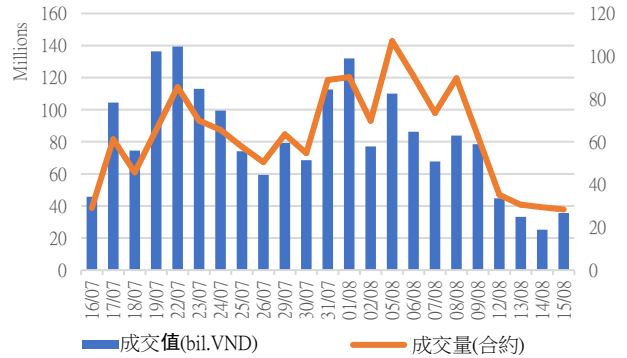


紅跌佔主導地位

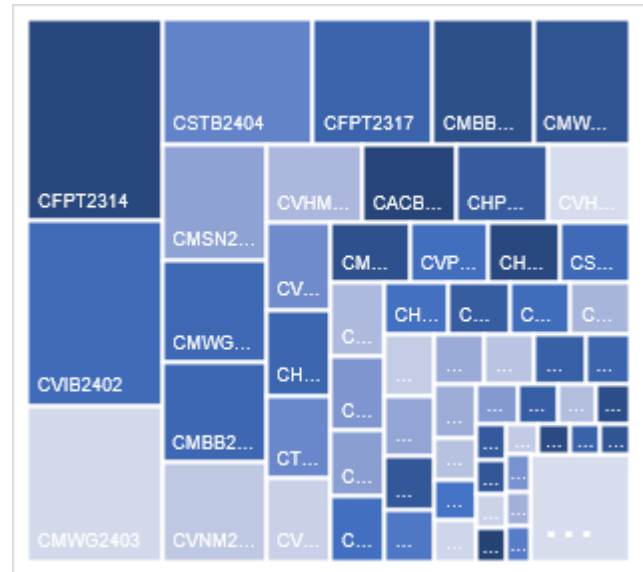
股票市場在當日的交易日相當負面走勢，VN30 中的股票同步下跌。市場的流動性再次增加，但仍處於較低水平， MWG、FPT、STB 和 HPG 是成交活躍的權證。我們繼續建議投資者等待股票市場築底訊號再次增加比例。

2024/08/16

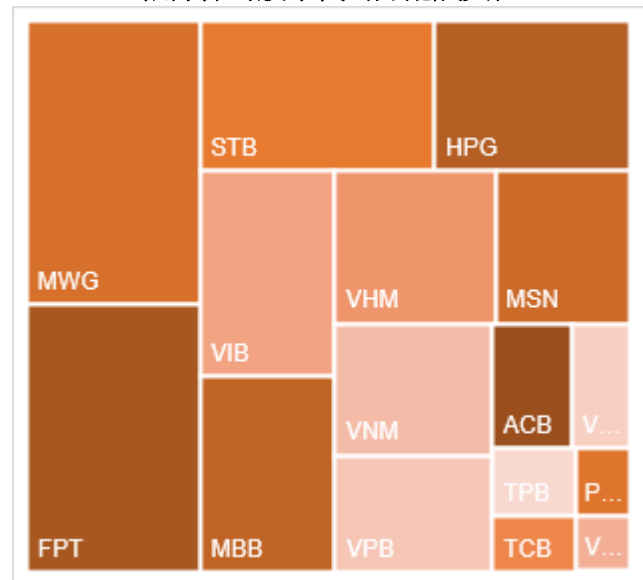
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN



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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	-1.6%	1790	46,200	0.081	ITM	1.4%		41	54%
CACB2305	-3.8%	770	808,100	0.601	ITM	2.3%		55	47%
CACB2307	-4.1%	470	161,700	0.076	ITM	-0.5%		6	0%
CACB2402	-8.3%	330	137,600	0.044	OTM	13.4%		60	40%
CFPT2314	-1.6%	5410	414,300	2.222	ITM	3.4%	2.73	147	60%
CFPT2317	-1.2%	3290	372,400	1.22	ITM	0.9%	3.01	98	0%
CFPT2401	-4.7%	1630	175,100	0.283	ITM	7.9%	5.87	113	40%
CHPG2316	0.0%	640	-	0	OTM	13.4%	4.21	39	86%
CHPG2331	-20.4%	390	1,021,700	0.35	OTM	9.4%	6.14	55	56%
CHPG2332	-4.1%	470	53,500	0.026	OTM	13.0%	4.86	88	57%
CHPG2333	-3.9%	490	163,300	0.079	OTM	15.2%	4.49	116	54%
CHPG2334	-4.0%	480	230,400	0.112	OTM	20.3%	3.36	147	62%
CHPG2338	9.4%	350	59,400	0.018	OTM	13.3%	6.02	53	55%
CHPG2339	-6.0%	1420	415,200	0.583	OTM	19.3%	4.07	144	53%
CHPG2342	-2.8%	700	57,300	0.039	ITM	11.8%	3.32	98	91%
CHPG2402	-3.0%	1290	360,100	0.454	OTM	25.8%	3.30	279	49%
CHPG2403	-5.9%	320	834,800	0.276	OTM	26.1%	5.96	203	37%
CHPG2404	-8.3%	110	1,300,400	0.133	OTM	27.9%	5.55	60	45%
CHPG2405	-11.8%	150	2,016,300	0.289	OTM	32.1%	6.28	91	42%
CMBB2315	-2.2%	1310	789,800	1.03	ITM	6.2%	3.86	147	49%
CMBB2317	-9.9%	730	78,300	0.058	ITM	-0.5%	6.51	6	0%
CMBB2318	-2.0%	1470	36,100	0.053	ITM	0.5%	4.03	39	48%
CMBB2402	1.4%	1480	595,800	0.854	OTM	13.5%	4.78	279	32%
CMBB2403	-3.3%	1160	120,200	0.139	ITM	8.9%	5.94	113	40%
CMBB2404	-7.7%	1430	200	0	OTM	13.4%	4.68	203	39%
CMSN2313	-13.6%	380	1,003,100	0.391	OTM	11.7%	7.08	55	49%
CMSN2316	7.7%	280	66,200	0.017	OTM	15.7%	5.97	53	53%
CMSN2317	-4.9%	780	6,700	0.005	OTM	24.1%	3.80	144	54%
CMSN2401	-5.8%	1130	181,100	0.208	OTM	21.4%	3.80	203	49%
CMSN2402	-12.7%	890	1,093,700	0.986	OTM	16.6%	5.64	91	48%
CMSN2403	-11.8%	750	81,600	0.062	OTM	25.0%	4.67	123	48%
CMWG2314	-3.8%	1770	568,300	1	ITM	4.9%	3.35	147	52%
CMWG2316	-3.5%	3050	10,600	0.032	ITM	-0.2%	3.63	8	0%
CMWG2401	0.4%	2470	363,400	0.874	ITM	14.2%	4.15	279	37%
CMWG2402	0.6%	1710	44,900	0.07	ITM	9.2%	4.97	113	47%
CMWG2403	3.4%	2100	866,600	1.705	ITM	13.7%	3.95	203	46%
CMWG2404	-6.8%	1090	228,600	0.246	OTM	9.7%	7.10	60	49%
CPOW2314	-7.4%	630	43,500	0.028	OTM	10.1%		53	66%
CPOW2315	-4.8%	800	337,900	0.265	OTM	15.4%		144	52%
CSHB2305	0.0%	180	24,400	0.003	OTM	23.9%		53	93%
CSHB2306	6.2%	860	100	0	OTM	33.5%		144	87%
CSTB2313	0.0%	50	-	0	OTM	23.7%	7.29	39	51%
CSTB2328	-10.7%	250	318,800	0.075	OTM	20.9%	5.46	147	45%
CSTB2332	-14.3%	60	60,100	0.003	OTM	25.0%	8.89	53	46%
CSTB2333	-8.7%	630	5,200	0.003	OTM	29.1%	5.64	144	46%
CSTB2334	-14.5%	710	256,100	0.202	ITM	0.6%	12.49	8	54%
CSTB2337	-8.2%	560	316,600	0.185	ITM	6.8%	5.12	98	46%
CSTB2402	-12.2%	1300	263,500	0.35	OTM	17.1%	4.25	279	39%



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CSTB2403	-15.9%	580	1,100	0	OTM	11.6%	6.33	113	41%
CSTB2404	-6.0%	790	1,938,400	1.549	OTM	18.0%	4.62	203	43%
CSTB2405	-9.5%	670	312,500	0.203	OTM	16.9%	7.26	91	44%
CSTB2406	-18.5%	530	324,000	0.175	OTM	12.5%	9.31	60	43%
CSTB2407	-13.3%	390	180,600	0.071	OTM	19.4%	6.49	123	43%
CTCB2309	-4.9%	2930	11,800	0.034	ITM	0.4%	4.85	41	0%
CTCB2310	0.0%	1170	74,300	0.086	ITM	1.7%	4.47	55	52%
CTCB2402	-9.7%	280	973,500	0.259	OTM	32.7%	4.98	123	45%
CTPB2306	0.0%	350	20,000	0.006	OTM	17.2%		53	57%
CTPB2402	-4.1%	710	610,900	0.439	OTM	13.3%		113	44%
CVHM2313	-14.3%	60	650,000	0.039	OTM	33.7%	1.15	55	61%
CVHM2317	14.3%	80	1,600	0	OTM	40.0%	0.31	53	72%
CVHM2318	18.8%	570	10,100	0.005	OTM	48.8%	0.90	144	74%
CVHM2402	2.3%	890	489,600	0.459	OTM	19.0%	4.72	203	41%
CVHM2403	3.2%	650	784,000	0.531	OTM	13.9%	6.14	113	41%
CVHM2404	12.5%	630	1,007,000	0.613	OTM	12.3%	6.42	91	43%
CVHM2405	11.4%	390	861,500	0.325	OTM	23.0%	5.60	123	43%
CVIB2305	2.4%	420	160,700	0.064	ITM	11.3%		147	42%
CVIB2306	0.8%	2480	1,100	0.002	ITM	-0.3%		8	0%
CVIB2307	10.5%	210	66,500	0.013	ITM	-0.9%		6	0%
CVIB2402	-18.5%	660	2,752,300	2.03	OTM	21.7%		279	30%
CVIB2403	5.0%	210	24,500	0.004	OTM	17.4%		60	42%
CVIB2404	0.0%	250	479,500	0.119	OTM	22.6%		91	41%
CVIC2309	14.3%	80	734,000	0.055	OTM	29.4%	1.32	55	59%
CVIC2313	0.0%	120	-	0	OTM	34.0%	0.42	53	75%
CVIC2314	-2.4%	400	2,500	0.001	OTM	38.6%	1.88	144	56%
CVIC2401	-1.4%	710	33,500	0.023	OTM	18.5%	4.60	113	49%
CVIC2402	-2.4%	400	61,100	0.024	OTM	26.5%	4.21	123	46%
CVIC2403	-2.6%	380	366,300	0.14	OTM	14.0%	6.60	60	46%
CVNM2311	0.0%	600	380,000	0.229	OTM	14.2%	5.66	147	39%
CVNM2314	-5.0%	190	262,300	0.05	OTM	17.4%	5.67	53	45%
CVNM2315	-0.9%	1110	51,600	0.055	OTM	23.9%	4.06	144	46%
CVNM2401	-1.1%	1830	141,800	0.263	ITM	9.3%	3.84	279	36%
CVNM2402	0.9%	1090	21,700	0.023	ITM	7.3%	5.72	113	40%
CVNM2403	-1.4%	1380	147,800	0.202	OTM	9.1%	6.93	91	39%
CVNM2404	-0.6%	1760	476,300	0.845	ITM	4.4%	7.54	60	41%
CVPB2315	7.1%	150	609,700	0.091	OTM	27.7%	6.15	147	44%
CVPB2318	14.3%	80	34,700	0.002	OTM	25.1%	6.40	53	53%
CVPB2319	-3.6%	530	259,500	0.128	OTM	31.6%	4.52	144	52%
CVPB2321	-7.1%	130	194,600	0.025	ITM	-0.2%	18.53	6	0%
CVPB2322	-26.7%	110	70,300	0.009	OTM	7.8%	16.24	39	35%
CVPB2401	-8.2%	890	419,000	0.382	OTM	20.2%	5.34	279	35%
CVPB2402	0.0%	690	-	0	OTM	13.2%	6.24	113	43%
CVPB2403	-4.2%	910	83,000	0.075	OTM	15.7%	5.22	203	38%
CVPB2404	-2.8%	350	240,000	0.08	OTM	12.2%	9.22	60	43%
CVPB2405	-2.3%	430	583,500	0.249	OTM	15.9%	7.60	91	43%
CVPB2406	-2.0%	490	884,700	0.433	OTM	19.3%	6.60	123	43%
CVRE2315	0.0%	40	90,300	0.003	OTM	70.3%	0.02	55	98%
CVRE2319	0.0%	60	4,400	0	OTM	79.9%	0.00	53	102%
CVRE2320	-39.4%	200	150,600	0.024	OTM	83.9%	0.56	144	69%
CVRE2401	-3.4%	280	95,000	0.026	OTM	27.1%	3.90	113	57%
CVRE2402	-3.7%	260	1,280,000	0.323	OTM	37.9%	4.10	203	49%



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CVRE2403	-18.2%	90	897,100	0.086	OTM	41.5%	5.62	91	47%
CVRE2404	-7.7%	120	1,076,100	0.134	OTM	27.8%	6.12	60	50%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

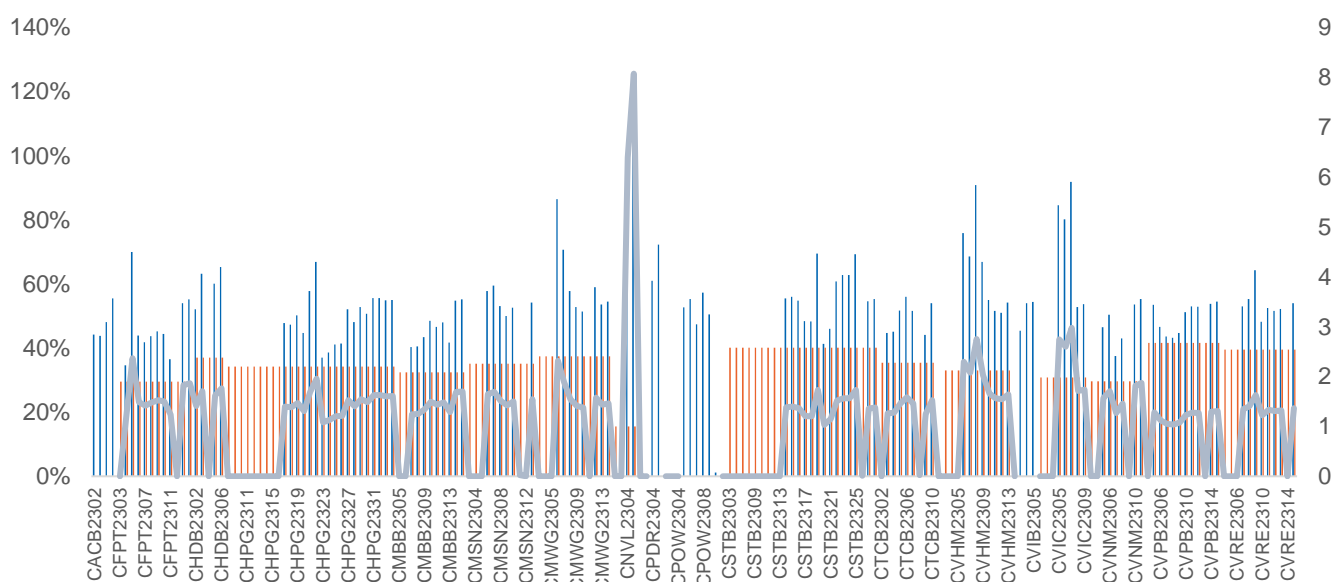
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		61.50	下跌	下跌			64.24	-
DPM	35.75	36.10	上漲	上漲	39.70	10%	34.28	2.69
FPT	130.00	129.50	上漲	上漲	145.81	13%	124.09	2.68
HDB		25.90	下跌	上漲			26.11	-
HPG		25.45	下跌	下跌			26.69	-
MBB		23.40	下跌	上漲			24.60	-
MSN	76.50	76.50	上漲	上漲	86.18	13%	72.26	2.28
MWG	65.60	66.60	上漲	上漲	74.53	12%	62.94	3.35
NVL		11.15	下跌	下跌			11.89	-
PNJ	99.00	97.40	上漲	上漲	111.33	14%	93.71	2.33
REE		69.00	下跌	上漲			71.55	-
STB	29.20	29.20	上漲	下跌	30.25	4%	27.96	0.85
TCB		21.20	下跌	下跌			22.19	-
VHM	37.20	37.20	上漲	下跌	43.31	16%	35.50	3.59
VIC	42.20	40.80	上漲	下跌	47.94	17%	40.45	3.29
VJC		102.50	下跌	下跌			103.34	-
VNM	67.20	74.00	上漲	上漲	74.24	0%	70.58	(2.09)
VPB		18.00	下跌	上漲			18.67	-
VRE		18.00	下跌	下跌			18.21	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行人量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



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CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



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CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN



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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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