

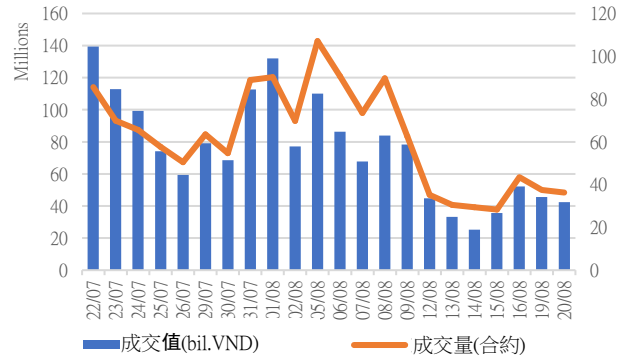


## 流動性仍然較低

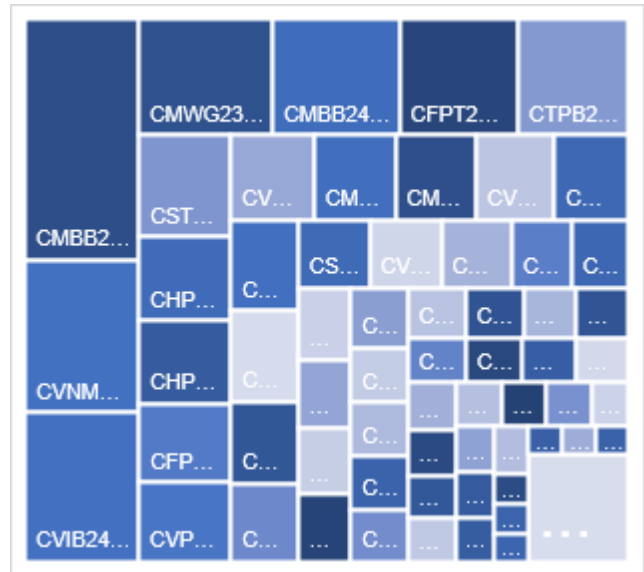
股票市場在當日的交易日持續出現相當積極走勢，但股票市場出現劇烈分化，現金流主要集中在少數檔股。權證市場依然較為平靜，流動性比前一交易日小幅下降，並仍維持在較低水平，顯示投資者情緒仍相當謹慎，其中 MWG、MBB、STB 和 HPG 是交投活躍的權證。我們建議投資者在股票市場的短期走勢明顯改善時可以低比例買進。

2024/08/21

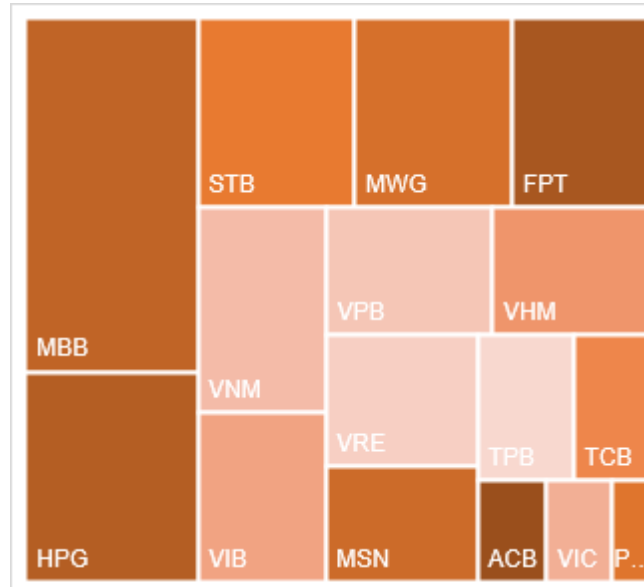
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

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## 當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	3.6%	2010	98,300	0.196	ITM	1.2%		36	59%
CACB2305	1.2%	870	395,900	0.341	ITM	1.9%		50	50%
CACB2402	2.7%	380	238,200	0.087	OTM	11.0%		55	39%
CFPT2314	2.7%	5650	234,400	1.331	ITM	2.8%	2.68	142	58%
CFPT2317	2.4%	3460	110,600	0.38	ITM	0.4%	2.93	93	0%
CFPT2401	2.3%	1780	397,800	0.715	ITM	6.6%	5.92	108	39%
CHPG2316	5.3%	1000	4,700	0.004	OTM	15.9%	3.31	34	127%
CHPG2331	-2.5%	390	636,400	0.243	ITM	6.9%	7.15	50	50%
CHPG2332	-4.1%	470	454,800	0.215	OTM	10.3%	5.53	83	52%
CHPG2333	0.0%	520	84,800	0.043	OTM	13.2%	4.76	111	52%
CHPG2334	-1.9%	530	196,800	0.103	OTM	18.9%	3.39	142	64%
CHPG2338	0.0%	350	117,900	0.04	OTM	10.6%	7.32	48	51%
CHPG2339	-3.1%	1540	477,200	0.739	OTM	17.3%	4.21	139	53%
CHPG2342	-1.4%	720	19,800	0.014	ITM	9.9%	3.44	93	87%
CHPG2402	0.0%	1280	578,700	0.754	OTM	22.7%	3.62	274	46%
CHPG2403	-2.6%	370	1,036,300	0.397	OTM	24.0%	5.78	198	38%
CHPG2404	10.0%	110	2,197,700	0.226	OTM	24.9%	6.87	55	44%
CHPG2405	-5.6%	170	2,829,000	0.473	OTM	29.2%	6.73	86	42%
CMBB2315	4.1%	1520	1,822,200	2.673	ITM	5.2%	3.66	142	51%
CMBB2318	4.2%	1720	359,900	0.608	ITM	0.4%	3.60	34	54%
CMBB2402	5.6%	1690	872,800	1.426	ITM	10.5%	4.77	274	30%
CMBB2403	8.1%	1470	176,500	0.252	ITM	7.0%	5.62	108	41%
CMBB2404	4.2%	1750	296,900	0.504	ITM	11.3%	4.45	198	40%
CMSN2313	-2.2%	450	1,491,600	0.666	OTM	8.9%	7.77	50	47%
CMSN2316	-3.3%	290	243,200	0.069	OTM	12.0%	7.90	48	48%
CMSN2317	0.0%	900	1,800	0.001	OTM	21.2%	3.97	139	54%
CMSN2401	2.4%	1290	227,100	0.285	OTM	19.0%	3.82	198	50%
CMSN2402	-1.9%	1020	252,600	0.258	OTM	13.5%	6.12	86	47%
CMSN2403	-2.3%	840	341,000	0.296	OTM	21.4%	5.20	118	47%
CMWG2314	2.5%	2060	748,100	1.51	ITM	3.6%	3.17	142	51%
CMWG2316	2.0%	3610	26,900	0.096	ITM	-0.6%	3.23	3	0%
CMWG2401	0.7%	2900	233,200	0.668	ITM	10.8%	4.09	274	35%
CMWG2402	4.8%	2180	95,700	0.192	ITM	6.9%	4.71	108	48%
CMWG2403	2.5%	2430	21,100	0.051	ITM	10.1%	4.00	198	43%
CMWG2404	4.9%	1490	109,100	0.156	ITM	6.3%	7.17	55	47%
CPOW2314	-6.0%	630	244,000	0.156	ITM	6.5%		48	55%
CPOW2315	0.0%	900	277,200	0.235	ITM	13.0%		139	51%
CSHB2305	-5.6%	170	2,100	0	OTM	20.6%		48	88%
CSHB2306	0.0%	880	400	0	OTM	30.7%		139	85%
CSTB2313	0.0%	40	1,000	0	OTM	20.6%	10.69	34	47%
CSTB2328	-3.7%	260	1,056,700	0.279	OTM	18.3%	5.83	142	43%
CSTB2332	-12.5%	70	61,900	0.003	OTM	22.2%	9.06	48	47%
CSTB2333	-4.2%	680	130,800	0.089	OTM	26.4%	5.90	139	45%

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CSTB2334	1.1%	920	99,100	0.091	ITM	0.4%	10.74	3	143%
CSTB2337	-1.6%	620	764,700	0.476	ITM	5.7%	5.03	93	46%
CSTB2402	-0.7%	1390	425,400	0.594	OTM	15.2%	4.25	274	38%
CSTB2403	2.9%	720	7,000	0.004	OTM	10.9%	5.64	108	45%
CSTB2404	-1.2%	850	1,057,000	0.917	OTM	16.0%	4.66	198	42%
CSTB2405	-4.1%	710	21,900	0.016	OTM	14.4%	7.81	86	42%
CSTB2406	-6.3%	600	308,600	0.197	OTM	10.3%	9.61	55	42%
CSTB2407	-2.2%	440	35,500	0.015	OTM	17.2%	6.46	118	43%
CTCB2309	1.8%	3380	76,100	0.254	ITM	0.2%	4.41	36	0%
CTCB2310	-0.7%	1330	400,600	0.54	ITM	1.3%	4.16	50	55%
CTCB2402	0.0%	360	793,000	0.281	OTM	29.2%	4.93	118	46%
CTPB2306	0.0%	370	19,800	0.006	OTM	14.4%		48	55%
CTPB2402	-3.6%	800	1,554,000	1.252	OTM	11.4%		108	44%
CVHM2313	0.0%	60	1,132,800	0.068	OTM	28.4%	2.00	50	57%
CVHM2317	0.0%	70	9,400	0	OTM	34.3%	0.63	48	66%
CVHM2318	0.0%	590	-	0	OTM	43.2%	1.24	139	71%
CVHM2402	12.0%	1120	297,200	0.332	OTM	16.7%	4.46	198	43%
CVHM2403	14.7%	860	705,000	0.592	OTM	11.5%	5.80	108	43%
CVHM2404	17.4%	810	800,500	0.646	OTM	9.7%	6.35	86	44%
CVHM2405	13.3%	510	395,900	0.201	OTM	19.4%	5.67	118	43%
CVIB2305	-4.1%	470	427,100	0.201	ITM	9.5%		142	41%
CVIB2306	0.0%	2880	6,700	0.019	ITM	0.4%		3	348%
CVIB2402	0.0%	700	2,336,500	1.65	OTM	18.7%		274	28%
CVIB2403	-3.7%	260	226,700	0.056	OTM	14.6%		55	42%
CVIB2404	-6.3%	300	78,800	0.023	OTM	19.6%		86	41%
CVIC2309	0.0%	90	892,800	0.079	OTM	26.9%	1.46	50	61%
CVIC2313	10.0%	110	19,400	0.002	OTM	30.8%	0.55	48	73%
CVIC2314	0.0%	430	30,300	0.013	OTM	36.0%	2.08	139	56%
CVIC2401	3.9%	790	207,800	0.162	OTM	16.7%	4.77	108	49%
CVIC2402	10.0%	440	94,400	0.041	OTM	24.1%	4.51	118	45%
CVIC2403	13.2%	430	711,700	0.302	OTM	12.0%	7.12	55	46%
CVNM2311	-4.3%	660	113,500	0.074	OTM	12.3%	5.84	142	38%
CVNM2314	-8.3%	220	400,800	0.083	OTM	14.9%	6.46	48	45%
CVNM2315	-3.1%	1240	248,100	0.293	OTM	21.7%	4.29	139	46%
CVNM2401	-3.0%	1970	841,000	1.682	ITM	8.1%	3.79	274	35%
CVNM2402	-3.0%	1280	57,400	0.069	ITM	6.8%	5.38	108	43%
CVNM2403	-5.6%	1530	48,200	0.077	ITM	7.3%	7.19	86	37%
CVNM2404	-4.8%	1980	37,300	0.075	ITM	3.1%	7.56	55	39%
CVPB2315	0.0%	150	1,078,800	0.162	OTM	23.6%	7.22	142	41%
CVPB2318	-33.3%	80	31,000	0.002	OTM	21.1%	8.43	48	50%
CVPB2319	-1.7%	590	17,600	0.01	OTM	28.0%	4.81	139	51%
CVPB2322	5.6%	190	450,800	0.081	OTM	6.0%	12.07	34	41%
CVPB2401	-3.8%	1000	686,700	0.702	OTM	17.4%	5.25	274	34%
CVPB2402	5.6%	760	35,000	0.026	OTM	10.3%	6.52	108	40%
CVPB2403	-5.5%	1030	30,500	0.031	OTM	13.2%	5.13	198	37%
CVPB2404	-4.7%	410	826,700	0.344	OTM	9.2%	9.71	55	41%
CVPB2405	-2.0%	490	744,400	0.369	OTM	12.8%	7.94	86	41%



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CVPB2406	0.0%	560	298,700	0.164	OTM	16.2%	6.76	118	42%
CVRE2315	-20.0%	40	470,500	0.02	OTM	61.7%	0.05	50	94%
CVRE2319	0.0%	60	-	0	OTM	70.8%	0.01	48	100%
CVRE2320	0.0%	260	162,800	0.033	OTM	75.2%	0.69	139	70%
CVRE2401	3.3%	310	1,153,100	0.35	OTM	21.3%	4.83	108	53%
CVRE2402	0.0%	300	2,143,600	0.683	OTM	31.7%	4.59	198	46%
CVRE2403	20.0%	120	3,932,900	0.476	OTM	34.6%	6.75	86	46%
CVRE2404	33.3%	160	1,460,600	0.228	OTM	21.7%	7.77	55	48%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

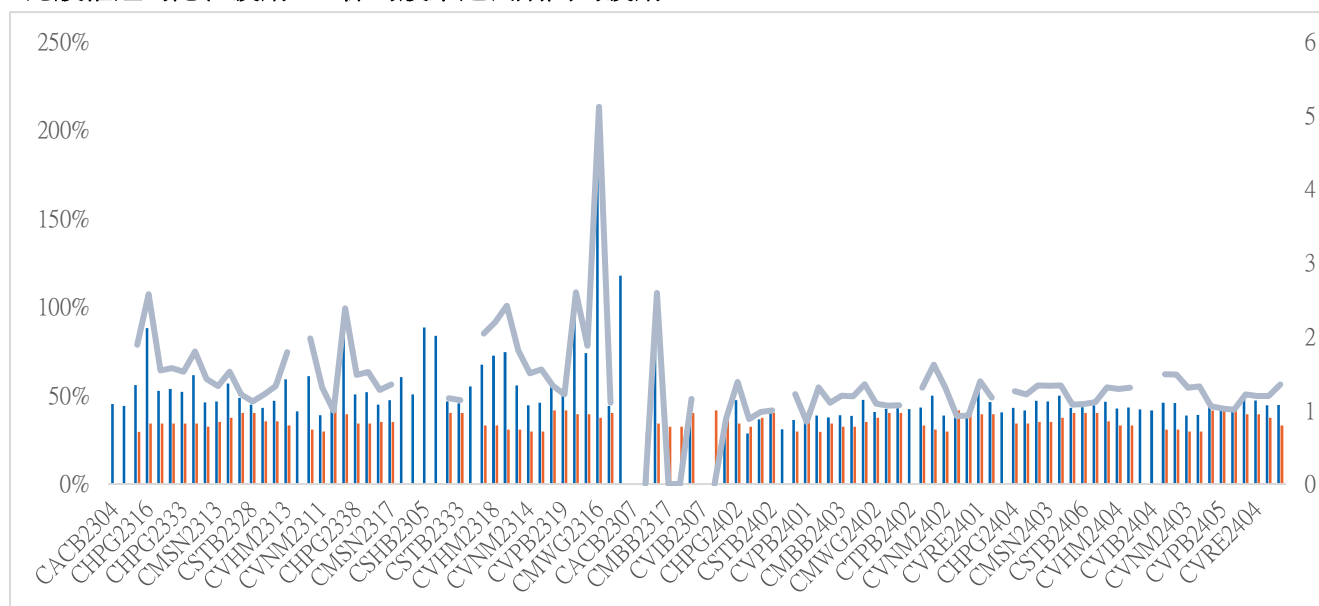
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### 標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	65.40	65.40	上漲	下跌	74.72	14%	61.44	2.35
DPM	35.75	38.20	上漲	上漲	39.70	4%	36.43	(5.78)
FPT	130.00	131.50	上漲	上漲	145.81	11%	126.11	4.06
HDB	26.15	26.80	上漲	上漲	28.13	5%	25.61	3.70
HPG		25.80	下跌	下跌			26.45	-
MBB		24.25	下跌	上漲			24.50	-
MSN	76.50	77.60	上漲	上漲	86.18	11%	74.46	4.76
MWG	65.60	69.50	上漲	上漲	74.53	7%	65.56	206.21
NVL	11.95	12.70	上漲	下跌	13.54		11.45	3.21
PNJ	99.00	108.00	上漲	上漲	111.33	3%	102.05	(4.04)
REE		69.90	下跌	上漲			71.55	-
STB	29.20	29.65	上漲	下跌	30.25	2%	28.47	1.44
TCB		21.85	下跌	下跌			22.12	-
VHM	37.20	39.40	上漲	下跌	43.31	10%	37.14	100.28
VIC	42.20	41.70	上漲	下跌	47.94	15%	40.45	3.29
VJC	105.00	105.40	上漲	下跌	113.50	8%	100.17	1.76
VNM	67.20	75.60	上漲	上漲	74.24	-2%	72.83	(1.25)
VPB		18.60	下跌	上漲			18.67	-
VRE	18.30	18.75	上漲	下跌	20.10	7%	17.46	2.13

源自: YSVN

### 認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(\*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(\*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行人量	行使價格	最後交易日
CACB2304	BSI	12月	3	1,490	2,000,000	23,000	23/09/2024
CACB2305	SSI	12月	6	1,000	25,000,000	24,000	07/10/2024
CACB2306	VND	8月	3	3,300	10,000,000	22,000	18/07/2024
CACB2307	VND	9月	6	1,300	6,000,000	25,000	19/08/2024
CACB2401	VCI	5月	2	1,000	5,000,000	25,000	17/06/2024
CFPT2310	HCM	12月	7.9075	2,000	5,000,000	84,512	02/08/2024
CFPT2313	SSI	10月	10	2,200	12,000,000	100,000	07/08/2024
CFPT2314	SSI	16月	10	2,600	11,000,000	100,000	07/01/2025
CFPT2316	VND	8月	10	3,300	10,000,000	82,000	18/07/2024
CFPT2317	VND	12月	15	2,500	5,000,000	101,000	19/11/2024
CFPT2318	CK VPBank	7月	8	2,800	5,000,000	99,000	11/07/2024
CHDB2306	KISVN	12月	3.4815	1,200	2,000,000	19,341	24/06/2024
CHPG2309	ACBS	12月	3	1,200	18,000,000	24,000	22/05/2024
CHPG2315	KISVN	12月	4	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16月	4	1,500	3,000,000	28,888	20/09/2024
CHPG2319	KISVN	12月	4	1,400	3,000,000	30,111	24/06/2024
CHPG2322	VND	13月	2	2,900	8,000,000	30,000	15/07/2024
CHPG2329	HCM	12月	2	2,800	10,000,000	29,000	02/08/2024
CHPG2331	SSI	12月	6	1,000	23,000,000	28,000	07/10/2024
CHPG2332	SSI	14月	6	1,100	21,000,000	28,500	08/11/2024
CHPG2333	SSI	14月	6	1,100	21,000,000	29,000	06/12/2024
CHPG2334	SSI	16月	8	1,000	25,000,000	29,500	07/01/2025
CHPG2337	KISVN	9月	4	1,300	4,000,000	29,666	03/07/2024
CHPG2338	KISVN	12月	4	1,600	4,000,000	29,999	03/10/2024
CHPG2339	KISVN	15月	2	4,100	3,000,000	30,222	02/01/2025
CHPG2341	VND	8月	2	3,000	10,000,000	30,000	18/07/2024
CHPG2342	VND	12月	10	1,300	8,000,000	24,000	19/11/2024
CHPG2343	CK VPBank	6月	3	2,300	9,000,000	28,000	12/06/2024
CHPG2401	VCI	5月	3	1,150	5,000,000	31,000	17/06/2024
CMBB2306	ACBS	12月	1.6965	1,800	15,000,000	16,965	22/05/2024
CMBB2312	HCM	12月	2	1,900	7,000,000	19,500	02/08/2024
CMBB2314	SSI	10月	4	1,100	23,000,000	20,000	07/08/2024
CMBB2315	SSI	16月	4	1,300	20,000,000	20,000	07/01/2025
CMBB2317	VND	9月	5	1,300	10,000,000	20,000	19/08/2024
CMBB2318	VND	10月	4	2,500	5,000,000	18,000	19/09/2024
CMBB2401	VCI	5月	2	1,060	5,000,000	20,000	17/06/2024
CMSN2302	ACBS	12月	6	3,300	3,000,000	66,000	22/05/2024
CMSN2307	KISVN	12月	10	1,400	2,000,000	82,999	24/06/2024
CMSN2311	HCM	12月	8	2,400	5,000,000	88,500	02/08/2024
CMSN2313	SSI	12月	10	1,900	10,000,000	80,000	07/10/2024
CMSN2316	KISVN	12月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15月	8	2,900	2,000,000	86,868	02/01/2025
CMWG2305	ACBS	12月	3.962	2,000	9,000,000	35,658	22/05/2024
CMWG2310	HCM	12月	5	2,400	5,000,000	54,500	02/08/2024
CMWG2313	SSI	10月	6	2,000	12,000,000	50,000	07/08/2024
CMWG2314	SSI	16月	10	1,400	20,000,000	52,000	07/01/2025
CMWG2316	ACBS	11月	6	1,400	10,000,000	48,000	21/08/2024
CMWG2318	VND	8月	6	3,000	5,000,000	42,000	18/07/2024
CNVL2305	KISVN	12月	4	1,300	3,000,000	16,999	24/06/2024
CPDR2305	KISVN	12月	4	1,300	3,000,000	20,222	24/06/2024
CPOW2306	KISVN	12月	2	1,400	2,000,000	15,999	24/06/2024



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CPOW2313	KISVN	9 月	2	1,300	3,000,000	12,888	03/07/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2303	KISVN	9 月	2	1,100	8,000,000	12,345	02/07/2024
CSHB2304	KISVN	9 月	5	1,000	3,000,000	11,666	03/07/2024
CSHB2305	KISVN	12 月	5	1,000	3,000,000	12,555	03/10/2024
CSHB2306	KISVN	15 月	2	2,000	2,000,000	12,777	02/01/2025
CSTB2306	ACBS	12 月	2	2,600	13,000,000	30,000	22/05/2024
CSTB2312	KISVN	12 月	5	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2316	KISVN	12 月	5	1,300	3,000,000	36,333	24/06/2024
CSTB2325	HCM	12 月	4	1,400	10,000,000	31,500	02/08/2024
CSTB2327	SSI	10 月	6	1,200	23,000,000	32,000	07/08/2024
CSTB2328	SSI	16 月	8	1,100	25,000,000	33,000	07/01/2025
CSTB2331	KISVN	9 月	5	1,100	4,000,000	34,999	03/07/2024
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2334	ACBS	11 月	3	2,700	8,000,000	27,000	21/08/2024
CSTB2336	VND	6 月	5	2,000	5,000,000	31,000	17/05/2024
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2338	CK VPBank	6 月	3	2,100	9,000,000	29,000	12/06/2024
CSTB2401	VCI	5 月	3	1,150	5,000,000	31,000	17/06/2024
CTCB2302	ACBS	12 月	3	3,100	9,900,000	27,000	22/05/2024
CTCB2307	HCM	12 月	4	2,000	7,000,000	34,000	02/08/2024
CTCB2309	BSI	12 月	3	2,310	2,000,000	35,000	23/09/2024
CTCB2310	SSI	12 月	8	1,000	23,000,000	35,000	07/10/2024
CTCB2312	CK VPBank	7 月	3	2,500	4,500,000	32,600	11/07/2024
CTCB2401	VCI	5 月	2	1,800	5,000,000	34,000	17/06/2024
CTPB2305	KISVN	9 月	4	1,100	3,000,000	19,333	03/07/2024
CTPB2306	KISVN	12 月	2	2,500	2,000,000	19,888	03/10/2024
CTPB2401	VCI	5 月	2	1,000	5,000,000	18,500	17/06/2024
CVHM2302	ACBS	12 月	4	3,800	8,000,000	50,000	22/05/2024
CVHM2307	KISVN	12 月	8	1,300	2,000,000	62,666	24/06/2024
CVHM2311	HCM	12 月	5	2,800	7,000,000	60,500	02/08/2024
CVHM2313	SSI	12 月	10	1,100	16,000,000	50,000	07/10/2024
CVHM2316	KISVN	9 月	8	1,300	3,000,000	51,234	03/07/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2401	VCI	5 月	4	1,100	5,000,000	43,000	17/06/2024
CVIB2302	ACBS	12 月	1.6185	2,000	9,000,000	18,613	22/05/2024
CVIB2304	SSI	10 月	3.8879	1,100	20,000,000	19,439	07/08/2024
CVIB2305	SSI	16 月	5.8318	1,000	25,000,000	21,383	07/01/2025
CVIB2306	ACBS	11 月	1.9439	2,400	7,000,000	16,523	21/08/2024
CVIB2307	VND	9 月	4	2,000	5,000,000	21,000	19/08/2024
CVIB2401	VCI	5 月	1.9439	1,150	5,000,000	20,411	17/06/2024
CVIC2306	KISVN	12 月	8	1,300	2,000,000	62,222	24/06/2024
CVIC2308	SSI	10 月	10	1,100	16,000,000	50,000	07/08/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2312	KISVN	9 月	10	1,100	4,000,000	52,345	03/07/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVNM2306	KISVN	12 月	9.4907	1,300	2,000,000	71,707	24/06/2024
CVNM2310	SSI	10 月	9.7998	1,700	14,000,000	78,398	07/08/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025



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CVPB2312	HCM	12 月	1.9063	2,700	7,000,000	20,016	02/08/2024
CVPB2314	SSI	10 月	3.8126	1,100	20,000,000	22,876	07/08/2024
CVPB2315	SSI	16 月	5.719	1,000	25,000,000	23,352	07/01/2025
CVPB2317	KISVN	9 月	3.8126	1,100	2,000,000	22,875	03/07/2024
CVPB2318	KISVN	12 月	3.8126	1,300	2,000,000	23,416	03/10/2024
CVPB2319	KISVN	15 月	1.9063	3,100	2,000,000	23,946	02/01/2025
CVPB2321	VND	9 月	7	1,200	10,000,000	18,000	19/08/2024
CVPB2322	VND	10 月	4	2,000	5,000,000	20,000	19/09/2024
CVRE2303	ACBS	12 月	3	2,500	3,900,000	25,000	22/05/2024
CVRE2308	KISVN	12 月	5	1,300	2,000,000	31,333	24/06/2024
CVRE2313	HCM	12 月	4	1,600	5,000,000	29,500	02/08/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2318	KISVN	9 月	4	1,300	3,000,000	30,999	03/07/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2322	VND	8 月	3	3,000	5,000,000	24,000	18/07/2024
CVRE2323	CK VPBank	6 月	3	1,900	6,000,000	24,800	12/06/2024

源自：FiinPro, YSVN





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