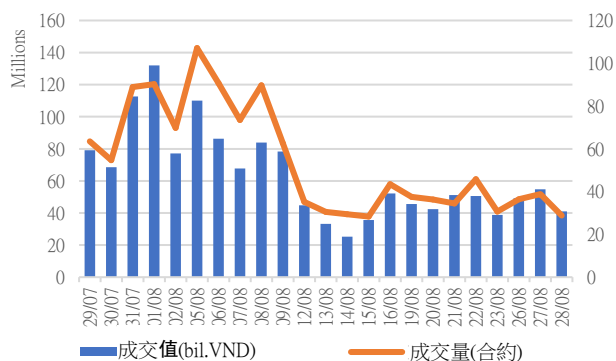


## 交易繼續平靜

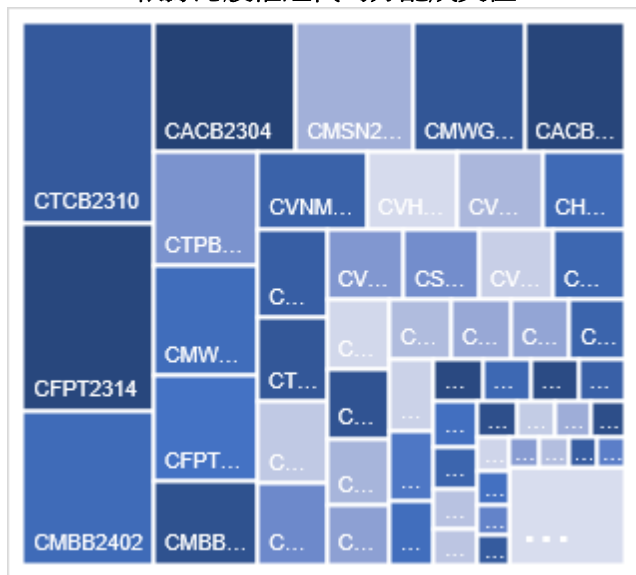
2024/08/29

股票市場在當日的嫁衣日持續處於震盪的走勢，VN30 中的股票主要窄幅波動。權證市場的流動性比前一交易日增加，其中 FPT、TCB、MBB 和 MWG 是交投最活躍的權證。我們建議投資者持有短期走勢零號的認股權證。

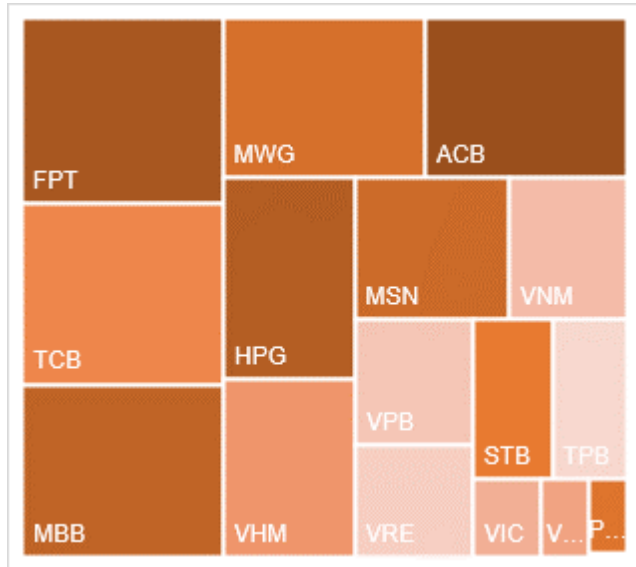
### 成交值和成交量



### 根據認股權證代碼分配成交值



### 根據標的股票代碼分配成交值



源自: YSVN



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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	1.4%	2110	841,100	1.739	ITM	0.6%		28	56%
CACB2305	1.1%	920	1,373,800	1.244	ITM	1.2%		42	49%
CACB2402	-2.6%	380	117,400	0.043	OTM	9.2%		47	39%
CFPT2314	2.1%	5830	395,000	2.321	ITM	2.5%	2.64	134	59%
CFPT2317	3.4%	3600	49,300	0.177	ITM	0.4%	2.86	85	0%
CFPT2401	4.5%	1860	545,200	1.032	ITM	5.7%	6.01	100	38%
CHPG2316	-43.3%	510	3,400	0.001	OTM	9.4%	5.99	26	80%
CHPG2331	-5.4%	350	555,200	0.196	ITM	6.5%	7.75	42	51%
CHPG2332	0.0%	460	447,500	0.193	OTM	10.6%	5.48	75	55%
CHPG2333	0.0%	510	223,800	0.114	OTM	13.4%	4.71	103	54%
CHPG2334	3.8%	540	245,600	0.13	OTM	19.6%	3.23	134	68%
CHPG2338	0.0%	310	88,900	0.026	OTM	10.5%	7.43	40	53%
CHPG2339	-2.1%	1410	416,400	0.574	OTM	16.9%	4.44	131	51%
CHPG2342	-1.4%	700	29,700	0.021	ITM	9.6%	3.54	85	89%
CHPG2402	1.6%	1260	473,200	0.593	OTM	23.0%	3.60	266	46%
CHPG2403	2.7%	380	801,000	0.289	OTM	24.6%	5.39	190	40%
CHPG2404	0.0%	90	461,500	0.039	OTM	25.2%	5.60	47	46%
CHPG2405	0.0%	140	2,463,700	0.333	OTM	29.5%	6.65	78	42%
CMBB2315	2.6%	1560	533,400	0.812	ITM	4.2%	3.69	134	48%
CMBB2318	2.3%	1790	274,200	0.48	ITM	-0.1%	3.52	26	0%
CMBB2402	2.5%	1660	1,114,900	1.891	ITM	8.4%	5.10	266	26%
CMBB2403	-1.3%	1530	54,300	0.081	ITM	5.7%	5.78	100	39%
CMBB2404	2.9%	1780	2,800	0.004	ITM	9.8%	4.62	190	38%
CMSN2313	2.8%	370	1,054,900	0.404	OTM	8.6%	8.67	42	47%
CMSN2316	0.0%	230	81,500	0.018	OTM	11.9%	8.37	40	48%
CMSN2317	-2.3%	860	2,200	0.001	OTM	21.6%	3.91	131	55%
CMSN2401	0.0%	1190	76,500	0.089	OTM	18.7%	4.00	190	49%
CMSN2402	7.0%	920	134,600	0.12	OTM	13.6%	6.31	78	47%
CMSN2403	8.3%	780	1,861,200	1.44	OTM	21.8%	5.12	110	48%
CMWG2314	0.0%	2060	666,500	1.35	ITM	3.8%	3.17	134	54%
CMWG2401	0.4%	2810	390,300	1.079	ITM	10.4%	4.21	266	34%
CMWG2402	-8.4%	1960	264,400	0.519	ITM	5.5%	5.24	100	42%
CMWG2403	-3.1%	2470	16,000	0.038	ITM	10.6%	3.92	190	46%
CMWG2404	-2.1%	1410	44,200	0.06	ITM	6.0%	7.54	47	49%
CPOW2314	1.8%	560	130,900	0.072	ITM	4.3%		40	47%
CPOW2315	0.0%	880	220,600	0.191	ITM	11.5%		131	49%
CSHB2305	-14.3%	120	17,400	0.002	OTM	18.9%		40	80%
CSHB2306	-36.7%	620	11,100	0.008	OTM	26.7%		131	69%
CSTB2313	-33.3%	60	527,900	0.036	OTM	21.3%	3.88	26	62%
CSTB2328	-3.8%	250	238,400	0.059	OTM	18.4%	5.86	134	44%
CSTB2332	0.0%	70	100	0	OTM	22.6%	6.58	40	53%
CSTB2333	-4.4%	650	28,500	0.018	OTM	26.6%	5.81	131	46%
CSTB2337	-1.6%	610	317,400	0.195	ITM	5.8%	5.08	85	49%
CSTB2402	-0.7%	1400	186,600	0.261	OTM	15.7%	4.16	266	39%
CSTB2403	-3.0%	650	42,300	0.028	OTM	10.3%	6.12	100	43%
CSTB2404	-1.2%	850	588,000	0.496	OTM	16.4%	4.58	190	44%
CSTB2405	-3.0%	640	22,000	0.014	OTM	14.3%	8.19	78	42%
CSTB2406	-5.6%	510	141,000	0.071	OTM	10.1%	10.49	47	42%

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CSTB2407	-2.3%	420	29,100	0.012	OTM	17.4%	6.48	110	44%
CTCB2309	6.5%	4070	136,600	0.54	ITM	-0.5%	3.88	28	0%
CTCB2310	5.3%	1580	1,618,600	2.48	ITM	0.4%	3.74	42	40%
CTCB2402	14.0%	490	850,000	0.398	OTM	23.8%	5.21	110	47%
CTPB2306	-2.9%	340	21,500	0.006	OTM	12.8%		40	55%
CTPB2402	1.2%	820	1,327,900	1.106	OTM	10.4%		100	44%
CVHM2313	0.0%	60	1,488,000	0.074	OTM	23.7%	2.84	42	55%
CVHM2317	14.3%	80	12,600	0	OTM	29.5%	0.73	40	68%
CVHM2318	0.0%	500	-	0	OTM	36.8%	1.92	131	62%
CVHM2402	-5.0%	1340	382,000	0.506	OTM	14.6%	4.32	190	44%
CVHM2403	-14.8%	980	652,900	0.657	ITM	8.6%	6.13	100	41%
CVHM2404	-8.4%	980	635,700	0.619	ITM	7.4%	6.42	78	44%
CVHM2405	-10.1%	620	536,600	0.342	OTM	16.1%	5.89	110	43%
CVIB2305	-2.1%	460	125,100	0.056	ITM	9.2%		134	41%
CVIB2402	0.0%	720	255,600	0.184	OTM	18.8%		266	29%
CVIB2403	-15.0%	170	502,200	0.084	OTM	13.7%		47	38%
CVIB2404	-8.3%	220	128,200	0.028	OTM	18.8%		78	38%
CVIC2309	-7.7%	120	825,600	0.087	OTM	19.8%	2.76	42	60%
CVIC2313	-3.3%	290	7,900	0.001	OTM	26.9%	0.56	40	103%
CVIC2314	-12.2%	430	37,600	0.017	OTM	27.7%	3.55	131	49%
CVIC2401	-6.7%	1120	71,100	0.085	OTM	12.6%	5.00	100	51%
CVIC2402	-27.3%	640	225,300	0.167	OTM	18.4%	5.08	110	46%
CVIC2403	-19.0%	680	193,000	0.142	OTM	7.5%	8.04	47	47%
CVNM2311	0.0%	530	74,300	0.039	OTM	13.1%	6.31	134	37%
CVNM2314	-5.6%	170	13,000	0.001	OTM	17.0%	4.28	40	50%
CVNM2315	-2.1%	940	825,800	0.784	OTM	22.9%	4.52	131	44%
CVNM2401	1.7%	1760	44,400	0.076	ITM	8.4%	4.01	266	34%
CVNM2402	1.0%	1060	18,700	0.018	ITM	6.9%	5.94	100	41%
CVNM2403	1.8%	1160	467,700	0.53	OTM	7.8%	8.19	78	36%
CVNM2404	0.0%	1520	81,100	0.124	ITM	2.9%	8.99	47	36%
CVPB2315	0.0%	170	476,400	0.081	OTM	21.9%	6.85	134	42%
CVPB2318	0.0%	130	30,200	0.003	OTM	19.8%	5.29	40	61%
CVPB2319	-3.2%	600	545,400	0.312	OTM	25.7%	5.09	131	50%
CVPB2322	-4.3%	220	121,800	0.026	OTM	4.6%	11.88	26	45%
CVPB2401	-2.6%	1120	91,500	0.102	OTM	16.4%	4.93	266	35%
CVPB2402	-2.4%	830	50,700	0.042	OTM	9.0%	6.42	100	40%
CVPB2403	0.0%	1170	38,400	0.044	OTM	12.6%	4.78	190	40%
CVPB2404	-6.3%	450	1,036,700	0.484	OTM	7.7%	9.79	47	42%
CVPB2405	1.8%	580	524,300	0.3	OTM	11.7%	7.30	78	44%
CVPB2406	0.0%	630	11,600	0.007	OTM	14.8%	6.48	110	43%
CVRE2315	-33.3%	40	879,200	0.036	OTM	55.5%	0.04	42	96%
CVRE2319	-16.7%	50	57,100	0.002	OTM	64.0%	0.01	40	99%
CVRE2320	0.0%	210	15,900	0.002	OTM	68.0%	1.11	131	64%
CVRE2401	-14.6%	350	992,800	0.343	OTM	17.4%	5.27	100	51%
CVRE2402	-14.0%	370	873,400	0.33	OTM	28.1%	4.42	190	48%
CVRE2403	-20.0%	160	650,000	0.105	OTM	29.8%	6.65	78	47%
CVRE2404	-31.0%	200	1,896,900	0.413	OTM	17.4%	8.40	47	49%

源自: Fiiipro, YSVN

$$\text{Premium} = (\text{行使價格} + \text{認股權證價格} \times \text{轉換率}) - \text{標的證券的目前價格} (\text{盈虧平衡價格與標的證券的目前價格之差})。$$



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槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長（兩週以上）的剩餘交易盤數（直至到期日）的權證進行交易，以限制風險。

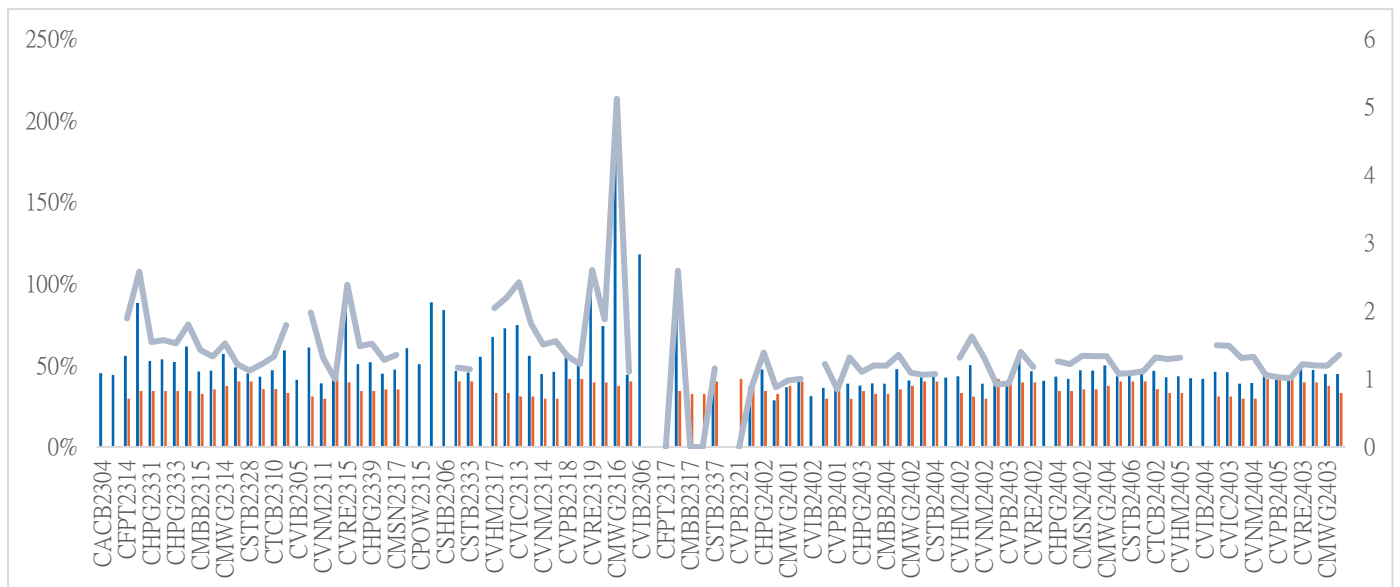
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	65.40	63.70	上漲	下跌	74.72	17%	61.67	2.50
DPM	35.75	34.70	上漲	上漲	39.70	14%	34.54	3.26
FPT	130.00	133.30	上漲	上漲	145.81	9%	128.89	14.30
HDB	26.15	27.05	上漲	上漲	28.13	4%	25.97	11.09
HPG		25.70	下跌	下跌			26.45	-
MBB	24.75	24.65	上漲	上漲	27.83	13%	23.54	2.55
MSN	76.50	77.10	上漲	上漲	86.18	12%	74.63	5.18
MWG	65.60	69.40	上漲	上漲	74.53	7%	67.11	(5.92)
NVL	11.95	13.30	上漲	下跌	13.54		12.27	(4.93)
PNJ	99.00	101.60	下跌	上漲	111.33	10%	107.86	(1.39)
REE		68.60	下跌	上漲			71.55	-
STB	29.20	29.55	上漲	下跌	30.25	2%	28.92	3.73
TCB	22.35	23.00	上漲	下跌	23.99	4%	21.95	4.09
VHM	37.20	40.90	上漲	上漲	43.31	6%	39.26	(2.96)
VIC	42.20	44.40	上漲	下跌	47.94	8%	43.13	(6.15)
VJC	105.00	103.80	上漲	下跌	113.50	9%	100.51	1.89
VNM	67.20	73.90	上漲	上漲	74.24	0%	72.83	(1.25)
VPB	18.75	18.95	上漲	上漲	21.91	16%	18.35	7.94
VRE	18.30	19.50	上漲	下跌	20.10	3%	18.94	(2.79)

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(\*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(\*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2304	BSI	12 月	2.5204	1,490	2,000,000	19,323	23/09/2024
CACB2305	SSI	12 月	5.0408	1,000	25,000,000	20,163	07/10/2024
CACB2402	SSI	4 月	2	1,600	20,000,000	26,000	10/10/2024
CFPT2314	SSI	16 月	8.6348	2,600	11,000,000	86,348	07/01/2025
CFPT2317	VND	12 月	12.9522	2,500	5,000,000	87,212	19/11/2024
CFPT2401	HCM	6 月	8.6348	1,500	7,000,000	124,773	04/12/2024
CHPG2316	KISVN	16 月	3.6358	1,500	3,000,000	26,258	20/09/2024
CHPG2331	SSI	12 月	5.4537	1,000	23,000,000	25,450	07/10/2024
CHPG2332	SSI	14 月	5.4537	1,100	21,000,000	25,905	08/11/2024
CHPG2333	SSI	14 月	5.4537	1,100	21,000,000	26,359	06/12/2024
CHPG2334	SSI	16 月	7.2716	1,000	25,000,000	26,814	07/01/2025
CHPG2338	KISVN	12 月	3.6358	1,600	4,000,000	27,267	03/10/2024
CHPG2339	KISVN	15 月	1.8179	4,100	3,000,000	27,470	02/01/2025
CHPG2342	VND	12 月	9.0895	1,300	8,000,000	21,815	19/11/2024
CHPG2402	ACBS	12 月	2.7268	2,300	10,500,000	28,177	19/05/2025
CHPG2403	HCM	9 月	4	1,000	15,000,000	30,500	04/03/2025
CHPG2404	SSI	4 月	2	1,800	20,000,000	32,000	10/10/2024
CHPG2405	SSI	5 月	2	1,900	18,000,000	33,000	12/11/2024
CMBB2315	SSI	16 月	3.9138	1,300	20,000,000	19,569	07/01/2025
CMBB2318	VND	10 月	3.9138	2,500	5,000,000	17,612	19/09/2024
CMBB2402	ACBS	12 月	1.9569	2,000	11,000,000	23,483	19/05/2025
CMBB2403	HCM	6 月	2	1,200	7,000,000	23,000	04/12/2024
CMBB2404	HCM	9 月	2	1,400	7,000,000	23,500	04/03/2025
CMSN2313	SSI	12 月	10	1,900	25,000,000	80,000	07/10/2024
CMSN2316	KISVN	12 月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15 月	8	2,900	2,000,000	86,868	02/01/2025
CMSN2401	HCM	9 月	8	1,600	7,000,000	82,000	04/03/2025
CMSN2402	SSI	5 月	5	2,300	18,000,000	83,000	12/11/2024
CMSN2403	SSI	6 月	5	2,000	15,000,000	90,000	12/12/2024
CMWG2314	SSI	16 月	9.9211	1,400	40,000,000	51,590	07/01/2025
CMWG2401	ACBS	12 月	3.9685	2,000	10,000,000	65,479	19/05/2025
CMWG2402	HCM	6 月	4.9606	1,500	15,000,000	63,495	04/12/2024
CMWG2403	HCM	9 月	4.9606	1,900	15,000,000	64,487	04/03/2025
CMWG2404	SSI	4 月	3.9685	1,900	25,000,000	67,960	10/10/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2305	KISVN	12 月	4.789	1,000	3,000,000	12,025	03/10/2024
CSHB2306	KISVN	15 月	1.9156	2,000	2,000,000	12,238	02/01/2025
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2328	SSI	16 月	8	1,100	50,000,000	33,000	07/01/2025
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2402	ACBS	12 月	3	1,800	10,500,000	30,000	19/05/2025
CSTB2403	HCM	6 月	4	1,000	15,000,000	30,000	04/12/2024
CSTB2404	HCM	9 月	4	1,100	15,000,000	31,000	04/03/2025
CSTB2405	SSI	5 月	2	2,500	15,000,000	32,500	12/11/2024
CSTB2406	SSI	4 月	2	2,200	18,000,000	31,500	10/10/2024
CSTB2407	SSI	6 月	4	1,300	27,000,000	33,000	12/12/2024
CTCB2309	BSI	12 月	1.4548	2,310	2,000,000	16,972	23/09/2024
CTCB2310	SSI	12 月	3.8793	1,000	23,000,000	16,972	07/10/2024



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CTCB2402	SSI	6 月	2	1,800	20,000,000	27,500	12/12/2024
CTPB2306	KISVN	12 月	1.9461	2,500	2,000,000	19,352	03/10/2024
CTPB2402	HCM	6 月	1.9461	1,100	7,000,000	18,001	04/12/2024
CVHM2313	SSI	12 月	10	1,100	46,000,000	50,000	07/10/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2402	HCM	9 月	4	1,400	7,000,000	41,500	04/03/2025
CVHM2403	HCM	6 月	4	1,200	7,000,000	40,500	04/12/2024
CVHM2404	SSI	5 月	4	1,500	25,000,000	40,000	12/11/2024
CVHM2405	SSI	6 月	4	1,200	25,000,000	45,000	12/12/2024
CVIB2305	SSI	16 月	5.6637	1,000	25,000,000	20,767	07/01/2025
CVIB2402	ACBS	12 月	2	2,000	10,000,000	24,000	19/05/2025
CVIB2403	SSI	4 月	2	1,600	18,000,000	24,000	10/10/2024
CVIB2404	SSI	5 月	2	1,600	15,000,000	25,000	12/11/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVIC2401	HCM	6 月	4	1,500	7,000,000	45,500	04/12/2024
CVIC2402	SSI	6 月	4	1,400	23,000,000	50,000	12/12/2024
CVIC2403	SSI	4 月	4	1,500	25,000,000	45,000	10/10/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025
CVNM2401	ACBS	12 月	8	1,600	8,000,000	66,000	19/05/2025
CVNM2402	HCM	6 月	8	1,000	7,000,000	70,500	04/12/2024
CVNM2403	SSI	5 月	4	2,100	20,000,000	75,000	12/11/2024
CVNM2404	SSI	4 月	4	2,300	20,000,000	70,000	10/10/2024
CVPB2315	SSI	16 月	5.4302	1,000	50,000,000	22,173	07/01/2025
CVPB2318	KISVN	12 月	3.62	1,300	2,000,000	22,233	03/10/2024
CVPB2319	KISVN	15 月	1.81	3,100	2,000,000	22,737	02/01/2025
CVPB2322	VND	10 月	3.798	2,000	5,000,000	18,990	19/09/2024
CVPB2401	ACBS	12 月	1.899	1,300	9,000,000	19,939	19/05/2025
CVPB2402	HCM	6 月	2	1,000	7,000,000	19,000	04/12/2024
CVPB2403	HCM	9 月	2	1,200	7,000,000	19,000	04/03/2025
CVPB2404	SSI	4 月	2	1,500	30,000,000	19,500	10/10/2024
CVPB2405	SSI	5 月	2	1,600	30,000,000	20,000	12/11/2024
CVPB2406	SSI	6 月	2	1,600	27,000,000	20,500	12/12/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2401	HCM	6 月	4	1,000	10,000,000	21,500	04/12/2024
CVRE2402	HCM	9 月	4	1,000	15,000,000	23,500	04/03/2025
CVRE2403	SSI	5 月	2	1,300	11,000,000	25,000	12/11/2024
CVRE2404	SSI	4 月	2	1,600	13,000,000	22,500	10/10/2024

源自：FiinPro, YSVN



We Create **Fortune**

## 元大證券（越南）公司

### 個人客戶分析部

**Nguyễn Thế Minh**

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuantan.com.vn

**Lý Thị Hiên**

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuantan.com.vn

**Quách Đức Khánh**

研究分析副主管

+84 28 3622 6868 ext 3833

khanh.quach@yuantan.com.vn

**Khổng Hữu Hiệp**

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuantan.com.vn

**Nguyễn Trịnh Ngọc Hồng**

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuantan.com.vn

**Phạm Tấn Phát**

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuantan.com.vn

### 個人客戶業務部

**Phạm Đắc Thành**

北部區域經理

+84 28 3622 6868 ext 3416

thanh.pham@yuantan.com.vn

**Võ Thị Thu Thủy**

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuantan.com.vn

**Lương Kỳ Ty**

堤岸分行經理

+84 28 3622 6868 ext 3653

ty.luong@yuantan.com.vn

**Bùi Quốc Phong**

同奈分行經理

+84 28 3622 6868 ext 3701

phong.bui@yuantan.com.vn

**Võ Đình Tuấn**

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuantan.com.vn

**Nguyễn Việt Quang**

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuantan.com.vn

**Đinh Thị Thu Cúc**

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuantan.com.vn





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