

當日市場：外資持續強勁買超

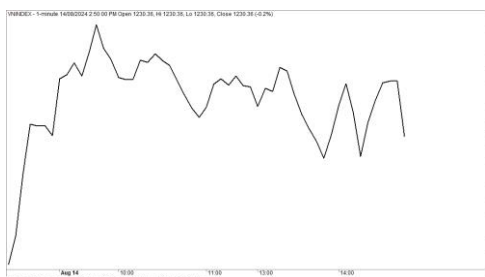
2024/08/15

市場走勢

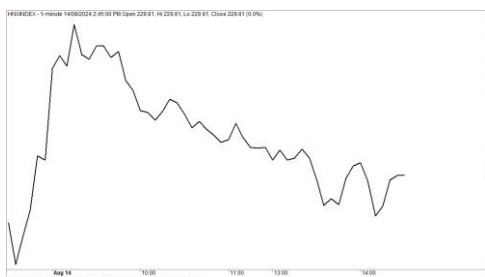
市場指數	VNI	HNI	UPCOM
收盤	1,230.36	229.68	92.65
%日	0.00%	-0.22%	-0.15%
%週	1.19%	0.76%	0.67%
%月	-3.93%	-6.26%	-5.59%
%年	-0.52%	-8.29%	-0.87%
成交值(Bil.VND)			
當日	12,993	903	789
日均量/週	14,209	1,054	775
日均量/月	16,679	1,249	979
外資進出			
買進	2,222.83	46.26	33.74
賣出	1,536.48	53.93	36.35
買賣超	686.35	-7.68	-2.61
市場漲跌家數			
上漲	131	61	157
下跌	196	94	148
持平	92	162	598
市場指標			
P/E	13.34	16.03	22.50
總市值 (兆盾)	5,052	324	1,442
股息殖利率 ²	1.86%	3.01%	4.99%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

儘管在盤中獲得大型股更積極的支撐，指數在窄幅波動，而流動性仍處於較低水平。VN-Index 收盤小幅下跌於參考，而 HNX-Index 下跌 0.22%，Upcom-Index 下跌 0.15%。與前一交易日相比，3 大市場的交易額繼續小幅下降達到 14 兆 6,850 億越南盾。

大型股在當日的交易中更加積極，VN30-Index 收盤上漲 0.13%，其中有 17 檔上漲股和 13 檔下跌股。當日的亮點是 Vingroup 股，其中 VHM 和 VRE 上漲超過 2%，同時 BCM、BVH、MSN、SAB、SSB 是對該指數積極貢獻的股票。相反，VCB、FPT、MBB、SSI、MWG 是導致指數下跌的股票。

中小型股的拋售壓力加大如 VIX、HAG、DBC、CSV、DXG、NT2 下跌 2% 以上。相反，TDC (6.61%) 和 NAB (3.09%) 在連續第二個交易日繼續大幅上漲。

外資在連續第四個交易日買超 6,760 億越南盾，其中 KDC (4,610 億)、MSN (2,190 億)、HDB (1,980 億) 在買超方面領先。相反，HPG (940 億)、VHM (460 億)、FRT (440 億) 在買超方面的榜首。

市場短期觀點

我們認為市場在未來的幾個交易日可能會繼續在指數的 20 日均線附近橫盤整理。同時，市場仍處於短期調整階段，市場的流動性仍可能維持較低水平，各類股票可能出現分化走勢。然而，若 VN-Index 突破 1,240 點，短期趨勢可能會轉為更加明顯，流動性可能會再次大幅增加。

大盤的短期走勢仍維持下跌。因此，我們建議投資者繼續持有低比例的股票，並在短期投資組合較低比例的新買。

請在 <https://ysraar.yuanta.com.vn/> 查看有關股票的信號。



We Create **Fortune**

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	中性	1300	1330	870	800
HNX-Index	下跌	中性	260	306	189	160
VN30	下跌	中性	1336	1350	980	960
VNMidcaps	下跌	中性	1280	1250	963	900
VNSmallcaps	下跌	中性	1250	1250	804	750

We Create Fortune

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1230.36	0.00%
VN30	1270.38	0.13%
VN Mid	1827.87	-0.51%
VN Small	1401.37	-0.54%

河內交易所 (HSX)

	收盤	漲跌%
HNI	229.68	-0.22%
HN30	498.88	-0.27%
VNX AllSh	1267.39	-0.10%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	92.65	-0.15%

外資交易	成交值 (Bil.VND)
買進	2222.83
賣出	1536.48
買超/賣超	686.35

外資交易	成交值 (Bil.VND)
買進	46.26
賣出	53.93
買超/賣超	-7.68

外資交易	成交值 (Bil.VND)
買進	33.74
賣出	36.35
買超/賣超	-2.61

上漲排名/股碼	漲跌(VND)	漲跌%
TDC	750	6.61%
PVP	700	4.39%
DLG	80	4.08%
VTO	500	3.69%
VRE	550	3.15%

上漲排名/股碼	漲跌(VND)	漲跌%
NTP	2700	4.40%
DVM	200	2.00%
TVC	100	1.03%
SHS	100	0.65%
KSV	100	0.21%

上漲排名/股碼	漲跌(VND)	漲跌%
BLT	7106	14.77%
IDP	12500	5.00%
DSC	751	3.70%
MFS	1036	3.32%
DDV	533	2.99%

下跌排名/股碼	漲跌(VND)	漲跌%
D2D	-2200	-5.28%
HAG	-400	-3.83%
TTA	-350	-3.35%
CSV	-1400	-3.29%
ELC	-750	-3.16%

下跌排名/股碼	漲跌(VND)	漲跌%
CMS	-1300	-9.63%
CTP	-800	-6.84%
HBS	-300	-2.78%
GKM	-900	-2.39%
VGS	-700	-2.06%

下跌排名/股碼	漲跌(VND)	漲跌%
CMM	-757	-11.30%
DFP	-270	-8.18%
BCR	-337	-5.62%
HIO	-506	-4.69%
SGP	-773	-3.35%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	500,223,668
BID	265,925,335
FPT	189,420,114
GAS	187,184,298
CTG	171,034,237

市值排名/股碼	Bil.VND
IDC	19,799,996
PVS	18,784,075
HUT	15,172,703
MBS	14,387,611
THD	13,513,499

市值排名/股碼	Bil.VND
VGI	202,906,542
MCH	152,982,571
BSR	73,016,766
VEA	56,272,022
MVN	49,027,212

交易量排名/股碼	成交值	30 日均
TCB	21,044,400	15,375,688
VHM	19,385,620	10,151,207
VIX	17,980,300	21,206,698
HPG	14,953,422	19,718,178
HDB	14,791,000	14,782,457

交易量排名/股碼	成交值	30 日均
SHS	155,767,481,000	9,967,706
GKM	5,320,040,000	2,672,806
TNG	69,955,129,800	2,983,756
LAS	65,162,738,300	1,601,557
DL1	4,071,675,900	1,092,771

交易量排名/股碼	成交值	30 日均
BSR	210,975,764,700	9,231,275
OIL	47,019,364,900	2,762,075
DDV	37,371,372,100	1,750,022
BCR	9,717,783,600	2,026,999
VGT	23,044,878,300	2,818,917

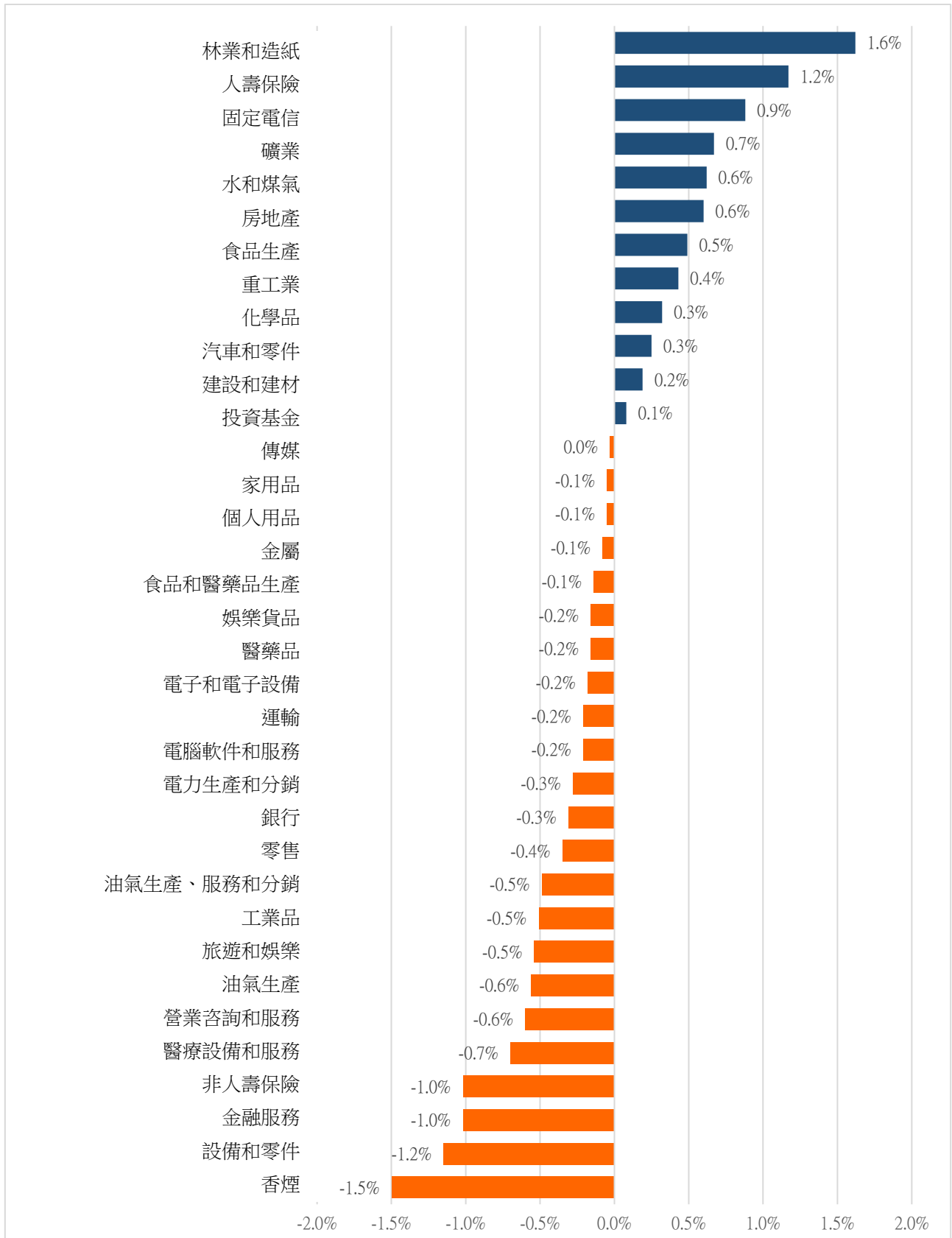
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

We Create Fortune

各行業板塊的交易走勢



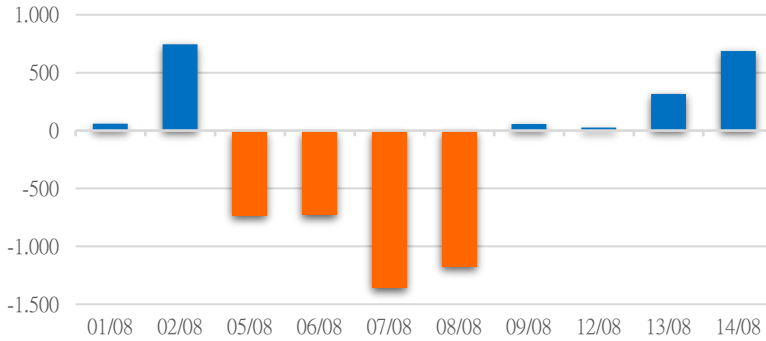
資料源: FiinPro - YSVN



We Create Fortune

外資買進賣統計

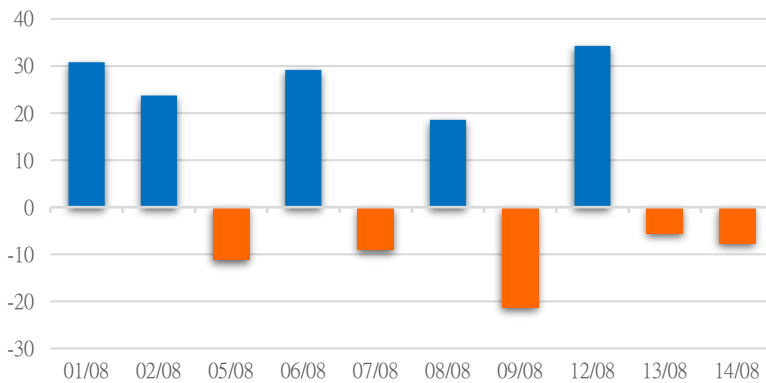
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
KDC	458,497	HPG	-93,927
MSN	218,646	VHM	-46,423
HDB	197,072	FRT	-44,409
TCH	51,190	TCB	-41,865
FPT	45,858	DGC	-33,484

HSX 外資買/賣超的前 5 名

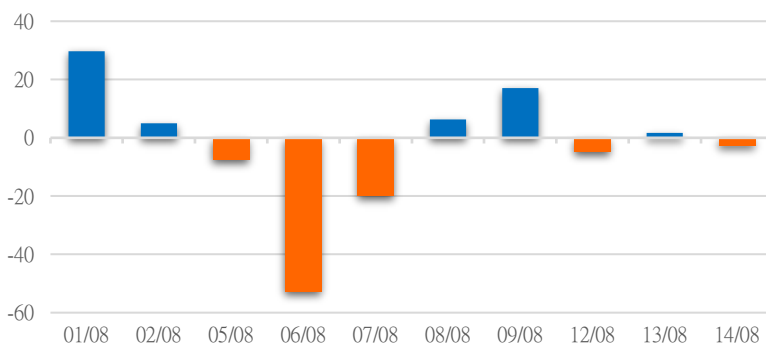
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	13,601	TNG	-7,784
NTP	6,919	MBS	-6,759
BCC	682	IDC	-4,161
VGS	229	BVS	-2,976
HUT	130	CEO	-2,653

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	8,824	QNS	-14,019
OIL	8,229	MCH	-10,912
VEA	2,245	QTP	-3,769
MFS	579	VAB	-107
KLB	248	HWS	-80

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



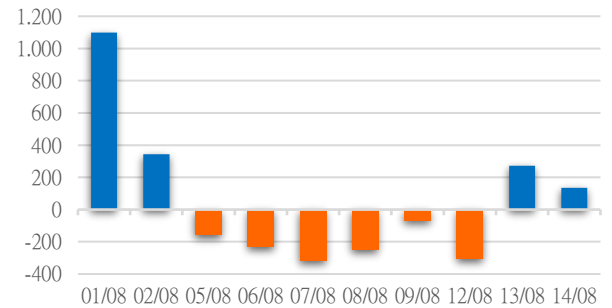
We Create **Fortune**

自營統計

證券代碼	買超金額 (Mіл.VND)	證券代碼	賣超金額 (Mіл.VND)
VNM	57,806	MSN	13,998
MWG	52,854	ACB	11,751
PC1	19,458	HVN	10,851
GVR	16,854	FPT	9,129
CTG	12,981	HPG	5,741

HSX 自營交易最大前名

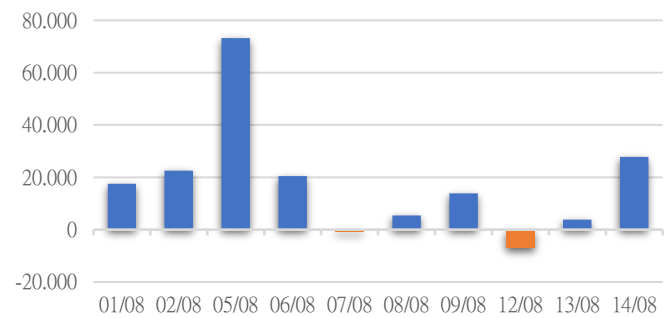
HSX 自營交易每日買/賣超
(Bil.VND)



證券代碼	買超金額 (Mіл.VND)	證券代碼	賣超金額 (Mіл.VND)
TNG	17,421	PVI	2,326
IDC	9,536	L18	324
PVS	3,485		

HNX 自營交易最大前名

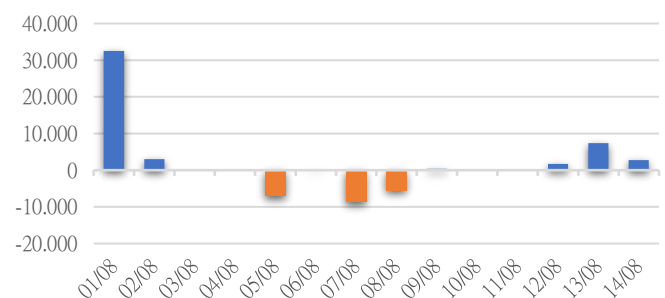
HNX 自營交易每日買/賣超
(Mіл.VND)



證券代碼	買超金額 (Mіл.VND)	證券代碼	賣超金額 (Mіл.VND)
ACV	2,626.35	GDA	218
VEA	298.60		

UPCoM 自營交易最大前名

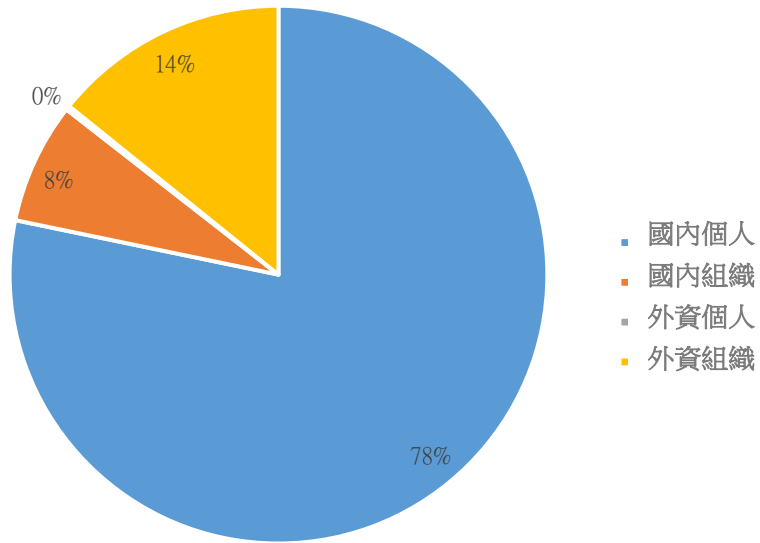
UPCoM 自營交易每日買/賣超
(Mіл.VND)





We Create **Fortune**

越南證券市場投資人類別統計

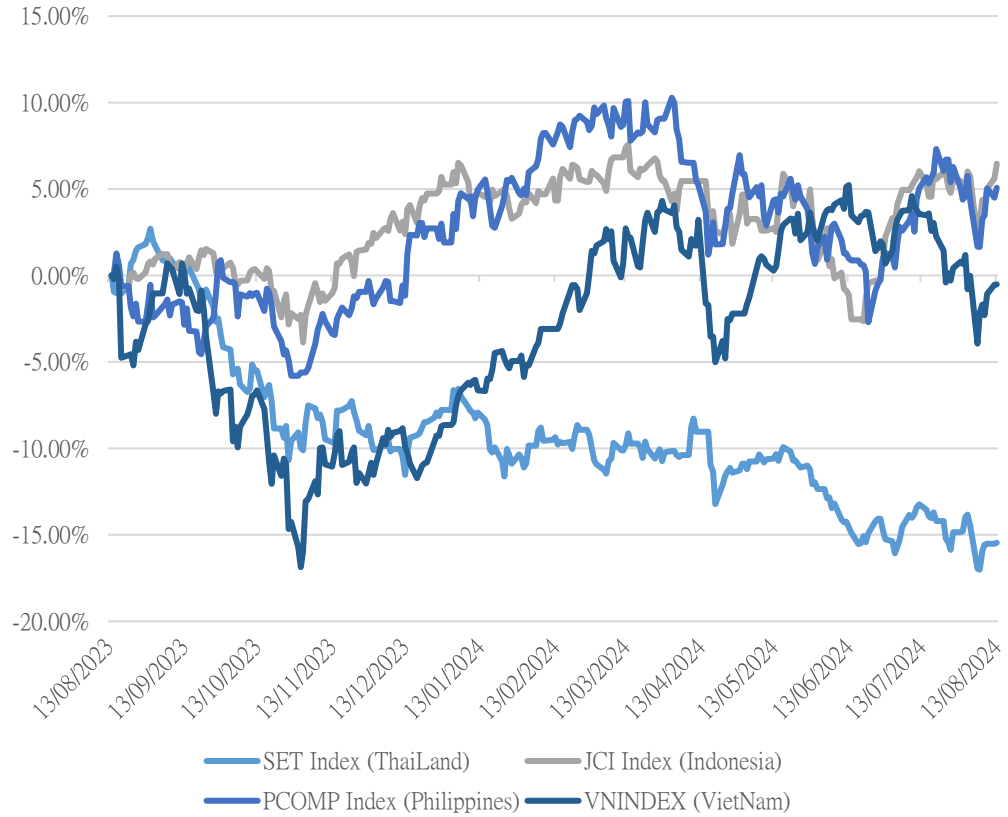


資料源: FiinPro - YSVN



We Create Fortune

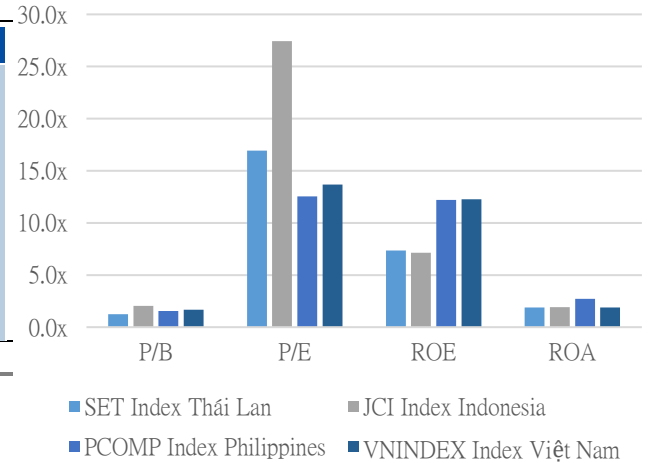
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.2x	2.0x	1.6x	1.7x
P/E		16.9x	27.4x	12.5x	13.7x
ROE	%	7.36	7.14	12.21	12.28
ROA	%	1.90	1.92	2.71	1.90
Vốn hóa	Tỷ USD	457.37	796.08	161.47	201.24
GTGD	Triệu USD	1.11	0.49	0.07	0.46
LS cổ tức	%	3.58	3.28	2.76	1.69

源: Bloomberg & YSVN





We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hi ệ n
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部營業中心經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written