



Yuanta  
Securities Vietnam



YS Radar

行業焦點

房地產



# 房地產－調整壓力加大

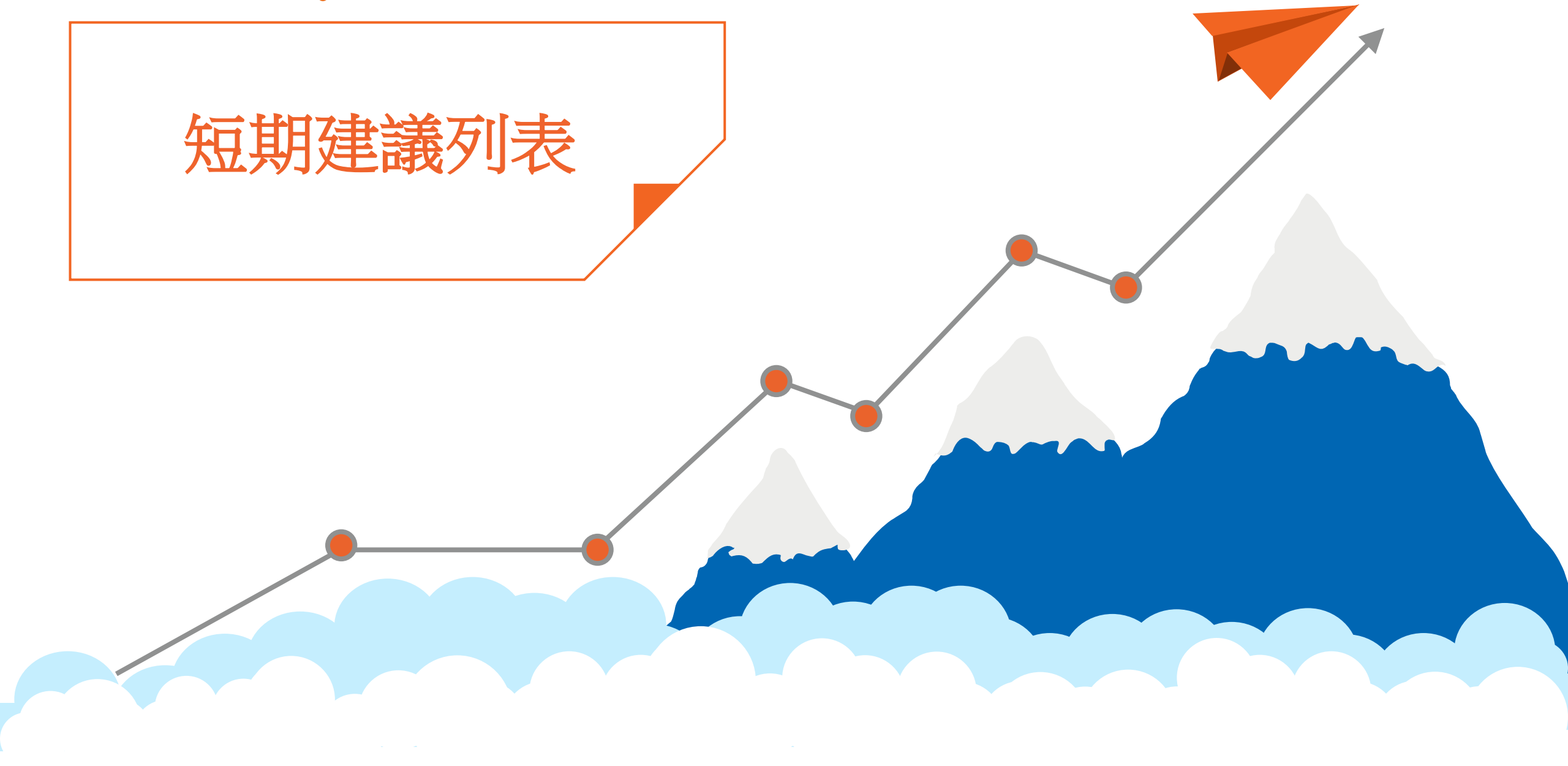
- 房地產股的行業評級為 35 點，因此我們對該股票的增長評級為負面。因此，我們認為房地產股的復甦主要來自於 2025 年該股票的復甦預期。
- VNReal 指數收盤上漲 0.7%，成交量仍高於 20 日均線。同時，該指數的價格走勢圖出現進入短期調整階段的跡象，顯示價格走勢圖在未來的幾個交易日可能會出現調整期，並窄幅波動。不過，VNReal 指數的中短期趨勢仍維持上漲。因此，我們建議投資者在中短期繼續持有該股票。
- 該板塊中最強的股票：NTL、TCH、LHG、VC3、IDC。



源：YSVN



# 短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FTS	43.40	上漲	上漲	07/08/2024	T+22	39.60	41.30	9.60%	特有
BCM	71.90	上漲	上漲	08/08/2024	T+21	72.00	68.50	-0.14%	特有
MSH	48.25	上漲	上漲	09/08/2024	T+20	47.50	47.70	1.58%	特有
TNG	25.90	下跌	上漲	12/08/2024	T+19	26.50	28.33	-2.26%	賣出
MWG	67.90	上漲	上漲	12/08/2024	T+19	65.60	67.11	3.51%	特有
FPT	130.60	上漲	上漲	13/08/2024	T+18	130.00	129.37	0.46%	特有
CLX	15.90	上漲	下跌	14/08/2024	T+17	16.60	15.17	-4.22%	特有
NTP	66.40	上漲	上漲	15/08/2024	T+16	64.00	64.89	3.75%	特有
HDB	26.95	上漲	上漲	16/08/2024	T+15	26.15	26.40	3.06%	特有
VOS	16.50	上漲	下跌	19/08/2024	T+14	17.10	15.77	-3.51%	特有
MBS	27.50	上漲	上漲	19/08/2024	T+14	27.50	26.44	0.00%	特有
VGT	14.30	上漲	下跌	19/08/2024	T+14	15.40	14.09	-7.14%	特有
VEA	44.10	上漲	下跌	20/08/2024	T+13	44.70	42.53	-1.34%	特有
VDS	20.80	上漲	上漲	21/08/2024	T+12	21.65	20.31	-3.93%	特有
HAH	40.60	上漲	下跌	21/08/2024	T+12	42.00	39.88	-3.33%	特有
NHA	26.40	上漲	下跌	21/08/2024	T+12	27.00	24.03	-2.22%	特有
DRC	33.00	上漲	上漲	22/08/2024	T+11	34.45	32.61	-4.21%	特有
MBB	23.95	下跌	上漲	22/08/2024	T+11	24.75	25.30	-3.23%	賣出

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
<b>CMG</b>	52.10	上漲	下跌	23/08/2024	T+10	54.70	50.02	<b>-4.75%</b>	<b>特有</b>

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
FTS	43.40	上漲	上漲	07/08/2024	T+22	39.60	41.30	9.60%	47.70	特有
BSI	48.80	上漲	上漲	07/08/2024	T+22	46.30	46.99	5.40%	54.01	特有
HCM	29.15	上漲	上漲	13/08/2024	T+18	25.90	27.63	12.55%	30.59	特有
FRT	182.50	上漲	上漲	14/08/2024	T+17	175.00	177.71	4.29%	210.93	特有
BMP	102.00	上漲	上漲	19/08/2024	T+14	101.50	101.07	0.49%	117.61	特有
BWE	43.85	上漲	上漲	19/08/2024	T+14	44.30	42.94	-1.02%	51.08	特有
LPB	30.80	上漲	上漲	19/08/2024	T+14	30.85	30.33	-0.16%	38.59	特有
DBC	28.15	上漲	上漲	20/08/2024	T+13	28.45	26.95	-1.05%	33.52	特有
PTB	64.00	上漲	下跌	20/08/2024	T+13	65.80	62.97	-2.74%	74.69	特有
TLG	53.00	上漲	上漲	20/08/2024	T+13	54.90	52.60	-3.46%	60.47	特有
DGC	113.70	上漲	下跌	21/08/2024	T+12	112.00	108.75	1.52%	138.08	特有
PVT	28.05	上漲	上漲	21/08/2024	T+12	29.10	27.87	-3.61%	33.27	特有
TCH	18.30	上漲	下跌	21/08/2024	T+12	18.55	17.14	-1.35%	21.22	特有
CTR	125.00	上漲	下跌	22/08/2024	T+11	128.50	120.18	-2.72%	153.03	特有
CMG	52.10	上漲	下跌	23/08/2024	T+10	54.70	50.02	-4.75%	63.10	特有
FTS	43.40	上漲	上漲	07/08/2024	T+22	39.60	41.30	9.60%	47.70	特有

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TTA	11.05	上漲	上漲	29/07/2024	T+29	10.80	10.41	2.31%	11.38	特有
CTS	39.20	上漲	下跌	07/08/2024	T+22	36.55	37.03	7.25%	44.10	特有
MSH	48.25	上漲	上漲	09/08/2024	T+20	47.50	47.70	1.58%	53.69	特有
VOS	16.50	上漲	下跌	19/08/2024	T+14	17.10	15.77	-3.51%	20.78	特有
DPR	40.65	下跌	上漲	21/08/2024	T+12	41.15	43.02	-1.22%	45.30	賣出
ELC	23.50	上漲	下跌	21/08/2024	T+12	24.00	23.02	-2.08%	28.10	特有
NHA	26.40	上漲	下跌	21/08/2024	T+12	27.00	24.03	-2.22%	35.04	特有
VDS	20.80	上漲	上漲	21/08/2024	T+12	21.65	20.31	-3.93%	25.93	特有
DRC	33.00	上漲	上漲	22/08/2024	T+11	34.45	32.61	-4.21%	41.07	特有
SAV	23.35	上漲	上漲	04/09/2024	T+2	23.50	22.37	-0.64%	26.83	特有
TNH	24.50	上漲	下跌	05/09/2024	T+1	24.80	22.72	-1.21%	28.18	特有
TTA	11.05	上漲	上漲	29/07/2024	T+29	10.80	10.41	2.31%	11.38	特有

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