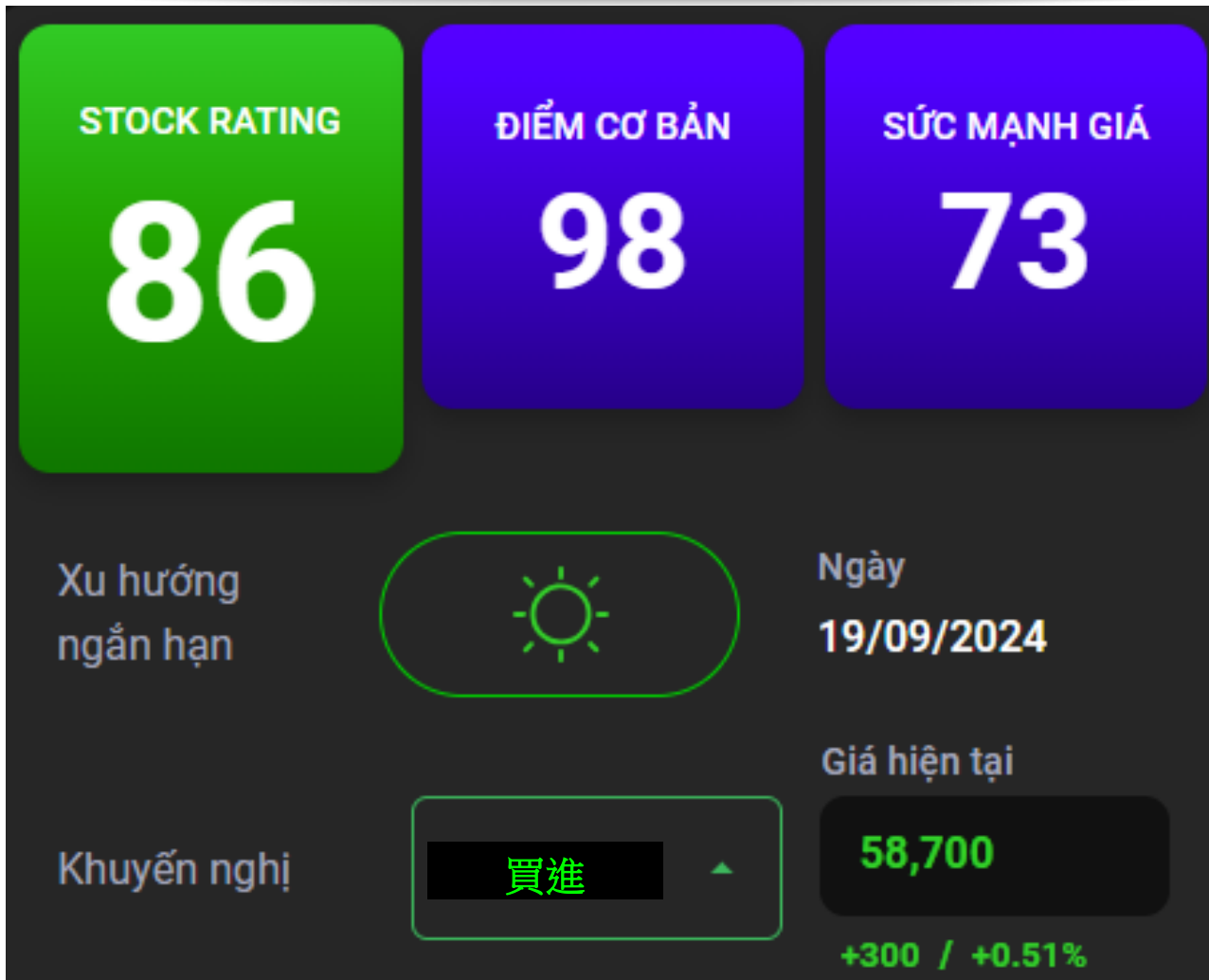


個股焦點

IDC



IDC - 下半年積極的前景



短期阻力關卡: 62.00

短期支撐關卡: 57.60

短期趨勢(5-10天): 上漲

中期阻力關卡: 62.60

中期支撐關卡: 56.30

中期趨勢(1-3月): 上漲

IDC - 下半年積極的前景



- IDC 在 2024 年第二季度的收入為 2 兆 1,490 億越南盾 (-11% YoY)，稅後利潤為 5,840 億越南盾 (-12% YoY)。截至 2024 年前六個月，IDC 的收入 4 兆 6,160 億越南盾 (+30% YoY)，稅後利潤達 1 兆 3,810 億越南盾 (+65% YoY)。
- 由於工業園區房地產部門的收入下降 38% YoY，第二季度的收入下降，但能源部門和其他板塊（BOT、建築、服務）的積極點分別上漲 12% 和 44% YoY。由於房地產和其他部門（BOT、建築、服務）回報率提高，回報率提高至 37.7%（同期）。銷售費用下降 21% YoY，財務費用也下降 31% YoY，而業務管理費用小幅增長 5% YoY。
- 2024 年下半年，IDC 將繼續交付 Phu My II 工業園區、擴建的 Phu My II 工業園區和 Huu Thanh 工業園區計畫的土地。截至 2024 年第二季度末，短期未實現收入達 6,240 億越南盾，增長 24% YoY，主要集中在 Phu My II 工業園區及 Huu Thanh 工業園區。這些項目由於前期投資成本較低，將帶來 60% 以上的較高回報率。儘管過去 1-2 個月 FDI 資本流有所放緩，但我們預計，在宏觀風險逐漸消退後，資本流將很快回歸。
- 除了來自 BOT 和服務的穩定收入來源外，我們預計能源部門（水力發電）將在 2024 年下半年至 2025 年下半年積極復甦，這要歸功於拉尼娜現象從今年 9 月開始加強，EVN 將有足夠的空間 2025 年提高售電價格及水電購電價格。
- 此外，憑藉強勁的業務現金流，足以支付每年面額 30-40% 的穩定股息，相當於 5-7% 的股息殖利率，IDC 仍持續償還債務。二季度末，總債務持續下降 17% YoY，這將幫助降低 IDC 未來增加的風險因素並提升利潤。
- 以目前收盤價，IDC 的 TTM 本益比為 10.5 倍（相當於 TTM EPS 5,573 越南盾）。IDC 的股票評級為 86 點，因此我們對該股的增長評級為積極。
- IDC 的價格走勢圖收盤上漲 0.5%，並在短期支撐位附近交易。同時，價格走勢圖出現進入短期調整階段的跡象，短期風險相當下跌。此外，IDC 的短期走勢也下跌調整至上漲。因此，我們建議投資者考慮在目前價格低比例買進，並在價格強度水平達到 80 點時逐漸增加比例。

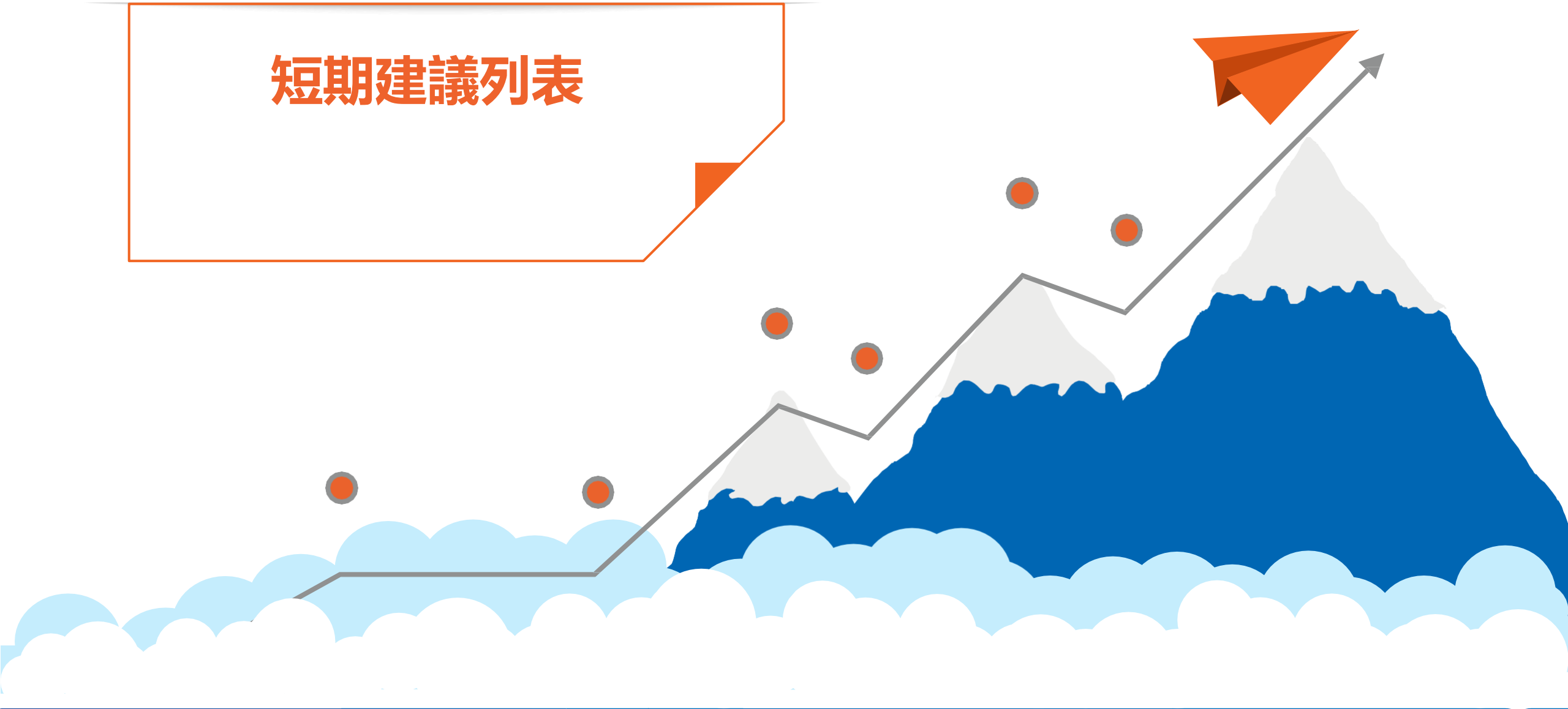
IDC - 下半年積極的前景

股票代碼	IDC
建議價格	58.70
目前價格	58.70
短期趨勢	上漲
中期趨勢	上漲
短期目標	69.61
與目前價格相比的短期上漲空間	18.59%
短期停損	51.84
Reward/ Risk	2.34
預期持有 (盤)	29
最佳分配比例	28.50%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FTS	44.70	上漲	上漲	07/08/2024	T+32	39.60	42.42	12.88%	特有
BCM	71.90	上漲	上漲	08/08/2024	T+31	72.00	68.59	-0.14%	特有
FPT	135.20	上漲	上漲	13/08/2024	T+28	130.00	130.89	4.00%	特有
CLX	15.40	上漲	下跌	14/08/2024	T+27	16.60	15.17	-7.23%	特有
VEA	44.30	上漲	下跌	20/08/2024	T+23	44.70	42.57	-0.89%	特有
DCM	37.70	上漲	上漲	16/09/2024	T+4	38.15	36.22	-1.18%	特有
VTP	81.00	上漲	下跌	19/09/2024	T+1	79.00	76.20	2.53%	特有
IDC	58.70	上漲	上漲	20/09/2024	T+0	58.70	51.84	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
FTS	44.70	上漲	上漲	07/08/2024	T+32	39.60	42.42	12.88%	47.70	特有
HCM	30.50	上漲	上漲	13/08/2024	T+28	25.90	28.55	17.76%	30.59	特有
BMP	121.60	上漲	上漲	19/08/2024	T+24	101.50	110.48	19.80%	117.61	特有
BWE	47.05	上漲	上漲	19/08/2024	T+24	44.30	44.22	6.21%	51.08	特有
DBC	30.00	上漲	上漲	20/08/2024	T+23	28.45	28.10	5.45%	33.52	特有
DGC	114.60	上漲	下跌	21/08/2024	T+22	112.00	109.34	2.32%	138.08	特有
TCH	17.80	上漲	下跌	21/08/2024	T+22	18.55	17.14	-4.04%	21.22	特有
CTR	134.50	上漲	下跌	22/08/2024	T+21	128.50	128.56	4.67%	153.03	特有
DCM	37.70	上漲	上漲	16/09/2024	T+4	38.15	36.22	-1.18%	45.53	特有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CTS	39.70	上漲	下跌	07/08/2024	T+32	36.55	37.65	8.62%	44.10	特有
ELC	24.45	上漲	下跌	21/08/2024	T+22	24.00	23.32	1.88%	28.10	特有

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Lý Thị Hiền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Ngô Thanh Thảo

分析助理

+84 28 3622 6868 ext 3952

thao.ngo@yuanta.com.vn

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