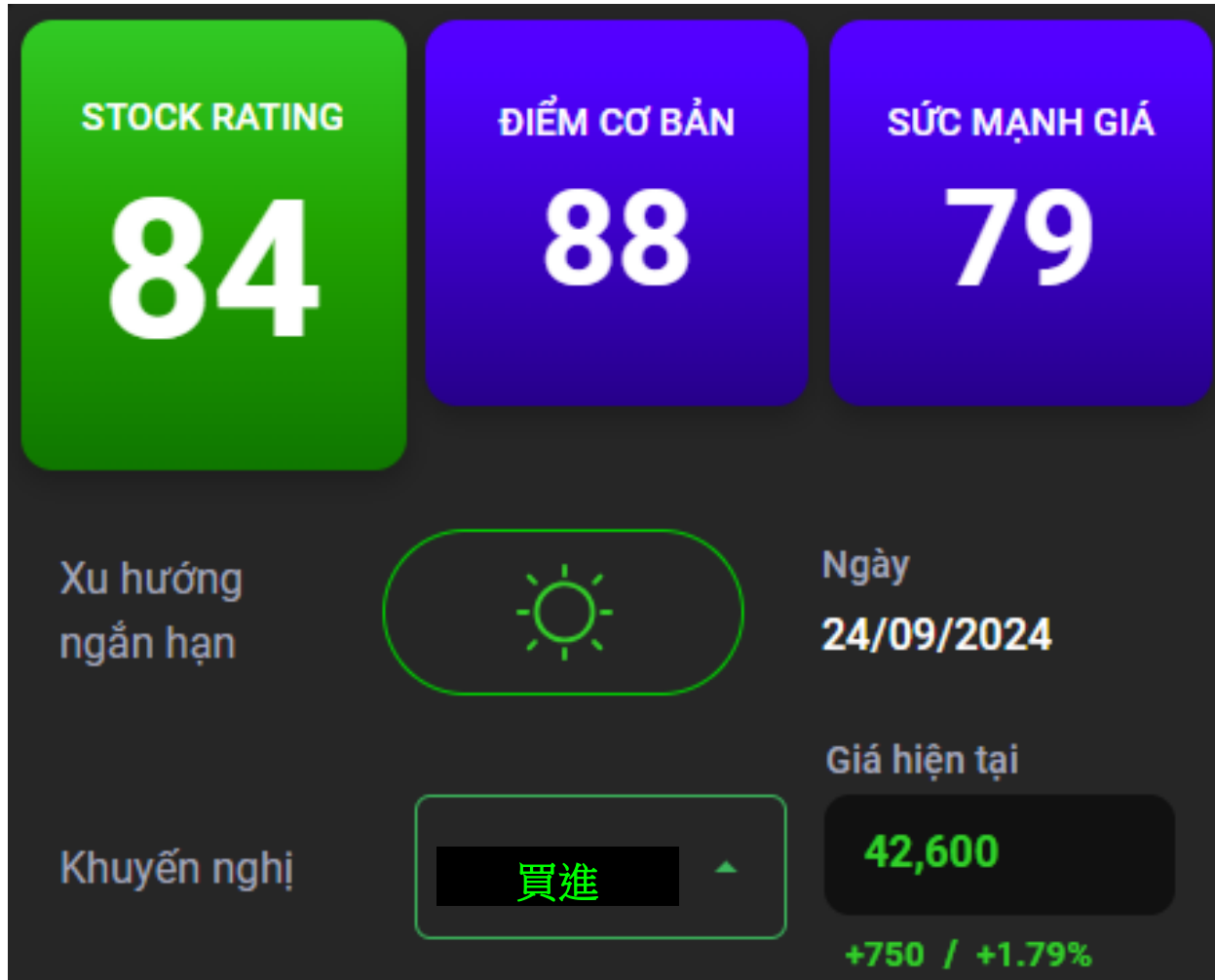


個股焦點

DPR



DPR – 工業園區房地產的短期動力



短期阻力關卡: 43.30

短期支撐關卡: 41.30

短期趨勢(5-10天): 上漲

中期阻力關卡: 45.50

中期支撐關卡: 40.10

中期趨勢(1-3月): 上漲

DPR – 工業園區房地產的短期動力



- 2024 年第二季度，DPR 的收入為 2,330 億越南盾（+60% YoY），稅後利潤為 800 億越南盾（+120% YoY）。截至 2024 年 6 月累計，DPR 的收入達到 4,190 億越南盾（+29% YoY），稅後利潤達到 1,420 億越南盾（+45% YoY）。
- 得益於橡膠價格增長 25% YoY 及消費量增長 28% YoY，2024 年第二季度的業務業績積極增長，橡膠板塊對的回報率從 8% 上漲至 28%。此外，受惠於 Tien Hung 2 號專案補償收入，利潤大幅增長。
- 目前世界橡膠價格上漲至 1.92 美元/公斤（+40% YoY）。我們評估，由於拉尼娜天氣影響供應以及滿足電動車製造業的橡膠需求增加，橡膠價格上漲，DPR 受益。此外，每年平均清理 200-400 公頃老橡膠樹的計畫也為 DPR 帶來了穩定的收入來源。
- 此外，根據該計劃，到 2030 年，DPR 將有 1,600 公頃土地移交給 Binh Phuoc 省，補償價格約為 1.1 至 15 億越南盾/公頃。2024 年下半年，DPR 可獲得 Tien Hung 1&2 住宅區約 600-900 億的補償。
- 在工業園區部分，DPR 獲準額外 208 公頃土地用於兩個工業園區計畫：Bac Dong Phu 擴建和 Nam Dong Phu 擴建。該公司預計 Bac Dong Phu 擴建項目將於 2024 年第四季度獲得總理批准，這將是支撐股價的資訊。
- 以目前收盤價，DPR 的 TTM PE 為 11.2 倍（相當於 TTM EPS 3,658 越南盾）。DPR 的股票評級為 84 點，因此我們對該股的增長評級為積極。
- DPR 的價格走勢圖收盤上漲 1.8%，成交量比前一交易日增加 90%。同時，價格走勢圖出現進入積極劇烈波動期的跡象，因此短期趨勢可能會更加明顯。此外，DPR 的短期走勢也調整至上漲。因此，我們建議投資者考慮以當前價格買進。

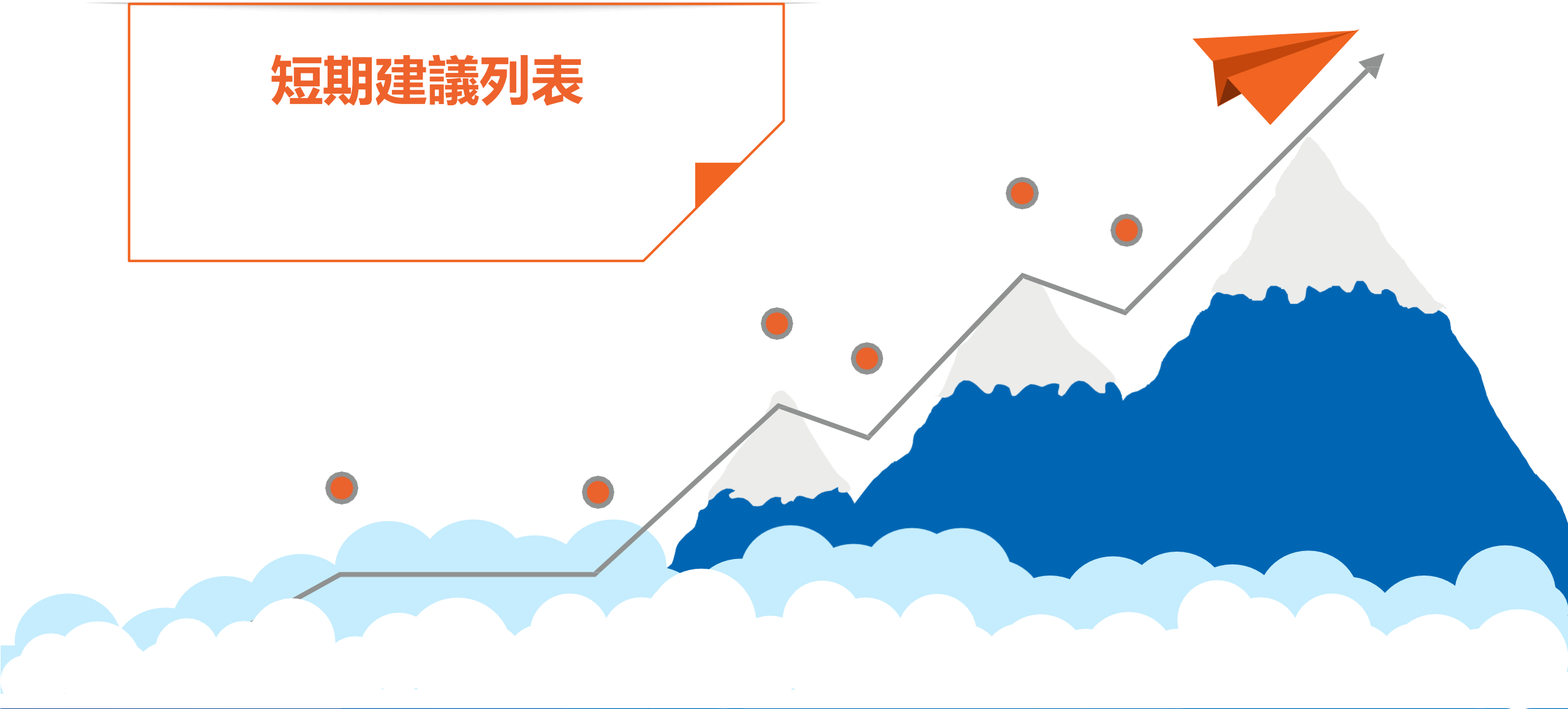
DPR – 工業園區房地產的短期動力

股票代碼	DPR
建議價格	42.60
目前價格	42.60
短期趨勢	上漲
中期趨勢	上漲
短期目標	46.90
與目前價格相比的短期上漲空間	10.09%
短期停損	40.65
Reward/ Risk	1.80
預期持有 (盤)	21
最佳分配比例	8.50%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FTS	45.00	上漲	上漲	07/08/2024	T+35	39.60	42.44	13.64%	特有
BCM	72.00	上漲	上漲	08/08/2024	T+34	72.00	69.12	0.00%	特有
FPT	134.50	上漲	上漲	13/08/2024	T+31	130.00	131.86	3.46%	特有
CLX	15.30	上漲	下跌	14/08/2024	T+30	16.60	15.17	-7.83%	特有
VEA	44.20	上漲	下跌	20/08/2024	T+26	44.70	42.66	-1.12%	特有
DCM	38.25	上漲	上漲	16/09/2024	T+7	38.15	36.63	0.26%	特有
VTP	80.00	上漲	下跌	19/09/2024	T+4	79.00	76.43	1.27%	特有
IDC	59.30	上漲	上漲	20/09/2024	T+3	58.70	55.56	1.02%	特有
MBB	25.25	上漲	上漲	23/09/2024	T+2	24.75	24.20	2.02%	特有
DPR	42.60	上漲	上漲	25/09/2024	T+0	42.60	40.65	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
FTS	45.00	上漲	上漲	07/08/2024	T+35	39.60	42.44	13.64%	47.70	特有
HCM	30.70	上漲	上漲	13/08/2024	T+31	25.90	29.05	18.53%	30.59	特有
BMP	124.50	上漲	上漲	19/08/2024	T+27	101.50	118.69	22.66%	117.61	特有
BWE	47.30	上漲	上漲	19/08/2024	T+27	44.30	45.52	6.77%	51.08	特有
DBC	29.75	上漲	上漲	20/08/2024	T+26	28.45	28.53	4.57%	33.52	特有
DGC	115.50	上漲	下跌	21/08/2024	T+25	112.00	111.64	3.13%	138.08	特有
TCH	17.50	上漲	下跌	21/08/2024	T+25	18.55	17.14	-5.66%	21.22	特有
CTR	133.50	上漲	下跌	22/08/2024	T+24	128.50	128.56	3.89%	153.03	特有
DCM	38.25	上漲	上漲	16/09/2024	T+7	38.15	36.63	0.26%	45.53	特有
LPB	31.70	上漲	上漲	25/09/2024	T+0	31.70	30.31	0.00%	39.66	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CTS	40.35	上漲	下跌	07/08/2024	T+35	36.55	37.96	10.40%	44.10	特有
ELC	24.40	上漲	下跌	21/08/2024	T+25	24.00	23.38	1.67%	28.10	特有
DPR	42.60	上漲	上漲	25/09/2024	T+0	42.60	40.65	0.00%	46.90	買進

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