

復甦期可能會繼續

2024/09/05

合約走勢					
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2409	1314.0	-18.7	174,577	19/09	17
VN30F2410	1315.4	-18.2	704	17/10	45
VN30F2412	1310.2	-20.9	308	19/12	108
VN30F2503	1311.7	-18.8	60	20/03	199

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2409	174,577	41.5%	49,461	
VN30F2410	704	91.3%	704	
VN30F2412	308	43.3%	706	
VN30F2503	60	400.0%	60	

源自：Bloomberg - YSVN

合約的基差變動			
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2409	-3.7	1.2	-4.9
VN30F2410	-2.3	1.2	-3.5
VN30F2412	-7.5	-0.4	-7.1
VN30F2503	-6.0	-1.0	-5.0

源自：Bloomberg - YSVN

合約走勢

- 經過四日假期後，期貨合約在交易日開盤下跌，美國和地區股市在前一晚大幅下跌。四個期貨合約均再次復甦並跌幅收窄，基差回歸折現狀態。尤其是VN30F2409收盤下跌近19點，基差為-3.7點。
- VN30F2409的成交量比前一交易日增加42%，合約的持倉量減少至49,461份。

VN30F1M 的評估

- VN30F2409下跌，但可能在1310點復甦，RSI在超賣區域出現復甦狀態。因此，預計該合約在有新的走勢前可能會繼續復甦至1320點。
- VN30F2409合約的短期趨勢在日線圖維持上漲，追蹤停損位於1310點。

投資策略

當天策略 (Intraday)	投資者考慮在1312-1313點開設多頭，停損於1308點，止盈在1320點。 空頭倉位應考慮在1320或1325點開設，停損於1327點。
主要短期趨勢策略 (Daily)	投資者考慮在1310-1313點附近開設多頭，停損於1306點，止盈在1325-1330點。

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VN30F1M 合約走勢圖

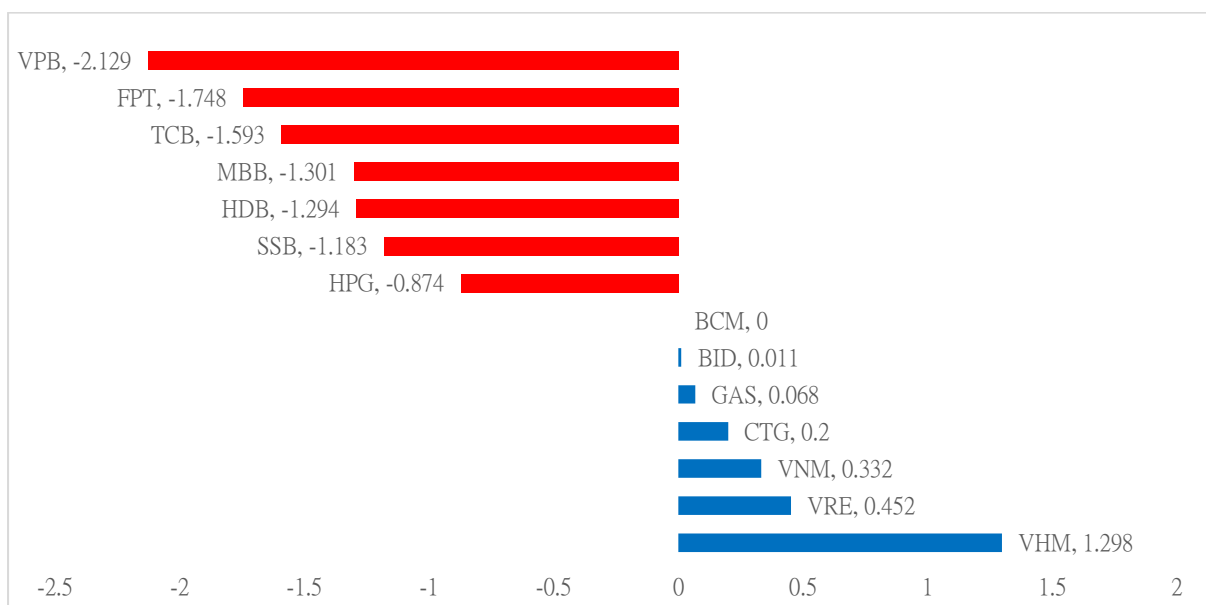


	VN30F2409-Daily	VN30F2409-1H
趨勢	上漲	下跌
支撐 1	1310	1308
支撐 2	1275	1305
阻力 1	1340	1320
阻力 2	1350	1330

VN30-INDEX 指數走勢

VN30-Index 收盤下跌 1.04%，其中 VPB, FPT 和 TCB 是對指數負面貢獻最多的 3 檔股票。

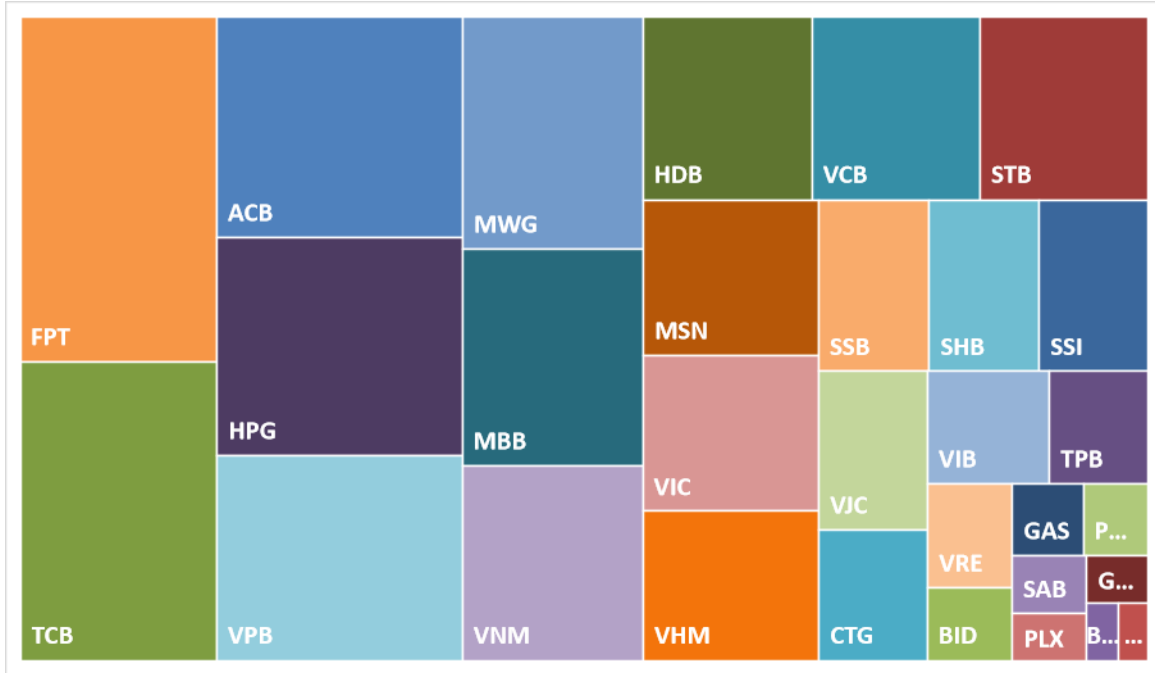
VN30-INDEX 中最有影響力的成份股





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VN30-INDEX 中的資本化



VPB 的走勢圖





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VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3個月平均交易量	外資持有	52週最高	52週最底
		單位	%	VND	Bil.VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.5%	24,650	110,103	6.7	1.5	8,031	30%	26,261	18,217
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	72,000	74,520	29.9	4.0	946	2%	74,500	50,400
CTG	越南工商股份銀行	金融	0.8%	48,950	279,036	12.2	2.2	2,393	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.3%	44,700	33,182	17.8	1.5	786	26%	48,300	38,200
PLX	越南油氣集團	能源	2.1%	35,300	189,561	9.4	1.4	7,670	27%	37,150	24,431
BVH	Bao Viet 集團	金融	9.8%	133,000	194,240	27.2	7.1	5,959	46%	139,700	71,826
FPT	FPT 發展投資工藝股份公司	科技	0.7%	83,900	192,696	17.0	2.8	1,363	2%	93,250	73,000
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	34,700	138,800	49.4	2.7	3,879	1%	39,000	16,450
POW	越南天然氣股份總公司	公用服務	4.4%	27,100	78,930	6.5	1.5	7,533	19%	27,700	16,550
HDB	胡志明市發展商業股份銀行	金融	6.7%	25,250	161,505	14.5	1.5	20,388	23%	29,950	20,545
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.4%	24,400	129,474	6.0	1.3	16,776	23%	25,750	16,950
MBB	軍隊貿易股份銀行	金融	3.7%	75,300	108,308	158.9	3.2	5,265	30%	83,900	56,000
MSN	Masan 集團股份公司	必需消費品	6.1%	69,100	101,018	45.9	3.9	8,490	47%	70,800	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.5%	47,000	59,718	16.3	2.3	2,182	18%	51,700	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.6%	13,200	30,913	29.5	1.0	13,654	4%	15,900	10,400
PNJ	Phu Nuan (富潤) 珠寶股份公司	非必需消費品	0.6%	57,200	73,363	17.4	3.1	1,102	61%	88,000	52,000
GVR	越南橡膠工業集團	原材料	2.4%	10,400	38,089	4.7	0.7	18,083	3%	12,950	9,990
PDR	Phat Dat 開發房地產股份公司	房地產	2.4%	18,500	52,448	11.3	1.6	3,093	0%	24,825	17,606
TPB	Tien Phong 股份商業銀行	金融	2.6%	33,150	50,028	17.5	2.0	12,121	#VALUE!	39,250	25,650
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.3%	30,100	56,745	6.9	1.2	10,801	23%	33,700	25,850
SSI	SSI 西貢證券股份公司	金融	7.9%	23,000	162,035	7.5	1.2	15,437	21%	25,250	13,600
STB	西貢商信銀行 (sacombank)	金融	1.5%	17,650	38,859	8.2	1.1	9,400	28%	20,250	15,600
TCB	越南技商股份銀行 (Techcombank)	金融	4.2%	91,000	508,607	15.3	2.8	1,762	23%	100,500	80,100
VCB	越南外商貿易股份銀行	金融	4.2%	42,500	185,061	7.9	1.0	8,377	14%	57,000	34,000
VHM	Vinhomes 股份公司	房地產	1.8%	18,200	54,220	7.1	1.4	4,570	4%	21,368	14,786
VIC	Vingroup 集團股份公司	房地產	3.8%	44,000	168,241	44.5	1.3	2,387	11%	63,900	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.3%	104,300	56,490	46.7	3.4	806	13%	119,600	94,000
VNM	越南牛奶股份公司	必需消費品	4.7%	74,300	155,284	17.9	4.5	4,859	52%	81,200	63,000
VPB	Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行	金融	6.6%	18,500	146,778	12.2	1.1	21,875	26%	23,150	17,500
VRE	Vincom Retail 股份公司	房地產	1.4%	19,700	44,765	10.0	1.1	10,714	23%	30,750	16,700



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