

We Create Fortune

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2304	2.4%	2150	108,100	0.232	ITM	-0.2%		6	0%
CACB2305	2.2%	920	1,489,700	1.395	ITM	0.0%		20	0%
CACB2402	13.6%	250	630,300	0.155	OTM	6.9%		25	40%
CFPT2314	1.2%	5960	338,700	2.013	ITM	1.9%	2.62	112	61%
CFPT2317	2.2%	3730	257,400	0.948	ITM	0.2%	2.80	63	0%
CFPT2401	3.8%	1900	599,200	1.13	ITM	4.4%	6.35	78	40%
CHPG2316	-50.0%	10	296,600	0.003	OTM	4.1%	10.39	4	58%
CHPG2331	6.7%	160	1,444,800	0.239	OTM	4.2%	14.08	20	42%
CHPG2332	0.0%	260	450,500	0.114	OTM	8.2%	8.30	53	44%
CHPG2333	6.1%	350	207,600	0.071	OTM	12.0%	5.95	81	49%
CHPG2334	0.0%	490	125,200	0.061	OTM	20.3%	3.13	112	73%
CHPG2338	0.0%	140	1,100	0	OTM	10.0%	6.88	18	61%
CHPG2339	1.0%	1030	524,300	0.54	OTM	16.2%	5.21	109	48%
CHPG2342	-1.6%	600	53,300	0.032	ITM	8.0%	4.08	63	88%
CHPG2402	1.5%	1340	102,400	0.137	OTM	26.1%	3.08	244	54%
CHPG2403	0.0%	370	472,800	0.173	OTM	26.7%	4.65	168	44%
CHPG2404	0.0%	10	713,500	0.009	OTM	26.8%	3.10	25	46%
CHPG2405	-12.5%	70	1,981,500	0.143	OTM	31.2%	5.02	56	45%
CMBB2315	0.7%	1480	756,100	1.12	ITM	3.9%	3.88	112	51%
CMBB2318	1.2%	1670	201,400	0.334	ITM	-1.0%		4	
CMBB2402	0.0%	1640	78,400	0.131	ITM	9.4%	4.99	244	30%
CMBB2403	1.5%	1330	1,158,400	1.53	ITM	5.2%	6.48	78	40%
CMBB2404	1.2%	1640	1,500	0.002	ITM	9.8%	4.83	168	39%
CMSN2313	-14.3%	120	1,360,200	0.153	OTM	9.1%	12.08	20	47%
CMSN2316	20.0%	60	318,100	0.018	OTM	13.7%	5.53	18	56%
CMSN2317	0.0%	630	-	0	OTM	23.5%	3.79	109	57%
CMSN2401	-1.1%	910	505,900	0.459	OTM	20.0%	4.31	168	48%
CMSN2402	-2.0%	480	311,200	0.146	OTM	14.8%	7.62	56	46%
CMSN2403	0.0%	430	219,100	0.09	OTM	23.9%	5.68	88	46%
CMWG2314	0.5%	1940	1,759,700	3.335	ITM	3.9%	3.32	112	59%
CMWG2401	-1.2%	2550	131,200	0.334	ITM	10.8%	4.40	244	35%
CMWG2402	-5.2%	1650	110,700	0.186	ITM	5.1%	5.95	78	42%
CMWG2403	1.4%	2180	27,800	0.058	ITM	10.4%	4.22	168	45%
CMWG2404	-6.3%	900	966,200	0.861	ITM	4.9%	10.43	25	52%
CPOW2314	0.0%	120	80,400	0.009	OTM	6.4%		18	46%
CPOW2315	0.0%	570	5,300	0.002	OTM	16.3%		109	53%
CSHB2305	-50.0%	10	36,000	0	OTM	16.6%		18	55%
CSHB2306	32.7%	650	4,400	0.002	OTM	30.3%		109	84%
CSTB2313	0.0%	10	911,300	0.009	OTM	16.7%	0.00	4	170%
CSTB2328	0.0%	260	1,022,100	0.261	OTM	15.0%	6.29	112	43%
CSTB2332	0.0%	20	766,000	0.007	OTM	18.0%	8.06	18	52%
CSTB2333	0.0%	630	396,500	0.247	OTM	22.5%	6.55	109	45%
CSTB2337	3.2%	650	527,900	0.34	ITM	3.4%	5.43	63	47%
CSTB2402	0.0%	1510	728,200	1.11	ITM	13.2%	4.20	244	39%
CSTB2403	2.9%	700	33,800	0.024	ITM	7.5%	6.47	78	43%
CSTB2404	2.3%	900	99,900	0.09	OTM	13.4%	4.77	168	43%
CSTB2405	3.7%	560	56,600	0.03	OTM	10.2%	10.54	56	39%
CSTB2406	2.6%	400	78,500	0.03	OTM	5.9%	15.19	25	41%

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CSTB2407	2.8%	370	98,700	0.035	OTM	13.0%	8.24	88	40%
CTCB2309	0.7%	4120	33,000	0.136	ITM	-1.0%	3.87	6	0%
CTCB2310	0.0%	1580	876,000	1.379	ITM	-0.4%	3.79	20	0%
CTCB2402	0.0%	350	1,062,900	0.38	OTM	21.6%	6.56	88	44%
CTPB2306	-9.5%	190	292,200	0.06	OTM	8.1%		18	54%
CTPB2402	-3.4%	860	136,300	0.121	ITM	7.8%		78	44%
CVHM2313	25.0%	50	154,100	0.006	OTM	14.4%	4.60	20	56%
CVHM2317	20.0%	60	42,400	0.001	OTM	19.6%	0.47	18	77%
CVHM2318	0.0%	550	-	0	OTM	27.3%	2.92	109	59%
CVHM2402	-2.8%	1730	63,300	0.108	ITM	9.7%	4.39	168	43%
CVHM2403	-3.6%	1590	500,700	0.723	ITM	6.1%	5.30	78	52%
CVHM2404	-0.7%	1380	1,050,000	1.47	ITM	3.1%	6.52	56	43%
CVHM2405	1.2%	870	137,700	0.119	OTM	9.8%	6.50	88	43%
CVIB2305	0.0%	420	607,700	0.253	ITM	8.1%		112	41%
CVIB2402	-1.6%	620	392,300	0.24	OTM	17.9%		244	28%
CVIB2403	16.7%	70	53,200	0.003	OTM	12.8%		25	41%
CVIB2404	7.1%	150	70,500	0.009	OTM	18.2%		56	39%
CVIC2309	50.0%	30	174,500	0.004	OTM	21.9%	0.44	20	65%
CVIC2313	-28.6%	50	5,700	0	OTM	25.8%	0.02	18	90%
CVIC2314	2.8%	370	15,500	0.004	OTM	31.5%	2.31	109	56%
CVIC2401	5.6%	750	116,100	0.085	OTM	13.1%	5.61	78	50%
CVIC2402	2.6%	390	89,500	0.034	OTM	20.2%	5.18	88	46%
CVIC2403	3.4%	300	146,000	0.042	OTM	7.7%	10.16	25	49%
CVNM2311	-4.2%	460	32,200	0.015	OTM	13.1%	6.59	112	38%
CVNM2314	0.0%	30	63,100	0.001	OTM	16.5%	1.81	18	51%
CVNM2315	-1.5%	670	1,025,100	0.677	OTM	22.4%	5.01	109	43%
CVNM2401	0.0%	1520	213,800	0.322	ITM	6.6%	4.56	244	29%
CVNM2402	1.1%	890	103,300	0.091	ITM	5.9%	6.87	78	40%
CVNM2403	0.0%	830	32,200	0.026	OTM	6.8%	10.34	56	34%
CVNM2404	0.0%	1170	68,300	0.079	ITM	1.9%	11.99	25	37%
CVPB2315	0.0%	130	391,700	0.053	OTM	22.0%	7.70	112	42%
CVPB2318	0.0%	30	19,700	0	OTM	19.2%	3.69	18	64%
CVPB2319	0.0%	440	248,700	0.106	OTM	25.5%	5.79	109	49%
CVPB2322	-50.0%	10	790,700	0.007	OTM	1.5%		4	
CVPB2401	1.8%	1160	119,300	0.134	OTM	18.1%	4.55	244	40%
CVPB2402	1.5%	680	139,100	0.094	OTM	8.6%	7.33	78	41%
CVPB2403	5.1%	1040	49,000	0.049	OTM	12.4%	5.13	168	40%
CVPB2404	4.8%	220	23,700	0.005	OTM	6.3%	16.05	25	40%
CVPB2405	10.0%	330	73,300	0.024	OTM	10.2%	11.11	56	38%
CVPB2406	5.3%	400	20,300	0.008	OTM	13.6%	9.05	88	38%
CVRE2315	0.0%	10	1,181,100	0.011	OTM	54.7%	0.00	20	107%
CVRE2319	-50.0%	10	311,800	0.003	OTM	63.6%	0.00	18	120%
CVRE2320	-15.4%	110	5,600	0	OTM	67.4%	1.15	109	60%
CVRE2401	3.3%	310	173,100	0.053	OTM	16.9%	5.36	78	55%
CVRE2402	3.1%	330	32,100	0.01	OTM	27.6%	4.59	168	48%
CVRE2403	0.0%	90	237,700	0.021	OTM	29.5%	6.83	56	48%
CVRE2404	0.0%	110	59,300	0.006	OTM	16.8%	6.37	25	57%

源自: Fiiipro, YSVN

$$\text{Premium} = (\text{行使價格} + \text{認股權證價格} \times \text{轉換率}) - \text{標的證券的目前價格} (\text{盈虧平衡價格與標的證券的目前價格之差})。$$



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槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長（兩週以上）的剩餘交易盤數（直至到期日）的權證進行交易，以限制風險。

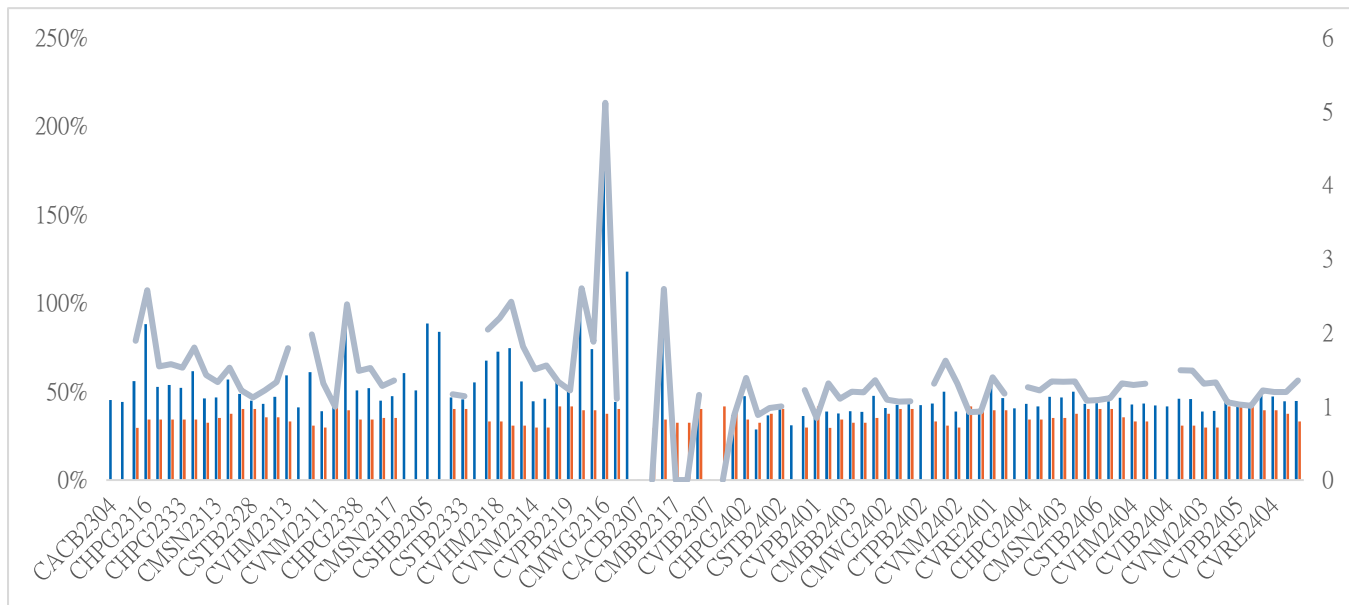
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		61.50	下跌	下跌			63.05	-
DPM	35.75	35.60	上漲	上漲	39.70	12%	34.54	3.26
FPT	130.00	135.20	上漲	上漲	145.81	8%	130.89	(17.67)
HDB		26.85	下跌	上漲			27.21	-
HPG		25.25	下跌	下跌			26.00	-
MBB		24.40	下跌	上漲			24.73	-
MSN		74.40	下跌	上漲			76.65	-
MWG		68.20	下跌	上漲			68.63	-
NVL		11.35	下跌	下跌			12.00	-
PNJ		98.90	下跌	上漲			102.69	-
REE		66.10	下跌	上漲			67.27	-
STB	30.50	30.50	上漲	下跌	34.64	14%	29.45	3.95
TCB	23.00	23.20	上漲	下跌	24.75	7%	22.25	2.35
VHM	37.20	44.15	上漲	上漲	43.31	-2%	42.18	(1.23)
VIC		42.90	下跌	下跌			44.72	-
VJC	105.00	105.10	上漲	下跌	113.50	8%	101.80	2.66
VNM		73.30	下跌	上漲			75.00	-
VPB		18.75	下跌	上漲			18.79	-
VRE		19.45	下跌	下跌			20.38	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行人量	行使價格	最後交易日
CACB2304	BSI	12 月	2.5204	1,490	2,000,000	19,323	23/09/2024
CACB2305	SSI	12 月	5.0408	1,000	25,000,000	20,163	07/10/2024
CACB2402	SSI	4 月	2	1,600	20,000,000	26,000	10/10/2024
CFPT2314	SSI	16 月	8.6348	2,600	11,000,000	86,348	07/01/2025
CFPT2317	VND	12 月	12.9522	2,500	5,000,000	87,212	19/11/2024
CFPT2401	HCM	6 月	8.6348	1,500	7,000,000	124,773	04/12/2024
CHPG2316	KISVN	16 月	3.6358	1,500	3,000,000	26,258	20/09/2024
CHPG2331	SSI	12 月	5.4537	1,000	23,000,000	25,450	07/10/2024
CHPG2332	SSI	14 月	5.4537	1,100	21,000,000	25,905	08/11/2024
CHPG2333	SSI	14 月	5.4537	1,100	21,000,000	26,359	06/12/2024
CHPG2334	SSI	16 月	7.2716	1,000	25,000,000	26,814	07/01/2025
CHPG2338	KISVN	12 月	3.6358	1,600	4,000,000	27,267	03/10/2024
CHPG2339	KISVN	15 月	1.8179	4,100	3,000,000	27,470	02/01/2025
CHPG2342	VND	12 月	9.0895	1,300	8,000,000	21,815	19/11/2024
CHPG2402	ACBS	12 月	2.7268	2,300	10,500,000	28,177	19/05/2025
CHPG2403	HCM	9 月	4	1,000	15,000,000	30,500	04/03/2025
CHPG2404	SSI	4 月	2	1,800	20,000,000	32,000	10/10/2024
CHPG2405	SSI	5 月	2	1,900	18,000,000	33,000	12/11/2024
CMBB2315	SSI	16 月	3.9138	1,300	20,000,000	19,569	07/01/2025
CMBB2318	VND	10 月	3.9138	2,500	5,000,000	17,612	19/09/2024
CMBB2402	ACBS	12 月	1.9569	2,000	11,000,000	23,483	19/05/2025
CMBB2403	HCM	6 月	2	1,200	7,000,000	23,000	04/12/2024
CMBB2404	HCM	9 月	2	1,400	7,000,000	23,500	04/03/2025
CMSN2313	SSI	12 月	10	1,900	25,000,000	80,000	07/10/2024
CMSN2316	KISVN	12 月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15 月	8	2,900	2,000,000	86,868	02/01/2025
CMSN2401	HCM	9 月	8	1,600	7,000,000	82,000	04/03/2025
CMSN2402	SSI	5 月	5	2,300	18,000,000	83,000	12/11/2024
CMSN2403	SSI	6 月	5	2,000	15,000,000	90,000	12/12/2024
CMWG2314	SSI	16 月	9.9211	1,400	40,000,000	51,590	07/01/2025
CMWG2401	ACBS	12 月	3.9685	2,000	10,000,000	65,479	19/05/2025
CMWG2402	HCM	6 月	4.9606	1,500	15,000,000	63,495	04/12/2024
CMWG2403	HCM	9 月	4.9606	1,900	15,000,000	64,487	04/03/2025
CMWG2404	SSI	4 月	3.9685	1,900	25,000,000	67,960	10/10/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2305	KISVN	12 月	4.789	1,000	3,000,000	12,025	03/10/2024
CSHB2306	KISVN	15 月	1.9156	2,000	2,000,000	12,238	02/01/2025
CSTB2313	KISVN	16 月	5	1,500	3,000,000	35,555	20/09/2024
CSTB2328	SSI	16 月	8	1,100	50,000,000	33,000	07/01/2025
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2402	ACBS	12 月	3	1,800	10,500,000	30,000	19/05/2025
CSTB2403	HCM	6 月	4	1,000	15,000,000	30,000	04/12/2024
CSTB2404	HCM	9 月	4	1,100	15,000,000	31,000	04/03/2025
CSTB2405	SSI	5 月	2	2,500	15,000,000	32,500	12/11/2024
CSTB2406	SSI	4 月	2	2,200	18,000,000	31,500	10/10/2024
CSTB2407	SSI	6 月	4	1,300	27,000,000	33,000	12/12/2024
CTCB2309	BSI	12 月	1.4548	2,310	2,000,000	16,972	23/09/2024
CTCB2310	SSI	12 月	3.8793	1,000	23,000,000	16,972	07/10/2024



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CTCB2402	SSI	6 月	2	1,800	20,000,000	27,500	12/12/2024
CTPB2306	KISVN	12 月	1.9461	2,500	2,000,000	19,352	03/10/2024
CTPB2402	HCM	6 月	1.9461	1,100	7,000,000	18,001	04/12/2024
CVHM2313	SSI	12 月	10	1,100	46,000,000	50,000	07/10/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024
CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2402	HCM	9 月	4	1,400	7,000,000	41,500	04/03/2025
CVHM2403	HCM	6 月	4	1,200	7,000,000	40,500	04/12/2024
CVHM2404	SSI	5 月	4	1,500	25,000,000	40,000	12/11/2024
CVHM2405	SSI	6 月	4	1,200	25,000,000	45,000	12/12/2024
CVIB2305	SSI	16 月	5.6637	1,000	25,000,000	20,767	07/01/2025
CVIB2402	ACBS	12 月	2	2,000	10,000,000	24,000	19/05/2025
CVIB2403	SSI	4 月	2	1,600	18,000,000	24,000	10/10/2024
CVIB2404	SSI	5 月	2	1,600	15,000,000	25,000	12/11/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVIC2401	HCM	6 月	4	1,500	7,000,000	45,500	04/12/2024
CVIC2402	SSI	6 月	4	1,400	23,000,000	50,000	12/12/2024
CVIC2403	SSI	4 月	4	1,500	25,000,000	45,000	10/10/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025
CVNM2401	ACBS	12 月	8	1,600	8,000,000	66,000	19/05/2025
CVNM2402	HCM	6 月	8	1,000	7,000,000	70,500	04/12/2024
CVNM2403	SSI	5 月	4	2,100	20,000,000	75,000	12/11/2024
CVNM2404	SSI	4 月	4	2,300	20,000,000	70,000	10/10/2024
CVPB2315	SSI	16 月	5.4302	1,000	50,000,000	22,173	07/01/2025
CVPB2318	KISVN	12 月	3.62	1,300	2,000,000	22,233	03/10/2024
CVPB2319	KISVN	15 月	1.81	3,100	2,000,000	22,737	02/01/2025
CVPB2322	VND	10 月	3.798	2,000	5,000,000	18,990	19/09/2024
CVPB2401	ACBS	12 月	1.899	1,300	9,000,000	19,939	19/05/2025
CVPB2402	HCM	6 月	2	1,000	7,000,000	19,000	04/12/2024
CVPB2403	HCM	9 月	2	1,200	7,000,000	19,000	04/03/2025
CVPB2404	SSI	4 月	2	1,500	30,000,000	19,500	10/10/2024
CVPB2405	SSI	5 月	2	1,600	30,000,000	20,000	12/11/2024
CVPB2406	SSI	6 月	2	1,600	27,000,000	20,500	12/12/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2401	HCM	6 月	4	1,000	10,000,000	21,500	04/12/2024
CVRE2402	HCM	9 月	4	1,000	15,000,000	23,500	04/03/2025
CVRE2403	SSI	5 月	2	1,300	11,000,000	25,000	12/11/2024
CVRE2404	SSI	4 月	2	1,600	13,000,000	22,500	10/10/2024

源自：FiinPro, YSVN



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HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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