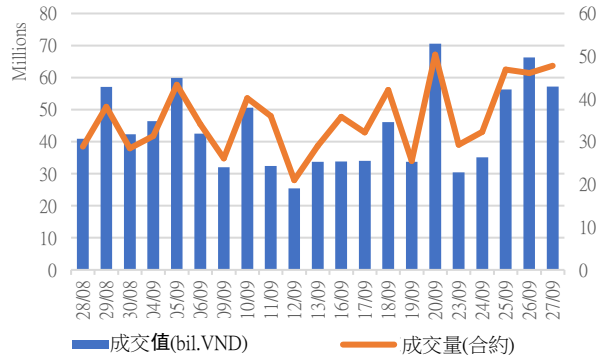


短期拋售壓力出現

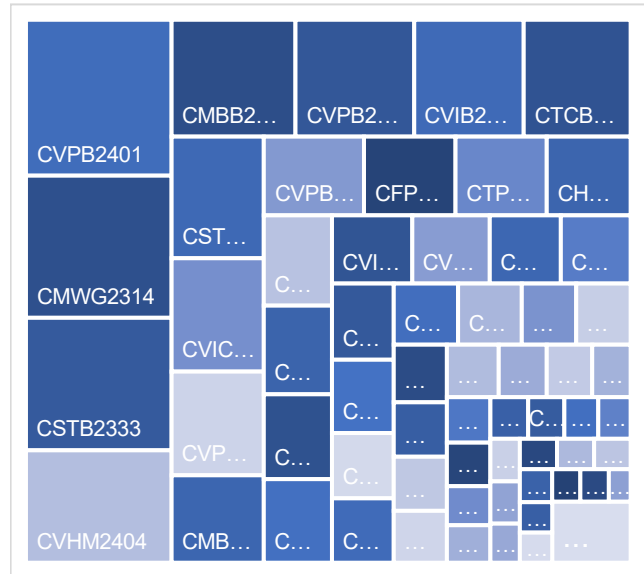
股票市場繼續難以逼近 VN -Index 的 1,300 點，VN30 中的股票在當日的交易日大多窄幅波動。權證市場相當活躍走勢，流動性一般，銀行股如 MBB、VPB 和 STB 是交易最活躍的權證。我們建議繼續支付，並利用市場調整的機會增加股票比列，並集中於短期走勢良好的認股權證。

2024/09/30

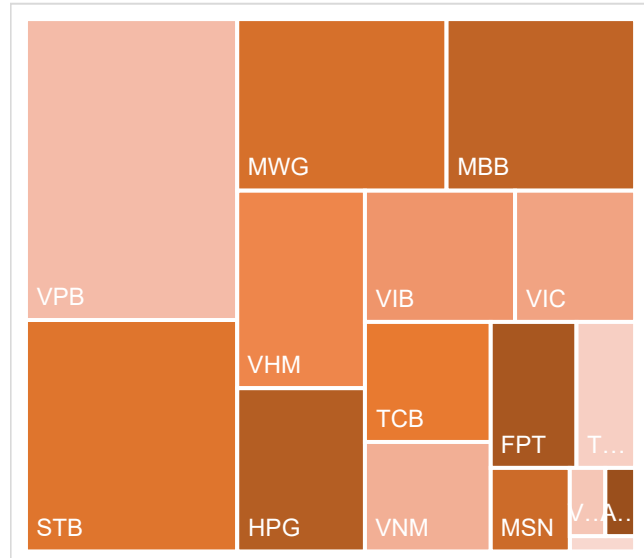
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN



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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2305	-2.5%	1160	101,700	0.12	ITM	0.4%		12	95%
CACB2402	-10.0%	360	361,400	0.149	OTM	3.2%		17	38%
CFPT2314	-0.5%	5810	162,800	0.939	ITM	1.7%	2.67	104	60%
CFPT2317	0.0%	3650	56,100	0.204	ITM	0.2%	2.84	55	0%
CFPT2401	1.1%	1760	301,900	0.515	ITM	4.3%	6.72	70	40%
CHPG2331	-10.0%	180	1,339,900	0.25	ITM	1.5%	18.01	12	36%
CHPG2332	0.0%	320	467,000	0.148	ITM	6.1%	8.39	45	46%
CHPG2333	5.0%	420	294,300	0.12	OTM	10.0%	5.96	73	51%
CHPG2334	0.0%	500	809,300	0.397	OTM	16.9%	3.60	104	70%
CHPG2338	-50.0%	20	288,000	0.008	OTM	5.0%	56.74	10	32%
CHPG2339	-0.8%	1180	529,900	0.615	OTM	13.7%	5.41	101	48%
CHPG2342	0.0%	650	191,200	0.139	ITM	6.4%	4.10	55	90%
CHPG2402	-4.3%	1330	647,600	0.859	OTM	22.1%	3.50	236	50%
CHPG2403	-2.6%	380	479,200	0.184	OTM	22.9%	5.33	160	42%
CHPG2404	0.0%	10	1,109,900	0.011	OTM	22.9%	1.14	17	52%
CHPG2405	0.0%	60	507,900	0.027	OTM	27.1%	7.20	48	42%
CMBB2315	1.1%	1760	1,059,500	1.896	ITM	2.9%	3.58	104	53%
CMBB2402	2.4%	2140	501,100	1.055	ITM	7.7%	4.46	236	31%
CMBB2403	-2.2%	1760	410,200	0.744	ITM	3.2%	6.01	70	40%
CMBB2404	0.0%	2070	283,300	0.59	ITM	7.5%	4.56	160	40%
CMSN2313	0.0%	60	1,164,600	0.067	OTM	6.2%	24.90	12	39%
CMSN2316	-13.0%	200	15,900	0.003	OTM	13.3%	0.52	10	123%
CMSN2317	0.0%	710	200	0	OTM	21.9%	3.75	101	59%
CMSN2401	-1.0%	960	270,600	0.26	OTM	18.2%	4.45	160	48%
CMSN2402	-3.9%	490	675,000	0.329	OTM	12.6%	8.45	48	45%
CMSN2403	0.0%	440	502,400	0.215	OTM	21.5%	6.18	80	46%
CMWG2314	-4.2%	1820	1,479,000	2.704	ITM	3.2%	3.50	104	54%
CMWG2401	-2.3%	2510	255,300	0.635	ITM	11.8%	4.34	236	37%
CMWG2402	-14.4%	1490	408,300	0.621	ITM	5.0%	6.37	70	42%
CMWG2403	-6.4%	2050	265,500	0.527	ITM	10.6%	4.34	160	46%
CMWG2404	-28.6%	500	482,200	0.262	OTM	3.6%	16.52	17	42%
CPOW2314	-14.3%	120	357,800	0.047	OTM	2.3%		10	40%
CPOW2315	6.5%	660	20,200	0.013	OTM	13.2%		101	53%
CSHB2305	0.0%	40	3,200	0	OTM	11.1%		10	95%
CSHB2306	9.6%	800	93,700	0.073	OTM	25.2%		101	86%
CSTB2328	12.8%	440	1,826,900	0.756	ITM	8.7%	5.74	104	43%
CSTB2332	0.0%	20	807,800	0.01	OTM	7.1%	42.59	10	38%
CSTB2333	13.0%	1130	2,399,800	2.522	OTM	14.2%	6.36	101	45%
CSTB2337	7.9%	960	867,100	0.79	ITM	0.4%	4.70	55	0%
CSTB2402	10.6%	1990	792,700	1.466	ITM	7.1%	4.11	236	32%
CSTB2403	5.6%	1130	13,000	0.013	ITM	2.7%	5.85	70	37%
CSTB2404	13.4%	1440	137,200	0.176	ITM	9.4%	4.07	160	47%
CSTB2405	19.6%	1280	455,600	0.51	ITM	4.3%	8.36	48	39%

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CSTB2406	26.3%	1200	148,000	0.147	ITM	0.9%	11.48	17	39%
CSTB2407	17.7%	730	135,600	0.088	ITM	6.9%	6.88	80	40%
CTCB2310	-1.1%	1870	875,000	1.636	ITM	0.1%	3.34	12	80%
CTCB2402	0.0%	490	728,700	0.356	OTM	17.7%	6.40	80	46%
CTPB2306	8.9%	490	400,000	0.196	ITM	0.2%		10	28%
CTPB2402	4.2%	1490	612,800	0.936	ITM	3.2%		70	41%
CVHM2313	0.0%	20	2,120,700	0.041	OTM	15.7%	1.22	12	63%
CVHM2317	0.0%	20	196,600	0.002	OTM	21.0%	0.00	10	95%
CVHM2318	5.8%	730	700	0	OTM	31.6%	1.72	101	76%
CVHM2402	-3.9%	1730	129,800	0.222	ITM	11.6%	4.14	160	49%
CVHM2403	-1.4%	1460	89,500	0.127	ITM	6.8%	5.45	70	56%
CVHM2404	-11.5%	1230	1,681,100	2.137	ITM	3.5%	6.97	48	46%
CVHM2405	-9.3%	780	1,015,600	0.806	OTM	10.9%	6.43	80	46%
CVIB2305	1.8%	570	1,299,400	0.717	ITM	6.0%		104	43%
CVIB2402	-5.4%	870	1,887,200	1.676	OTM	13.7%		236	28%
CVIB2403	0.0%	110	620,600	0.066	OTM	7.0%		17	39%
CVIB2404	0.0%	230	619,400	0.145	OTM	12.5%		48	38%
CVIC2309	0.0%	20	573,500	0.006	OTM	22.8%	0.01	12	82%
CVIC2313	-60.0%	20	113,200	0.005	OTM	26.2%	0.00	10	109%
CVIC2314	-5.9%	320	60,500	0.021	OTM	32.2%	2.11	101	56%
CVIC2401	-4.3%	660	2,096,600	1.368	OTM	13.3%	5.69	70	50%
CVIC2402	-8.8%	310	1,160,000	0.374	OTM	20.6%	5.35	80	45%
CVIC2403	-23.5%	130	2,139,400	0.311	OTM	7.1%	14.56	17	43%
CVNM2311	0.0%	450	46,100	0.02	OTM	12.8%	6.67	104	39%
CVNM2314	50.0%	30	16,400	0	OTM	16.3%	0.02	10	77%
CVNM2315	0.0%	620	612,500	0.378	OTM	22.0%	5.11	101	43%
CVNM2401	0.0%	1600	326,000	0.518	ITM	7.3%	4.35	236	32%
CVNM2402	-1.2%	830	519,200	0.435	ITM	5.1%	7.46	70	38%
CVNM2403	0.0%	750	44,900	0.033	OTM	6.2%	11.35	48	34%
CVNM2404	0.0%	1030	425,800	0.435	ITM	1.0%	14.60	17	34%
CVPB2315	6.3%	170	10,118,500	1.816	OTM	16.9%	7.75	104	41%
CVPB2318	-66.7%	10	364,700	0.004	OTM	12.8%	8.03	10	57%
CVPB2319	3.6%	580	220,900	0.128	OTM	20.4%	5.89	101	49%
CVPB2401	0.0%	1310	2,221,400	2.969	OTM	13.6%	4.70	236	36%
CVPB2402	4.2%	990	1,030,700	1.029	ITM	6.2%	6.38	70	44%
CVPB2403	2.3%	1340	514,900	0.691	ITM	9.8%	4.71	160	41%
CVPB2404	12.1%	370	429,300	0.164	ITM	2.5%	15.71	17	40%
CVPB2405	8.3%	520	2,131,600	1.252	OTM	6.5%	9.73	48	39%
CVPB2406	9.1%	600	612,300	0.359	OTM	9.9%	7.92	80	40%
CVRE2315	0.0%	10	35,100	0	OTM	55.1%	0.00	12	145%
CVRE2319	0.0%	10	156,700	0.001	OTM	64.0%	0.00	10	185%
CVRE2320	-16.7%	100	39,300	0.003	OTM	67.7%	0.93	101	62%
CVRE2401	0.0%	310	296,100	0.092	OTM	17.2%	5.03	70	59%
CVRE2402	0.0%	310	521,700	0.162	OTM	27.5%	4.69	160	48%
CVRE2403	20.0%	60	977,900	0.055	OTM	29.5%	7.29	48	48%
CVRE2404	25.0%	50	159,700	0.008	OTM	16.5%	5.22	17	59%



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源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長（兩週以上）的剩餘交易盤數（直至到期日）的權證進行交易，以限制風險。

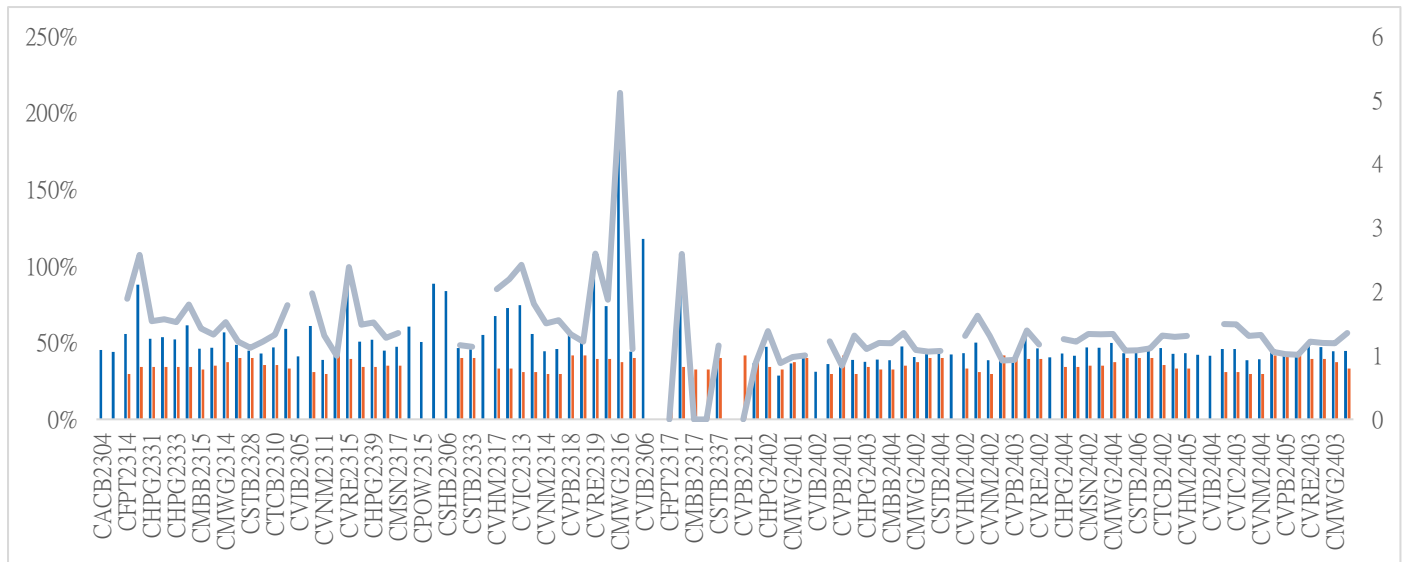
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	64,10	64,50	上漲	下跌	73,23	14%	61,66	3,74
DPM	35,75	36,00	上漲	上漲	39,70	10%	34,81	4,20
FPT	130,00	134,20	上漲	上漲	145,81	9%	131,86	(8,50)
HDB	27,25	28,30	上漲	上漲	29,23	3%	27,37	(17,24)
HPG	26,20	26,05	上漲	下跌	30,20	16%	25,32	4,56
MBB	24,75	25,70	上漲	上漲	27,83	8%	24,92	(18,04)
MSN		75,90	下跌	上漲			76,65	-
MWG	68,70	67,50	上漲	上漲	77,75	15%	66,54	4,19
NVL		11,55	下跌	下跌			12,00	-
PNJ		99,00	下跌	上漲			102,00	-
REE	67,50	66,70	上漲	上漲	78,25	17%	65,59	5,62
STB	30,50	33,60	上漲	上漲	34,64	3%	31,95	(2,86)
TCB	23,00	24,20	上漲	上漲	24,75	2%	23,36	(4,83)
VHM	37,20	43,40	上漲	上漲	43,31	0%	42,36	(1,18)
VIC		42,50	下跌	下跌			44,29	-
VJC	105,00	105,10	上漲	下跌	113,50	8%	102,05	2,88
VNM		71,00	下跌	上漲			72,15	-
VPB	18,95	19,75	上漲	上漲	22,16	12%	19,20	(13,10)
VRE		19,40	下跌	下跌			20,06	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行人量	行使價格	最後交易日
CACB2305	SSI	12 月	5.0408	1,000	25,000,000	20,163	07/10/2024
CACB2402	SSI	4 月	2	1,600	20,000,000	26,000	10/10/2024
CFPT2314	SSI	16 月	8.6348	2,600	11,000,000	86,348	07/01/2025
CFPT2317	VND	12 月	12.9522	2,500	5,000,000	87,212	19/11/2024
CFPT2401	HCM	6 月	8.6348	1,500	7,000,000	124,773	04/12/2024
CHPG2331	SSI	12 月	5.4537	1,000	23,000,000	25,450	07/10/2024
CHPG2332	SSI	14 月	5.4537	1,100	21,000,000	25,905	08/11/2024
CHPG2333	SSI	14 月	5.4537	1,100	21,000,000	26,359	06/12/2024
CHPG2334	SSI	16 月	7.2716	1,000	25,000,000	26,814	07/01/2025
CHPG2338	KISVN	12 月	3.6358	1,600	4,000,000	27,267	03/10/2024
CHPG2339	KISVN	15 月	1.8179	4,100	3,000,000	27,470	02/01/2025
CHPG2342	VND	12 月	9.0895	1,300	8,000,000	21,815	19/11/2024
CHPG2402	ACBS	12 月	2.7268	2,300	10,500,000	28,177	19/05/2025
CHPG2403	HCM	9 月	4	1,000	15,000,000	30,500	04/03/2025
CHPG2404	SSI	4 月	2	1,800	20,000,000	32,000	10/10/2024
CHPG2405	SSI	5 月	2	1,900	18,000,000	33,000	12/11/2024
CMBB2315	SSI	16 月	3.9138	1,300	20,000,000	19,569	07/01/2025
CMBB2402	ACBS	12 月	1.9569	2,000	11,000,000	23,483	19/05/2025
CMBB2403	HCM	6 月	2	1,200	7,000,000	23,000	04/12/2024
CMBB2404	HCM	9 月	2	1,400	7,000,000	23,500	04/03/2025
CMSN2313	SSI	12 月	10	1,900	25,000,000	80,000	07/10/2024
CMSN2316	KISVN	12 月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15 月	8	2,900	2,000,000	86,868	02/01/2025
CMSN2401	HCM	9 月	8	1,600	7,000,000	82,000	04/03/2025
CMSN2402	SSI	5 月	5	2,300	18,000,000	83,000	12/11/2024
CMSN2403	SSI	6 月	5	2,000	15,000,000	90,000	12/12/2024
CMWG2314	SSI	16 月	9.9211	1,400	40,000,000	51,590	07/01/2025
CMWG2401	ACBS	12 月	3.9685	2,000	10,000,000	65,479	19/05/2025
CMWG2402	HCM	6 月	4.9606	1,500	15,000,000	63,495	04/12/2024
CMWG2403	HCM	9 月	4.9606	1,900	15,000,000	64,487	04/03/2025
CMWG2404	SSI	4 月	3.9685	1,900	25,000,000	67,960	10/10/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2305	KISVN	12 月	4.789	1,000	3,000,000	12,025	03/10/2024
CSHB2306	KISVN	15 月	1.9156	2,000	2,000,000	12,238	02/01/2025
CSTB2328	SSI	16 月	8	1,100	50,000,000	33,000	07/01/2025
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2402	ACBS	12 月	3	1,800	10,500,000	30,000	19/05/2025
CSTB2403	HCM	6 月	4	1,000	15,000,000	30,000	04/12/2024
CSTB2404	HCM	9 月	4	1,100	15,000,000	31,000	04/03/2025
CSTB2405	SSI	5 月	2	2,500	15,000,000	32,500	12/11/2024
CSTB2406	SSI	4 月	2	2,200	18,000,000	31,500	10/10/2024
CSTB2407	SSI	6 月	4	1,300	27,000,000	33,000	12/12/2024
CTCB2310	SSI	12 月	3.8793	1,000	23,000,000	16,972	07/10/2024
CTCB2402	SSI	6 月	2	1,800	20,000,000	27,500	12/12/2024
CTPB2306	KISVN	12 月	1.6235	2,500	2,000,000	16,144	03/10/2024
CTPB2402	HCM	6 月	1.6235	1,100	7,000,000	15,017	04/12/2024
CVHM2313	SSI	12 月	10	1,100	46,000,000	50,000	07/10/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024



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CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2402	HCM	9 月	4	1,400	7,000,000	41,500	04/03/2025
CVHM2403	HCM	6 月	4	1,200	7,000,000	40,500	04/12/2024
CVHM2404	SSI	5 月	4	1,500	25,000,000	40,000	12/11/2024
CVHM2405	SSI	6 月	4	1,200	25,000,000	45,000	12/12/2024
CVIB2305	SSI	16 月	4.8413	1,000	25,000,000	17,752	07/01/2025
CVIB2402	ACBS	12 月	1.7096	2,000	10,000,000	20,515	19/05/2025
CVIB2403	SSI	4 月	1.7096	1,600	18,000,000	20,515	10/10/2024
CVIB2404	SSI	5 月	1.7096	1,600	15,000,000	21,370	12/11/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVIC2401	HCM	6 月	4	1,500	7,000,000	45,500	04/12/2024
CVIC2402	SSI	6 月	4	1,400	23,000,000	50,000	12/12/2024
CVIC2403	SSI	4 月	4	1,500	25,000,000	45,000	10/10/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025
CVNM2401	ACBS	12 月	8	1,600	8,000,000	66,000	19/05/2025
CVNM2402	HCM	6 月	8	1,000	7,000,000	70,500	04/12/2024
CVNM2403	SSI	5 月	4	2,100	20,000,000	75,000	12/11/2024
CVNM2404	SSI	4 月	4	2,300	20,000,000	70,000	10/10/2024
CVPB2315	SSI	16 月	5.4302	1,000	50,000,000	22,173	07/01/2025
CVPB2318	KISVN	12 月	3.62	1,300	2,000,000	22,233	03/10/2024
CVPB2319	KISVN	15 月	1.81	3,100	2,000,000	22,737	02/01/2025
CVPB2401	ACBS	12 月	1.899	1,300	9,000,000	19,939	19/05/2025
CVPB2402	HCM	6 月	2	1,000	7,000,000	19,000	04/12/2024
CVPB2403	HCM	9 月	2	1,200	7,000,000	19,000	04/03/2025
CVPB2404	SSI	4 月	2	1,500	30,000,000	19,500	10/10/2024
CVPB2405	SSI	5 月	2	1,600	30,000,000	20,000	12/11/2024
CVPB2406	SSI	6 月	2	1,600	27,000,000	20,500	12/12/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2401	HCM	6 月	4	1,000	10,000,000	21,500	04/12/2024
CVRE2402	HCM	9 月	4	1,000	15,000,000	23,500	04/03/2025
CVRE2403	SSI	5 月	2	1,300	11,000,000	25,000	12/11/2024
CVRE2404	SSI	4 月	2	1,600	13,000,000	22,500	10/10/2024
CACB2305	SSI	12 月	5.0408	1,000	25,000,000	20,163	07/10/2024
CACB2402	SSI	4 月	2	1,600	20,000,000	26,000	10/10/2024
CFPT2314	SSI	16 月	8.6348	2,600	11,000,000	86,348	07/01/2025
CFPT2317	VND	12 月	12.9522	2,500	5,000,000	87,212	19/11/2024
CFPT2401	HCM	6 月	8.6348	1,500	7,000,000	124,773	04/12/2024
CHPG2331	SSI	12 月	5.4537	1,000	23,000,000	25,450	07/10/2024

源自：FiinPro, YSVN



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