

當日市場：外資再次買超

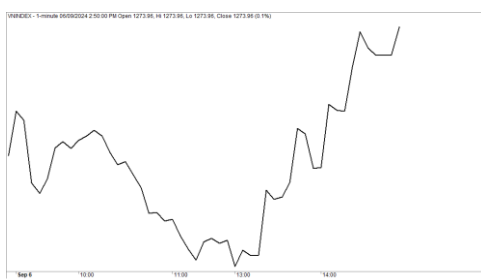
2024/09/09

市場走勢

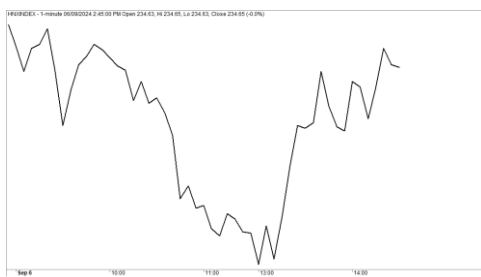
市場指數	VNI	HNI	UPCOM
收盤	1,273.96	234.65	93.37
%日	0.45%	-0.13%	-0.11%
%週	-1.03%	-1.23%	-0.40%
%月	6.75%	5.50%	2.95%
%年	2.69%	-6.87%	-0.87%
成交值(Bil.VND)			
當日	15,458	912	545
日均量/週	15,248	1,053	593
日均量/月	15,968	1,137	725
外資進出			
買進	2,904.39	58.07	8.36
賣出	2,671.27	18.12	26.27
買賣超	233.13	39.95	-17.91
市場漲跌家數			
上漲	150	69	146
下跌	172	74	207
持平	93	172	550
市場指標			
P/E	13.75	16.38	22.57
總市值 (兆盾)	5,208	332	1,443
股息殖利 ²	2.00%	2.96%	4.16%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

在前一交易日美國和地區股市強勁調整的背景下，市場指數出現謹慎走勢。然而，大型股更加積極，幫助指數復甦並錨定在交易日最高的價格。其中，VN-Index 收漲 0.45%，止於 1,273.96 點，HNX-Index 仍下跌 0.13%，Upcom-Index 下跌 0.11%。三大市場的交易額持續下降僅達到 16 兆 9,150 億越南盾。

VN30-Index 收盤上漲 0.48%，其中有 22 檔上漲股和 6 檔下跌股。BID、CTG、FPT、MSN、HPG、GVR、PLX、STB、VRE 收漲超過 1%，而 VIC、SSB、HDB、SAB、SHB 是逆市的小數藍籌股。

從行業類別來看，鋼鐵（HPG、HSG）在經歷了近 7 個交易日下跌後出現復甦。此外，房地產（VRE、HDG、NTL、KBC）、銀行（CTG、STB、MBB、VPB 等）、化學品（DCM、DPM）、油氣（PVD、PVB、PVC）等領漲。

外資轉為買超為 2,550 億越南盾，其中 FPT（2,000 億）、CTG（1,030 億）、VNM（830 億）在買超方面的榜首。相反，VHM（3,700 億）、HDB（480 億）、VPB（370 億）在賣超方面領先。

市場短期觀點

我們認為 VN-Index 在下一交易日可能會繼續在 1,260 - 1,270 點波動。同時，市場仍處於短期調整階段，因此市場在未來的幾個交易日可能會繼續橫盤整理，尤其是市場可能會在各類股票出現分化。此外，情緒指標持續下降，顯示投資者對當前市場走勢仍持謹慎態度。

大盤的短期走勢仍維持上漲。因此，我們建議投資者在短期投資組合中繼續持有高比例的股票。

根據周線圖，VN-Index 收盤下跌 0.8%，價格走勢圖表交易於 20 周均線附近。同時，市場出現進入中期調整階段的跡象，因此市場在未來的幾個周可能會繼續窄幅波動的橫盤震盪。另外，大盤的中期走勢仍維持上漲。因此，我們建議投資者在中長期投資組合中繼續持有高比例的股票。

請在 <https://ysraar.yuanta.com.vn/> 查看有關股票的信號。



We Create Fortune

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	中性	1300	1330	870	800
HNX-Index	上漲	中性	260	306	189	160
VN30	上漲	中性	1336	1350	980	960
VNMidcaps	上漲	中性	1280	1250	963	900
VNSmallcaps	上漲	中性	1250	1250	804	750

We Create Fortune

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1273.96	0.45%
VN30	1315.39	0.48%
VN Mid	1898.09	0.09%
VN Small	1418.84	-0.07%

河內交易所 (HSX)

	收盤	漲跌%
HNI	234.65	-0.13%
HN30	511.9	-0.36%
VNX AllSh	1311.38	0.35%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	93.37	-0.11%

外資交易	成交值 (Bil.VND)
買進	2904.39
賣出	2671.27
買超/賣超	233.13

外資交易	成交值 (Bil.VND)
買進	58.07
賣出	18.12
買超/賣超	39.95

外資交易	成交值 (Bil.VND)
買進	8.36
賣出	26.27
買超/賣超	-17.91

上漲排名/股碼	漲跌(VND)	漲跌%
KPF	150	6.98%
SGR	2550	6.89%
DSE	1700	6.87%
QCG	420	6.84%
IMP	5700	6.24%

上漲排名/股碼	漲跌(VND)	漲跌%
CTP	2600	9.39%
DL1	400	5.80%
NTP	2100	3.16%
TNG	700	2.70%
VTZ	400	2.70%

上漲排名/股碼	漲跌(VND)	漲跌%
VAB	463	5.09%
SGP	777	2.78%
VLB	982	2.60%
HSV	45	1.29%
FOC	891	1.02%

下跌排名/股碼	漲跌(VND)	漲跌%
APH	-500	-6.95%
CMX	-460	-5.41%
SSB	-500	-2.70%
NHA	-650	-2.46%
TNH	-500	-2.04%

下跌排名/股碼	漲跌(VND)	漲跌%
HBS	-500	-5.68%
GKM	-1900	-5.29%
NAG	-400	-3.33%
SHS	-400	-2.50%
VGS	-600	-1.68%

下跌排名/股碼	漲跌(VND)	漲跌%
VNZ	-53568	-10.40%
HTP	-123	-3.84%
OIL	-449	-3.14%
POM	-77	-2.85%
VGI	-1737	-2.68%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	503,577,123
BID	277,611,228
GAS	191,318,429
FPT	190,734,517
VHM	190,503,578

市值排名/股碼	Bil.VND
IDC	19,469,996
PVS	19,118,652
HUT	15,083,452
MBS	15,044,080
THD	13,782,999

市值排名/股碼	Bil.VND
ACV	235,846,456
VGI	197,537,259
MCH	149,572,259
BSR	71,990,501
VEA	58,799,400

交易量排名/股碼	成交值	30 日均
MBB	59,056,219	16,499,362
SSB	41,556,900	4,877,263
VHM	24,110,400	16,869,183
HPG	24,006,400	20,603,431
DIG	18,862,500	16,764,080

交易量排名/股碼	成交值	30 日均
SHS	153,897,911,300	9,105,641
CEO	56,376,988,400	6,248,070
TNG	69,723,568,300	3,103,663
GKM	28,397,014,500	2,681,991
MBS	68,175,127,500	3,018,307

交易量排名/股碼	成交值	30 日均
BSR	118,617,153,600	8,880,665
OIL	40,027,055,200	2,885,674
C4G	16,893,848,600	674,062
POM	4,333,245,800	251,072
VAB	10,420,081,700	316,755

資料源: Bloomberg & Yuanta Research

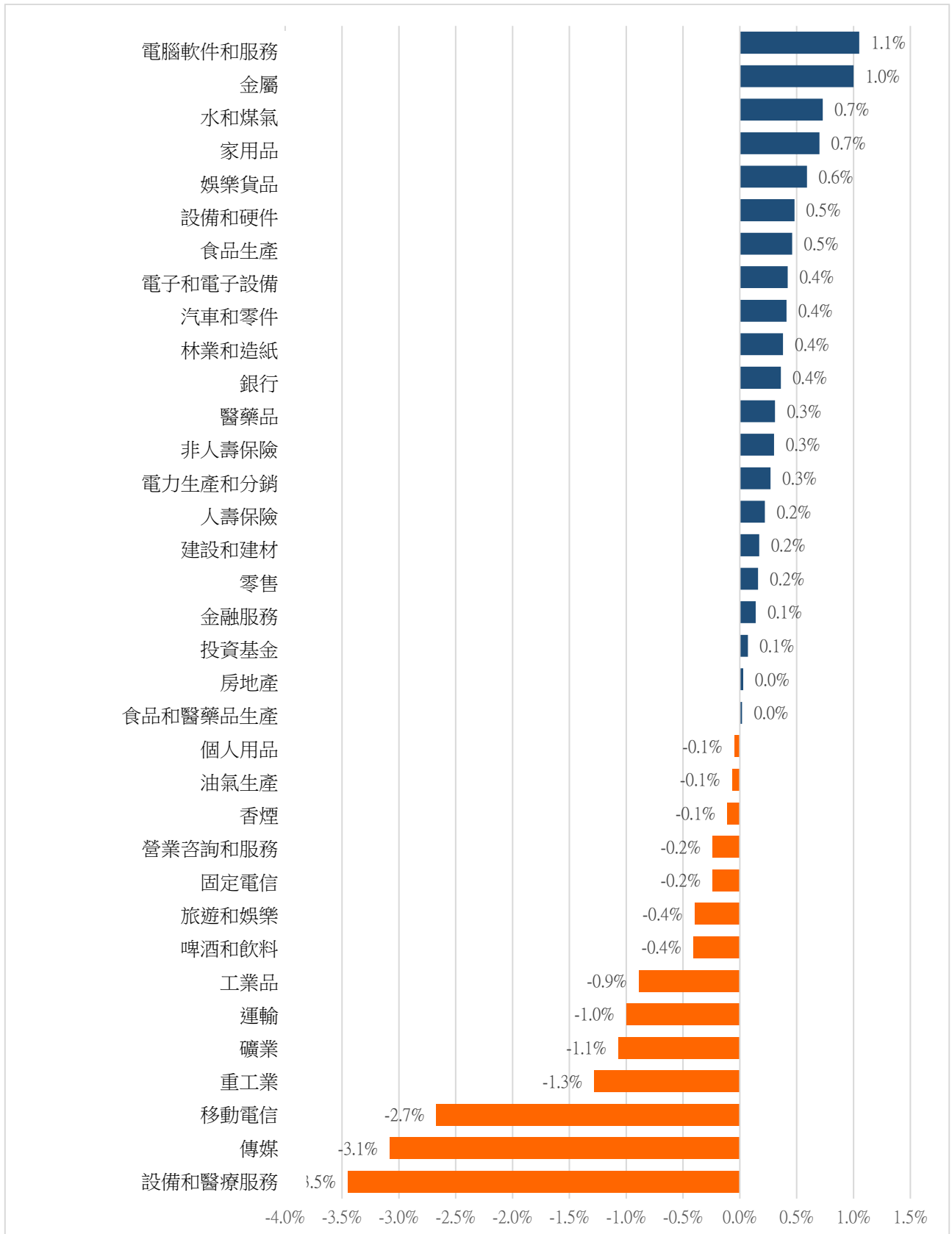
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research



We Create Fortune

各行業板塊的交易走勢



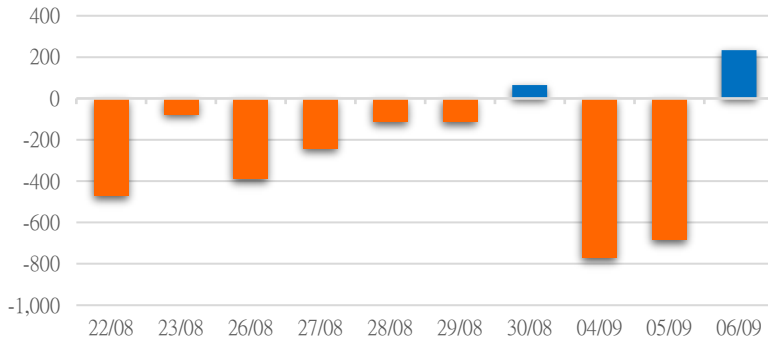
資料源: FinPro - YSVN



We Create Fortune

外資買進賣統計

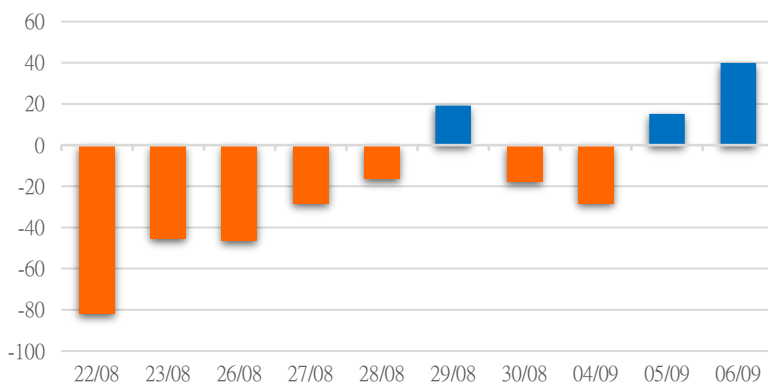
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FPT	199,618	VHM	-371,080
CTG	103,054	HDB	-48,163
VNM	82,639	VPB	-37,427
MSN	61,985	VHC	-24,906
STB	57,883	PDR	-20,398

HSX 外資買/賣超的前 5 名

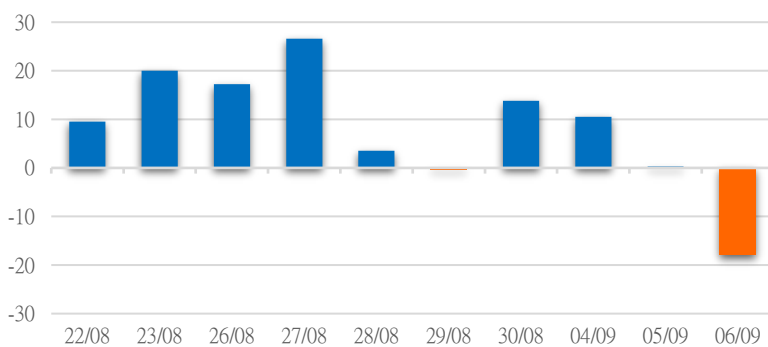
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	32,611	LAS	-2,080
IDC	6,420	BVS	-1,064
SHS	1,206	MBS	-1,014
VTZ	1,203	TNG	-176
CEO	940	IDJ	-158

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
OIL	2,779	BSR	-11,828
ACV	1,349	QNS	-5,386
MCH	554	VEA	-4,428
PAT	402	LTG	-1,938
KLB	314	VAB	-300

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



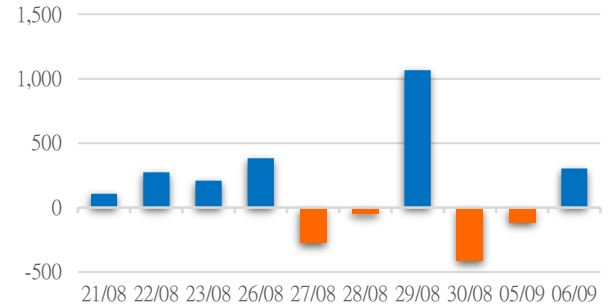
We Create Fortune

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FPT	61,321	FUEVFNVD	15,284
MWG	41,211	KDH	5,447
VHM	34,117	DPM	5,293
MBB	33,010	VRE	4,796
TCB	23,929	VNM	4,457

HSX 自營交易最大前名

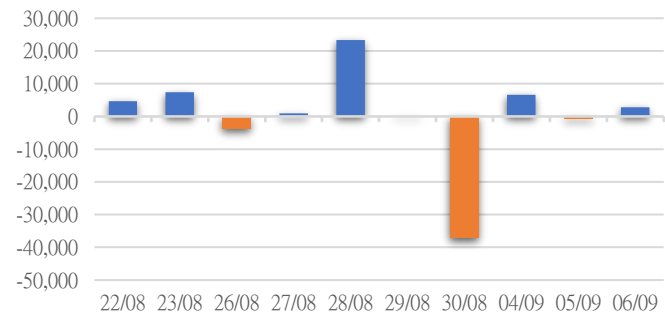
HSX 自營交易每日買/賣超
(Bil.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	2,017	IDC	3
VCS	441		
NDN	302		

HNX 自營交易最大前名

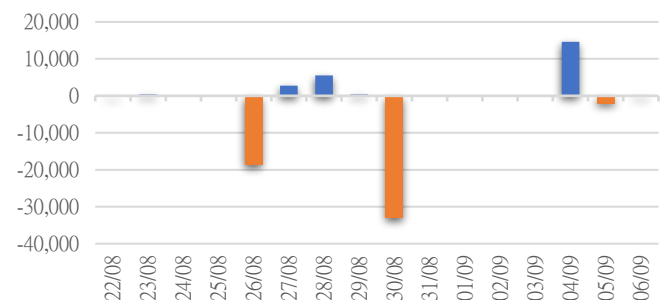
HNX 自營交易每日買/賣超
(Mil.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	183.60	QTP	500

UPCoM 自營交易最大前名

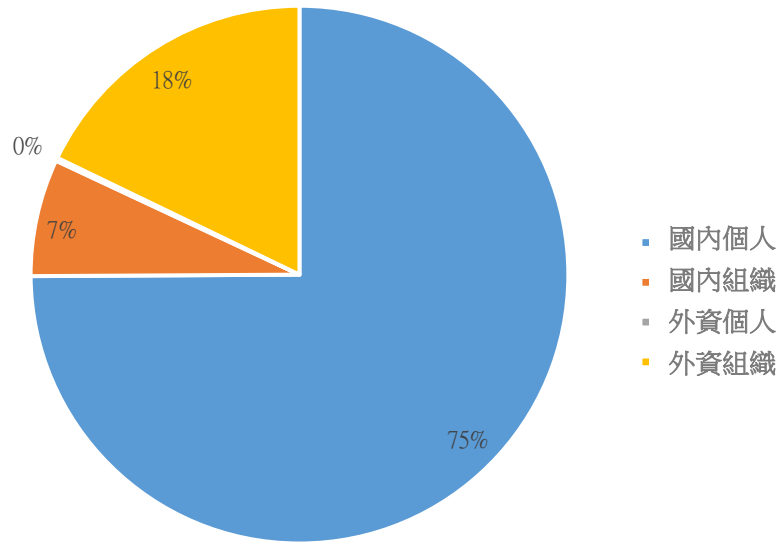
UPCoM 自營交易每日買/賣超
(Mil.VND)





We Create **Fortune**

越南證券市場投資人類別統計

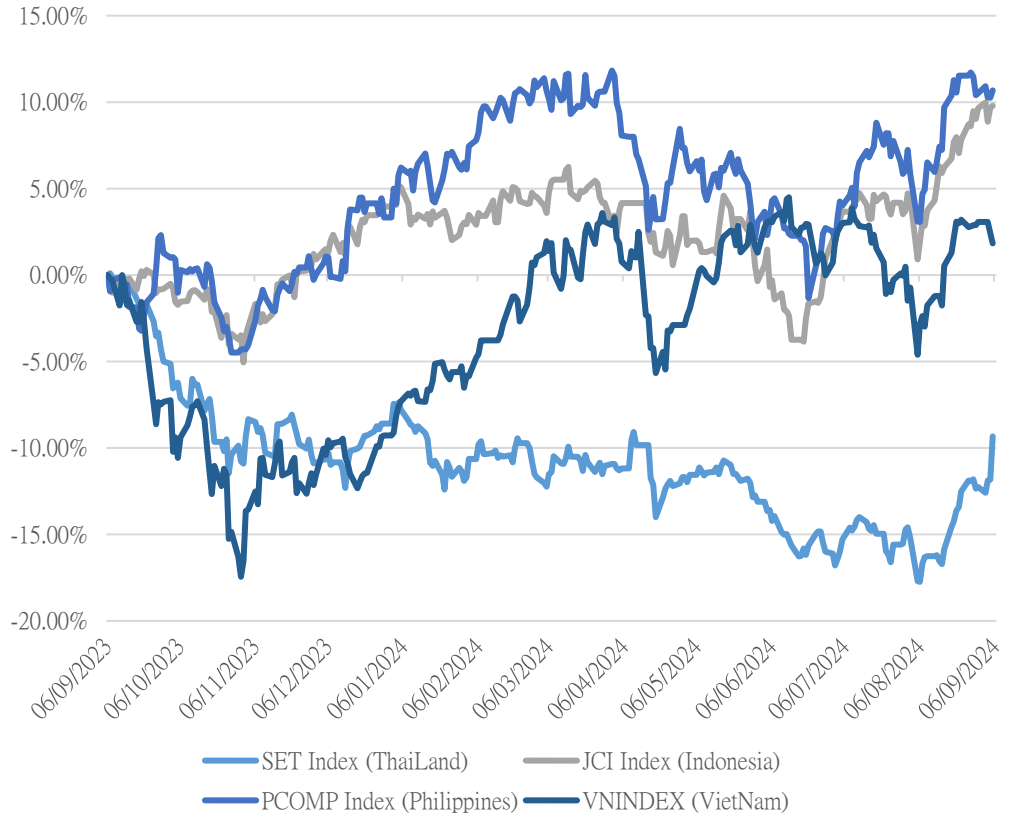


資料源: FiinPro - YSVN



We Create Fortune

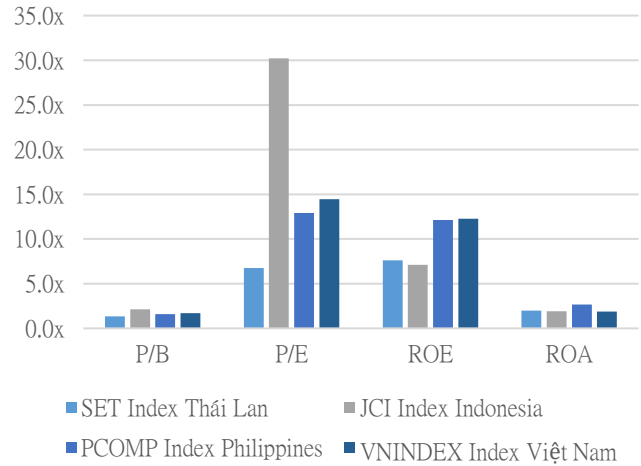
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.3x	2.1x	1.6x	1.7x
P/E		6.8x	30.2x	12.9x	14.5x
ROE	%	7.62	7.12	12.14	12.27
ROA	%	1.98	1.90	2.68	1.90
Vốn hóa	Tỷ USD	516.97	857.33	170.00	211.98
GTGD	Triệu USD	2.35	0.59	0.06	0.60
LS cổ tức	%	3.34	3.12	2.73	1.61

源: Bloomberg & YSVN





We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hi ệ n
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部營業中心經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written