

個股焦點

NTL



# NTL - 6 個月內超出業務計劃



短期阻力關卡: **25.25**

短期支撐關卡: **19.70**

短期趨勢(5-10天): **上漲**

中期阻力關卡: **28.95**

中期支撐關卡: **19.70**

中期趨勢(1-3月): **下跌**

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- 2024 年上半年 NTL 的淨收入為 1 兆 4,000 億越南盾，稅後利潤為 6,510 億越南盾，而 2023 年同期收入僅為 1,200 億越南盾，稅後利潤僅為 30 億越南盾。2024 年上半年的收入和利潤主要來自認可 Bai Muoi 項目（ Quang Ninh , Ha Long ）。
- NTL 制定了 2024 年的業務計劃，收入達到 7,500 億越南盾，稅後利潤達到 2,560 億越南盾，因此，NTL 已遠超出 2024 年上半年的收入和稅後利潤計劃。該公司預計將在 2024 年下半年完成 Bai Muoi 專案的剩餘建設。
- 截至 2024 年第二季度末，Dich Vong Complex 項目（ Ha Noi, Cau Giay ）是 NTL 庫存結構中佔比最大的項目（佔庫存價值的近 90%）。Dich Vong Complex 項目正處於場地清理補償階段，並預計今年開始建設，該項目將從 2026 年開始為 NTL 貢獻收入。Dich Vong Complex 計畫的公寓預計最低預期價格為 1 億越南盾/平方公尺。
- 以目前價格計算，NTL 的 2024 年遠期本益比為 1.5 倍。NTL 的股票評級為 95 點，因此我們對該股票的增長評級為積極。
- NTL 的價格走勢圖收盤上漲 1.37%，並遠超出 20 日均線。同時，價格走勢圖仍處於短期調整階段，因此價格走勢圖可能會在當前價格附近繼續調整。另外，NTL 的短期走勢也調整至上漲。因此，我們建議投資者考慮以當前價格買進。

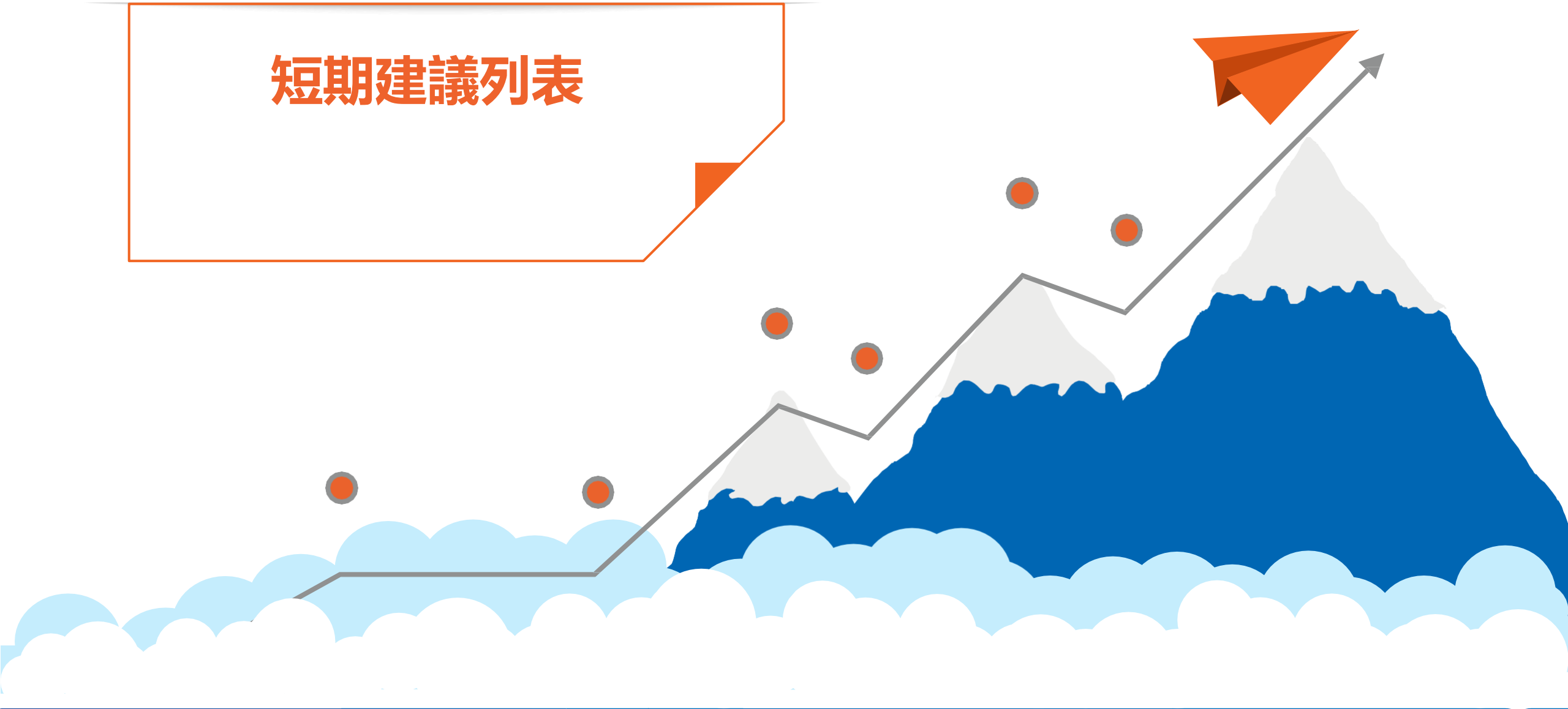
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股票代碼	NTL
建議價格	22.25
目前價格	22.25
短期趨勢	上漲
中期趨勢	下跌
短期目標	25.83
與目前價格相比的短期上漲空間	16.09%
短期停損	20.95
Reward/ Risk	2.00
預期持有 (盤)	19
最佳分配比例	5.00%
建議	買進



源: YSVN

# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FTS	46.00	上漲	上漲	07/08/2024	T+39	39.60	43.54	16.16%	特有
BCM	70.20	上漲	上漲	08/08/2024	T+38	72.00	70.05	-2.50%	特有
FPT	134.50	上漲	上漲	13/08/2024	T+35	130.00	131.86	3.46%	特有
CLX	15.30	上漲	下跌	14/08/2024	T+34	16.60	15.17	-7.83%	特有
VEA	44.80	上漲	下跌	20/08/2024	T+30	44.70	43.02	0.22%	特有
DCM	38.50	上漲	上漲	16/09/2024	T+11	38.15	37.39	0.92%	特有
VTP	78.60	上漲	下跌	19/09/2024	T+8	79.00	75.27	-0.51%	特有
IDC	57.60	上漲	上漲	20/09/2024	T+7	58.70	56.09	-1.87%	特有
MBB	25.70	上漲	上漲	23/09/2024	T+6	24.75	24.92	3.84%	特有
DPR	43.30	上漲	上漲	25/09/2024	T+4	42.60	41.41	1.64%	特有
BID	49.70	上漲	上漲	26/09/2024	T+3	50.00	48.91	-0.60%	特有
MWG	68.10	上漲	上漲	26/09/2024	T+3	68.70	66.54	-0.87%	特有
VDS	22.40	上漲	上漲	26/09/2024	T+3	21.80	20.78	2.75%	特有
TCM	48.80	上漲	下跌	27/09/2024	T+2	48.30	46.67	1.04%	特有
NTL	22.25	上漲	下跌	01/10/2024	T+0	22.25	20.95	0.00%	買進

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
FTS	46.00	上漲	上漲	07/08/2024	T+39	39.60	43.54	16.16%	47.70	特有
HCM	30.95	上漲	上漲	13/08/2024	T+35	25.90	29.72	19.50%	30.59	特有
BMP	118.60	下跌	上漲	19/08/2024	T+31	101.50	128.10	16.85%	117.61	賣出
BWE	45.40	下跌	上漲	19/08/2024	T+31	44.30	47.61	2.48%	51.08	賣出
DBC	29.00	上漲	上漲	20/08/2024	T+30	28.45	28.53	1.93%	33.52	特有
DGC	115.50	上漲	下跌	21/08/2024	T+29	112.00	111.77	3.13%	138.08	特有
TCH	18.15	上漲	下跌	21/08/2024	T+29	18.55	17.25	-2.16%	21.22	特有
CTR	126.40	上漲	下跌	22/08/2024	T+28	128.50	125.91	-1.63%	153.03	特有
DCM	38.50	上漲	上漲	16/09/2024	T+11	38.15	37.39	0.92%	45.53	特有
LPB	31.95	上漲	上漲	25/09/2024	T+4	31.70	31.02	0.79%	39.66	特有
REE	66.60	上漲	上漲	26/09/2024	T+3	67.50	65.59	-1.33%	77.56	特有
VPI	58.40	上漲	上漲	26/09/2024	T+3	58.50	56.84	-0.17%	63.56	特有
PVT	27.95	上漲	上漲	27/09/2024	T+2	28.50	27.37	-1.93%	32.58	特有

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CTS	40.70	上漲	下跌	07/08/2024	T+39	36.55	38.90	11.35%	44.10	特有
ELC	24.80	上漲	下跌	21/08/2024	T+29	24.00	23.60	3.33%	28.10	特有
DPR	43.30	上漲	上漲	25/09/2024	T+4	42.60	41.41	1.64%	46.90	特有
NHA	25.35	上漲	下跌	26/09/2024	T+3	26.20	24.50	-3.24%	34.01	特有
VDS	22.40	上漲	上漲	26/09/2024	T+3	21.80	20.78	2.75%	26.11	特有
VIP	13.20	上漲	下跌	27/09/2024	T+2	13.20	12.51	0.00%	14.83	特有
NTL	22.25	上漲	下跌	01/10/2024	T+0	22.25	20.95	0.00%	15.83	買進



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