

個股焦點

ACV



ACV - 短期趨勢更明顯



短期阻力關卡: **108.50**

短期支撐關卡: **101.70**

短期趨勢(5-10天): **上漲**

中期阻力關卡: **138.00**

中期支撐關卡: **101.70**

中期趨勢(1-3月): **下跌**

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- 我們認為，由於國際旅客數量的強勁復甦彌補了國內遊客的走弱，ACV 收入將在 2024-2025 年積極復甦，此外，根據經濟形勢，航空貨運產量也將積極復甦。收入結構更加優化，回報率也有所改善。
- Long Thanh 國際機場 (LTIA) 計畫是 ACV 的長期增長動力，已收到有關積極前景的新資訊。管理委員會預計 LTIA 將於 2026 年 9 月開始運營，由於建設進度加快，比預期提前。此外，ACV 也預期 LTIA 的國際乘客比例將達到 90%，帶來比目前更好的回報率。因此，LTIA 可以在 1-2 年內達到收支平衡點，比預期更快。
- ACV 也正在等待今年第 140/2020/ND-CP 號通知的修訂，以允許 ACV 支付股票股息（預計股息率為 36%），幫助增加 ACV 股票的流動性。
- 以目前價格計算，ACV 的 TTM 本益比為 25.4 倍（相當於 TTM EPS 4,809 越南盾）。ACV 的股票評級為 93 點，因此我們對該股票的增長評級位積極。
- ACV 的價格走勢圖收盤上漲 6.55%，交易量比 20 日平線大幅增加。同時，價格走勢圖突破於 20 日和 50 日均線以上，尤其是價格走勢圖仍處於積極劇烈波動時期的階段，因此 ACV 的短期趨勢在交易日內仍然明顯。另外，ACV 的短期走勢也調整至上漲。因此，我們建議投資者考慮在目前價格較低比例的買入，並在大盤的短期走勢較為積極的情況下逐步增加股票比例。

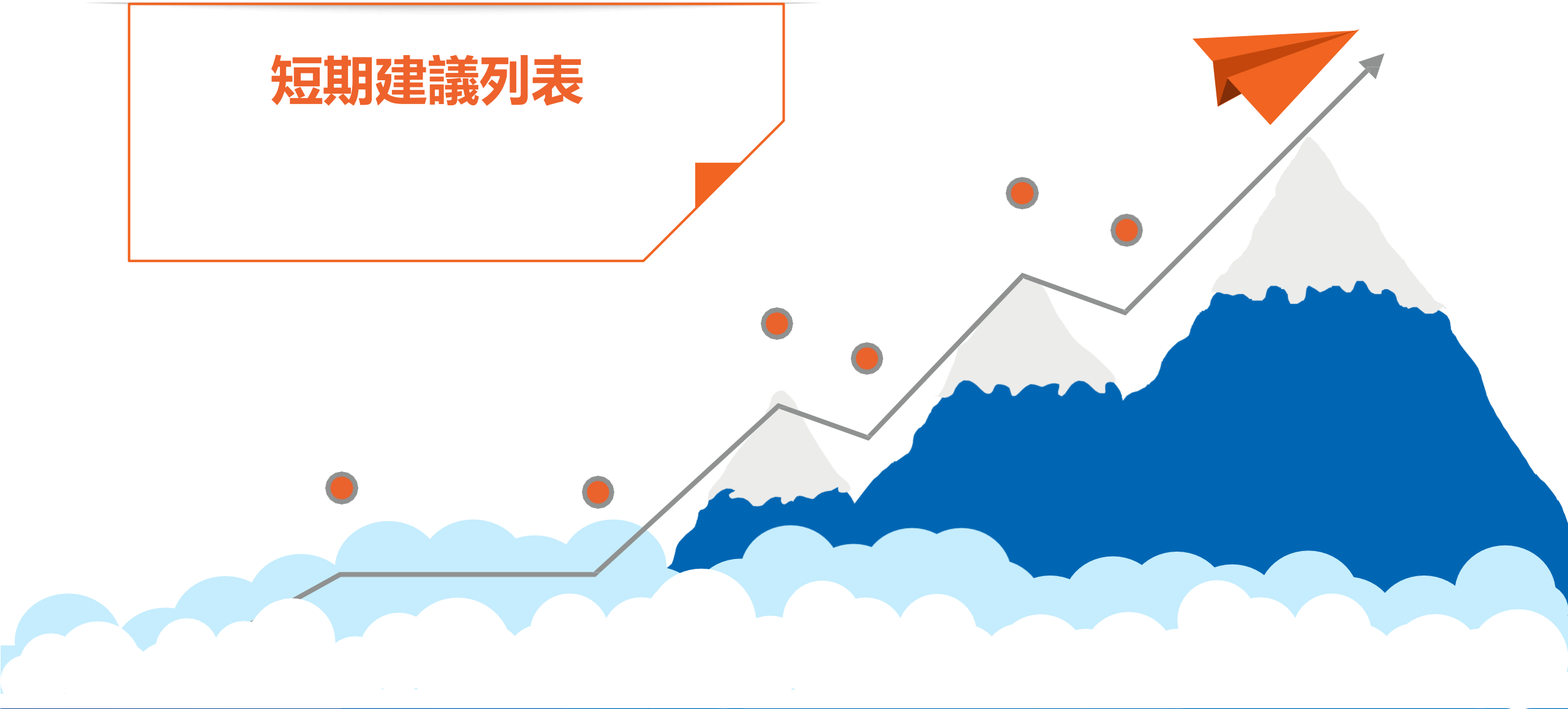
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股票代碼	ACV
建議價格	109.00
目前價格	109.00
短期趨勢	上漲
中期趨勢	下跌
短期目標	124.50
與目前價格相比的短期上漲空間	14.22%
短期停損	102.79
Reward/ Risk	2.85
預期持有 (盤)	26
最佳分配比例	20.92%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FPT	135.40	上漲	上漲	13/08/2024	T+42	130.00	131.96	4.15%	特有
VEA	43.80	上漲	下跌	20/08/2024	T+37	44.70	43.02	-2.01%	特有
DCM	38.25	上漲	上漲	16/09/2024	T+18	38.15	37.39	0.26%	特有
VTP	81.80	上漲	下跌	19/09/2024	T+15	79.00	75.33	3.54%	特有
MBB	25.60	上漲	上漲	23/09/2024	T+13	24.75	24.96	3.43%	特有
DPR	43.30	上漲	上漲	25/09/2024	T+11	42.60	42.06	1.64%	特有
VDS	21.65	上漲	上漲	26/09/2024	T+10	21.80	21.42	-0.69%	特有
NTL	20.95	上漲	下跌	01/10/2024	T+7	22.25	20.34	-5.84%	特有
ACV	109.00	上漲	下跌	10/10/2024	T+0	109.00	102.79	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
HCM	30.65	上漲	上漲	13/08/2024	T+42	25.90	29.81	18.34%	30.59	特有
DBC	30.20	上漲	上漲	20/08/2024	T+37	28.45	28.53	6.15%	33.52	特有
DGC	115.00	上漲	下跌	21/08/2024	T+36	112.00	112.92	2.68%	138.08	特有
CTR	133.10	上漲	下跌	22/08/2024	T+35	128.50	125.91	3.58%	153.03	特有
DCM	38.25	上漲	上漲	16/09/2024	T+18	38.15	37.39	0.26%	45.53	特有
LPB	33.60	上漲	上漲	25/09/2024	T+11	31.70	32.21	5.99%	39.66	特有
REE	65.60	上漲	上漲	26/09/2024	T+10	67.50	65.59	-2.81%	77.56	特有
PVT	29.30	上漲	上漲	27/09/2024	T+9	28.50	28.02	2.81%	32.58	特有
BSI	51.30	上漲	上漲	28/09/2024	T+8	52.00	49.28	-1.35%	60.54	特有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CTS	40.20	上漲	下跌	07/08/2024	T+46	36.55	39.34	9.99%	44.10	特有
DPR	43.30	上漲	上漲	25/09/2024	T+11	42.60	42.06	1.64%	46.90	特有
VDS	21.65	上漲	上漲	26/09/2024	T+10	21.80	21.42	-0.69%	26.11	特有
VIP	13.15	上漲	下跌	27/09/2024	T+9	13.20	12.72	-0.38%	14.83	特有
NTL	20.95	上漲	下跌	01/10/2024	T+7	22.25	20.34	-5.84%	15.83	特有
TNH	22.70	上漲	下跌	10/10/2024	T+0	22.70	21.17	0.00%	16.83	買進

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