



行業焦點

運輸



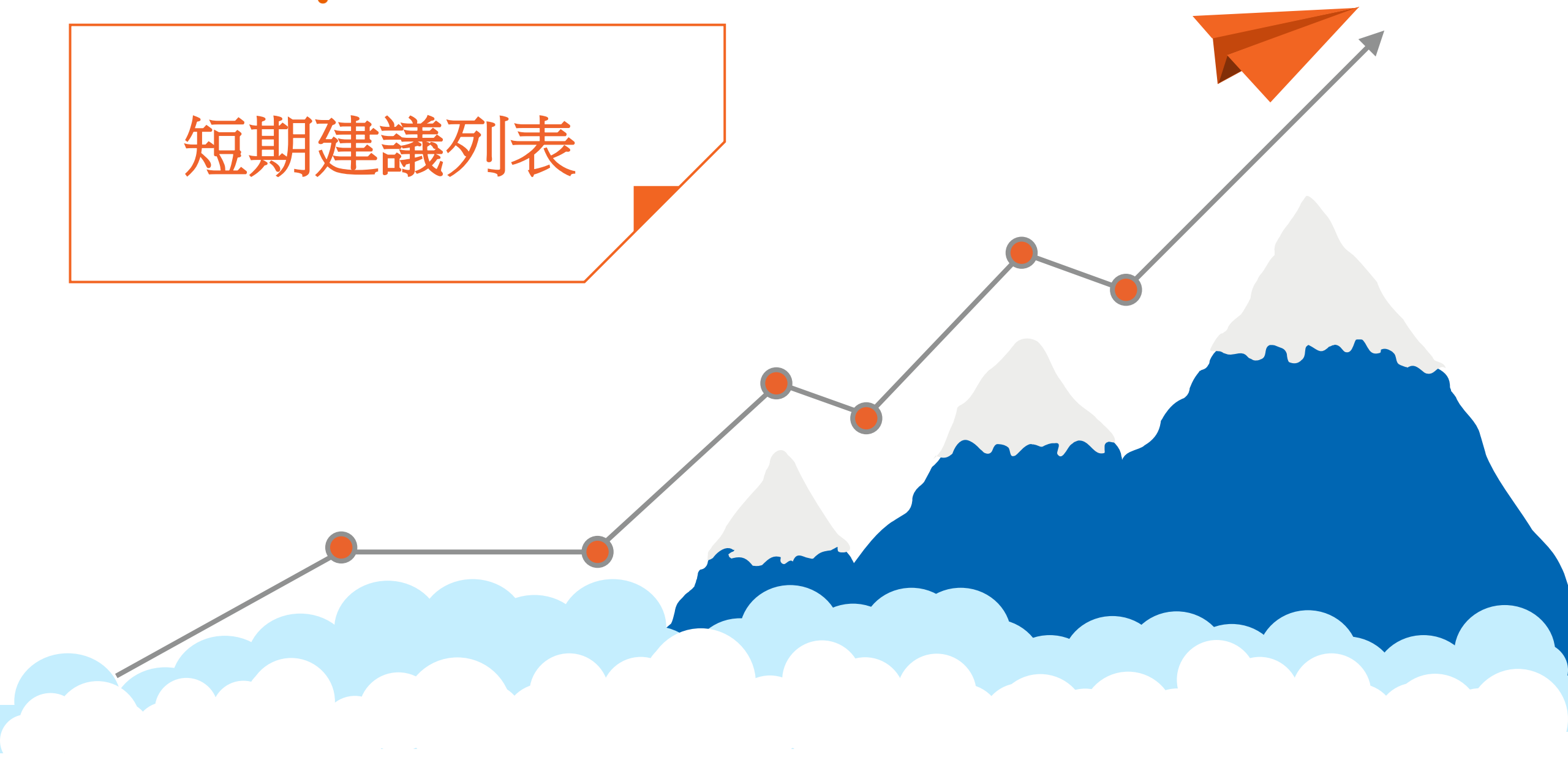
運輸—引領增長

- 運輸板塊的行業評級為 92 點，並在各類股票中漲幅領先，因此我們對該股的增長評級給為積極。
- 中美貿易緊張局勢以及對中國商品加徵關稅將影響供應鏈，並改變洲際貿易向區域內貿易的轉變。同時，隨著中東緊張局勢降溫，布倫特油價有所降溫，也提高了運輸板塊的回報率。此外，FDI 轉移浪潮也為越南交通運輸板塊創造了優勢。
- 運輸指數在 2024 年 10 月 15 日收盤上漲 0.4%。同時，價格走勢圖在連續 5 個交易日上漲，並仍處於積極劇烈波動期的階段，因此運輸指數在未來的幾個交易日可能持續維持上漲動能。
- 在短期來看，當價格走勢圖逼近 100 日均線和技術指標逼近超買區域時，則可能會出現調整壓力。但運輸指數的短期走勢仍維持上漲趨勢。因此，我們建議投資者考慮買進並持有該板塊。
- 該板塊中最強的股票：ACV、DL1、VTP、VTO、PVT。



源：YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FPT	137.00	上漲	上漲	13/08/2024	T+46	130.00	136.75	5.38%	特有
VEA	43.70	上漲	下跌	20/08/2024	T+41	44.70	43.02	-2.24%	特有
DCM	37.60	上漲	上漲	16/09/2024	T+22	38.15	37.39	-1.44%	特有
VTP	83.50	上漲	下跌	19/09/2024	T+19	79.00	80.32	5.70%	特有
MBB	25.65	上漲	上漲	23/09/2024	T+17	24.75	24.97	3.64%	特有
DPR	42.95	上漲	上漲	25/09/2024	T+15	42.60	42.06	0.82%	特有
NTL	21.85	上漲	下跌	01/10/2024	T+11	22.25	20.83	-1.80%	特有
ACV	113.80	上漲	下跌	10/10/2024	T+4	109.00	108.11	4.40%	特有
BMP	122.00	上漲	上漲	14/10/2024	T+2	122.90	114.88	-0.73%	特有

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
HCM	30.35	上漲	上漲	13/08/2024	T+46	25.90	29.81	17.18%	30.59	特有
DBC	30.40	上漲	上漲	20/08/2024	T+41	28.45	29.51	6.85%	33.52	特有
DGC	115.40	上漲	下跌	21/08/2024	T+40	112.00	112.92	3.04%	138.08	特有
CTR	131.50	上漲	下跌	22/08/2024	T+39	128.50	128.43	2.33%	153.03	特有
DCM	37.60	上漲	上漲	16/09/2024	T+22	38.15	37.39	-1.44%	45.53	特有
LPB	32.20	下跌	上漲	25/09/2024	T+15	31.70	33.84	1.58%	39.66	賣出
PVT	28.30	上漲	上漲	27/09/2024	T+13	28.50	28.14	-0.70%	32.58	特有
BSI	50.70	上漲	上漲	28/09/2024	T+12	52.00	49.28	-2.50%	60.54	特有
CMG	52.00	上漲	下跌	11/10/2024	T+3	53.50	51.37	-2.80%	61.72	特有
PAN	24.60	上漲	上漲	11/10/2024	T+3	24.50	23.63	0.41%	30.45	特有
BMP	122.00	上漲	上漲	14/10/2024	T+2	122.90	114.88	-0.73%	142.41	特有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
CTS	40.15	上漲	下跌	07/08/2024	T+50	36.55	39.34	9.85%	44.10	特有
DPR	42.95	上漲	上漲	25/09/2024	T+15	42.60	42.06	0.82%	46.90	特有
VIP	13.15	上漲	下跌	27/09/2024	T+13	13.20	12.72	-0.38%	14.83	特有
NTL	21.85	上漲	下跌	01/10/2024	T+11	22.25	20.83	-1.80%	15.83	特有
TNH	21.85	上漲	下跌	10/10/2024	T+4	22.70	21.65	-3.74%	16.83	特有

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