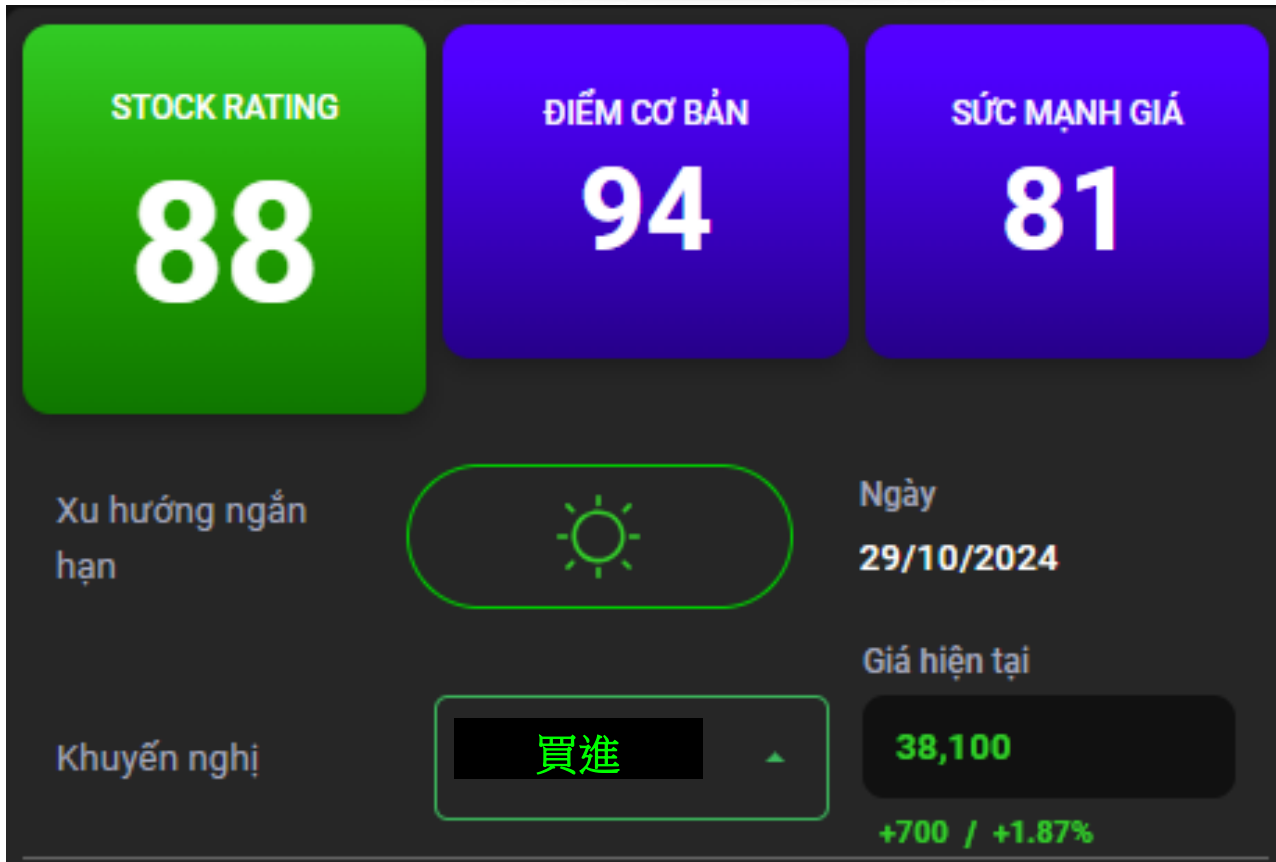


個股焦點

DCM



# DCM – 第四季度出現更好



短期阻力關卡: 38.55

短期支撐關卡: 36.10

短期趨勢(5-10天): 上漲

中期阻力關卡: 39.75

中期支撐關卡: 34.10

中期趨勢(1-3月): 上漲

# DCM – 第四季度出現更好



- DCM 已公佈 2024 年第三季度的業務業績，收入達到 2 兆 6,000 億越南盾（-12% YoY），少數股東收益後的稅後利潤達到 1,200 億越南盾（+63% YoY）。由此，2024 年前 9 個月，DCM 已超過收入計畫的 7.8% 和稅後利潤計畫的 32.21%。
- 我們預期 2024 年第四季度的業務業績將樂觀，這得益於 (1) 由於冬春作物需求增加，化肥銷量比上季度有所復甦；(2) 由於政治緊張局勢降溫、油價下跌影響，天然氣投入成本比上季度下降，而第四季度平均銷售價格預計將相對持平；(3) 銷售費用低於 9 個月平均；(4) DCM 預計將在 2024 年 9 月錄得一些尚未確認的收入。
- DCM 的短期催化劑可能來自於將增值稅法從非應稅改為 5% 的應稅稅率。若修訂後的增值稅法獲得通過，將化肥產品納入 5% 的增值稅稅率，化肥生產企業將可抵扣進項稅額。由於銷項稅額以 5% 的稅率計算，而用於化肥生產的機械、設備、原料、電力等則以 10% 的稅率計算增值稅，所以這些企業基本上都可以享有增值稅退稅。因此，我們預期 DCM 可能會在 2025 年錄得一個不尋常的範圍。
- 以目前價格計算，DCM 的 TTM 本益比為 13.2 倍，低於行業平均 TTM 市盈率 19.5 倍。DCM 的股票評級為 88 點，因此我們對該股票的增長評級為積極。
- DCM 價格走勢圖收盤上漲近 2%，交易量比前一交易日增加 154%。同時，價格走勢圖仍處於短期調整階段，因此價格走勢圖在未來的幾個交易日可能會繼續在當前水平附近橫盤整理，投資者需要限制在短期追漲。此外，DCM 的短期走勢也上調至上漲。因此，我們建議投資者考慮在當前水平較低比例的短期買進，並在短期趨勢確認上漲時逐步增加比例。

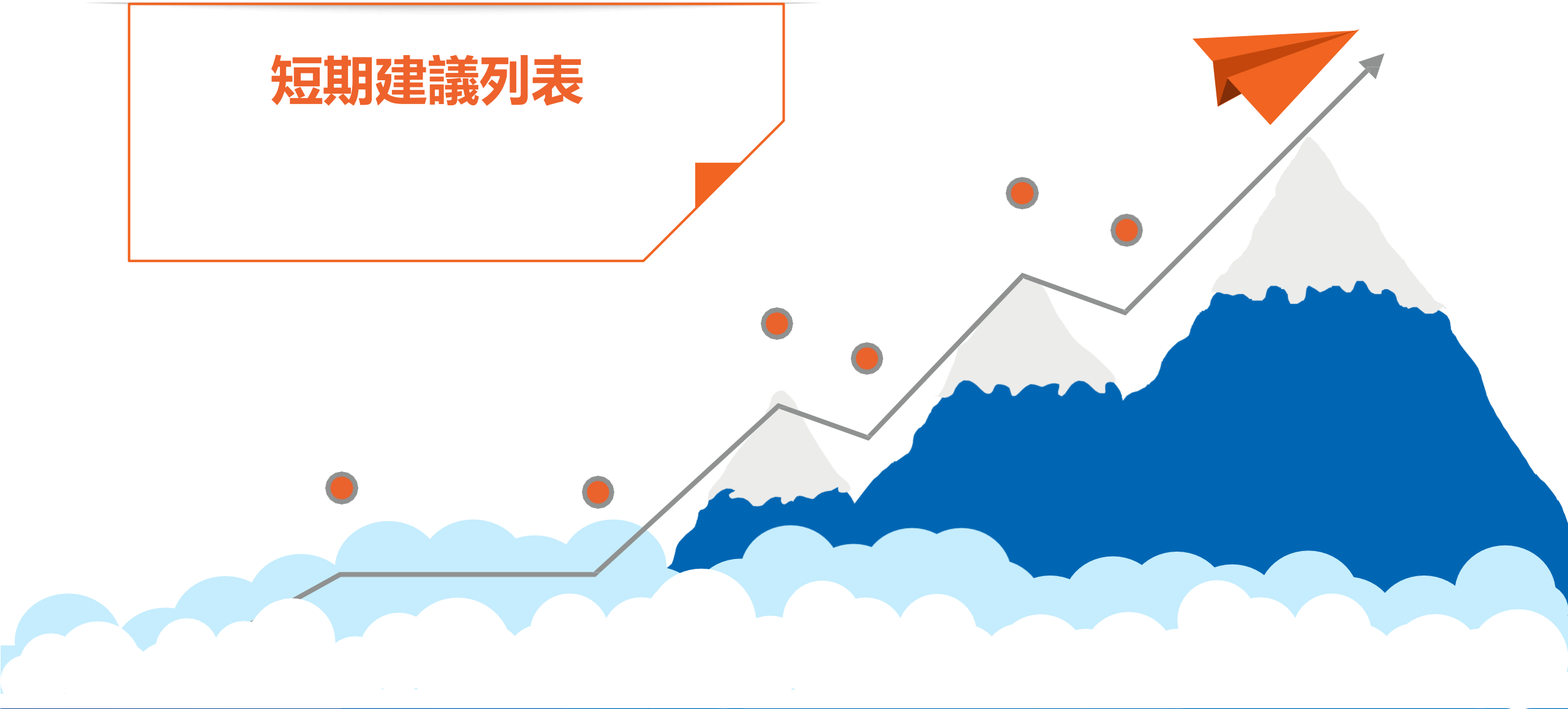
# DCM – 第四季度出現更好

股票代碼	DCM
建議價格	38.10
目前價格	38.10
短期趨勢	上漲
中期趨勢	上漲
短期目標	45.47
與目前價格相比的短期上漲空間	19.34%
短期停損	36.42
Reward/ Risk	3.01
預期持有 (盤)	25
最佳分配比例	11.80%
建議	買進



源: YSVN

# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VEA	44.10	上漲	下跌	20/08/2024	T+51	44.70	43.42	-1.34%	特有
VTP	89.70	上漲	上漲	19/09/2024	T+29	77.52	85.73	15.71%	特有
ACV	118.00	上漲	上漲	10/10/2024	T+14	109.00	111.15	8.26%	特有
BMP	135.90	上漲	上漲	14/10/2024	T+12	122.90	126.54	10.58%	特有
DPG	56.90	上漲	下跌	18/10/2024	T+8	56.30	54.49	1.07%	特有
NHA	25.30	上漲	下跌	18/10/2024	T+8	25.85	24.91	-2.13%	特有
DCM	38.10	上漲	上漲	30/10/2024	T+0	38.10	36.42	0.00%	買進

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
<b>BMP</b>	135.90	上漲	上漲	14/10/2024	T+12	122.90	126.54	<b>10.58%</b>	142.41	特有
<b>DCM</b>	38.10	上漲	上漲	30/10/2024	T+0	38.10	36.42	0.00%	45.47	買進
<b>PNJ</b>	96.30	上漲	上漲	30/10/2024	T+0	96.30	93.40	0.00%	108.20	買進
<b>TLG</b>	54.60	上漲	上漲	30/10/2024	T+0	54.60	51.54	0.00%	60.08	買進

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
DPG	56.90	上漲	下跌	18/10/2024	T+8	56.30	54.49	1.07%	68.49	特有
NHA	25.30	上漲	下跌	18/10/2024	T+8	25.85	24.91	-2.13%	33.55	特有
BFC	41.10	上漲	上漲	30/10/2024	T+0	41.10	38.86	0.00%	34.55	買進
CSV	37.75	上漲	上漲	30/10/2024	T+0	37.75	34.52	0.00%	35.55	買進
TLG	54.60	上漲	上漲	30/10/2024	T+0	54.60	51.54	0.00%	36.55	買進



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