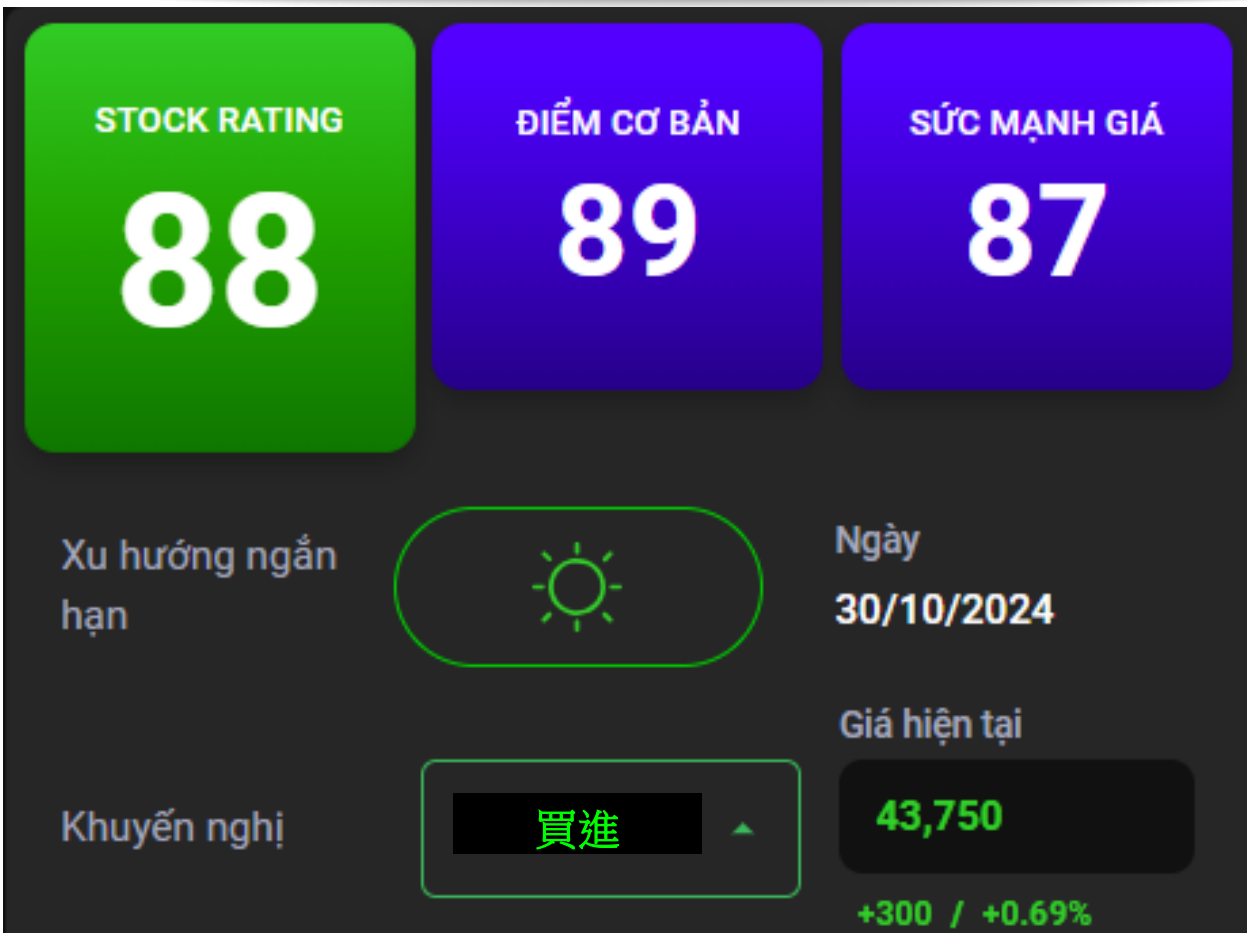


個股焦點

HAH



HAH – 進出口增長引領強勁增長



短期阻力關卡: 44.60

短期支撐關卡: 41.10

短期趨勢(5-10天): 上漲

中期阻力關卡: 47.15

中期支撐關卡: 38.75

中期趨勢(1-3月): 下跌

HAH – 進出口增長引領強勁增長



- 2024 年第三季度，HAH 的收入為 1 兆 1,290 億越南盾（+66% YoY），稅後利潤為 2,770 億越南盾（+146% YoY）。截至 2024 年首 9 個月，HAH 收入達到 2 兆 7,810 億越南盾（+43% YoY），稅後利潤達到 4,520 億越南盾（+42% YoY）。
- 隨著經濟復甦趨勢，2024 年第三季度收入持續復甦，第三季度進出口和海運費價格大幅上漲。相應地，回報率也大幅上漲至 34.8%（同期為 23.2%）。然而，我們注意到財務成本增長 75% YoY。
- 儘管貨櫃運費較第三季度有所下降，但由於紅海局勢持續緊張，預期仍較高。此外，我們預期 HAH 將受益於美聯準會降息，進而促進進出口復甦。
- 此外，2025 年起 HAH 增長動力的其他積極因素包括：（1）2024 年，HAH 已接收 3 艘新船交付，分別是 Haian Beta、Haian Opus、Anbien Sky，總運力增長約 44%，這是越南貨櫃船隊中噸位最大的現代化新船；（2）經濟以及進出口繼續復甦；（3）VSC 將 HAH 的持股比例提高至 5%，我們預期 HAH 將受益於與 VSC 的合併，提高其在產業中的地位。
- 以目前收盤價，HAH 的 TTM 本益比為 12.2 倍（相當於 TTM EPS 3,570 越南盾）。HAH 的股票評級為 88 點，因此我們對該股的增長評級為積極。
- HAH 的價格走勢圖收盤上漲 0.7%，交易量高於 20 日平均線。同時，價格走勢圖仍處於積極劇烈波動時期的階段，因此我們預計價格圖走勢可能會在接下來的幾個交易日快速完全突破 44.60 的短期阻力位。此外，HAH 的短期趨勢也調整至上漲。因此，我們建議投資者考慮短期低比例買進，並在短期市場趨勢確認上漲時逐步增加比例。

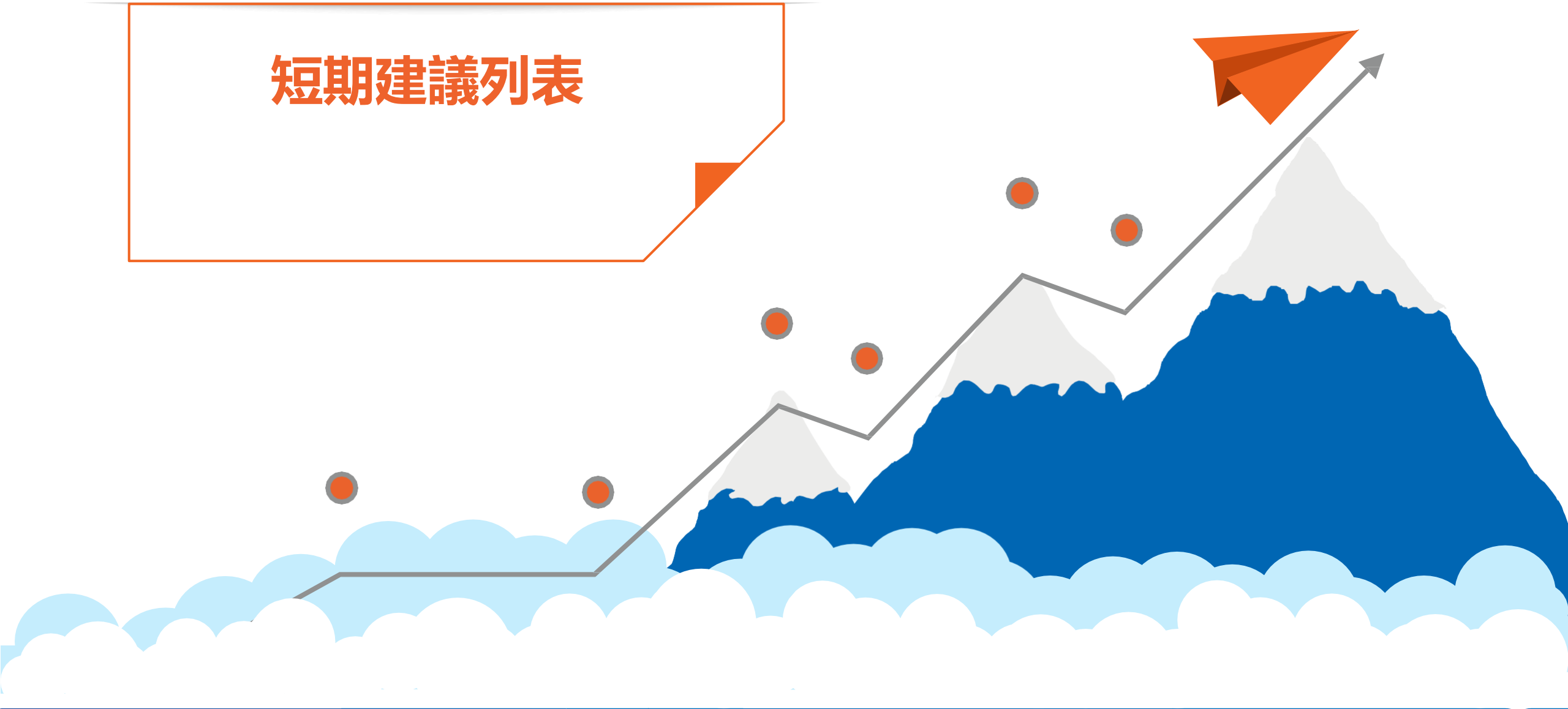
HAH – 進出口增長引領強勁增長

股票代碼	HAH
建議價格	43.75
目前價格	43.75
短期趨勢	上漲
中期趨勢	下跌
短期目標	51.49
與目前價格相比的短期上漲空間	17.70%
短期停損	41.90
Reward/ Risk	2.81
預期持有 (盤)	23
最佳分配比例	18.20%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VEA	45.40	上漲	下跌	20/08/2024	T+52	44.70	43.66	1.57%	特有
VTP	90.50	上漲	上漲	19/09/2024	T+30	77.52	85.73	16.75%	特有
ACV	117.60	上漲	上漲	10/10/2024	T+15	109.00	112.27	7.89%	特有
BMP	137.30	上漲	上漲	14/10/2024	T+13	122.90	127.38	11.72%	特有
DPG	53.00	下跌	下跌	18/10/2024	T+9	56.30	58.13	-5.86%	賣出
NHA	25.40	上漲	下跌	18/10/2024	T+9	25.85	24.91	-1.74%	特有
DCM	37.60	上漲	上漲	30/10/2024	T+1	38.10	36.44	-1.31%	特有
HAH	43.75	上漲	下跌	31/10/2024	T+0	43.75	41.90	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
BMP	137.30	上漲	上漲	14/10/2024	T+13	122.90	127.38	11.72%	142.41	特有
DCM	37.60	上漲	上漲	30/10/2024	T+1	38.10	36.44	-1.31%	45.47	特有
PNJ	95.50	上漲	上漲	30/10/2024	T+1	96.30	93.59	-0.83%	108.20	特有
TLG	55.10	上漲	上漲	30/10/2024	T+1	54.60	52.83	0.92%	60.08	特有
REE	65.00	上漲	下跌	31/10/2024	T+0	65.00	63.26	0.00%	74.69	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
DPG	53.00	下跌	下跌	18/10/2024	T+9	56.30	58.13	-5.86%	68.49	賣出
NHA	25.40	上漲	下跌	18/10/2024	T+9	25.85	24.91	-1.74%	33.55	特有
BFC	39.70	上漲	上漲	30/10/2024	T+1	41.10	38.86	-3.41%	34.55	特有
CSV	37.55	上漲	上漲	30/10/2024	T+1	37.75	35.70	-0.53%	35.55	特有
TLG	55.10	上漲	上漲	30/10/2024	T+1	54.60	52.83	0.92%	36.55	特有
DC4	11.60	上漲	上漲	31/10/2024	T+0	11.60	10.77	0.00%	13.25	買進
ELC	24.95	上漲	下跌	31/10/2024	T+0	24.95	23.32	0.00%	29.21	買進
HAH	43.75	上漲	下跌	31/10/2024	T+0	43.75	41.90	0.00%	51.49	買進

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