

## 支撐位為 1355-1359 點

2024/10/02

合約走勢					
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2410	1360.0	3.0	196,265	17/10	18
VN30F2411	1363.0	5.2	379	21/11	53
VN30F2412	1360.8	6.7	73	19/12	81
VN30F2503	1361.2	7.7	38	20/03	172

源自 Bloomberg - YSVN

合約更改交易量和持倉量				
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2410	196,265	37.6%	59,814	
VN30F2411	379	17.0%	782	
VN30F2412	73	102.8%	1,005	
VN30F2503	38	280.0%	167	

源自：Bloomberg - YSVN

合約的基差變動			
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2410	1.1	4.4	-3.3
VN30F2411	4.1	4.4	-0.3
VN30F2412	1.9	1.5	0.4
VN30F2503	2.3	0.9	1.4

源自：Bloomberg - YSVN

### 合約走勢

- 當前一晚美國和區域股市的積極影響，期貨合約在交易日大幅橫盤，並大幅上漲。但股票市場從 1,300 點調整，導致期貨合約跌幅收窄，VN30F2410 收盤上漲 3 點，正基差為 1.1 點。
- VN30F2410 的成交量比前一交易日增加 38%，合約的持倉量增加至 59,814 張。

### VN30F1M 的評估

- VN30F2410 在 1 幀內圖觸及 1374 點後調整，價格走勢圖收於趨勢線以下。同時，趨勢指標在 1H 幀內也出現下跌訊號，因此調整風險可能持續至 1355-1359 點。同時，這種情況是第 4 浪的調整期，因此這仍然是上漲趨勢中的技術調整。
- 同時，VN30F2410 合約的短期趨勢在日線圖上漲，追蹤停損相當於 1338 點。

### 投資策略

<b>當天策略</b> (Intraday)	投資者考慮在 1348-1350 點開設多頭，停損於 1343 點。  空頭倉位考慮在 1366-1371 點或價格突破 1343 點時開設。
<b>主要短期趨勢策略</b> (Daily)	投資者在 1348 點附近開設多頭，停損在價格突破 1343 點。

Pham Tan Phat

高級分析專員

Email: [phat.pham@yuanta.com.vn](mailto:phat.pham@yuanta.com.vn)

Phone: (084) 28 3622 6868 ext 3880

We Create Fortune

VN30F1M 合約走勢圖

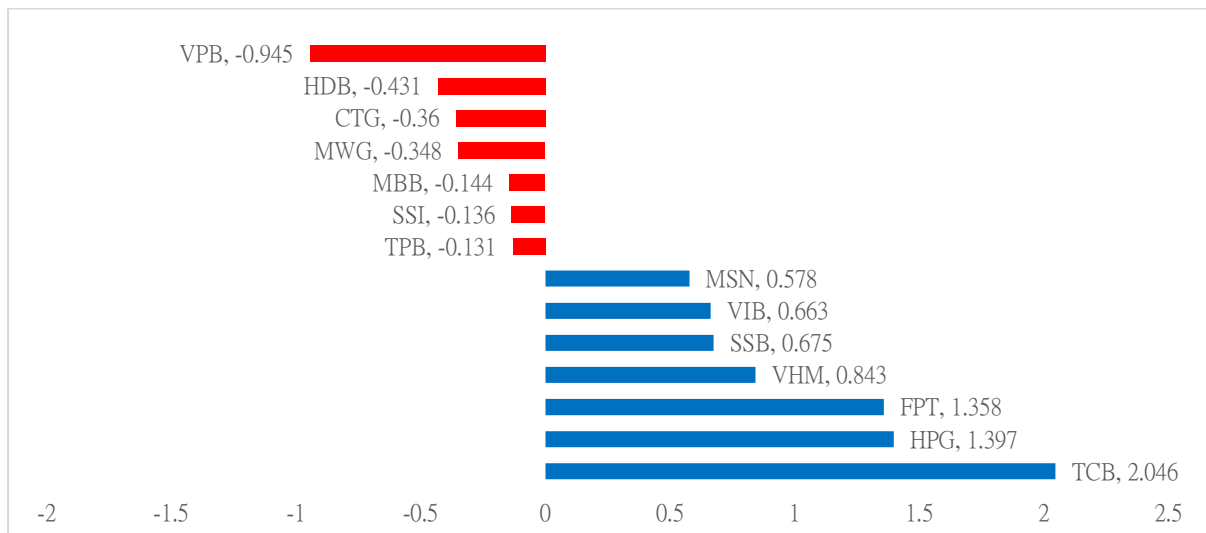


	VN30F2410-Daily	VN30F2410-1H
趨勢	上漲	下跌
支撐 1	1338	1355
支撐 2	1327	1347
阻力 1	1370	1366
阻力 2	1388	1371

VN30-INDEX 指數走勢

VN30-Index 收盤上漲 0.47%，其中 TCB, HPG 和 FPT 是對指數積極貢獻最多的 3 檔股票。

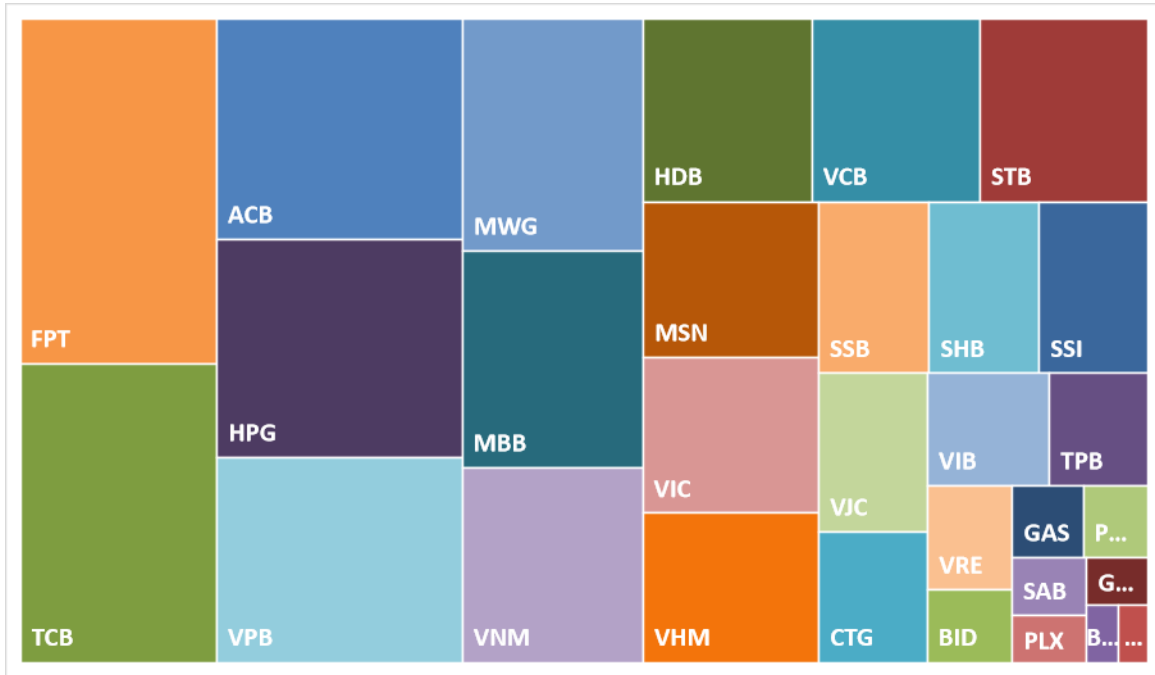
VN30-INDEX 中最有影響力的成份股





We Create **Fortune**

### VN30-INDEX 中的資本化



### TCB 的走勢圖





We Create Fortune

VN30-INDEX 中的成分股

股碼	公司名稱	行業	比重	收盤價	資本化	PER	PBR	3個月平均交易量	外資持有	52週最高	52週最底
		單位	%	VND	Bil. VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	7.6%	25,750	115,016	7.0	1.5	7,817	30%	26,400	18,217
KDH	Khang Dien 房屋貿易投資股份公司	房地產	0.2%	70,200	72,657	29.1	3.9	814	2%	74,500	50,400
CTG	越南工商股份銀行	金融	0.8%	49,700	283,312	12.4	2.2	2,402	17%	56,700	34,608
ACB	亞洲商業股份銀行	金融	0.2%	42,850	31,809	17.0	1.4	653	26%	48,300	38,200
PLX	越南油氣集團	能源	2.2%	36,950	198,421	9.8	1.5	7,824	27%	37,550	24,431
BVH	Bao Viet 集團	金融	9.6%	134,500	196,430	27.5	7.1	4,776	46%	139,700	71,826
FPT	FPT 發展投資工藝股份公司	科技	0.6%	73,200	171,484	15.2	2.5	1,324	2%	88,725	71,569
GAS	越南氣體總公司 - 股份公司	公用服務	0.4%	35,750	143,000	50.9	2.8	3,386	1%	39,000	16,450
POW	越南天然氣股份總公司	公用服務	4.5%	28,200	82,134	6.8	1.6	7,529	19%	28,600	16,550
HDB	胡志明市發展商業股份銀行	金融	6.8%	26,350	168,541	15.1	1.6	19,455	22%	29,950	20,545
HPG	Hoa Phat (和發) 集團股份公司	原材料	5.5%	25,700	136,373	6.3	1.4	16,181	23%	26,150	16,950
MBB	軍隊貿易股份銀行	金融	3.6%	75,700	108,883	159.7	3.2	4,611	30%	81,600	56,000
MSN	Masan 集團股份公司	必需消費品	5.8%	68,100	99,556	45.2	3.8	8,156	47%	70,800	33,600
MWG	世界移動通信投資股份公司	非必需消費品	0.4%	44,500	56,541	15.5	2.2	1,980	18%	51,700	31,300
NVL	Nova 房地產投資集團股份公司	房地產	0.6%	13,100	30,679	29.3	1.0	9,438	4%	15,900	10,400
PNJ	Phu Nhuan (富潤) 珠寶股份公司	非必需消費品	0.6%	57,800	74,132	17.6	3.1	795	61%	73,300	52,000
GVR	越南橡膠工業集團	原材料	2.5%	11,000	40,287	5.0	0.7	15,332	3%	12,500	9,990
PDR	Phat Dat 開發房地產股份公司	房地產	2.1%	17,050	48,337	10.4	1.5	2,844	0%	22,888	15,050
TPB	Tien Phong 股份商業銀行	金融	2.8%	27,900	54,753	18.3	2.1	15,018	33%	31,582	20,639
SAB	西貢啤酒 - 酒精 - 飲料股份公司	必需消費品	4.6%	33,350	62,872	7.7	1.3	9,563	24%	33,650	25,850
SSI	SSI 西貢證券股份公司	金融	8.1%	24,200	170,490	7.9	1.2	13,687	21%	25,250	13,600
STB	西貢商信銀行 (sacombank)	金融	1.7%	17,200	45,442	9.6	1.3	13,390	25%	17,450	13,000
TCB	越南技商股份銀行 (Techcombank)	金融	4.2%	92,000	514,196	15.4	2.8	1,523	23%	100,500	80,100
VCB	越南外商貿易股份銀行	金融	4.1%	42,800	186,367	7.9	1.0	9,681	14%	48,000	34,000
VHM	Vinhomes 股份公司	房地產	1.9%	19,300	57,497	7.5	1.5	4,542	4%	21,368	14,786
VIC	Vingroup 集團股份公司	房地產	3.5%	42,000	160,594	42.5	1.2	2,579	10%	49,350	38,700
VJC	Vietjet 越捷航空股份公司	工業	2.3%	105,000	56,869	61.4	3.4	751	13%	119,600	94,000
VNM	越南牛奶股份公司	必需消費品	4.3%	70,100	146,506	16.9	4.3	4,633	52%	76,300	63,000
VPB	Viet Nam Thịnh Vuong (越南繁榮) 貿易股份銀行	金融	7.0%	20,100	159,472	13.3	1.2	20,793	25%	23,150	17,500
VRE	Vincom Retail 股份公司	房地產	1.3%	19,100	43,401	9.7	1.1	10,602	22%	28,750	16,700



We Create **Fortune**

## 元大證券（越南）公司

### 個人客戶分析部

**Nguyễn Thế Minh**

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuantan.com.vn

**Lý Thị Hiên**

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuantan.com.vn

**Quách Đức Khánh**

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuantan.com.vn

**Khổng Hữu Hiệp**

高級分析專員

+84 28 3622 6868 ext 3912

hiiep.khong@yuantan.com.vn

**Nguyễn Trịnh Ngọc Hồng**

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuantan.com.vn

**Phạm Tấn Phát**

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuantan.com.vn

### 個人客戶業務部

**Nguyễn Thanh Tùng**

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuantan.com.vn

**Phạm Đắc Thành**

北部區域經理

+84 28 3622 6868 ext 3416

thanh.pham@yuantan.com.vn

**Nguyễn Mạnh Hoat**

南部區域經理（胡志明市）

+84 28 3622 6868 ext 3847

hoat.nguyen@yuantan.com.vn

**Lương Kỳ Ty**

堤岸分行經理

+84 28 3622 6868 ext 3653

ty.luong@yuantan.com.vn

**Bùi Quốc Phong**

同奈分行經理

+84 28 3622 6868 ext 3701

phong.bui@yuantan.com.vn

**Võ Thị Thu Thủy**

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuantan.com.vn

**Nguyễn Việt Quang**

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuantan.com.vn

**Võ Đình Tuấn**

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuantan.com.vn

**Đinh Thị Thu Cúc**

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuantan.com.vn



We Create **Fortune**

## Appendix A: Important Disclosures

### Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

### Ratings Definitions

**BUY:** We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

**HOLD-Outperform:** In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

**HOLD-Underperform:** In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

**SELL:** We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

**Under Review:** We actively follow the company, although our estimates, rating and target price are under review.

**Restricted:** The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 months Target Price and the recommendation is based on an investment period specified by the analyst in the report.

### Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.