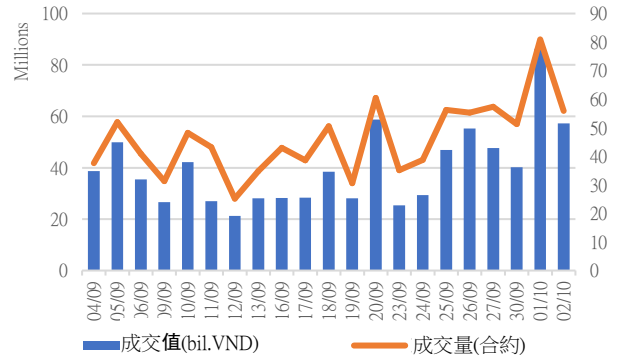


紅跌擴散

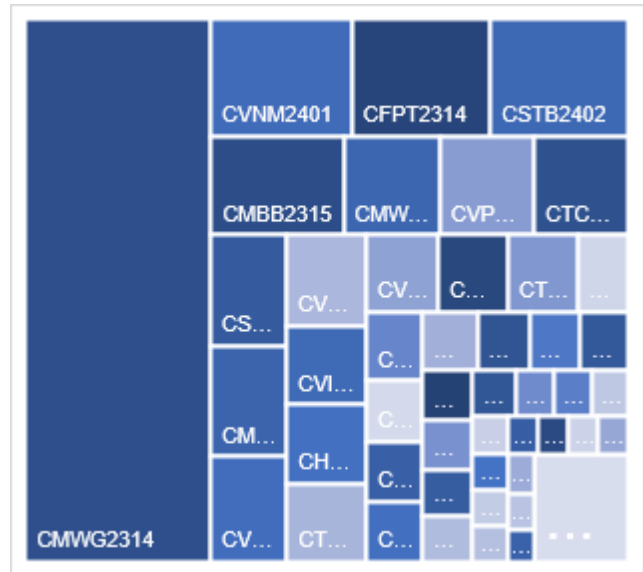
由於 VN-Index 仍無法突破 1,300 點的心理關口，股票市場繼續出現不太積極的走勢，因此，VN30 中的大多數股票收盤下跌，但是，波動不大。權證市場的流動性再次下降，因為 CMWG2314 權證的成交金額比前一交易日有所下降，其中，銀行股如 MBB、VPB、STB 仍是交易最活躍的權證。我們建議投資者繼續支付，並利用股票市場下跌的機會增加股票比例，並集中於短期走勢良好的認股權證。

2024/10/03

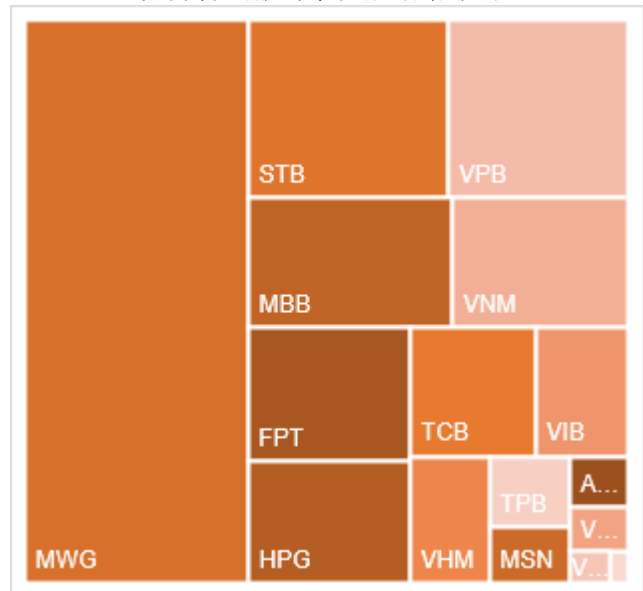
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (BiL.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CACB2305	0.9%	1140	343,900	0.392	ITM	0.4%		7	137%
CACB2402	-14.3%	240	233,400	0.059	OTM	2.6%		12	37%
CFPT2314	-0.2%	5990	431,400	2.576	ITM	2.0%	2.62	99	67%
CFPT2317	0.3%	3760	50,000	0.185	ITM	0.4%	2.78	50	0%
CFPT2401	-1.6%	1830	293,100	0.526	ITM	3.8%	6.75	65	41%
CHPG2331	-24.0%	190	3,953,900	0.846	ITM	0.7%	20.42	7	40%
CHPG2332	-12.2%	360	489,200	0.182	ITM	6.0%	7.97	40	51%
CHPG2333	-1.8%	550	244,300	0.13	OTM	11.6%	4.80	68	66%
CHPG2334	-5.6%	510	226,900	0.116	OTM	16.1%	3.70	99	70%
CHPG2338	-75.0%	10	562,000	0.009	OTM	3.8%	16.40	5	54%
CHPG2339	-7.5%	1240	362,100	0.445	OTM	13.0%	5.39	96	50%
CHPG2342	0.0%	700	16,400	0.011	ITM	7.1%	3.92	50	104%
CHPG2402	-3.3%	1460	89,900	0.134	OTM	22.3%	3.29	231	53%
CHPG2403	-4.4%	430	2,283,100	0.986	OTM	22.5%	4.91	155	44%
CHPG2404	0.0%	10	1,196,000	0.011	OTM	21.7%	0.08	12	64%
CHPG2405	0.0%	70	1,882,500	0.099	OTM	26.0%	5.72	43	45%
CMBB2315	-1.7%	1740	1,209,300	2.062	ITM	2.6%	3.64	99	51%
CMBB2402	3.3%	2180	636,200	1.317	ITM	8.0%	4.38	231	33%
CMBB2403	-2.9%	1700	115,700	0.195	ITM	2.7%	6.28	65	38%
CMBB2404	-5.2%	2020	240,200	0.477	ITM	7.2%	4.68	155	39%
CMSN2313	-66.7%	10	3,653,000	0.071	OTM	5.4%	85.80	7	31%
CMSN2316	25.0%	100	113,100	0.001	OTM	11.8%	0.00	5	222%
CMSN2317	0.0%	710	100	0	OTM	21.8%	3.68	96	61%
CMSN2401	-5.8%	970	277,300	0.272	OTM	18.1%	4.40	155	49%
CMSN2402	-7.7%	480	381,000	0.178	OTM	12.4%	8.24	43	47%
CMSN2403	-6.7%	420	387,100	0.162	OTM	21.2%	6.17	75	46%
CMWG2314	-1.1%	1790	9,076,500	15.855	ITM	2.9%	3.57	99	53%
CMWG2401	-3.0%	2560	590,000	1.501	ITM	12.2%	4.23	231	39%
CMWG2402	-11.2%	1430	405,000	0.604	ITM	4.7%	6.63	65	42%
CMWG2403	1.0%	2120	280,700	0.541	ITM	11.3%	4.18	155	49%
CMWG2404	-24.0%	380	1,313,700	0.507	OTM	3.1%	20.53	12	44%
CPOW2314	-50.0%	40	256,100	0.015	ITM	0.3%		5	21%
CPOW2315	1.5%	690	99,400	0.069	OTM	12.8%		96	55%
CSHB2305	0.0%	10	490,600	0.004	OTM	10.8%		5	152%
CSHB2306	-7.1%	650	500	0	OTM	23.7%		96	78%
CSTB2328	0.0%	450	191,000	0.085	ITM	9.1%	5.57	99	45%
CSTB2332	0.0%	10	464,300	0.004	OTM	7.1%	8.27	5	62%
CSTB2333	-3.4%	1150	1,160,600	1.329	OTM	14.5%	6.12	96	47%
CSTB2337	-2.0%	990	536,700	0.531	ITM	1.1%	4.58	50	46%
CSTB2402	-1.5%	2020	1,245,600	2.55	ITM	7.5%	4.04	231	34%
CSTB2403	-7.6%	1210	234,100	0.283	ITM	3.8%	5.48	65	48%
CSTB2404	-0.7%	1400	275,900	0.379	ITM	9.1%	4.17	155	46%
CSTB2405	-5.3%	1250	66,400	0.084	ITM	4.3%	8.52	43	41%



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CSTB2406	-9.4%	1150	46,800	0.054	ITM	0.7%	12.64	12	47%
CSTB2407	-1.4%	720	104,200	0.076	ITM	6.9%	6.92	75	42%
CTCB2310	2.0%	2020	721,200	1.459	ITM	-0.4%	3.18	7	0%
CTCB2402	5.6%	570	1,747,700	0.978	OTM	15.0%	6.77	75	46%
CTPB2306	9.4%	700	25,700	0.017	ITM	-1.3%		5	0%
CTPB2402	4.1%	1790	499,400	0.84	ITM	2.4%		65	43%
CVHM2313	0.0%	10	778,900	0.007	OTM	15.4%	0.06	7	76%
CVHM2317	0.0%	10	506,000	0.005	OTM	20.8%	0.00	5	203%
CVHM2318	0.0%	400	15,900	0.006	OTM	27.8%	2.96	96	57%
CVHM2402	-0.6%	1790	4,100	0.007	ITM	12.1%	4.00	155	53%
CVHM2403	-7.9%	1290	7,100	0.009	ITM	5.2%	6.20	65	48%
CVHM2404	-5.0%	1150	1,015,700	1.134	ITM	2.8%	7.55	43	42%
CVHM2405	-13.0%	670	528,300	0.354	OTM	9.9%	7.40	75	42%
CVIB2305	-3.3%	590	810,500	0.478	ITM	5.4%		99	43%
CVIB2402	-2.0%	980	1,031,800	0.995	OTM	13.5%		231	30%
CVIB2403	-28.6%	100	2,045,400	0.191	OTM	5.8%		12	43%
CVIB2404	-3.6%	270	609,800	0.15	OTM	11.7%		43	41%
CVIC2309	0.0%	10	-	0	OTM	23.9%	0.00	7	105%
CVIC2313	0.0%	10	226,600	0.002	OTM	27.4%	0.00	5	183%
CVIC2314	0.0%	350	11,100	0.003	OTM	33.9%	1.53	96	62%
CVIC2401	-4.4%	650	66,700	0.041	OTM	14.4%	5.08	65	55%
CVIC2402	-6.9%	270	990,100	0.261	OTM	21.5%	5.00	75	46%
CVIC2403	-33.3%	60	1,718,800	0.091	OTM	7.6%	13.17	12	45%
CVNM2311	-7.3%	380	214,100	0.081	OTM	13.3%	7.07	99	38%
CVNM2314	0.0%	20	36,000	0	OTM	17.7%	0.00	5	186%
CVNM2315	-5.6%	510	726,100	0.365	OTM	22.9%	5.10	96	42%
CVNM2401	-7.2%	1420	1,845,100	2.597	ITM	6.7%	4.74	231	29%
CVNM2402	-4.8%	800	66,000	0.049	ITM	6.1%	7.25	65	42%
CVNM2403	-6.5%	580	341,800	0.195	OTM	6.7%	12.69	43	33%
CVNM2404	-7.4%	750	270,700	0.206	ITM	0.7%	19.34	12	32%
CVPB2315	0.0%	160	1,918,000	0.307	OTM	17.0%	7.96	99	41%
CVPB2318	0.0%	10	57,700	0	OTM	13.0%	0.00	5	144%
CVPB2319	-6.6%	570	224,200	0.126	OTM	20.7%	5.75	96	51%
CVPB2401	-10.4%	1290	959,000	1.257	OTM	13.6%	4.73	231	37%
CVPB2402	-13.1%	930	1,594,600	1.472	ITM	5.9%	6.73	65	43%
CVPB2403	-8.5%	1300	678,800	0.867	ITM	9.6%	4.82	155	41%
CVPB2404	-18.9%	300	599,000	0.179	ITM	2.0%	19.20	12	42%
CVPB2405	-9.6%	470	137,700	0.065	OTM	6.3%	10.49	43	39%
CVPB2406	-9.7%	560	1,097,600	0.608	OTM	9.7%	8.29	75	40%
CVRE2315	0.0%	10	27,800	0	OTM	57.1%	0.00	7	211%
CVRE2319	0.0%	10	243,800	0.002	OTM	66.1%	0.00	5	464%
CVRE2320	-9.1%	100	73,400	0.006	OTM	69.9%	0.63	96	65%
CVRE2401	-3.2%	300	344,000	0.102	OTM	18.5%	4.53	65	63%
CVRE2402	-6.3%	300	189,100	0.057	OTM	29.0%	4.42	155	50%
CVRE2403	-14.3%	60	432,000	0.023	OTM	31.2%	4.52	43	53%
CVRE2404	0.0%	40	154,300	0.003	OTM	17.9%	0.81	12	76%



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源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長（兩週以上）的剩餘交易盤數（直至到期日）的權證進行交易，以限制風險。

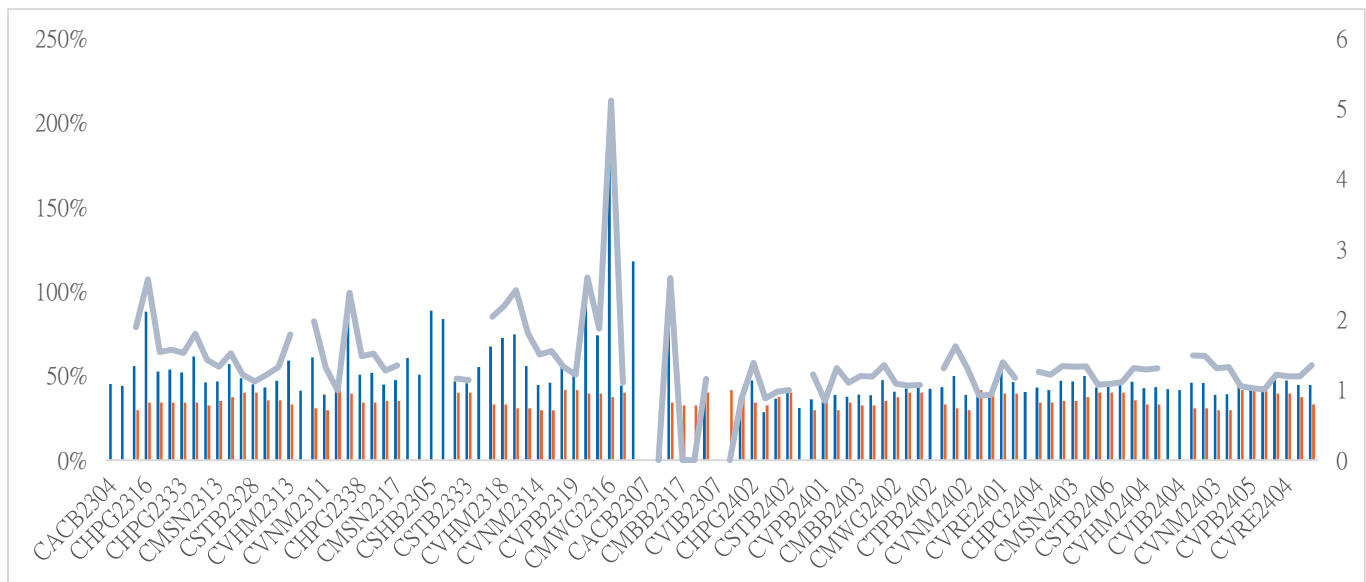
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD	64.10	62.60	上漲	下跌	73.23	17%	61.66	3.74
DPM	35.75	35.65	上漲	上漲	39.70	11%	34.81	4.20
FPT	130.00	135.40	上漲	上漲	145.81	8%	131.96	(8.05)
HDB	27.25	27.55	上漲	上漲	29.23	6%	27.37	(17.24)
HPG	26.20	26.30	上漲	下跌	30.20	15%	25.86	11.72
MBB	24.75	25.70	上漲	上漲	27.83	8%	24.96	(14.48)
MSN		76.00	下跌	上漲			76.65	-
MWG	68.70	67.40	上漲	上漲	77.75	15%	66.54	4.19
NVL		11.05	下跌	下跌			11.77	-
PNJ		98.00	下跌	上漲			100.01	-
REE	67.50	67.40	上漲	上漲	78.25	16%	65.59	5.62
STB	30.50	33.55	上漲	上漲	34.64	3%	32.58	(1.99)
TCB	23.00	24.90	上漲	上漲	24.75	-1%	23.81	(2.17)
VHM	37.20	43.40	上漲	上漲	43.31	0%	42.36	(1.18)
VIC		42.05	下跌	下跌			43.71	-
VJC	105.00	105.00	上漲	下跌	113.50	8%	102.67	3.65
VNM		70.10	下跌	上漲			71.83	-
VPB	18.95	19.70	上漲	上漲	22.16	13%	19.35	(8.06)
VRE		19.15	下跌	下跌			20.06	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。



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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2305	SSI	12 月	5.0408	1,000	25,000,000	20,163	07/10/2024
CACB2402	SSI	4 月	2	1,600	20,000,000	26,000	10/10/2024
CFPT2314	SSI	16 月	8.6348	2,600	11,000,000	86,348	07/01/2025
CFPT2317	VND	12 月	12.9522	2,500	5,000,000	87,212	19/11/2024
CFPT2401	HCM	6 月	8.6348	1,500	7,000,000	124,773	04/12/2024
CHPG2331	SSI	12 月	5.4537	1,000	23,000,000	25,450	07/10/2024
CHPG2332	SSI	14 月	5.4537	1,100	21,000,000	25,905	08/11/2024
CHPG2333	SSI	14 月	5.4537	1,100	21,000,000	26,359	06/12/2024
CHPG2334	SSI	16 月	7.2716	1,000	25,000,000	26,814	07/01/2025
CHPG2338	KISVN	12 月	3.6358	1,600	4,000,000	27,267	03/10/2024
CHPG2339	KISVN	15 月	1.8179	4,100	3,000,000	27,470	02/01/2025
CHPG2342	VND	12 月	9.0895	1,300	8,000,000	21,815	19/11/2024
CHPG2402	ACBS	12 月	2.7268	2,300	10,500,000	28,177	19/05/2025
CHPG2403	HCM	9 月	4	1,000	15,000,000	30,500	04/03/2025
CHPG2404	SSI	4 月	2	1,800	20,000,000	32,000	10/10/2024
CHPG2405	SSI	5 月	2	1,900	18,000,000	33,000	12/11/2024
CMBB2315	SSI	16 月	3.9138	1,300	20,000,000	19,569	07/01/2025
CMBB2402	ACBS	12 月	1.9569	2,000	11,000,000	23,483	19/05/2025
CMBB2403	HCM	6 月	2	1,200	7,000,000	23,000	04/12/2024
CMBB2404	HCM	9 月	2	1,400	7,000,000	23,500	04/03/2025
CMSN2313	SSI	12 月	10	1,900	25,000,000	80,000	07/10/2024
CMSN2316	KISVN	12 月	10	2,000	3,000,000	83,979	03/10/2024
CMSN2317	KISVN	15 月	8	2,900	2,000,000	86,868	02/01/2025
CMSN2401	HCM	9 月	8	1,600	7,000,000	82,000	04/03/2025
CMSN2402	SSI	5 月	5	2,300	18,000,000	83,000	12/11/2024
CMSN2403	SSI	6 月	5	2,000	15,000,000	90,000	12/12/2024
CMWG2314	SSI	16 月	9.9211	1,400	40,000,000	51,590	07/01/2025
CMWG2401	ACBS	12 月	3.9685	2,000	10,000,000	65,479	19/05/2025
CMWG2402	HCM	6 月	4.9606	1,500	15,000,000	63,495	04/12/2024
CMWG2403	HCM	9 月	4.9606	1,900	15,000,000	64,487	04/03/2025
CMWG2404	SSI	4 月	3.9685	1,900	25,000,000	67,960	10/10/2024
CPOW2314	KISVN	12 月	2	1,600	3,000,000	13,111	03/10/2024
CPOW2315	KISVN	15 月	2	1,800	3,000,000	13,456	02/01/2025
CSHB2305	KISVN	12 月	4.789	1,000	3,000,000	12,025	03/10/2024
CSHB2306	KISVN	15 月	1.9156	2,000	2,000,000	12,238	02/01/2025
CSTB2328	SSI	16 月	8	1,100	50,000,000	33,000	07/01/2025
CSTB2332	KISVN	12 月	5	1,300	4,000,000	35,888	04/10/2024
CSTB2333	KISVN	15 月	2	4,600	3,000,000	36,111	02/01/2025
CSTB2337	VND	12 月	7	2,000	10,000,000	27,000	19/11/2024
CSTB2402	ACBS	12 月	3	1,800	10,500,000	30,000	19/05/2025
CSTB2403	HCM	6 月	4	1,000	15,000,000	30,000	04/12/2024
CSTB2404	HCM	9 月	4	1,100	15,000,000	31,000	04/03/2025
CSTB2405	SSI	5 月	2	2,500	15,000,000	32,500	12/11/2024
CSTB2406	SSI	4 月	2	2,200	18,000,000	31,500	10/10/2024
CSTB2407	SSI	6 月	4	1,300	27,000,000	33,000	12/12/2024
CTCB2310	SSI	12 月	3.8793	1,000	23,000,000	16,972	07/10/2024
CTCB2402	SSI	6 月	2	1,800	20,000,000	27,500	12/12/2024
CTPB2306	KISVN	12 月	1.6235	2,500	2,000,000	16,144	03/10/2024
CTPB2402	HCM	6 月	1.6235	1,100	7,000,000	15,017	04/12/2024
CVHM2313	SSI	12 月	10	1,100	46,000,000	50,000	07/10/2024
CVHM2317	KISVN	12 月	8	1,500	3,000,000	52,345	03/10/2024



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CVHM2318	KISVN	15 月	5	2,800	3,000,000	53,456	02/01/2025
CVHM2402	HCM	9 月	4	1,400	7,000,000	41,500	04/03/2025
CVHM2403	HCM	6 月	4	1,200	7,000,000	40,500	04/12/2024
CVHM2404	SSI	5 月	4	1,500	25,000,000	40,000	12/11/2024
CVHM2405	SSI	6 月	4	1,200	25,000,000	45,000	12/12/2024
CVIB2305	SSI	16 月	4.8413	1,000	25,000,000	17,752	07/01/2025
CVIB2402	ACBS	12 月	1.7096	2,000	10,000,000	20,515	19/05/2025
CVIB2403	SSI	4 月	1.7096	1,600	18,000,000	20,515	10/10/2024
CVIB2404	SSI	5 月	1.7096	1,600	15,000,000	21,370	12/11/2024
CVIC2309	SSI	12 月	10	1,100	15,000,000	52,000	07/10/2024
CVIC2313	KISVN	12 月	10	1,300	4,000,000	53,456	04/10/2024
CVIC2314	KISVN	15 月	5	2,900	3,000,000	54,567	02/01/2025
CVIC2401	HCM	6 月	4	1,500	7,000,000	45,500	04/12/2024
CVIC2402	SSI	6 月	4	1,400	23,000,000	50,000	12/12/2024
CVIC2403	SSI	4 月	4	1,500	25,000,000	45,000	10/10/2024
CVNM2311	SSI	16 月	9.7998	2,200	12,000,000	78,398	07/01/2025
CVNM2314	KISVN	12 月	7.8398	1,600	3,000,000	85,148	03/10/2024
CVNM2315	KISVN	15 月	3.9199	4,400	3,000,000	87,108	02/01/2025
CVNM2401	ACBS	12 月	8	1,600	8,000,000	66,000	19/05/2025
CVNM2402	HCM	6 月	8	1,000	7,000,000	70,500	04/12/2024
CVNM2403	SSI	5 月	4	2,100	20,000,000	75,000	12/11/2024
CVNM2404	SSI	4 月	4	2,300	20,000,000	70,000	10/10/2024
CVPB2315	SSI	16 月	5.4302	1,000	50,000,000	22,173	07/01/2025
CVPB2318	KISVN	12 月	3.62	1,300	2,000,000	22,233	03/10/2024
CVPB2319	KISVN	15 月	1.81	3,100	2,000,000	22,737	02/01/2025
CVPB2401	ACBS	12 月	1.899	1,300	9,000,000	19,939	19/05/2025
CVPB2402	HCM	6 月	2	1,000	7,000,000	19,000	04/12/2024
CVPB2403	HCM	9 月	2	1,200	7,000,000	19,000	04/03/2025
CVPB2404	SSI	4 月	2	1,500	30,000,000	19,500	10/10/2024
CVPB2405	SSI	5 月	2	1,600	30,000,000	20,000	12/11/2024
CVPB2406	SSI	6 月	2	1,600	27,000,000	20,500	12/12/2024
CVRE2315	SSI	12 月	8	1,000	25,000,000	30,000	07/10/2024
CVRE2319	KISVN	12 月	4	1,600	3,000,000	31,777	03/10/2024
CVRE2320	KISVN	15 月	2	3,500	3,000,000	32,333	02/01/2025
CVRE2401	HCM	6 月	4	1,000	10,000,000	21,500	04/12/2024
CVRE2402	HCM	9 月	4	1,000	15,000,000	23,500	04/03/2025
CVRE2403	SSI	5 月	2	1,300	11,000,000	25,000	12/11/2024
CVRE2404	SSI	4 月	2	1,600	13,000,000	22,500	10/10/2024

源自：FiinPro, YSVN



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