

當日市場：金融股逆市而行

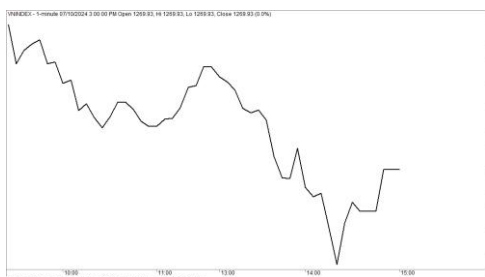
2024/10/08

市場走勢

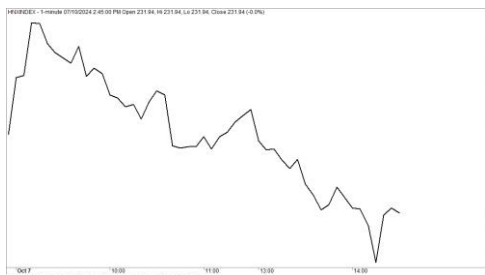
市場指數	VNI	HNI	UPCOM
收盤	1,269.93	232.47	92.47
%日	-0.05%	-0.09%	0.11%
%週	-1.40%	-1.04%	-1.17%
%月	-0.32%	-0.93%	-0.96%
%年	12.53%	0.88%	6.04%
成交值(Bil.VND)			
當日	11,808	1,142	566
日均量/週	17,651	1,408	751
日均量/月	16,409	1,183	675
外資進出			
買進	890.67	37.24	8.54
賣出	1,227.97	93.91	8.67
買賣超	-337.30	-56.67	-0.13
市場漲跌家數			
上漲	147	67	165
下跌	165	60	135
持平	103	188	603
市場指標			
P/E	14.03	16.15	27.40
總市值 (兆盾)	5,211	327	1,423
股息殖利率 ²	2.24%	3.05%	4.23%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在大部分交易日時段下跌，但在 ATC 交易日收窄跌幅。因此，VN-Index 收於 1269.93 點，下跌 0.05%。HNX-Index 下跌 0.09%，Upcom-Index 相反上漲 0.11%。3 大市場的交易額均下降至 13 兆 5,160 億越南盾。

銀行股繼續積極如 TPB、STB、TCB、MSB、MBB、ACB、EIB、CTG 小幅上漲。然而，當日的焦點是證券股如 ORS、VND、HCM、VCI 上漲超過 2%，因為 FTSE Russell 可能快公佈越南股市升級的結果。

相反，HDB (-1.65%)、MSN (-1.06%)、VNM (-2.04%)、SSB (-2.29%) 是當日跌幅較大的藍籌股。

外資在連續第二個交易日賣超，價值超過 3,940 億越南盾，並主要集中在 VPB (940 億)、HDB (880 億)、SHS (560 億)。相反，STB (640 億)、TCB (400 億)、MWG (340 億) 在買超方面的榜首。

市場短期觀點

我們認為市場可能會在下一交易日出現復甦期。同時，指數在未來的幾個交易日可能繼續在 20 日均線附近波動，市場仍處於短期調整階段，因此流動性在未來的幾個交易日仍可能維持在較低水平。積極點的是，金融股的短期走勢仍處於上漲趨勢，因此現金流可能會繼續主要集中在該股。此外，短期情緒指標持續小幅下降，顯示投資者對當前市場走勢仍處於悲觀態度。

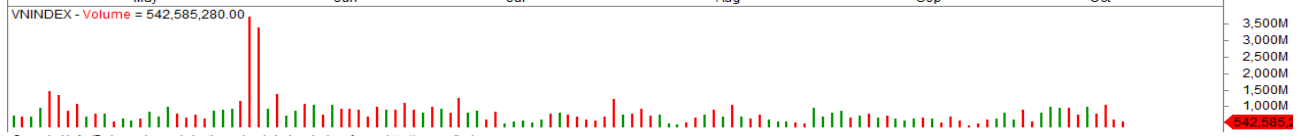
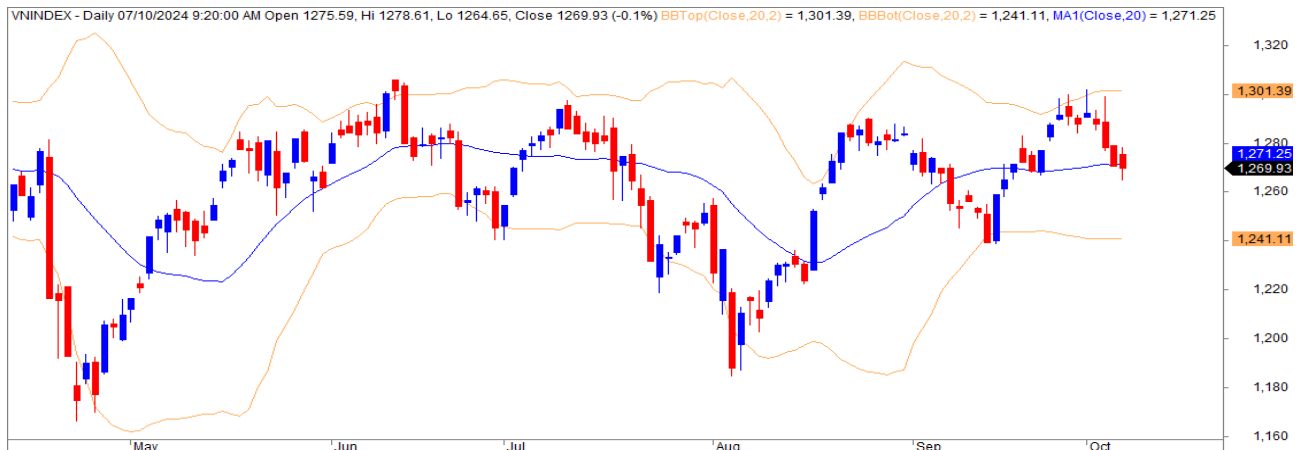
大盤的短期走勢仍維持中性。因此，我們建議短期投資者可以在短期投資組合繼續持有 40-50% 的股票比例，並在此期間暫時不應買進新股。

請在 <https://ysraar.yuanta.com.vn/> 查看有關股票的信號。

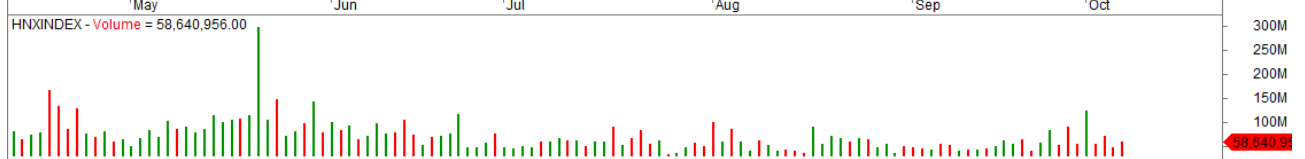
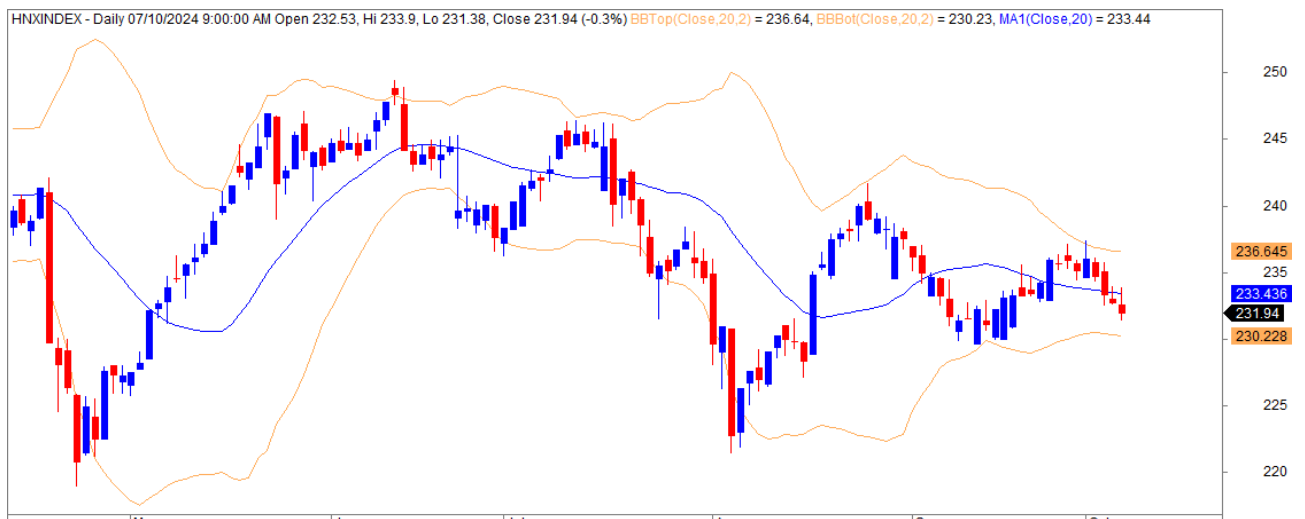


We Create Fortune

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	中性	上漲	1300	1330	870	800
HNX-Index	中性	上漲	260	306	189	160
VN30	中性	上漲	1336	1350	980	960
VNMidcaps	下跌	上漲	1280	1250	963	900
VNSmallcaps	中性	上漲	1250	1250	804	750



We Create Fortune

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1269.93	-0.05%
VN30	1335.48	-0.05%
VN Mid	1910.42	0.45%
VN Small	1403.48	0.20%

河內交易所 (HSX)

	收盤	漲跌%
HNI	232.47	-0.09%
HN30	508.21	0.24%
VNX AllSh	1325.97	0.11%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	92.47	0.11%

外資交易	成交值 (Bil.VND)
買進	890.67
賣出	1227.97
買超/賣超	-337.30

外資交易	成交值 (Bil.VND)
買進	37.24
賣出	93.91
買超/賣超	-56.67

外資交易	成交值 (Bil.VND)
買進	8.54
賣出	8.67
買超/賣超	-0.13

上漲排名/ 股碼	漲跌(VND)	漲跌%
FDC	1000	6.97%
ORS	550	3.83%
VCI	1350	3.72%
PTB	1700	2.88%
MSB	350	2.77%

上漲排名/ 股碼	漲跌(VND)	漲跌%
MCO	1300	9.56%
MAC	1500	6.76%
API	300	3.75%
PVB	700	2.30%
IDJ	100	1.59%

上漲排名/ 股碼	漲跌(VND)	漲跌%
SCJ	595	14.88%
HBC	234	4.68%
AMS	395	4.07%
DGT	267	4.05%
VNA	736	3.03%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PSH	-330	-6.90%
KPF	-150	-6.67%
SMC	-430	-5.79%
HAG	-300	-2.68%
TTA	-250	-2.56%

下跌排名/ 股碼	漲跌(VND)	漲跌%
GKM	-1000	-9.62%
DNP	-2300	-9.47%
VHL	-300	-2.78%
MST	-100	-1.82%
L18	-600	-1.70%

下跌排名/ 股碼	漲跌(VND)	漲跌%
NDC	-8729	-5.83%
LTG	-508	-3.63%
C4G	-104	-1.17%
ABB	-79	-1.00%
BVB	-111	-0.94%

*GTVH > 500 tỷ đồng, GTDG > 1.5 tỷ đồng

市值排名/ 股碼	Bil.VND
VCB	514,196,396
BID	279,606,381
FPT	195,846,086
CTG	192,245,705
VHM	179,399,941

市值排名/ 股碼	Bil.VND
PVS	20,074,584
IDC	18,611,996
MBS	17,341,483
HUT	14,547,945
THD	13,551,999

市值排名/ 股碼	Bil.VND
ACV	222,460,388
VGI	195,117,429
MCH	144,019,587
BSR	74,808,855
VEA	57,923,721

交易量排名/ 股碼	成交值	30 日均
VPB	25,971,502	30,982,167
MSB	20,578,000	13,105,734
TPB	17,802,302	22,281,382
HPG	15,453,401	24,171,312
SHB	15,377,903	24,121,650

交易量排名/ 股碼	成交值	30 日均
SHS	173,349,088,200	11,756,937
MBS	112,251,151,800	3,789,425
PVS	141,472,913,600	2,861,543
TNG	54,648,007,400	2,089,397
CEO	32,279,810,700	4,992,431

交易量排名/ 股碼	成交值	30 日均
BSR	77,372,673,800	6,653,356
HNG	8,954,339,500	7,147,895
HBC	10,318,136,700	1,544,302
ABB	14,703,120,800	1,196,424
BCR	8,844,787,700	1,700,092

資料源: Bloomberg & Yuanta Research

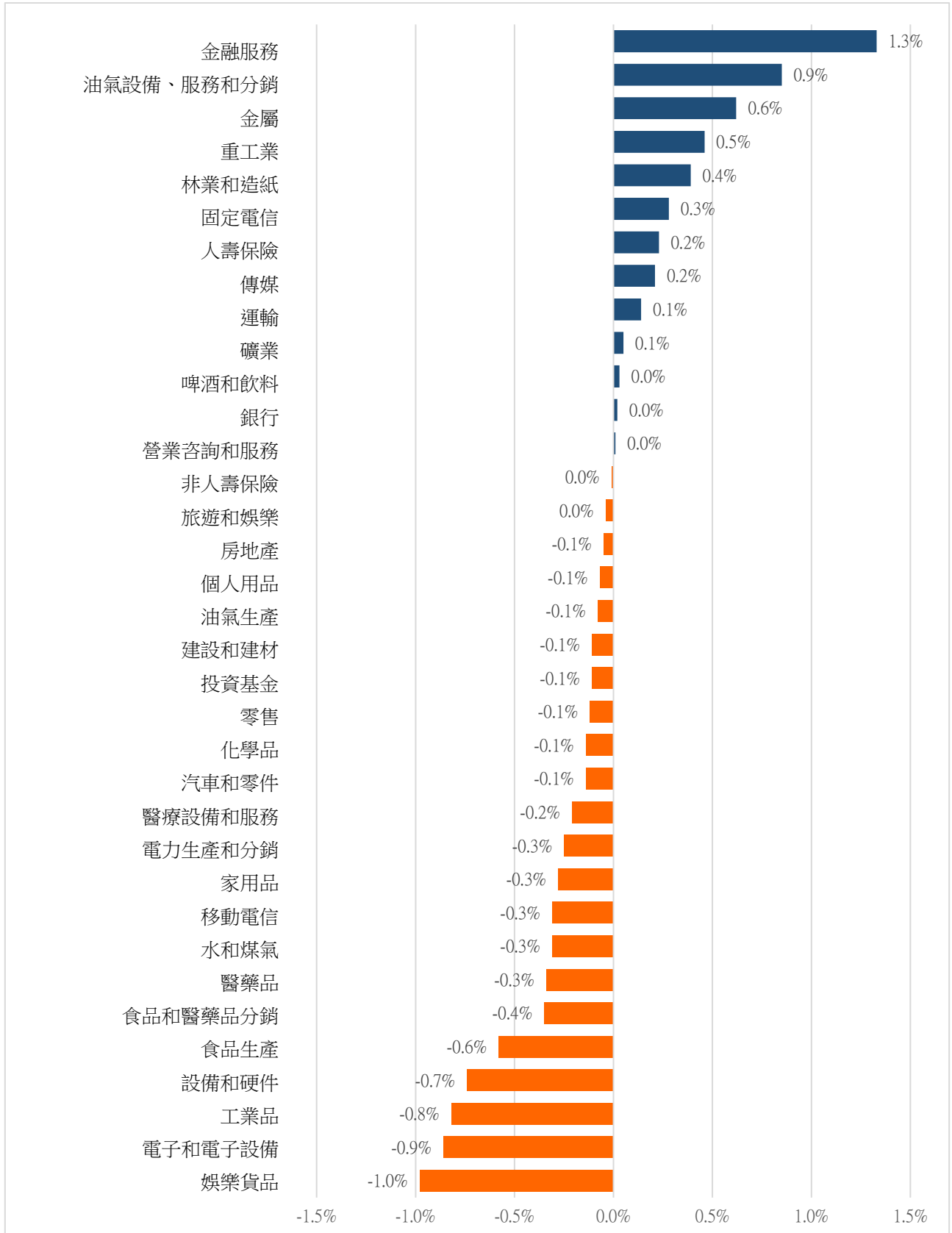
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research



We Create Fortune

各行業板塊的交易走勢



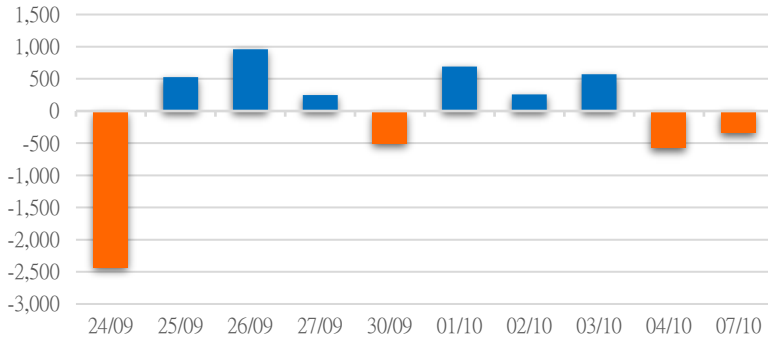
資料源: FinPro - YSVN



We Create Fortune

外資買進賣統計

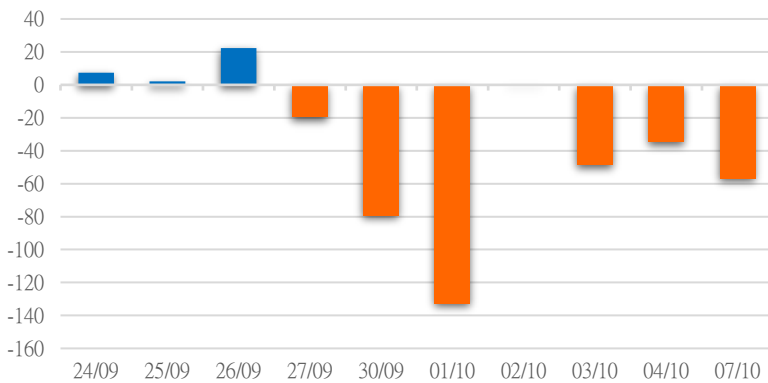
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
STB	63,356	VPB	-93,540
TCB	40,142	HDB	-87,670
MWG	33,459	VCG	-41,444
EIB	22,097	OCB	-32,353
FRT	21,758	GEX	-30,972

HSX 外資買/賣超的前 5 名

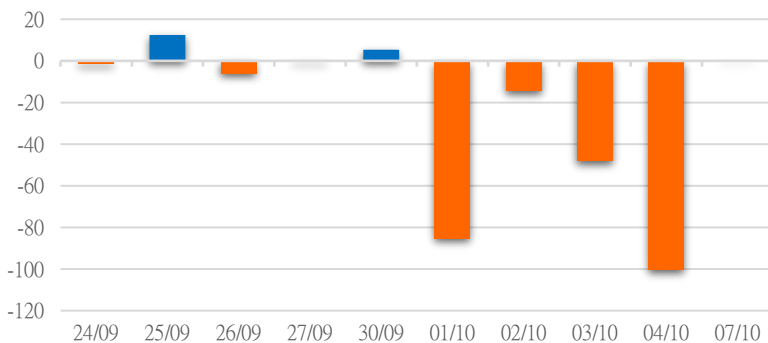
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MBS	7,692	SHS	-56,036
PVS	5,733	TNG	-4,515
SLS	1,358	BVS	-2,387
VC3	580	NTP	-2,288
VTZ	362	CEO	-2,208

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DGT	1,829	QNS	-2,981
MCH	992	VEA	-1,241
HBC	730	ABI	-233
ACV	386	IFS	-51
CHS	178	GHC	-21

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



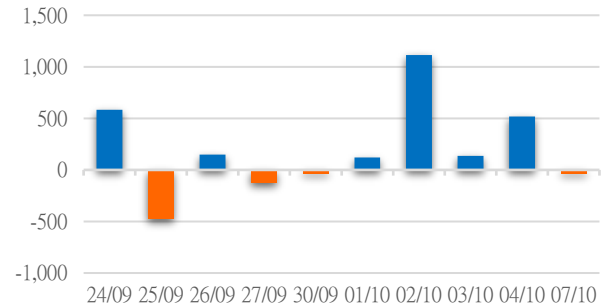
We Create Fortune

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DGC	70,466	STB	53,771
FPT	62,680	TCB	40,100
HPG	47,462	VIB	23,660
CTG	33,169	VNM	21,857
FDC	27,750	ACB	17,681

HSX 自營交易最大前名

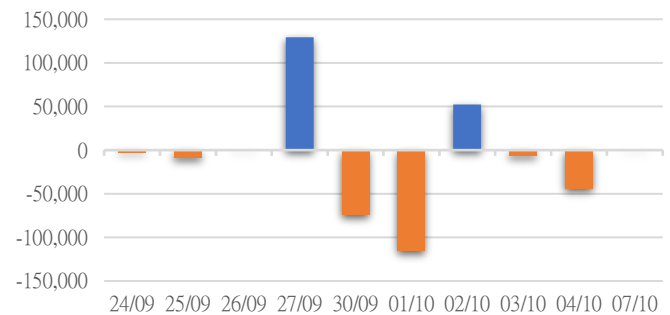
HSX 自營交易每日買/賣超
(Bil.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVB	62	DNP	20

HNX 自營交易最大前名

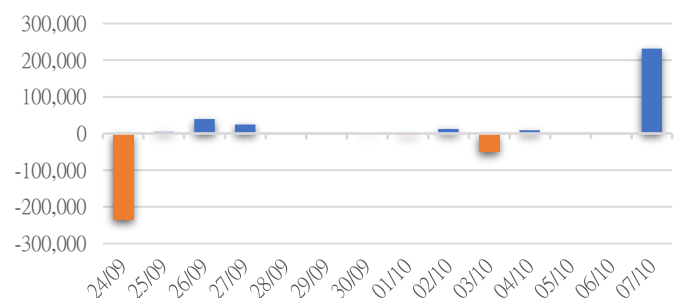
HNX 自營交易每日買/賣超
(Mil.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	231,240.00	TBR	29

UPCoM 自營交易最大前名

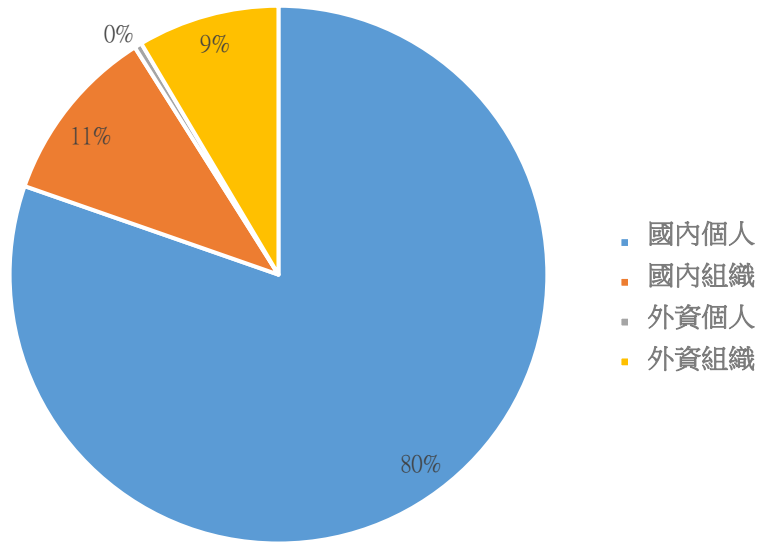
UPCoM 自營交易每日買/賣超
(Mil.VND)





We Create **Fortune**

越南證券市場投資人類別統計

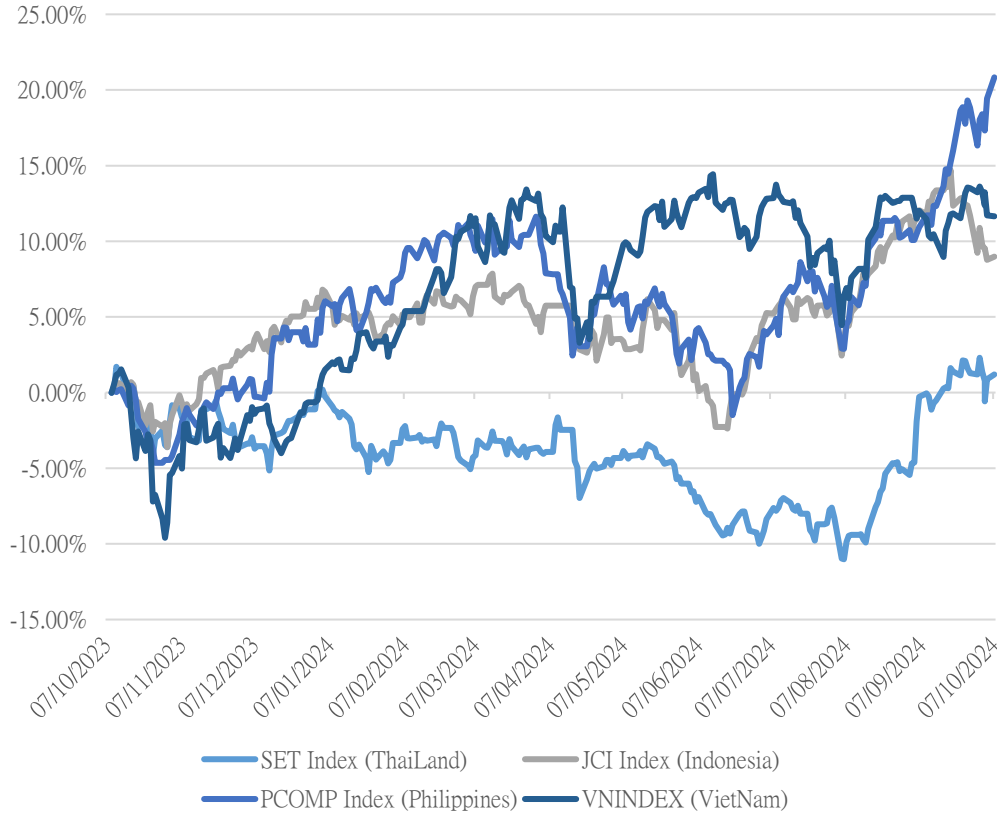


資料源: FiinPro - YSVN



We Create Fortune

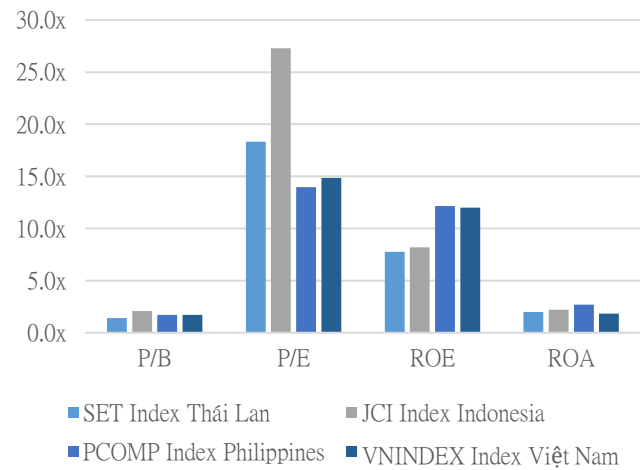
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	2.1x	1.7x	1.7x
P/E		18.3x	27.3x	14.0x	14.9x
ROE	%	7.76	8.20	12.14	11.98
ROA	%	1.99	2.21	2.68	1.85
Vốn hóa	Tỷ USD	534.81	800.85	179.96	210.17
GTGD	Triệu USD	1.79	0.63	0.09	0.51
LS cổ tức	%	3.26	3.11	2.52	1.82

源: Bloomberg & YSVN





We Create **Fortune**

元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hi ệ n
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部營業中心經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written