

當日市場：逐步復甦至尾盤的交易日

2024/10/31

市場走勢

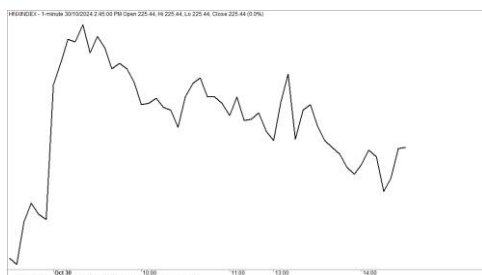
市場指數	VNI	HNI	UPCOM
收盤	1,258.63	225.88	92.46
%日	-0.25%	0.14%	0.15%
%週	-0.97%	-0.27%	0.37%
%月	-2.28%	-3.84%	-1.18%
%年	20.74%	6.88%	12.37%
成交值(Bil.VND)			
當日	12,682	969	578
日均量/週	14,405	730	533
日均量/月	15,957	1,017	723
外資進出			
買進	1,538.06	35.34	17.17
賣出	1,688.09	47.03	7.77
買賣超	-150.04	-11.68	9.40
市場漲跌家數			
上漲	150	65	146
下跌	177	87	155
持平	89	164	602
市場指標			
P/E	13.65	15.99	28.02
總市值 (兆盾)	5,175	319	1,474
股息殖利 ²	2.44%	2.93%	4.37%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在交易日持續出現劇烈震盪，但在尾盤的交易日有所復甦並收窄跌幅。VN-Index 收盤下跌 0.25%，止於 1,258.63 點。HNX-Index 上漲 0.14%，Upcom-Index 上漲 0.15%。三大市場的交易額再次下降，達到 14 兆 2,300 億越南盾。

VHM (-3.74%) 持續收盤下跌止於 41,150 越南盾/股，並是對指數下跌最大的股票。此外，SSI、VNM、MWG、PLX 也在當日的交易日相當走弱。相反，TCB (1.05%)、STB (2.2%)、BID (0.32%)、VIB (1.33%)、FPT (0.37%) 是逆市的股票。

證券、鋼鐵、油氣股走弱於大盤，而中檔房地產 (NVL、DXG)、運輸 (HAH、GMD) 和旅遊 (HVN) 有更積極的走勢。

外資繼續延續賣超勢頭，價值額達 1,520 億越南盾，主要集中在 MSN (900 億越南盾)、STB (840 億越南盾) 和 VHM (730 億越南盾)。相反，VPB (1,410 億)、TCB (1,250 億)、FPT (1,090 億) 在買超方面的榜首。

市場短期觀點

我們認為市場可能會在下一交易日回歸復甦，VN-Index 可能會重新測試 1,270 - 1,275 點的阻力位。同時，我們評估市場僅處於技術性復甦階段，但中小型股的買點也逐步出現，這兩股的短期風險也逐步下跌。此外，短期情緒指標小幅上漲，顯示投資者對當前市場走勢的悲觀情緒有所緩解。

大盤的短期走勢仍維持下跌。因此，我們建議投資者可以繼續在短期投資組合持有 30-40% 的低股比例，並可以買進低比例的新股以探索短期趨勢。同時，投資者在此階段需要限制拋售。

請在 <https://ysraar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	1300	1330	870	800
HNX-Index	下跌	上漲	260	306	189	160
VN30	下跌	上漲	1336	1350	980	960
VNMidcaps	下跌	上漲	1280	1250	963	900
VNSmallcaps	下跌	上漲	1250	1250	804	750

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1258.63	-0.25%
VN30	1333.85	-0.14%
VN Mid	1885.01	-0.11%
VN Small	1404.88	0.02%

河內交易所 (HSX)

	收盤	漲跌%
HNI	225.88	0.14%
HN30	486.1	0.31%
VNX AllSh	1320.39	-0.11%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	92.46	0.15%

外資交易	成交值 (Bil.VND)
買進	1538.06
賣出	1688.09
買超/賣超	-150.04

外資交易	成交值 (Bil.VND)
買進	35.34
賣出	47.03
買超/賣超	-11.68

外資交易	成交值 (Bil.VND)
買進	17.17
賣出	7.77
買超/賣超	9.40

上漲排名/ 股碼	漲跌(VND)	漲跌%
CIG	470	6.99%
DC4	750	6.91%
TNT	290	6.84%
QCG	700	6.67%
KHP	750	6.28%

上漲排名/ 股碼	漲跌(VND)	漲跌%
TFC	2700	10.00%
VC2	600	6.52%
L18	2100	5.74%
IDC	1500	2.79%
DVM	200	2.30%

上漲排名/ 股碼	漲跌(VND)	漲跌%
TOS	4070	6.93%
TTN	824	5.42%
HBC	255	5.20%
MFS	1217	4.14%
SBB	713	4.01%

下跌排名/ 股碼	漲跌(VND)	漲跌%
DPG	-3900	-6.85%
SGR	-1850	-4.45%
VHM	-1600	-3.74%
BFC	-1400	-3.41%
OGC	-150	-3.37%

下跌排名/ 股碼	漲跌(VND)	漲跌%
AMV	-200	-10.00%
SRA	-300	-9.68%
SPI	-300	-9.09%
NRC	-100	-2.50%
MST	-100	-1.75%

下跌排名/ 股碼	漲跌(VND)	漲跌%
KVC	-87	-5.44%
VLB	-1377	-3.33%
HNG	-115	-2.35%
TVN	-154	-2.00%
PSB	-99	-1.60%

市值排名/ 股碼	Bil.VND
VCB	514,196,396
BID	271,055,727
FPT	199,182,767
CTG	187,681,212
VHM	186,149,210

市值排名/ 股碼	Bil.VND
PVS	18,114,922
IDC	17,720,996
MBS	15,700,333
HUT	14,458,694
THD	13,513,499

市值排名/ 股碼	Bil.VND
ACV	256,549,255
VGI	220,180,171
MCH	151,614,516
BSR	66,201,868
VEA	58,437,966

交易量排名/ 股碼	成交值	30 日均
VHM	31,820,300	15,933,107
VIB	21,736,400	30,331,842
SSB	19,975,100	8,701,949
STB	17,096,800	17,688,956
VPB	15,367,912	29,383,666

交易量排名/ 股碼	成交值	30 日均
SHS	23,432,446	12,365,341
AMV	5,073,691	708,467
CEO	2,652,709	4,489,324
NRC	1,968,279	989,253
IDC	1,903,049	959,352

交易量排名/ 股碼	成交值	30 日均
VCR	4,735,100	1,537,761
BCR	2,655,030	1,486,768
HBC	2,063,866	744,048
VEA	2,020,962	422,621
HNG	1,557,996	3,274,451

資料源: Bloomberg & Yuanta Research

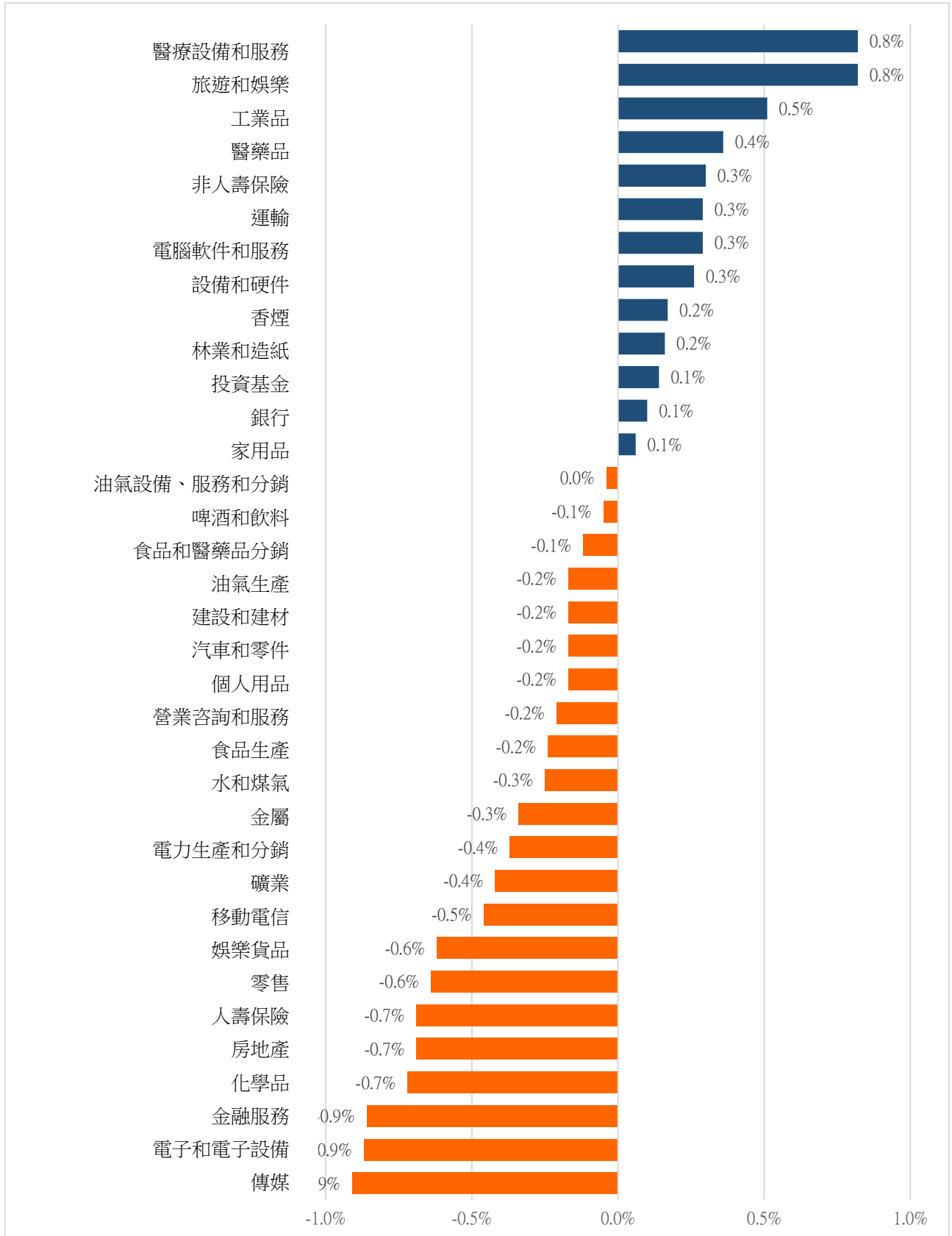
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



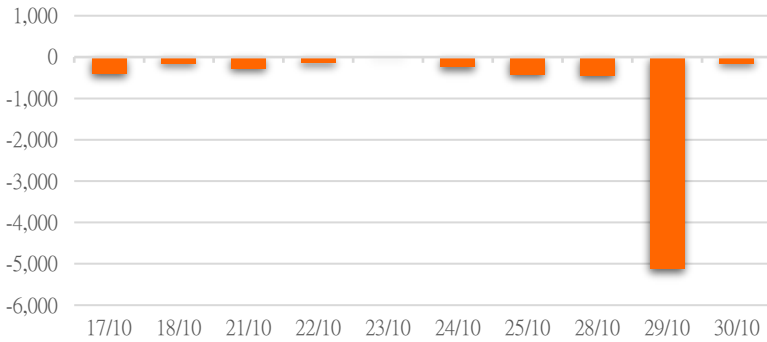
資料源: FiinPro - YSVN



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外資買進賣統計

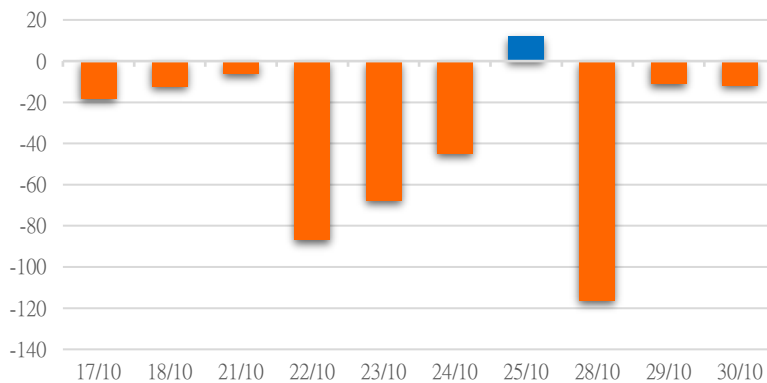
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VPB	141,086	MSN	-90,126
TCB	124,729	STB	-83,694
FPT	108,873	VHM	-73,275
DXG	25,137	SSI	-70,166
PDR	22,835	HPG	-56,285

HSX 外資買/賣超的前 5 名

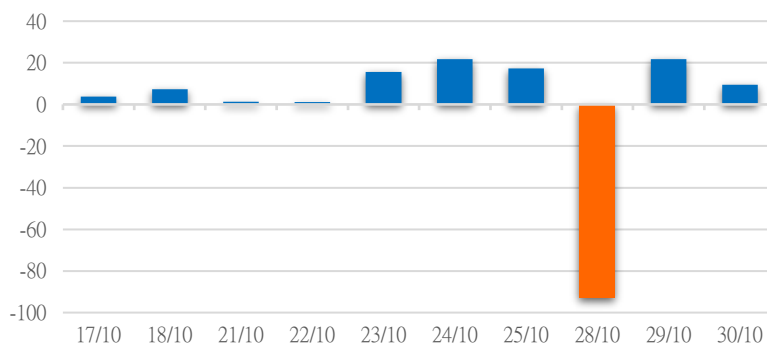
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TNG	6,615	IDC	-12,711
BVS	2,473	PVS	-7,364
DTD	1,788	CEO	-1,503
SLS	1,484	HUT	-1,142
VGS	1,158	SHS	-993

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MCH	6,002	BSR	-3,182
ACV	3,339	VAB	-651
MPC	1,378	OIL	-408
ABI	755	IFS	-150
VDG	732	DGT	-76

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

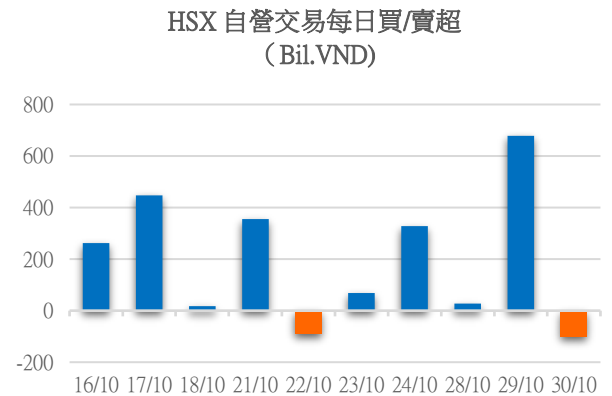


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自營統計

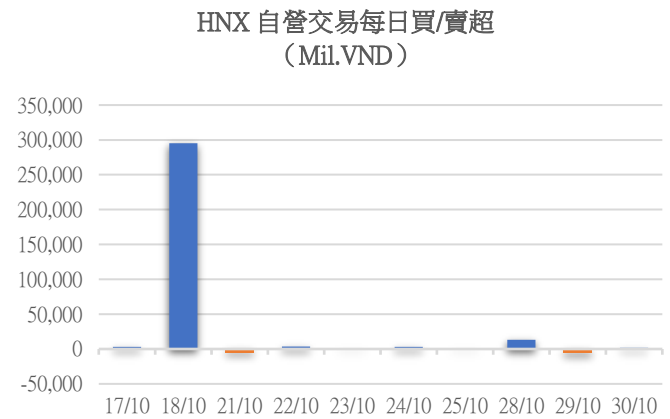
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VIB	33,803	MSN	64,800
E1VFN30	19,381	STB	26,837
MBB	17,241	TCB	19,554
VCI	6,182	VPB	15,566
BMP	5,445	FPT	14,632

HSX 自營交易最大前名



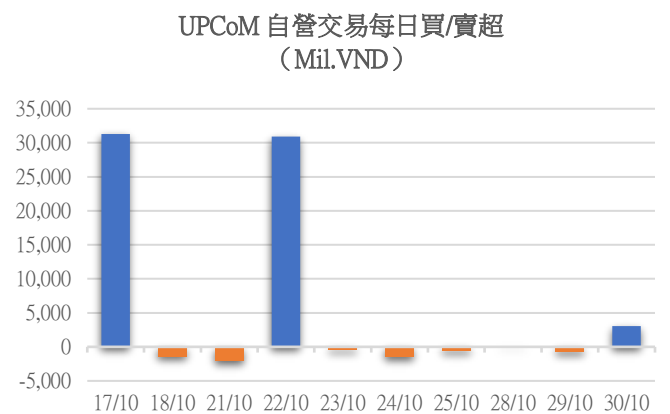
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	1,140	KHS	198
IDC	546	GDW	134
VCS	317		

HNX 自營交易最大前名



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VGI	2,505.94		
CLX	545.00		

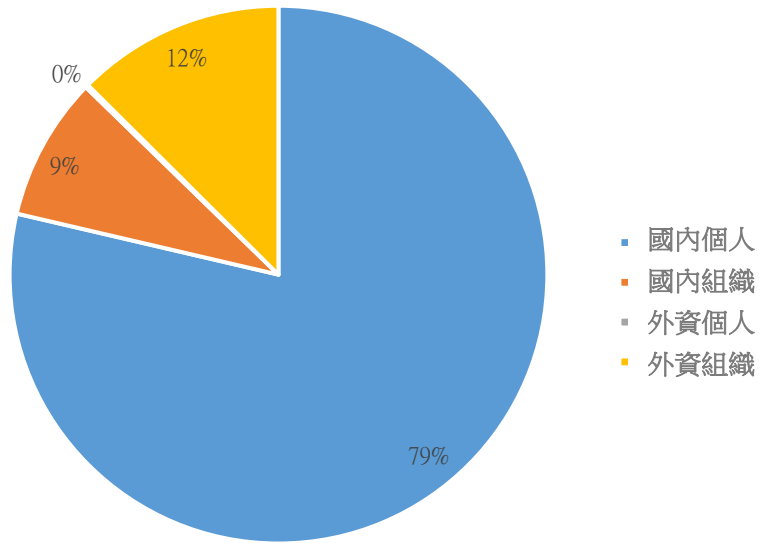
UPCoM 自營交易最大前名





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越南證券市場投資人類別統計

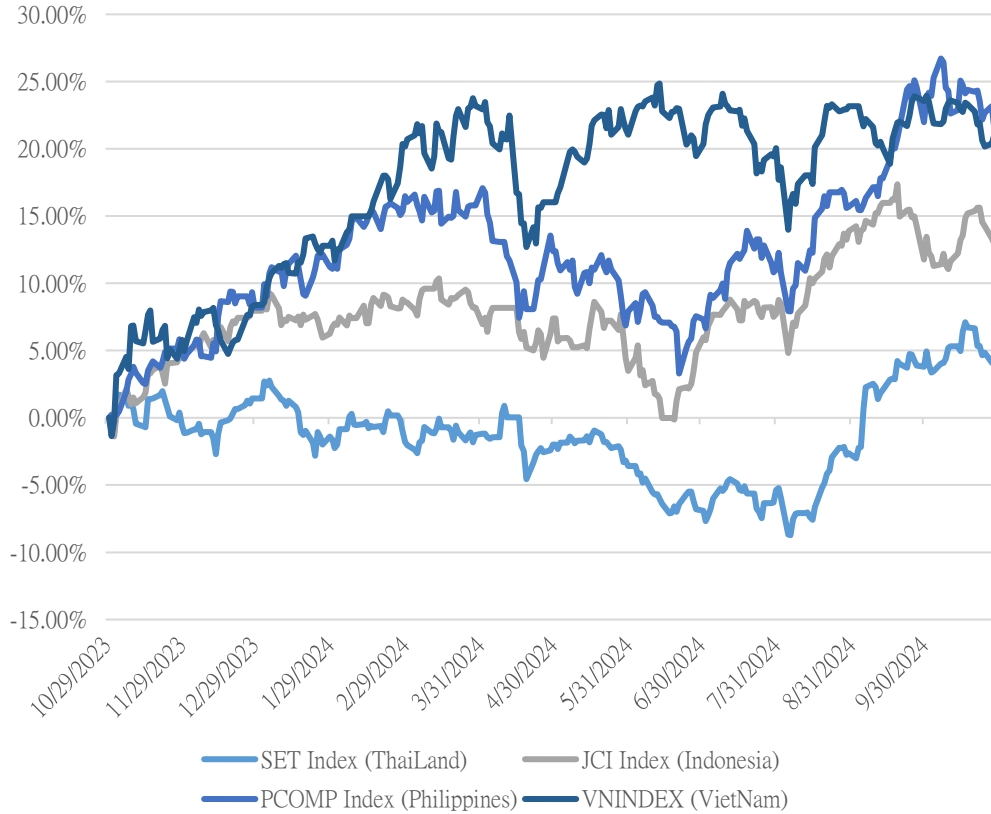


資料源: FiinPro - YSVN



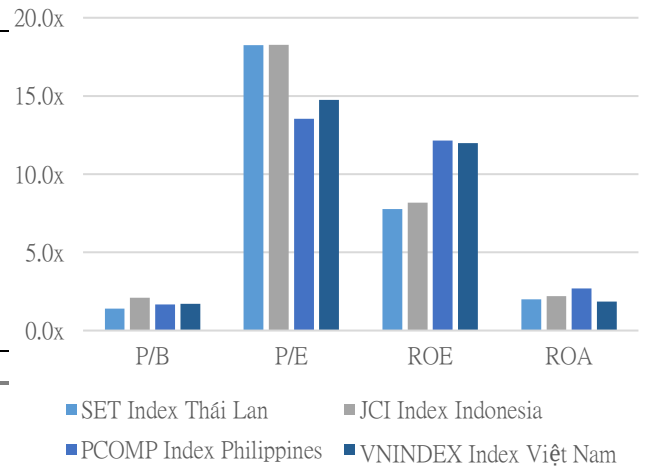
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東南亞主要市場走勢比較



	Thailand	Indonesia	Philippines	Vietnam
P/B	1.4x	2.1x	1.7x	1.7x
P/E	18.2x	18.3x	13.5x	14.7x
ROE	7.76%	8.19%	12.14%	11.99%
ROA	1.99%	2.20%	2.68%	1.85%
Vốn hóa	Tỷ USD 533.43	812.22	170.08	205.14
GTGD	Triệu USD 1.12	0.56	0.08	0.46
LS cổ tức	% 3.24	3.09	2.56	1.84

源: Bloomberg & YSVN





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