

個股焦點

TNG



TNG - 需求復甦幫助改善訂單和銷售價格



短期阻力關卡: 26.70

短期支撐關卡: 24.10

短期趨勢(5-10天): 上漲

中期阻力關卡: 29.00

中期支撐關卡: 22.60

中期趨勢(1-3月): 上漲

TNG – 需求復甦幫助改善訂單和銷售價格



- TNG 公佈 2024 年第三季度的業務業績，收入為 2 兆 3,580 億越南盾（+12% YoY），稅後利潤為 1,110 億越南盾（+60% YoY）。截至 2024 年首 9 個月，TNG 收入為 5 兆 8,850 億越南盾（+8% YoY），稅後利潤達到 2,410 億越南盾（+41% YoY）。
- 第四季度的收入增長 YoY 得益於企業收到更多困難訂單以及需求復甦。因此，回報率也改善至 14.4%（同期為 13.8%）。此外，利潤的強勁增長也得益於財務收入增長 83% YoY，貸款利息成本下降 5% YoY，銷售費用下降 6% YoY。第三季度末，總債務為 -16% QoQ，為 -8% YoY。
- 我們預計，由於 TNG 產品的高品質和大量可用客戶，TNG 將在孟加拉國不穩定導致服裝工廠無限期關閉的背景下受益。TNG 表示，到年底訂單情況已經填滿，除了 Asmara、Decathlon、Sportmaster 的熟悉客戶增加訂單外，還有 H&M、Walmart 的新合作夥伴的補充。我們也預期策略夥伴迪卡儂將大力增加 TNG 的訂單，以實施未來將 TNG 納入前三供應商的策略。
- 此外，2025 年的增長前景還得益於（1）美聯準會開始降息後，美國和歐盟市場需求將持續復甦的預期；（2）TNG 在今年新增投資 45 條線路（容量增加 15%）；（3）由於 FOB 訂單和困難訂單佔比增加，TNG 訂單均價持續上漲。
- 以目前收盤價計算，TNG 的 TTM 市本益比為 10.2 倍（相當於 TTM EPS 2,585 越南盾）。TNG 的股票評級為 90 點，因此我們對該股票的增長評級為積極。
- TNG 的價格走勢圖收盤上漲 1.6%，成交量比前一交易日上漲 28%。同時，價格走勢圖出現快速退出短期調整階段的跡象，並確認上漲加特利模式。另外 TNG 的短期走勢也調整至上漲。因此，我們建議投資者考慮短期低比例買進，並在市場的短期趨勢上漲時逐步增加比例。

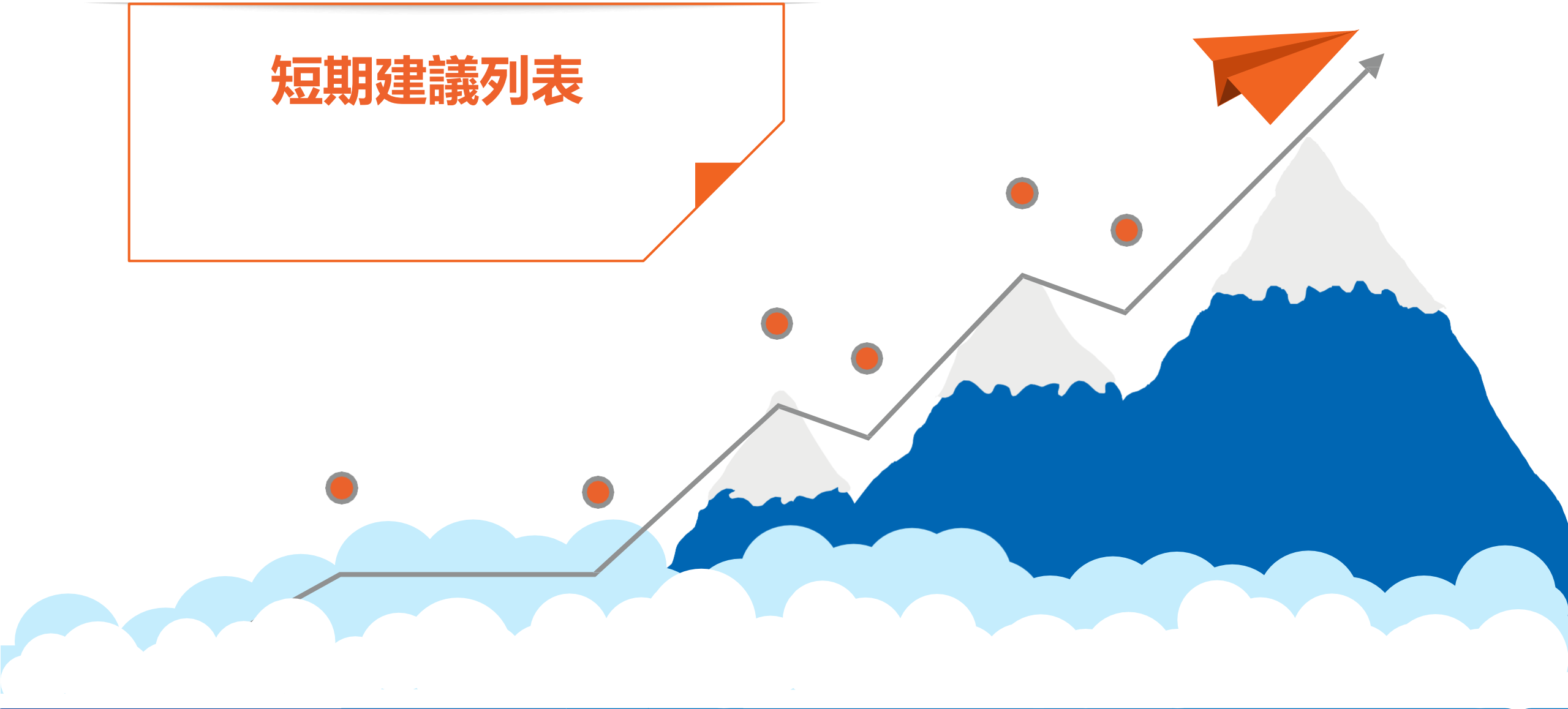
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股票代碼	TNG
建議價格	25.40
目前價格	25.40
短期趨勢	上漲
中期趨勢	上漲
短期目標	29.42
與目前價格相比的短期上漲空間	15.82%
短期停損	23.60
Reward/ Risk	2.23
預期持有 (盤)	21
最佳分配比例	10.80%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VEA	45.30	上漲	下跌	20/08/2024	T+53	44.70	43.93	1.34%	特有
VTP	89.70	上漲	上漲	19/09/2024	T+31	77.52	85.73	15.71%	特有
ACV	118.00	上漲	上漲	10/10/2024	T+16	109.00	112.27	8.26%	特有
BMP	134.50	上漲	上漲	14/10/2024	T+14	122.90	127.58	9.44%	特有
NHA	25.35	上漲	下跌	18/10/2024	T+10	25.85	24.91	-1.93%	特有
DCM	37.55	上漲	上漲	30/10/2024	T+2	38.10	36.44	-1.44%	特有
HAH	43.90	上漲	下跌	31/10/2024	T+1	43.75	42.05	0.34%	特有
TNG	25.40	上漲	上漲	01/11/2024	T+0	25.40	23.60	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
BMP	134.50	上漲	上漲	14/10/2024	T+14	122.90	127.58	9.44%	142.41	特有
DCM	37.55	上漲	上漲	30/10/2024	T+2	38.10	36.44	-1.44%	45.47	特有
PNJ	94.80	上漲	上漲	30/10/2024	T+2	96.30	93.59	-1.56%	108.20	特有
TLG	55.60	上漲	上漲	30/10/2024	T+2	54.60	52.95	1.83%	60.08	特有
REE	64.10	上漲	下跌	31/10/2024	T+1	65.00	63.26	-1.38%	74.69	特有
FRT	173.80	上漲	上漲	01/11/2024	T+0	173.80	167.30	0.00%	208.53	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
NHA	25.35	上漲	下跌	18/10/2024	T+10	25.85	24.91	-1.93%	33.55	特有
BFC	39.75	上漲	上漲	30/10/2024	T+2	41.10	38.86	-3.28%	34.55	特有
CSV	36.80	上漲	上漲	30/10/2024	T+2	37.75	35.70	-2.52%	35.55	特有
TLG	55.60	上漲	上漲	30/10/2024	T+2	54.60	52.95	1.83%	36.55	特有
DC4	11.80	上漲	上漲	31/10/2024	T+1	11.60	11.23	1.72%	13.25	特有
ELC	25.00	上漲	下跌	31/10/2024	T+1	24.95	23.78	0.20%	29.21	特有
HAH	43.90	上漲	下跌	31/10/2024	T+1	43.75	42.05	0.34%	51.49	特有

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