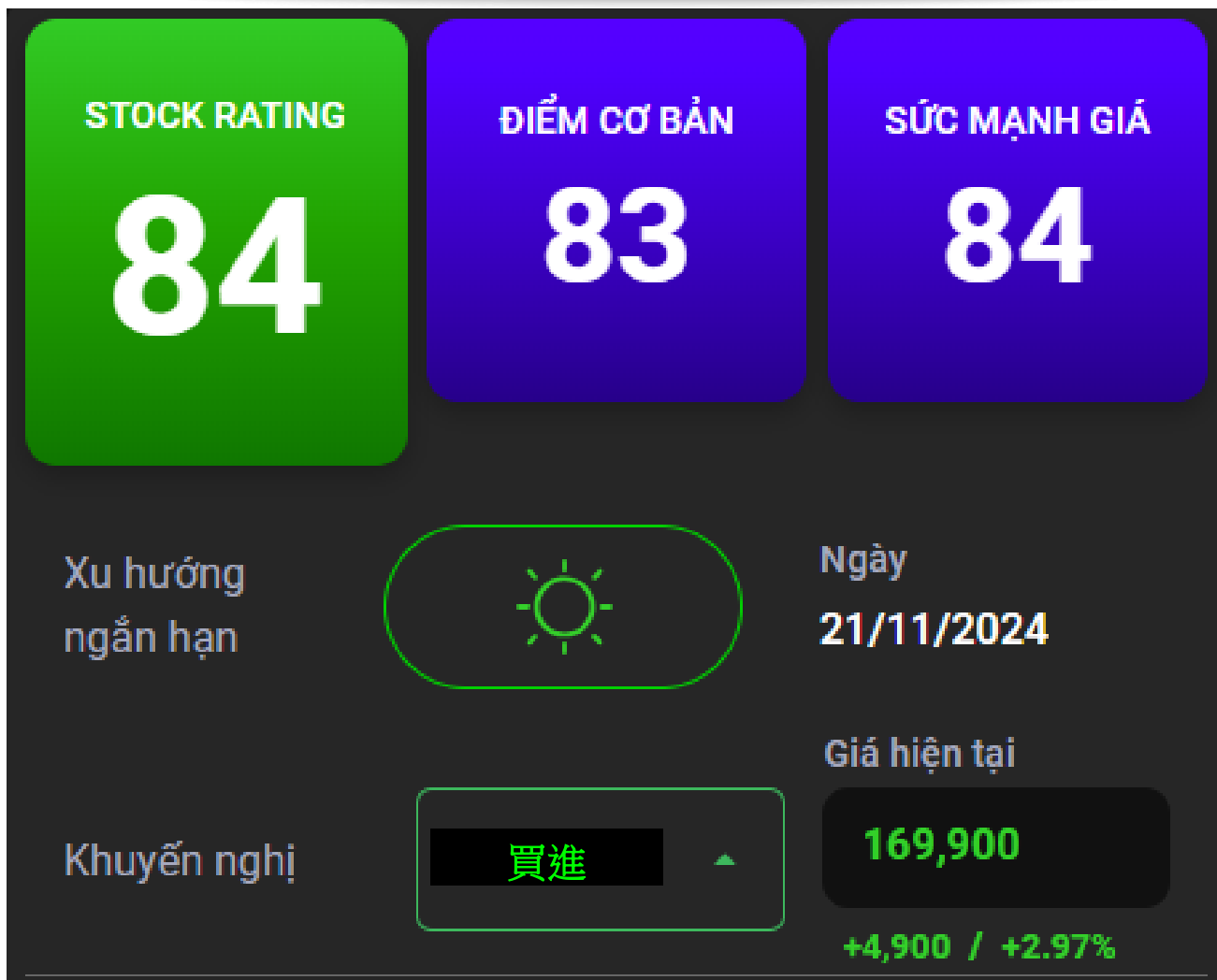


個股焦點

FRT



FRT - 穩健的業務業績和未來的催化劑



短期阻力關卡: 173.80

短期支撐關卡: 159.50

短期趨勢(5-10天): 上漲

中期阻力關卡: 183.50

中期支撐關卡: 156.00

中期趨勢(1-3月): 上漲

FRT – 穩健的業務業績和未來的催化劑



- 2024 年第三季度，FRT 的收入為 10 兆 4,100 億越南盾（+26% YoY），稅後利潤為 1,650 億越南盾（同期虧損為 130 億越南盾）。2024 年首 9 個月累計，FRT 的收入 28 兆 7,490 億越南盾（+24% YoY），稅後利潤達到 2,750 億越南盾（同期虧損為 2,260 億越南盾）。
- 收入增長來自 Long Chau 連鎖藥局，達 6 兆 3,950 億越南盾（+55% YoY）。相較之下，FPT 連鎖店的第三季收入為 3 兆 9,810 億越南盾（-3% YoY）。回報率也提高至 18.2%（同期為 16.6%），稅後利潤大幅增長得益於財務成本下降 9% YoY。
- 我們積極評價 FRT 的增長動力，因為 (1) 每個 Long Chau 藥局的預期平均每月銷售額增加（從 9 億越南盾增加到 12 億越南盾）和 (2) 提高 FPT 連鎖店的老回報率，得益於近期回報率高於電子產品（ICT）的電子產品（CE）的增加。
- 我們仍然對 Long Chau 的長期增長前景保持樂觀，該零售連鎖店預計在 2027 年達到擁有 3,000 家藥局。連鎖疫苗接種中心的推出成為 2024 年上半年推動 FRT 股價的主要驅動力。
- FPT Shop 的回報率在 2024 年第三季度開始改善。由於產品組合的擴展，我們預計 2024 年第四季度及接下來的幾季的回報率將繼續提高。該公司已於 2024 年第三季度將 10 家常規 FPT 商店轉變為 FPT 電子商店，並計劃在 2024 年第四季度再轉變 50 家商店。
- 以目前收盤價計算，FRT 的 TTM P/B 為 12.2 倍，TTM P/S 為 2.3 倍。FRT 的股票評級為 84 點，因此我們對該股的增長評級為積極。
- FRT 的價格走勢圖收盤上漲 3%，交易量比前一交易日增加 147%。同時，價格走勢圖突破 20 日均線，並形成上漲蝙蝠看漲模式。此外，FRT 的短期走勢也調整至上漲。因此，我們建議投資者考慮在目前價位低於 5% 的底比例買進，並檔待短期市場趨勢確認上漲時逐步增加比例。

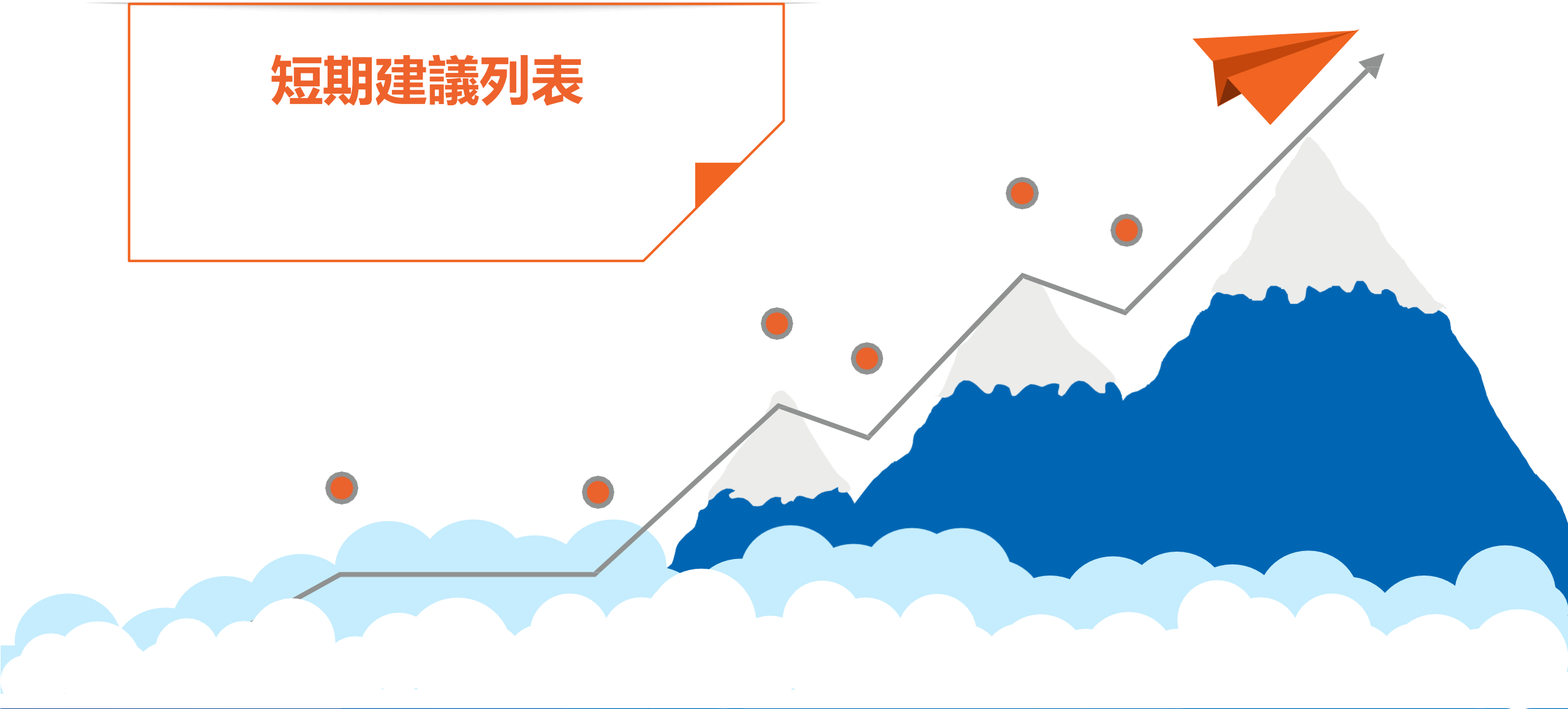
FRT - 穩健的業務業績和未來的催化劑

股票代碼	FRT
建議價格	169.90
目前價格	169.90
短期趨勢	上漲
中期趨勢	上漲
短期目標	203.85
與目前價格相比的短期上漲空間	19.98%
短期停損	161.24
Reward/ Risk	3.01
預期持有 (盤)	29
最佳分配比例	50.04%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VTP	121.00	上漲	上漲	19/09/2024	T+46	77.52	112.06	56.09%	限制新買
ACV	120.00	上漲	上漲	10/10/2024	T+31	109.00	115.38	10.09%	特有
DRI	12.10	上漲	下跌	12/11/2024	T+8	12.10	11.56	0.00%	特有
NHA	26.50	上漲	下跌	14/11/2024	T+6	26.50	24.21	0.00%	特有
FRT	169.90	上漲	上漲	22/11/2024	T+0	169.90	161.24	0.00%	買進

VN30 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
VHM	43.30	上漲	下跌	21/11/2024	T+1	43.30	41.05	0.00%	46.34	特有
CTG	35.00	上漲	下跌	22/11/2024	T+0	35.00	32.69	0.00%	38.86	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TLG	58.80	上漲	上漲	30/10/2024	T+17	54.60	55.34	7.69%	60.08	特有
DCM	37.40	上漲	上漲	14/11/2024	T+6	37.80	36.35	-1.06%	45.11	特有
FRT	169.90	上漲	上漲	22/11/2024	T+0	169.90	161.24	0.00%	203.85	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
DC4	13.00	上漲	上漲	31/10/2024	T+16	11.60	11.89	12.07%	13.25	特有
TRC	47.30	上漲	上漲	12/11/2024	T+8	44.95	43.87	5.23%	48.68	特有
NHA	26.50	上漲	下跌	14/11/2024	T+6	26.50	24.21	0.00%	34.39	特有

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