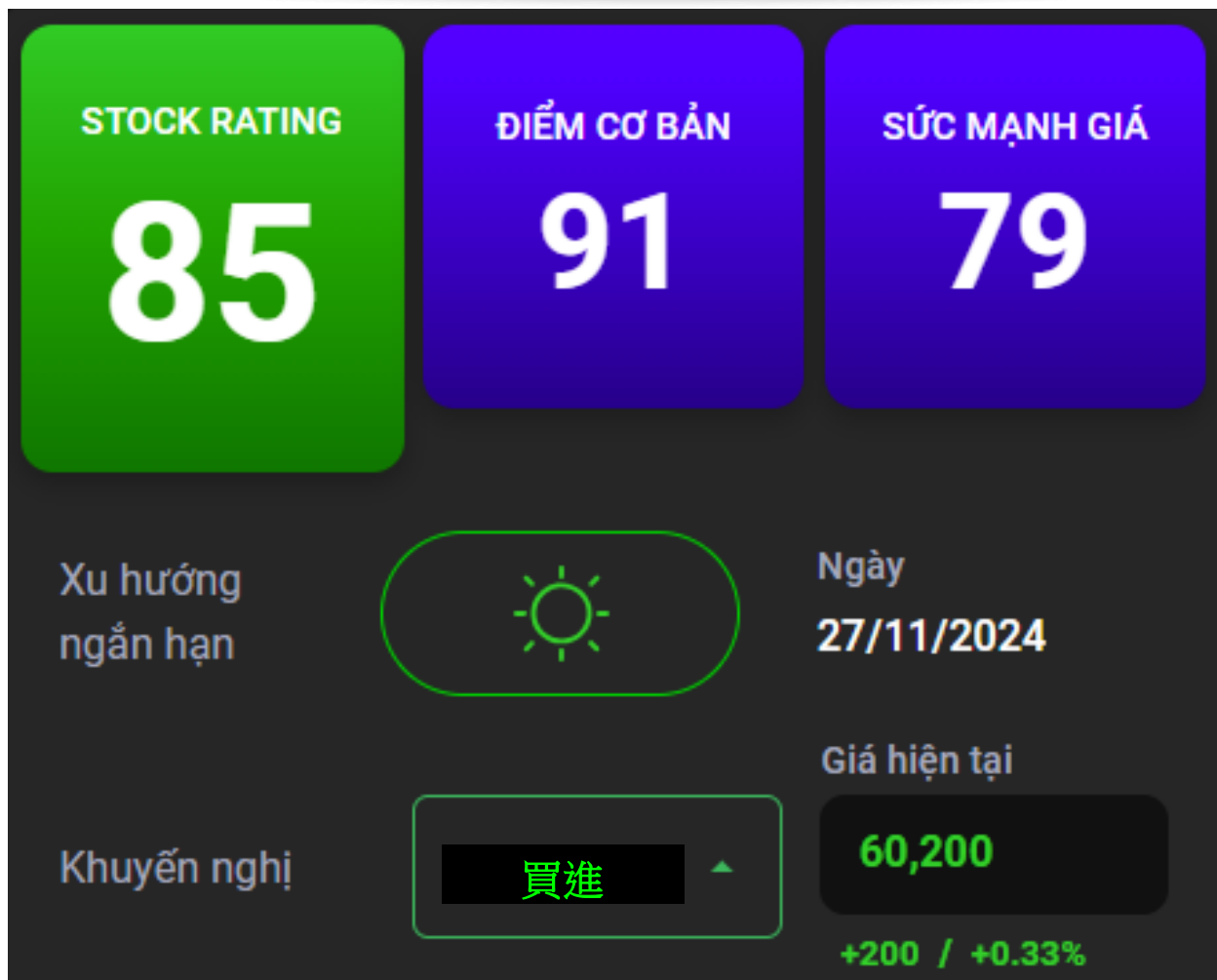


個股焦點

MWG



MWG - 驅動力仍來自 BHX



短期阻力關卡: 66.50

短期支撐關卡: 56.00

短期趨勢(5-10天): 上漲

中期阻力關卡: 67.10

中期支撐關卡: 52.00

中期趨勢(1-3月): 下跌

MWG – 驅動力仍來自BHX

- MWG 2024 年第三季度的收入達 34 兆 3,620 億越南盾，增長 13% YoY，稅後利潤達到 8,060 億越南盾，與同期為 21 倍。截至 2024 年前九個月，MWG 的收入為 100 兆 4,310 億越南盾，增長 15% YoY，稅後利潤為 2 兆 8,810 億越南盾，與同期為 37 倍。
- 第三季度的收入增長得益於 Bach Hoa Xanh (BHX) 鏈的收入增長 26% YoY，The Gioi Di Dong (TGDD) 和 TopZone 的收入增長 11% YoY，Dien May Xanh (DMX) 的收入增長 6% YoY。毛利率年增至 20.1% (同期為 18.6%)。利潤的強勁增長也得益於財務成本下降 26% YoY 和銷售成本下降 -9% YoY。
- MWG 的增長驅動力是 BHX，因為 BHX 2024 年第三季度的業務業績持續改善，每店平的收入在第三季度均增長至 21 億越南盾/月 (第二季度為 20 億越南盾，2023 年第三季度為 17 億越南盾)，此外，企業營運管理成效繼續改善。BHX 門市網路開始加速，年初以來新開店為 28 家，其中第三季度的新開店為 25 家。這些都是 MWG 為未來的 BHX 增加門市數量策略的前提，我們預計 MWG 將在 2025 年開設約 150-200 家新 BHX 商店。
- 此外，我們也預計，隨著經濟和人們消費的復甦，TGDD 和 DMX 連鎖店的收入將在 2025 年復甦。
- 以目前收盤價，MWG 的 TTM 本益比為 29.7 倍 (相當於 TTM EPS 2,027 越南盾)。MWG 的股票評級為 85 點，因此我們對該股票的增長評級為積極。
- MWG 的價格走勢圖收盤上漲 0.3%，成交量比前一交易日上漲 13%。同時，價格走勢圖出現進入短期調整階段的跡象，並出現上漲反轉模式，因此我們評估短期風險大幅下跌。此外，MWG 的短期走勢也調整至上漲。因此，我們建議投資者考慮以當前價格短期買進。

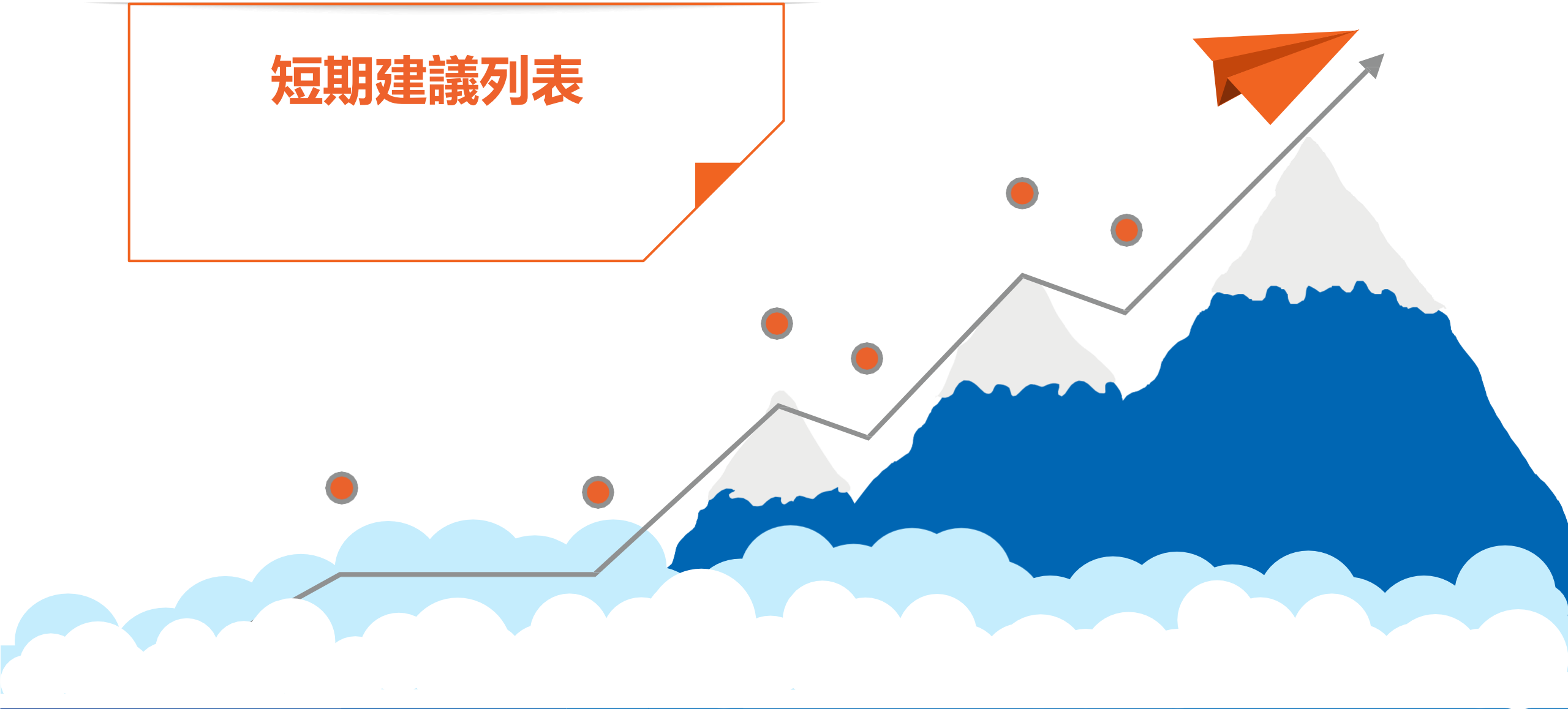
MWG - 驅動力仍來自BHX

股票代碼	MWG
建議價格	60.20
目前價格	60.20
短期趨勢	上漲
中期趨勢	下跌
短期目標	68.47
與目前價格相比的短期上漲空間	13.73%
短期停損	57.34
Reward/ Risk	2.00
預期持有 (盤)	22
最佳分配比例	16.18%
建議	買進



源: YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VTP	125.00	上漲	上漲	19/09/2024	T+50	77.52	113.53	61.25%	限制新買
ACV	122.00	上漲	上漲	10/10/2024	T+35	109.00	115.38	11.93%	特有
DRI	12.50	上漲	上漲	12/11/2024	T+12	12.10	11.81	3.31%	特有
NHA	28.20	上漲	下跌	14/11/2024	T+10	26.50	25.93	6.42%	特有
FRT	173.60	上漲	上漲	22/11/2024	T+4	169.90	167.96	2.18%	特有
TCB	23.50	上漲	上漲	25/11/2024	T+3	23.50	22.76	0.00%	特有
REE	67.00	上漲	下跌	26/11/2024	T+2	66.90	64.37	0.15%	特有
FPT	138.90	上漲	上漲	27/11/2024	T+1	135.20	132.11	2.74%	特有
BFC	38.80	上漲	下跌	27/11/2024	T+1	40.30	37.58	-3.72%	特有
MWG	60.20	上漲	下跌	28/11/2024	T+0	60.20	57.34	0.00%	買進

VN30 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
VHM	41.90	上漲	下跌	21/11/2024	T+5	43.30	41.05	-3.23%	46.34	特有
CTG	35.15	上漲	下跌	22/11/2024	T+4	35.00	33.76	0.43%	38.86	特有
TCB	23.50	上漲	上漲	25/11/2024	T+3	23.50	22.76	0.00%	39.86	特有
POW	12.55	上漲	下跌	26/11/2024	T+2	12.15	11.78	3.29%	13.48	特有
FPT	138.90	上漲	上漲	27/11/2024	T+1	135.20	132.11	2.74%	151.30	特有
MWG	60.20	上漲	下跌	28/11/2024	T+0	60.20	57.34	0.00%	68.47	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TLG	64.30	上漲	上漲	30/10/2024	T+21	54.60	58.36	17.77%	60.08	特有
DCM	36.95	上漲	上漲	14/11/2024	T+10	37.80	36.46	-2.25%	45.11	特有
FRT	173.60	上漲	上漲	22/11/2024	T+4	169.90	167.96	2.18%	203.85	特有
IMP	43.20	上漲	下跌	26/11/2024	T+2	44.00	41.90	-1.82%	47.96	特有
REE	67.00	上漲	下跌	26/11/2024	T+2	66.90	64.37	0.15%	76.87	特有
BWE	45.50	上漲	上漲	27/11/2024	T+1	45.30	43.43	0.44%	52.05	特有
HCM	28.15	上漲	下跌	27/11/2024	T+1	28.30	26.74	-0.53%	33.41	特有

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
DC4	14.70	上漲	上漲	31/10/2024	T+20	11.60	12.99	26.72%	13.25	特有
TRC	48.30	上漲	上漲	12/11/2024	T+12	44.95	44.33	7.45%	48.68	特有
NHA	28.20	上漲	下跌	14/11/2024	T+10	26.50	25.93	6.42%	34.39	特有
DBD	49.40	上漲	上漲	25/11/2024	T+3	49.20	47.42	0.41%	51.98	特有
TCM	47.00	上漲	下跌	26/11/2024	T+2	47.30	45.81	-0.63%	76.87	特有
BFC	38.80	上漲	下跌	27/11/2024	T+1	40.30	37.58	-3.72%	44.78	特有
LHG	36.60	上漲	下跌	27/11/2024	T+1	37.40	35.05	-2.14%	42.51	特有

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