

當日市場：再次出現元化

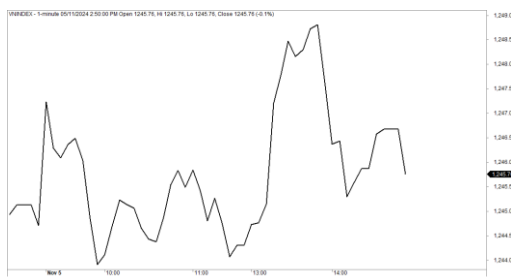
2024/11/06

市場走勢

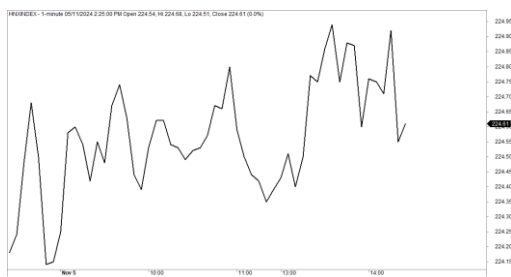
市場指數	VNI	HNI	UPCOM
收盤	1,245.76	224.86	91.90
%日	0.08%	0.18%	0.32%
%週	-0.80%	-0.06%	-0.59%
%月	-2.04%	-3.53%	-0.82%
%年	15.60%	3.08%	8.85%
成交值(Bil.VND)			
當日	10,973	765	378
日均量/週	16,021	727	583
日均量/月	15,392	881	691
外資進出			
買進	939.58	17.10	8.52
賣出	1,795.02	34.57	5.38
買賣超	-855.44	-17.47	3.14
市場漲跌家數			
上漲	164	81	157
下跌	142	57	133
持平	109	178	613
市場指標			
P/E	13.11	15.21	30.22
總市值 (兆盾)	5,122	317	1,455
股息殖利率 ²	2.70%	2.91%	4.11%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場指數橫盤整理並窄幅震盪，趨勢再次出現分化。VN-Index 收盤上漲 0.08 點，止於 1,245.76 點。HNX-Index 同步上漲 0.18%，Upcom-Index 上漲 0.32%。3 大市場的交易額均下降至 12 兆 1,160 億越南盾。

銀行股在當日的交易日再次出現分化，EIB (3.21%) 以及 SHB、MSB、VCB 上漲，而 CTG (-1.82%)、STB (-0.14%)、BID (-0.63%) 相反下跌。

VN30-Index 收盤上漲 0.05%，其中有 11 檔上漲股和 9 檔下跌股。

穩定的情緒幫助許多股票強勁復甦，如 HVN (5.56%)、VTP (4.47%)、ANV (1.52%)、SIP (2.6%)。

外資持續延續賣超勢頭，價值近 8,700 億越南盾，主要集中在 MSN (1,690 億)、VHM (1,150 億)、MWG (870 億)。相反，TCB (670 億)、EIB (330 億)、VPB (320 億) 在買超方面的榜首。

市場短期觀點

我們認為市場可能會在接下來的幾個交易日繼續在當前水平附近橫盤整理。同時，流動性大幅下降顯示投資者尚未做好重返市場的準備，現金流仍在支撐位收窄，因此短期風險仍然較高，投資者在接下來的幾個交易日應更多關注市場走勢，並在此期間不應抄底。此外，隨著市場出現技術性復甦，短期悲觀情緒可能下降。

大盤的短期走勢仍維持下跌。因此，我們建議投資者可以在短期投資組合繼續持有 30-40% 的低比例股票，並不應再次買進新股。

請在 <https://ysraar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	1300	1330	870	800
HNX-Index	下跌	上漲	260	306	189	160
VN30	下跌	上漲	1336	1350	980	960
VNMidcaps	下跌	上漲	1280	1250	963	900
VNSmallcaps	下跌	上漲	1250	1250	804	750

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1245.76	0.08%
VN30	1313.35	0.05%
VN Mid	1858.44	0.21%
VN Small	1390.26	-0.08%

河內交易所 (HSX)

	收盤	漲跌%
HNI	224.86	0.18%
HN30	482.05	0.02%
VNX AllSh	1300.83	0.09%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	91.9	0.32%

外資交易	成交值 (Bil.VND)
買進	939.58
賣出	1795.02
買超/賣超	-855.44

外資交易	成交值 (Bil.VND)
買進	17.10
賣出	34.57
買超/賣超	-17.47

外資交易	成交值 (Bil.VND)
買進	8.52
賣出	5.38
買超/賣超	3.14

上漲排名/股碼	漲跌(VND)	漲跌%
TLG	3600	6.52%
HVN	1200	5.56%
VTP	4100	4.47%
NOI	450	4.29%
PSH	130	3.26%

上漲排名/股碼	漲跌(VND)	漲跌%
TVC	800	7.92%
DXP	200	1.71%
CEO	200	1.35%
NTP	600	1.07%
PPT	100	0.79%

上漲排名/股碼	漲跌(VND)	漲跌%
HNG	156	3.32%
VGI	2279	3.26%
AAH	101	2.89%
TTN	257	1.71%
VEA	644	1.45%

下跌排名/股碼	漲跌(VND)	漲跌%
CIG	-610	-6.98%
TLD	-380	-5.96%
FIR	-250	-4.76%
YEG	-400	-3.74%
NBB	-700	-2.88%

下跌排名/股碼	漲跌(VND)	漲跌%
DL1	-300	-4.48%
PLC	-900	-4.25%
AAV	-100	-1.59%
TFC	-400	-1.23%
PVC	-100	-0.85%

下跌排名/股碼	漲跌(VND)	漲跌%
BGE	-288	-2.57%
ECO	-339	-2.09%
OIL	-201	-1.76%
VEF	-3500	-1.70%
C4G	-90	-1.07%

市值排名/股碼	Bil.VND
VCB	516,990,942
BID	271,910,792
FPT	195,357,988
CTG	191,708,705
VHM	180,706,251

市值排名/股碼	Bil.VND
IDC	18,380,996
PVS	18,114,922
MBS	15,426,808
HUT	14,458,694
THD	13,513,499

市值排名/股碼	Bil.VND
ACV	247,699,951
VGI	212,765,447
MCH	154,116,690
BSR	64,595,809
VEA	59,155,518

交易量排名/股碼	成交值	30 日均
DXG	18,699,400	15,342,723
MWG	17,547,300	9,944,640
SHB	17,053,704	16,635,605
EIB	16,113,100	21,836,738
VHM	15,628,600	17,860,190

交易量排名/股碼	成交值	30 日均
SHS	18,199,571	10,437,054
CEO	2,391,053	3,948,556
HUT	1,968,371	2,038,316
PVS	1,479,608	2,314,765
TVC	1,387,119	279,399

交易量排名/股碼	成交值	30 日均
BCR	1,986,951	1,680,508
VCR	1,693,000	2,043,759
HNG	1,662,273	3,093,716
BSR	1,391,807	4,842,908
VGI	1,304,693	1,173,210

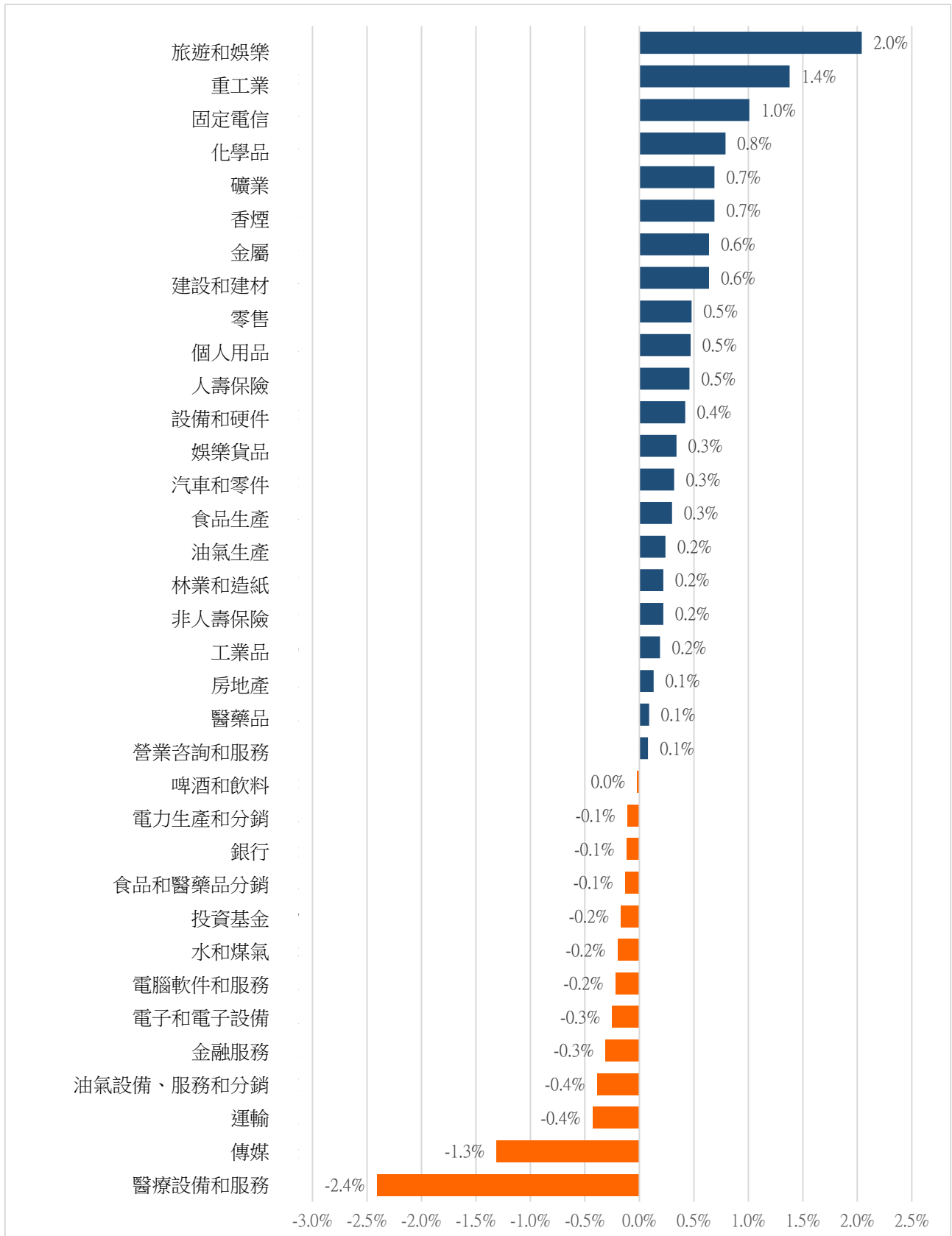
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



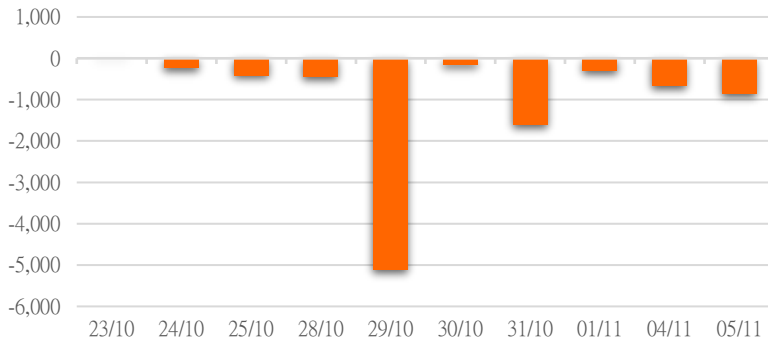
資料源: FinPro - YSVN



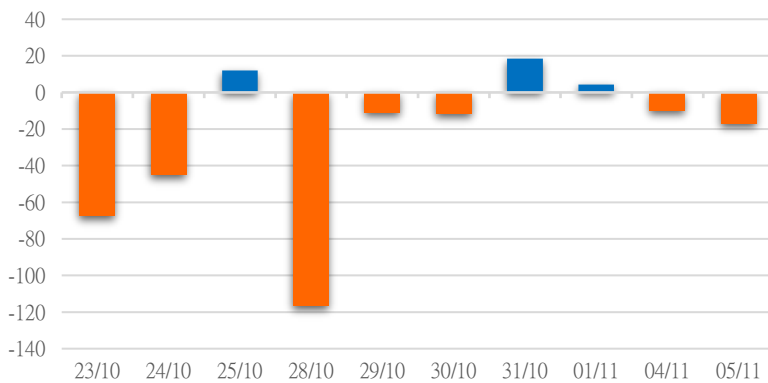
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外資買進賣統計

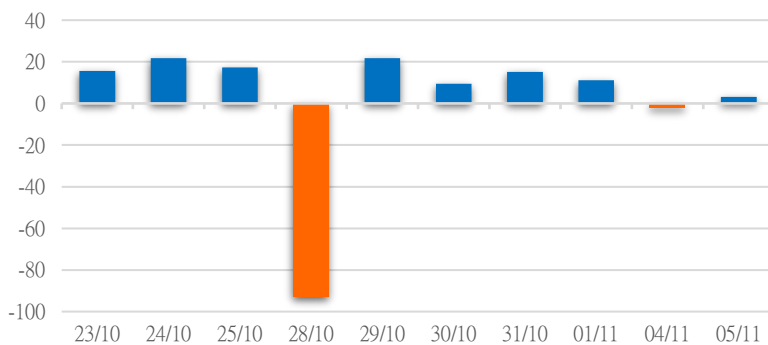
HSX 外資每日買/賣超



HNX 外資每日買/賣超



UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TCB	67,167	MSN	-169,395
EIB	32,542	VHM	-115,370
VPB	32,483	MWG	-86,612
PC1	16,290	FPT	-74,014
LPB	13,798	BMP	-73,448

HSX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VGS	2,652	PVS	-5,554
VFS	1,003	TNG	-3,772
PVI	997	MBS	-3,721
LAS	431	IDC	-3,287
NTP	204	SHS	-2,168

HNX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HNG	4,519	VGI	-1,079
MCH	2,035	VGT	-952
ACV	661	PAT	-724
FT1	222	VAB	-455
ABI	178	AAS	-353

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



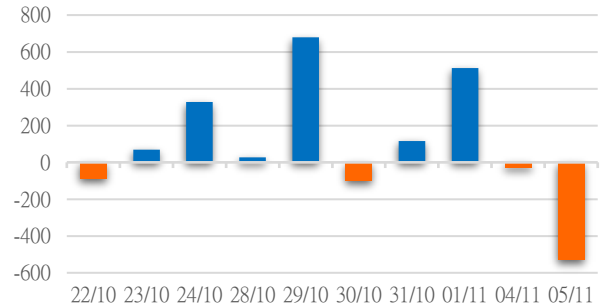
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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MBB	30,802	MWG	123,556
VTP	16,327	NLG	120,006
BID	14,475	KDH	55,781
HDG	8,226	BMP	53,330
HAH	3,530	LPB	35,283

HSX 自營交易最大前名

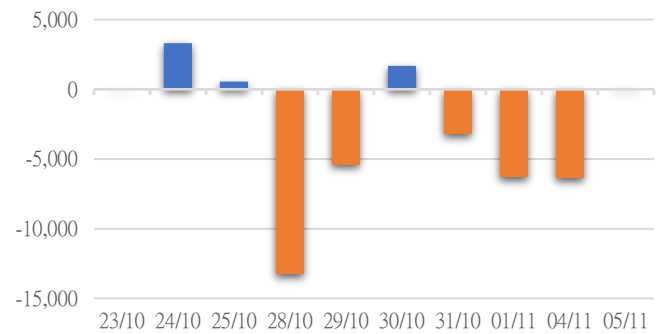
HSX 自營交易每日買/賣超
(Bil.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
LAS	1,988	MBS	1,421
		DVM	348
		VC7	85
		KHS	82

HNX 自營交易最大前名

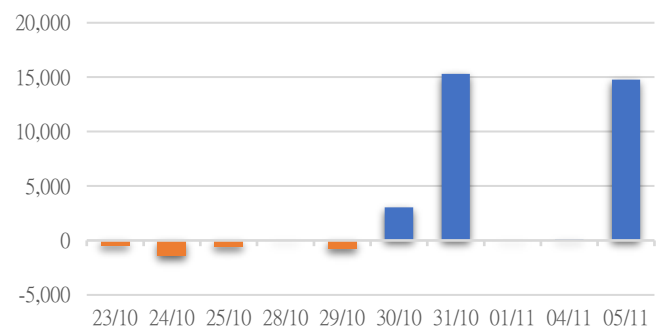
HNX 自營交易每日買/賣超
(Mil.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VGI	14,538.42		
CLX	231.00		

UPCoM 自營交易最大前名

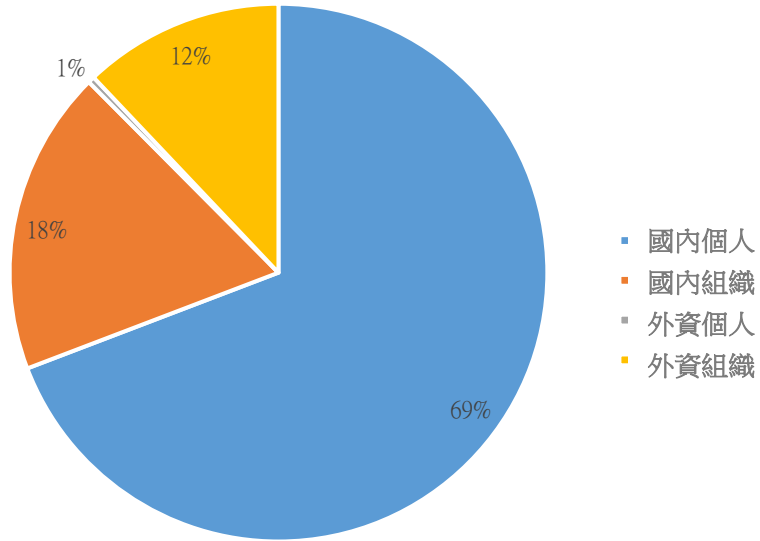
UPCoM 自營交易每日買/賣超
(Mil.VND)





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越南證券市場投資人類別統計

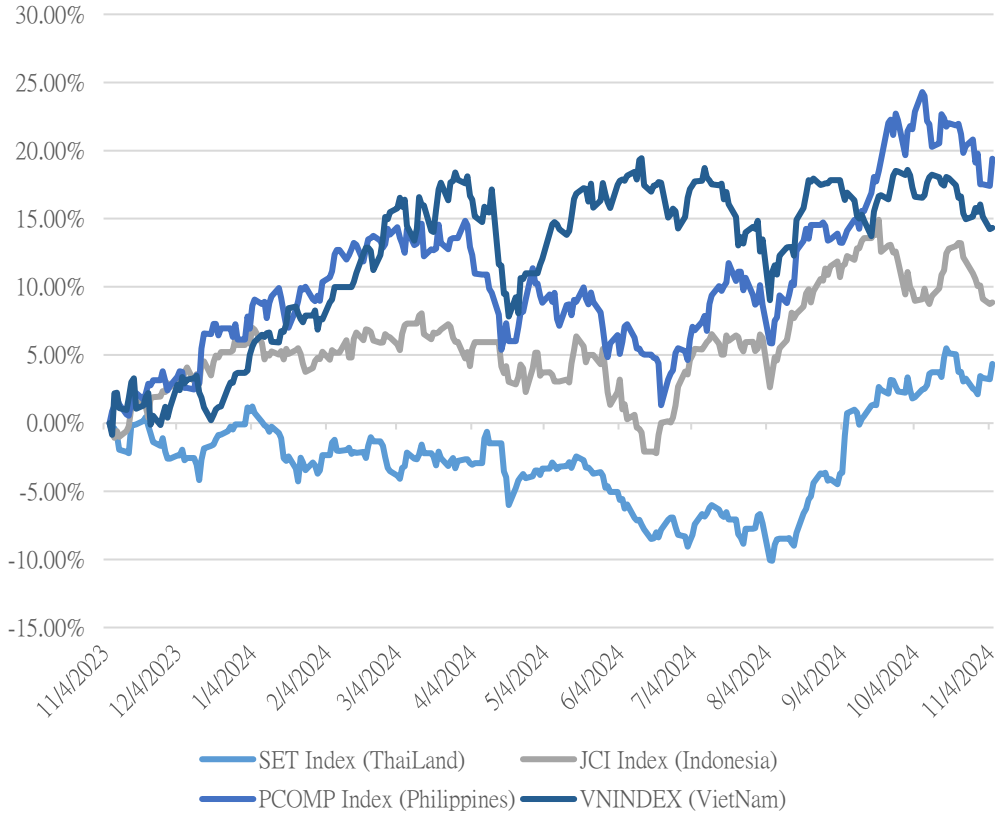


資料源: FiinPro - YSVN



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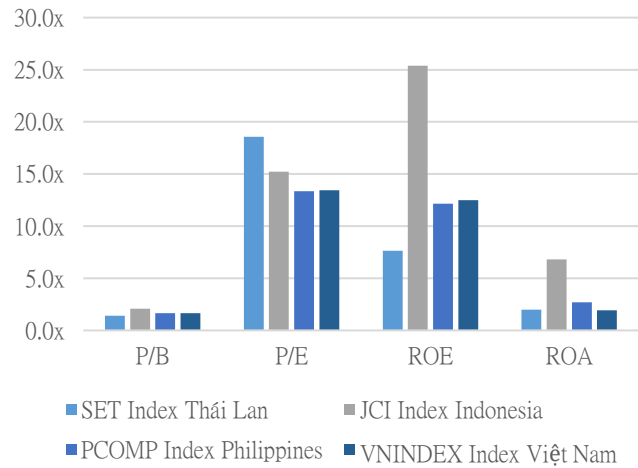
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	2.1x	1.6x	1.7x
P/E		18.6x	15.2x	13.3x	13.5x
ROE	%	7.65	25.37	12.16	12.51
ROA	%	1.99	6.81	2.68	1.93
Vốn hóa	Tỷ USD	539.04	798.92	167.69	202.26
GTGD	Triệu USD	0.78	0.63	0.06	0.53
LS cổ tức	%	3.20	3.13	2.57	1.84

源: Bloomberg & YSVN





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HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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