

當日市場：指數在連續第二個交易日下跌

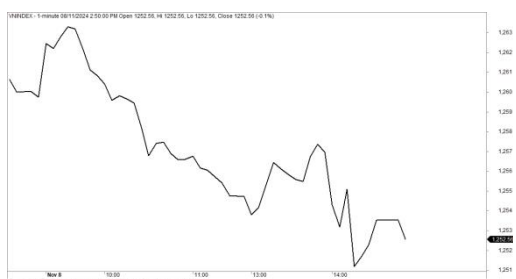
2024/11/11

市場走勢

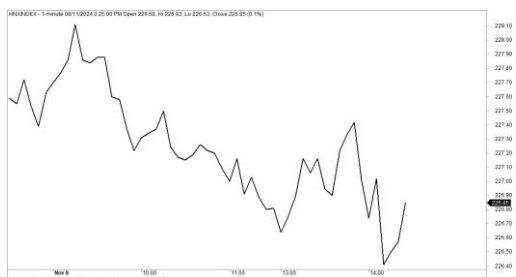
市場指數	VNI	HNI	UPCOM
收盤	1,252.56	226.88	92.15
%日	-0.57%	-0.27%	-0.18%
%週	-0.19%	0.65%	0.21%
%月	-1.53%	-2.00%	-0.32%
%年	12.50%	-0.07%	6.94%
成交值(Bil.VND)			
當日	13,901	1,237	772
日均量/週	13,466	902	592
日均量/月	15,097	854	692
外資進出			
買進	853.56	27.20	46.18
賣出	2,015.57	50.91	65.57
買賣超	-1,162.01	-23.70	-19.40
市場漲跌家數			
上漲	119	66	163
下跌	210	98	191
持平	86	152	549
市場指標			
P/E	13.09	15.35	31.43
總市值 (兆盾)	5,176	321	1,515
股息殖利 ²	2.69%	2.81%	4.14%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在周末的交易日在觸及技術阻力位再次下跌，則在連續第二個交易日下跌。VN-Index 收盤下跌 0.57%，止於 1,252.56 點。HNX-Index 也下跌 0.27%，Upcom-Index 下跌 0.18%。3 大市場的交易額均達 1 兆 5,910 億越南盾。

銀行和房地產股是負面走勢的兩檔股，包括 VHM (-3.38%)、TCB (-1.05%)、VPB (-1.02%)、MBB (-1.01%)、DXG (-3.25%) 等。相反，BVH (2.85%)、VJC (0.29%)、HPG (0.19%)、FPT (0.52%) 是逆市而行的藍籌股。VN30-Index 收盤下跌 0.7%，其中有 24 檔下跌股和 4 檔上漲股。

航空股 (HVN、VJC)、工業園區房地產 (SZC)、海鮮 (VHC、ANV)、鋼材 (HPG、NKG) 是走勢良好於市場的股票。

外資繼續延續賣超勢頭，價值達到 1 兆 2,050 億越南盾，主要集中在 CMG (1,780 億)、VHM (1,600 億) 和 MSN (1,330 億)。相反，HPG (430 億)、FPT (200 億)、SZC (150 億) 在買超方面的榜首。

市場短期觀點

我們認為市場可能會在下一交易日復甦。當前積極點的是中小型股可能會繼續吸引現金流，並在未來的幾個交易日出現更多積極的走勢。同時，若 VN-Index 在下一交易周突破 1,267 點的阻力位，市場可能會出現更多積極的走勢。此外，短期情緒指標持續上漲，顯示投資者的悲觀情緒走弱，並出現分化狀態。

大盤的短期走勢仍維持下跌。因此，我們建議投資者可以在短期投資組合微有增加至 40-45% 的股票比例，並關注各股票的走勢。

從周線圖來看，VN-Index 比前一周收盤小幅下跌 0.2%。同時，市場處於平衡的趨勢，流動性出現改善的跡象，並流動性主要在中小型股改善。另外，大盤的中期走勢仍維持上漲。因此，我們建議投資者在中長期投資組合繼續持有較高比例的股票。

請在 <https://ysraar.yuanta.com.vn/> 查看有關股票的信號。



We Create Fortune

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	1300	1330	870	800
HNX-Index	下跌	上漲	260	306	189	160
VN30	下跌	上漲	1336	1350	980	960
VNMidcaps	下跌	上漲	1280	1250	963	900
VNSmallcaps	下跌	上漲	1250	1250	804	750



We Create Fortune

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1252.56	-0.57%
VN30	1317.34	-0.70%
VN Mid	1880.95	-0.36%
VN Small	1411.25	-0.17%

河內交易所 (HSX)

	收盤	漲跌%
HNI	226.88	-0.27%
HN30	488.57	-0.29%
VNX AllSh	1309.43	-0.56%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	92.15	-0.18%

外資交易	成交值 (Bil.VND)
買進	853.56
賣出	2015.57
買超/賣超	-1162.01

外資交易	成交值 (Bil.VND)
買進	27.20
賣出	50.91
買超/賣超	-23.70

外資交易	成交值 (Bil.VND)
買進	46.18
賣出	65.57
買超/賣超	-19.40

上漲排名/ 股碼	漲跌(VND)	漲跌%
ICT	850	6.77%
HVN	1550	6.67%
VTP	6600	6.46%
CSM	750	6.44%
DC4	600	4.90%

上漲排名/ 股碼	漲跌(VND)	漲跌%
TFC	3600	9.78%
NRC	400	9.76%
VCS	2500	3.98%
VFS	400	2.74%
DTD	700	2.64%

上漲排名/ 股碼	漲跌(VND)	漲跌%
MVN	4420	13.31%
CMT	1734	12.94%
MFS	3884	11.95%
ABC	1275	11.92%
TTN	1370	8.56%

下跌排名/ 股碼	漲跌(VND)	漲跌%
CIG	-580	-6.93%
PSH	-290	-6.39%
VHM	-1400	-3.38%
DXG	-550	-3.25%
PC1	-650	-2.73%

下跌排名/ 股碼	漲跌(VND)	漲跌%
SRA	-200	-7.69%
AMV	-100	-5.88%
VTZ	-400	-2.48%
VC2	-200	-2.15%
VTV	-100	-2.00%

下跌排名/ 股碼	漲跌(VND)	漲跌%
HNG	-223	-4.37%
PVX	-44	-2.44%
BVB	-181	-1.56%
TVN	-108	-1.46%
MCH	-3030	-1.39%

市值排名/ 股碼	Bil.VND
VCB	520,903,306
BID	271,340,749
FPT	198,741,447
CTG	191,171,706
VHM	180,270,814

市值排名/ 股碼	Bil.VND
IDC	19,040,996
PVS	18,210,516
MBS	15,919,153
HUT	14,458,694
THD	13,590,499

市值排名/ 股碼	Bil.VND
ACV	257,548,475
VGI	234,826,990
MCH	158,052,198
BSR	66,177,064
VEA	60,990,591

交易量排名/ 股碼	成交值	30 日均
VPB	25,171,329	23,948,515
HPG	24,762,901	18,450,872
VHM	22,517,000	18,028,904
DXG	18,584,500	16,294,978
VIB	15,854,102	28,485,745

交易量排名/ 股碼	成交值	30 日均
SHS	25,668,173	9,557,199
AMV	3,503,265	868,806
TNG	3,155,473	1,513,894
NRC	2,852,265	1,042,226
MBS	2,588,480	3,011,737

交易量排名/ 股碼	成交值	30 日均
VCR	4,456,200	2,235,370
VGI	2,251,890	1,314,389
BSR	2,147,464	4,126,962
HNG	1,821,320	3,413,506
TTN	1,666,106	314,094

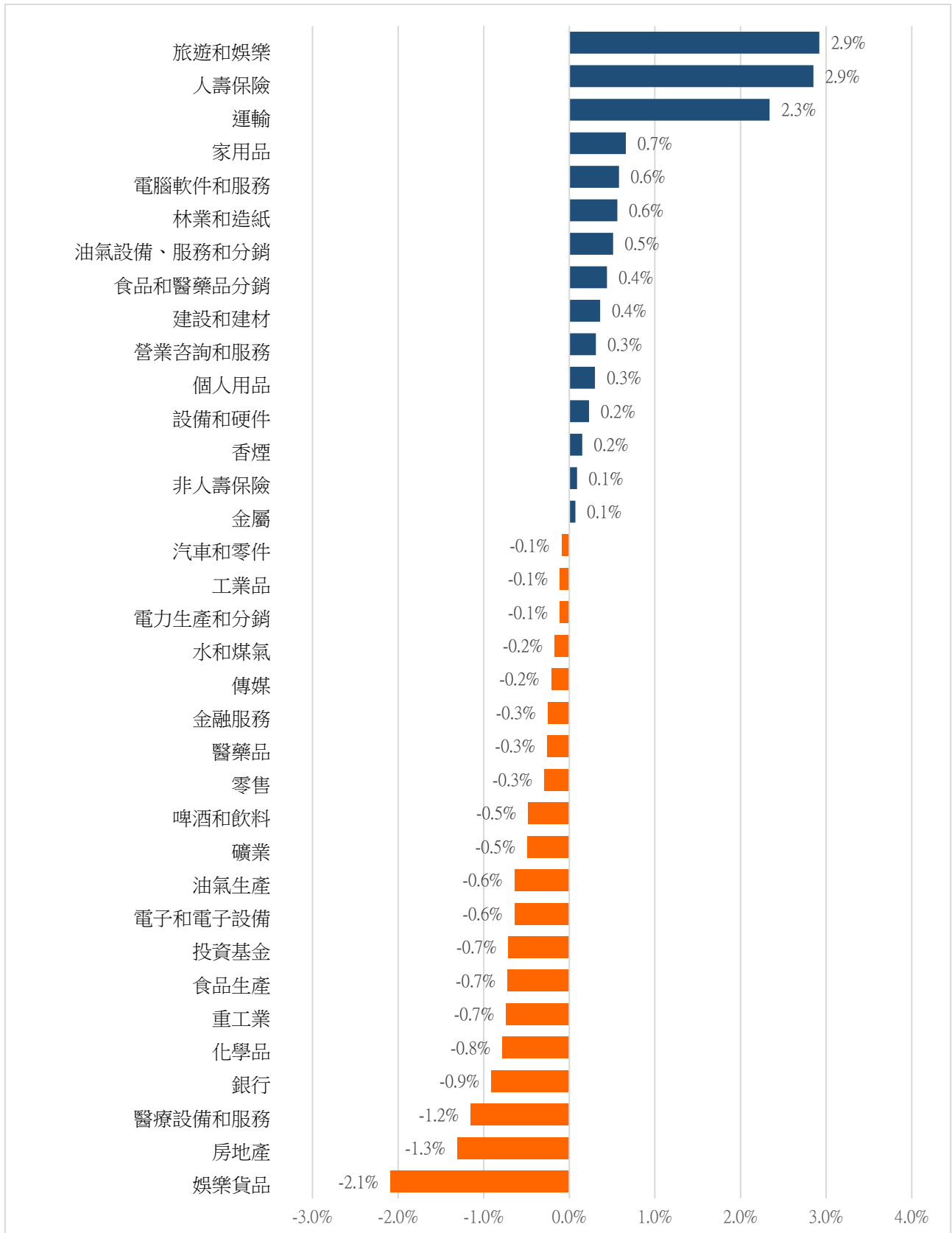
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research

We Create Fortune

各行業板塊的交易走勢



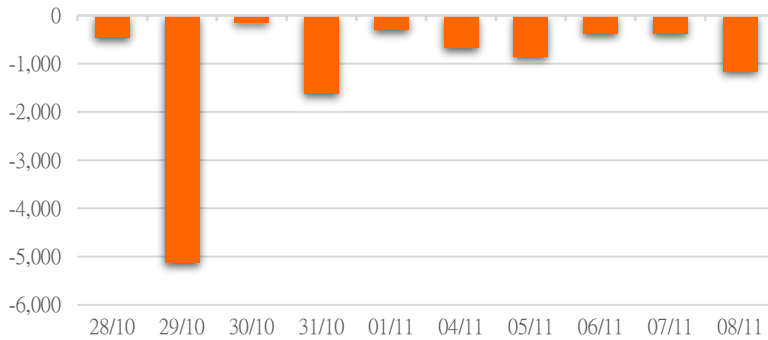
資料源: FiinPro - YSVN



We Create Fortune

外資買進賣統計

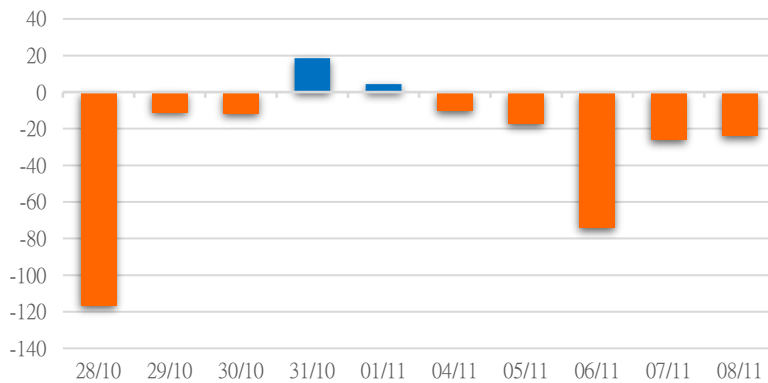
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	42,712	CMG	-178,134
FPT	19,556	VHM	-160,003
SZC	14,638	MSN	-132,597
CTR	14,289	MWG	-81,393
VND	13,487	STB	-79,210

HSX 外資買/賣超的前 5 名

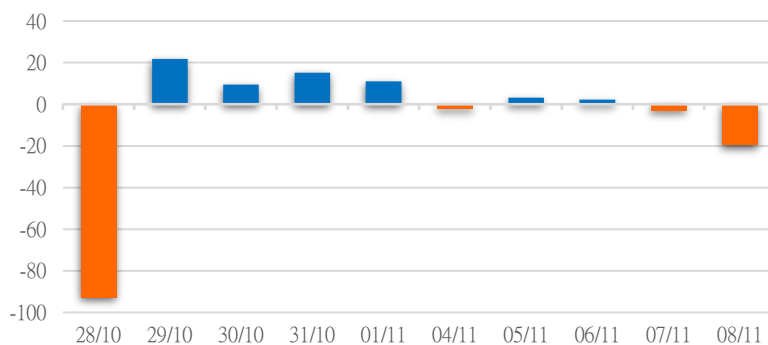
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	6,364	IDC	-26,912
BVS	2,794	CEO	-3,737
MBS	2,583	NTP	-3,459
TNG	2,020	SHS	-2,897
TVC	962	HUT	-1,682

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
ACV	1,149	MCH	-21,521
HNG	1,048	QTP	-2,032
KLB	568	AAS	-340
TCW	438	CST	-143
CSI	342	TTN	-68

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



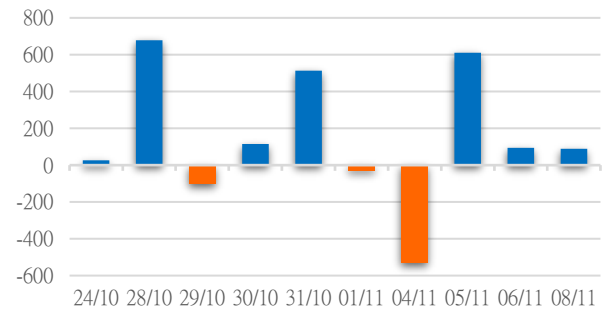
We Create **Fortune**

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BID	33,641	VHM	28,515
HDG	27,994	MWG	21,912
MBB	25,201	PTB	10,457
HPG	14,015	TCB	6,992
VPB	12,348	TNH	5,296

HSX 自營交易最大前名

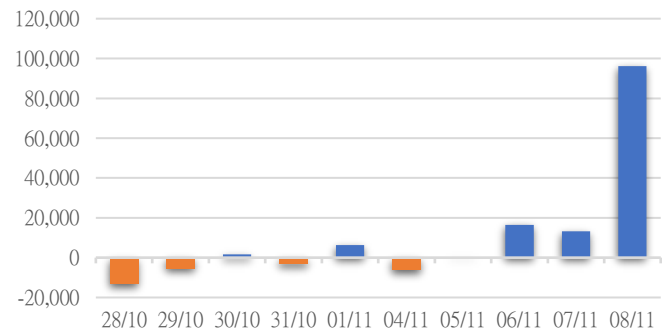
HSX 自營交易每日買/賣超
(BiL.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GMA	98,262	VC2	4,200
PVS	1,910	KHS	165
LAS	370		

HNX 自營交易最大前名

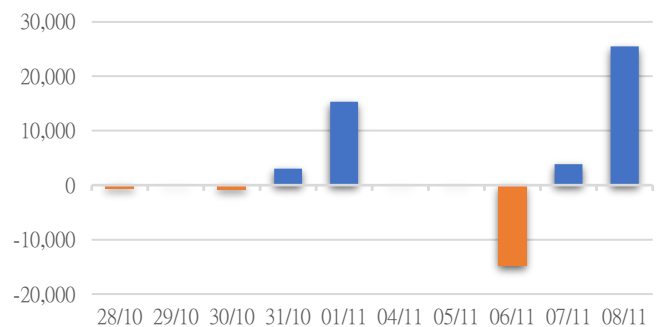
HNX 自營交易每日買/賣超
(Mil.VND)



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MCH	23,413.12	SEA	20
BSR	2,115.00	DLR	0

UPCoM 自營交易最大前名

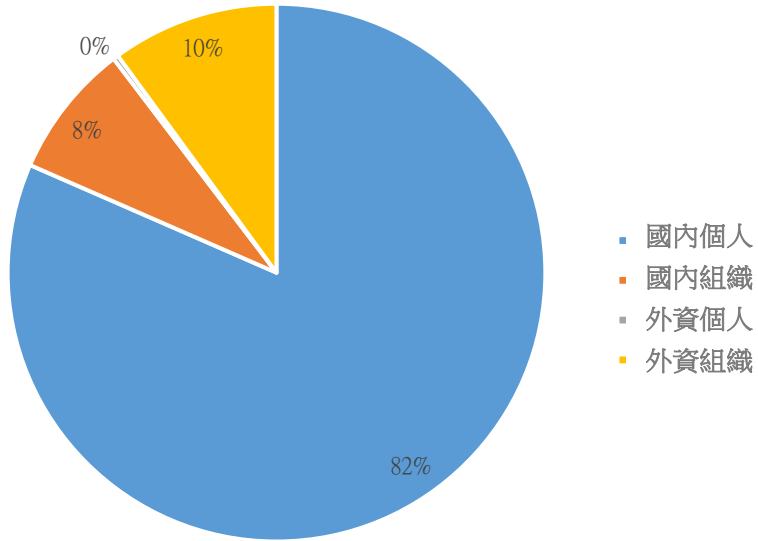
UPCoM 自營交易每日買/賣超
(Mil.VND)





We Create **Fortune**

越南證券市場投資人類別統計

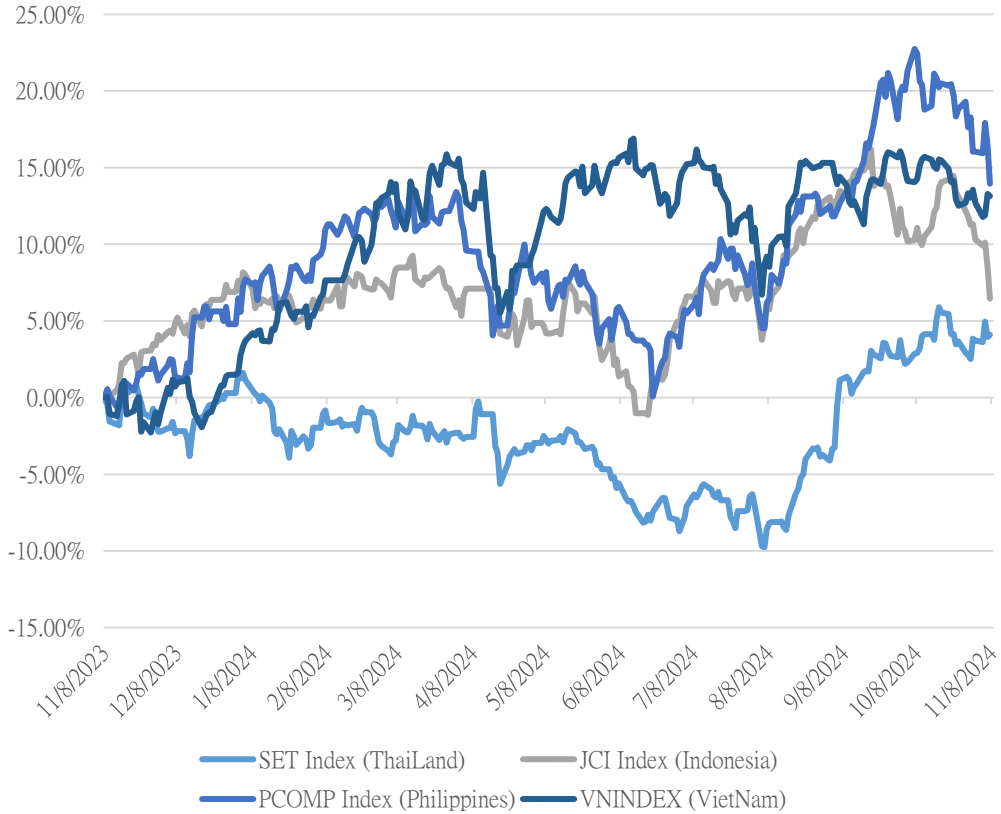


資料源: FiinPro - YSVN



We Create Fortune

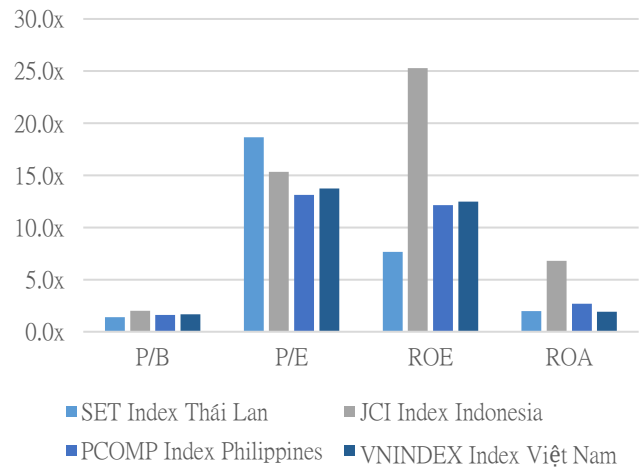
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	2.0x	1.6x	1.7x
P/E		18.7x	15.3x	13.1x	13.7x
ROE	%	7.66	25.28	12.14	12.49
ROA	%	1.99	6.81	2.68	1.93
Vốn hóa	Tỷ USD	534.64	773.26	165.00	205.09
GTGD	Triệu USD	1.54	0.78	0.14	0.45
LS cổ tức	%	3.23	3.22	2.69	1.83

源: Bloomberg & YSVN





We Create **Fortune**

聯繫方式

個人研究分析部

電話號碼: +84 28 3622 6868 分機碼: 3826

電子郵件: research.re@yuanta.com.vn

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.