

當日市場：紅跌佔主導地位

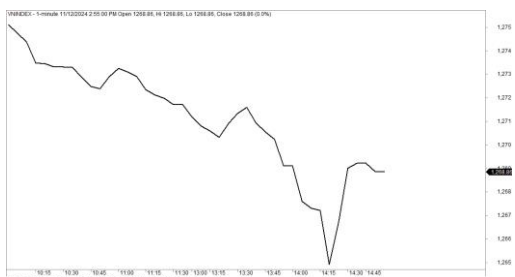
2024/12/12

市場走勢

| 市場指數                | VNI      | HNI    | UPCOM   |
|---------------------|----------|--------|---------|
| 收盤                  | 1,268.86 | 228.18 | 92.74   |
| %日                  | -0.25%   | -0.46% | 0.00%   |
| %週                  | 2.29%    | 1.58%  | 0.32%   |
| %月                  | 1.48%    | 0.58%  | 0.37%   |
| %年                  | 12.74%   | -1.38% | 8.49%   |
| <b>成交值(Bil.VND)</b> |          |        |         |
| 當日                  | 15,286   | 1,104  | 773     |
| 日均量/週               | 17,025   | 1,221  | 794     |
| 日均量/月               | 14,706   | 925    | 761     |
| <b>外資進出</b>         |          |        |         |
| 買進                  | 1,462.04 | 102.19 | 7.81    |
| 賣出                  | 1,657.58 | 160.85 | 187.34  |
| 買賣超                 | -195.54  | -58.67 | -179.53 |
| <b>市場漲跌家數</b>       |          |        |         |
| 上漲                  | 127      | 57     | 154     |
| 下跌                  | 187      | 78     | 153     |
| 持平                  | 100      | 181    | 596     |
| <b>市場指標</b>         |          |        |         |
| P/E                 | 13.28    | 16.36  | 33.02   |
| 總市值<br>(兆盾)         | 5,239    | 334    | 1,565   |
| 股息殖利 <sup>2</sup>   | 2.20%    | 3.74%  | 4.06%   |

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

指數在連續第四個交易日維持分化趨勢。大型股持續出現積極走勢，幫助 VN30-Index 小幅上漲，VN-Index 收盤下跌 0.25%，止於 1,268.86 點。HNX-Index 下跌 0.46%，而 Upcom-Index 持平。3 大市場的交易額均達到 17 兆 1,630 億越南盾。

銀行股在當日有所積極，許多股票上漲，如 SHB (2.42%)、HDB (1.07%)、MBB (0.21%)、ACB (0.2%)。然而，VN30-Index 中的紅跌仍然佔主導地位，其中有 9 檔上漲股和 17 檔下跌股。BCM、MWG、POW、VCB、VRE 等收盤下跌約 1%。

CSV (4.17%)、HAH (2.22%)、ELC (3.2%)、YEG (4.96%)、SMC (6.98%)、VHC (1.3%)、VSD (1.49%) 積極上漲，而 ORS (-3.23%)、HVN (-1.4%)、TCM (-1.25%)、KHG (-1.7%)、MWG (-1.32%) 相當下跌。

外資繼續賣超近 4,340 億越南盾，其中 VRE (1,290 億)、ACV (1,100 億)、MWG (720 億) 在賣超方面領先。相反，FPT (820 億)、TCB (720 億)、HDG (610 億) 在買超方面的榜首。

市場短期觀點

我們認為市場可能會在下一交易日快速回歸上漲勢頭，VN-Index 可能會重新測試 1,278 點的阻力位。同時，由於市場仍處於積極劇烈波動時期的階段，短期風險仍然較低，因此我們仍然預計市場可能快速結束調整期並快速回歸上漲趨勢。此外，情緒指標持續上漲，顯示投資者對當前的市場走勢仍出現樂觀態度，新的買進機會持續增加。

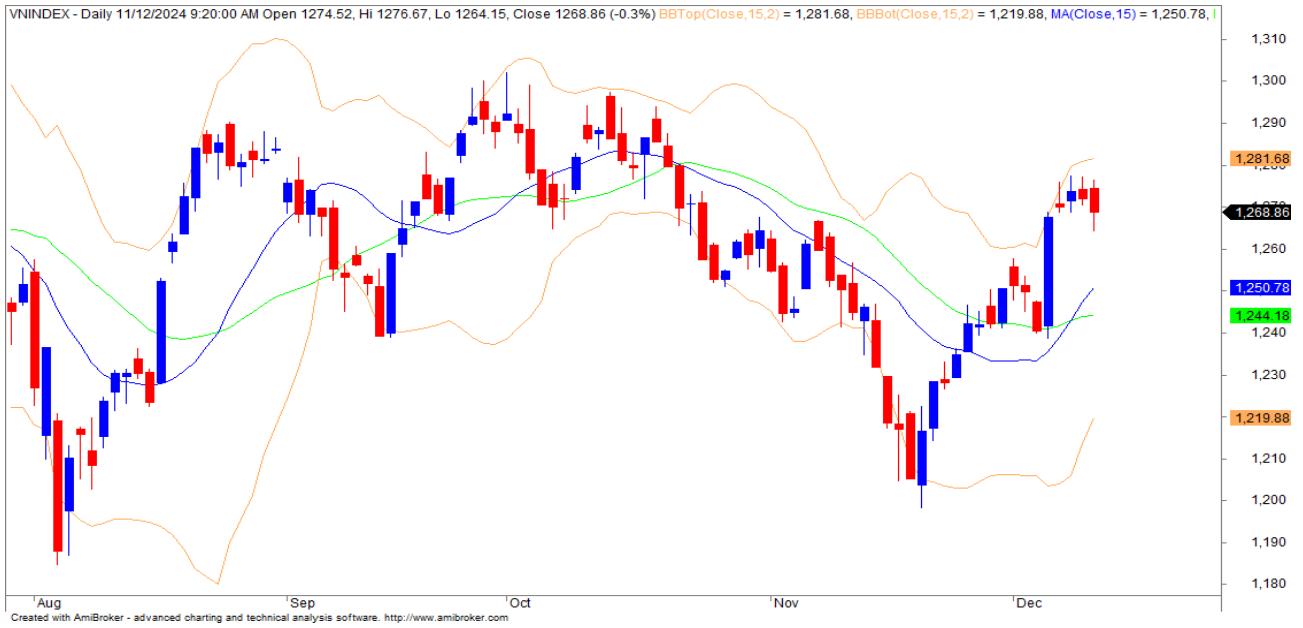
短期策略 (1 個月以內)：大盤的短期走勢仍維持上漲。因此，我們建議投資者可以利用調整期以將股票比例增加到較高水平。

請在 <https://ysraar.yuanta.com.vn/> 查看有關股票的信號。



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### 技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數          | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index    | 上漲   | 中性   | 1300  | 1330  | 870   | 800   |
| HNX-Index   | 上漲   | 中性   | 260   | 306   | 189   | 160   |
| VN30        | 上漲   | 中性   | 1336  | 1350  | 980   | 960   |
| VNMidcaps   | 上漲   | 中性   | 1280  | 1250  | 963   | 900   |
| VNSmallcaps | 上漲   | 中性   | 1250  | 1250  | 804   | 750   |

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胡志明市交易所 (HSX)

|          | 收盤      | 漲跌%    |
|----------|---------|--------|
| VNI      | 1268.86 | -0.25% |
| VN30     | 1336.48 | 0.05%  |
| VN Mid   | 1901.63 | -0.28% |
| VN Small | 1443.84 | -0.03% |

河內交易所 (HSX)

|           | 收盤     | 漲跌%    |
|-----------|--------|--------|
| HNI       | 228.18 | -0.46% |
| HN30      | 485.48 | -0.81% |
| VNX AllSh | 1329.9 | -0.05% |

UPCOM 市場 (UPCoM)

|       | 收盤    | 漲跌%   |
|-------|-------|-------|
| UPCoM | 92.74 | 0.00% |

| 外資交易  | 成交值 (Bil.VND) |
|-------|---------------|
| 買進    | 1462.04       |
| 賣出    | 1657.58       |
| 買超/賣超 | -195.54       |

| 外資交易  | 成交值 (Bil.VND) |
|-------|---------------|
| 買進    | 102.19        |
| 賣出    | 160.85        |
| 買超/賣超 | -58.67        |

| 外資交易  | 成交值 (Bil.VND) |
|-------|---------------|
| 買進    | 7.81          |
| 賣出    | 187.34        |
| 買超/賣超 | -179.53       |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%   |
|---------|---------|-------|
| SMC     | 510     | 6.98% |
| SGR     | 2650    | 6.94% |
| TCO     | 800     | 6.84% |
| PSH     | 240     | 6.74% |
| SJS     | 3600    | 5.71% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%   |
|---------|---------|-------|
| KSV     | 6400    | 9.98% |
| PGN     | 400     | 4.17% |
| VC7     | 500     | 4.17% |
| L14     | 1000    | 2.78% |
| NRC     | 100     | 2.13% |

| 上漲排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| HSV     | 445     | 11.71% |
| TTN     | 1262    | 7.01%  |
| AAH     | 214     | 6.11%  |
| VNB     | 505     | 4.76%  |
| DGT     | 182     | 2.94%  |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| FDC     | -1000   | -6.80% |
| ORS     | -500    | -3.23% |
| TVS     | -500    | -2.44% |
| EVG     | -150    | -2.25% |
| VIP     | -300    | -2.09% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%    |
|---------|---------|--------|
| IDJ     | -200    | -3.17% |
| APS     | -200    | -2.86% |
| CMS     | -300    | -2.75% |
| DHT     | -2500   | -2.70% |
| IDV     | -1100   | -2.64% |

| 下跌排名/股碼 | 漲跌(VND) | 漲跌%     |
|---------|---------|---------|
| TTG     | -3100   | -14.62% |
| VCP     | -1034   | -3.80%  |
| SBS     | -101    | -2.20%  |
| TT6     | -183    | -2.13%  |
| QTP     | -302    | -2.04%  |

| 市值排名/股碼 | Bil.VND     |
|---------|-------------|
| VCB     | 528,169,124 |
| BID     | 266,495,378 |
| FPT     | 219,924,843 |
| CTG     | 195,199,200 |
| HPG     | 178,455,381 |

| 市值排名/股碼 | Bil.VND    |
|---------|------------|
| IDC     | 18,809,996 |
| MBS     | 16,954,375 |
| PVS     | 16,394,244 |
| HUT     | 14,190,940 |
| THD     | 13,667,499 |

| 市值排名/股碼 | Bil.VND     |
|---------|-------------|
| VGI     | 279,126,618 |
| ACV     | 265,163,448 |
| MCH     | 159,975,387 |
| BSR     | 65,780,200  |
| MVN     | 55,000,137  |

| 交易量排名/股碼 | 成交值        | 30 日均      |
|----------|------------|------------|
| SHB      | 44,086,000 | 16,269,995 |
| VIB      | 29,026,404 | 9,990,282  |
| VPB      | 27,962,400 | 19,507,946 |
| HDB      | 21,154,101 | 11,331,906 |
| EIB      | 19,825,386 | 16,298,396 |

| 交易量排名/股碼 | 成交值       | 30 日均     |
|----------|-----------|-----------|
| SHS      | 8,687,158 | 5,850,085 |
| IDC      | 3,907,700 | 1,099,989 |
| MBS      | 3,536,337 | 2,964,267 |
| TIG      | 2,925,443 | 2,716,590 |
| CEO      | 2,700,803 | 3,285,454 |

| 交易量排名/股碼 | 成交值       | 30 日均     |
|----------|-----------|-----------|
| HNG      | 8,681,636 | 4,139,614 |
| AAH      | 4,539,117 | 739,344   |
| BSR      | 3,668,332 | 3,490,518 |
| BCR      | 3,244,666 | 1,260,165 |
| GDA      | 2,138,827 | 183,486   |

資料源: Bloomberg & Yuanta Research

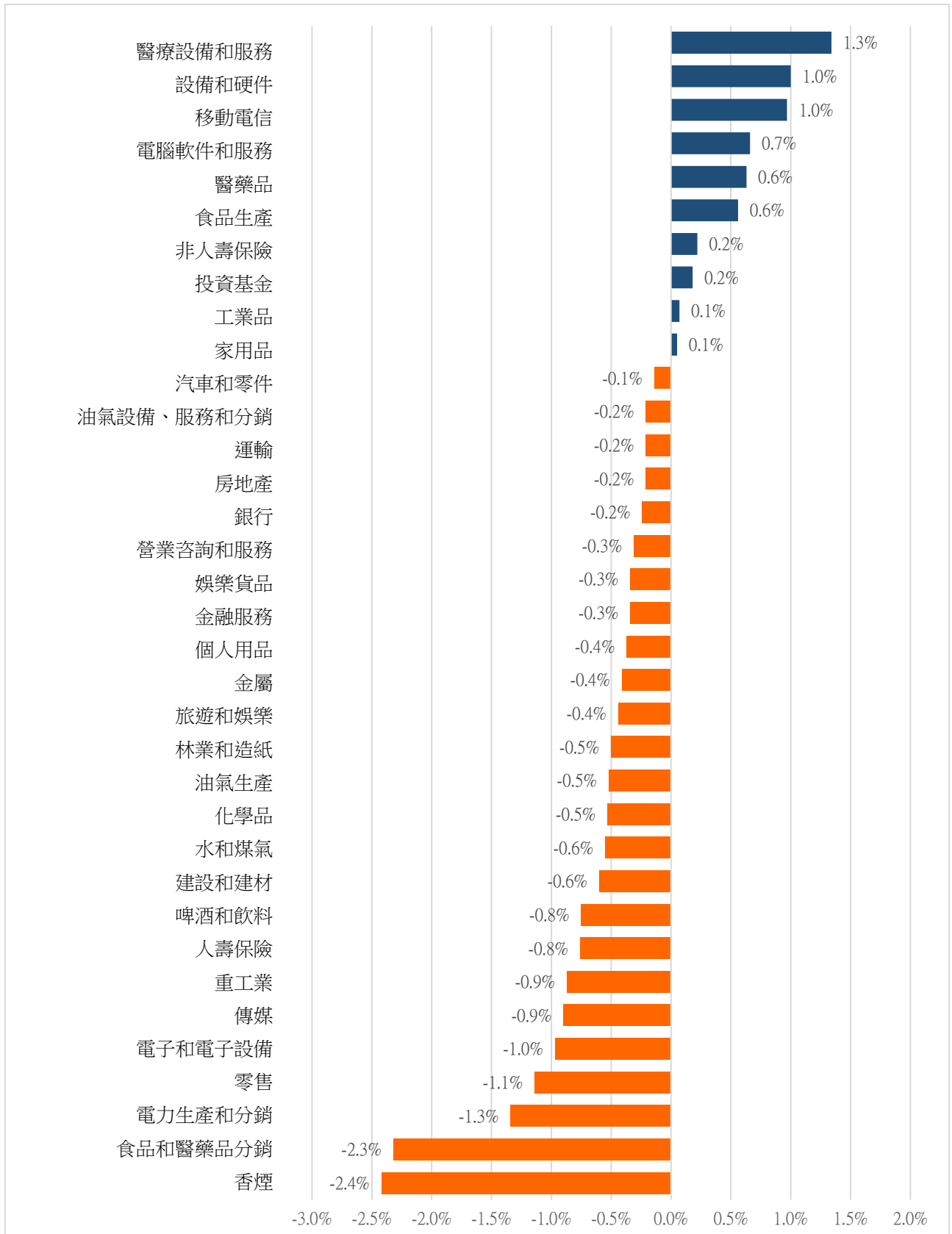
資料源: Bloomberg & Yuanta Research

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### 各行業板塊的交易走勢



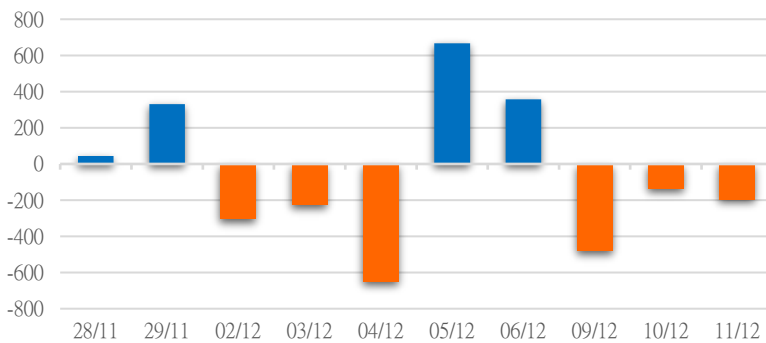
資料源: FinPro - YSVN



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## 外資買進賣統計

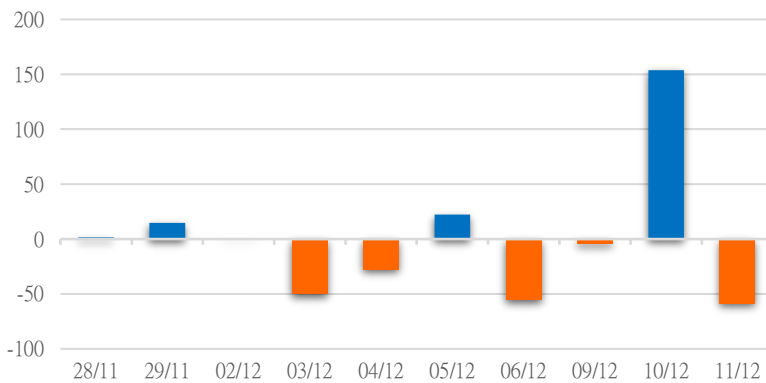
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| FPT  | 81,908         | VRE  | -128,837       |
| TCB  | 71,735         | MWG  | -71,709        |
| HDG  | 60,592         | DGC  | -40,706        |
| HDB  | 40,988         | PVD  | -39,799        |
| CTG  | 25,190         | MSN  | -34,851        |

HSX 外資買/賣超的前 5 名

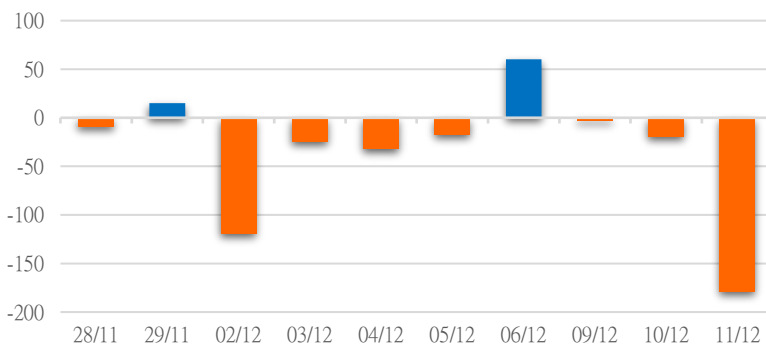
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| BVS  | 1,657          | PVS  | -48,726        |
| VC3  | 1,629          | MBS  | -4,599         |
| PLC  | 764            | SHS  | -3,605         |
| TIG  | 599            | IDC  | -3,308         |
| VFS  | 578            | DTD  | -991           |

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| HNG  | 4,065          | ACV  | -110,025       |
| DGT  | 469            | GDA  | -46,600        |
| CNC  | 356            | MCH  | -12,769        |
| OIL  | 274            | BSR  | -11,664        |
| CSI  | 265            | NTC  | -2,074         |

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



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## 自營統計

| 證券代碼    | 買超金額 (Mil.VND) | 證券代碼     | 賣超金額 (Mil.VND) |
|---------|----------------|----------|----------------|
| VHM     | 7,317          | FUEMAV30 | 54,577         |
| KDH     | 7,207          | HDG      | 49,889         |
| VRE     | 5,644          | FDC      | 41,454         |
| E1VFN30 | 5,643          | HPG      | 38,068         |
| TLG     | 3,488          | STB      | 36,184         |

HSX 自營交易最大前名

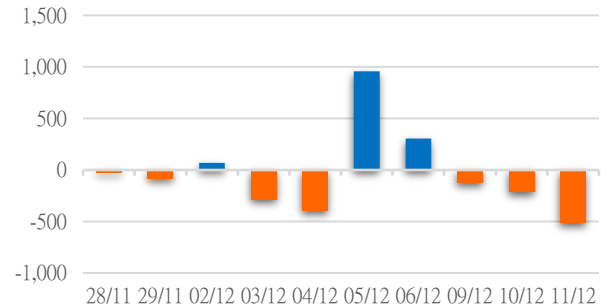
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| PVS  | 1,020          | NTP  | 4,452          |
|      |                | KHS  | 178            |
|      |                |      |                |
|      |                |      |                |

HNX 自營交易最大前名

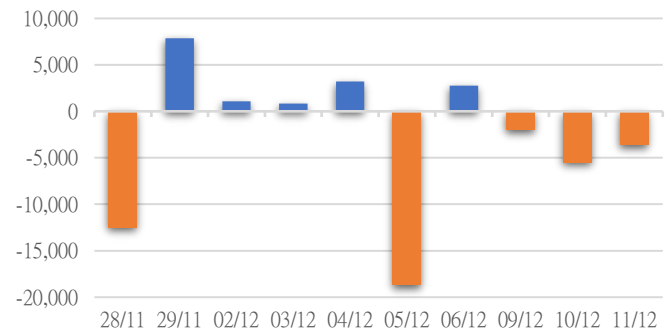
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| BSR  | 16,774.50      | MCH  | 16,850         |
|      |                | SEA  | 6,075          |
|      |                |      |                |
|      |                |      |                |

UPCoM 自營交易最大前名

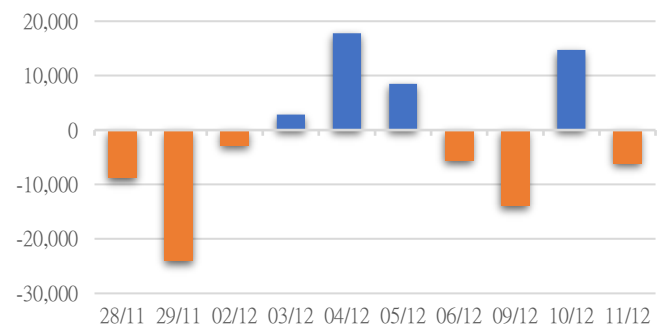
HSX 自營交易每日買/賣超  
( Bil.VND)



HNX 自營交易每日買/賣超  
( Mil.VND)



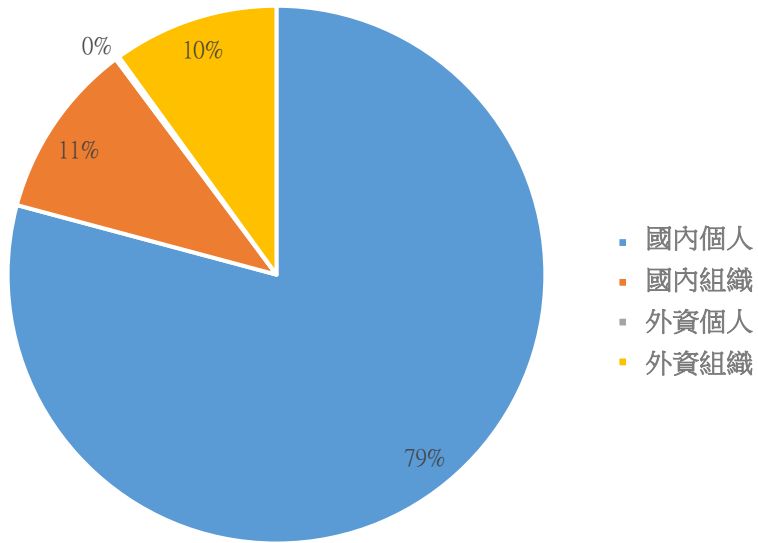
UPCoM 自營交易每日買/賣超  
( Mil.VND)





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### 越南證券市場投資人類別統計

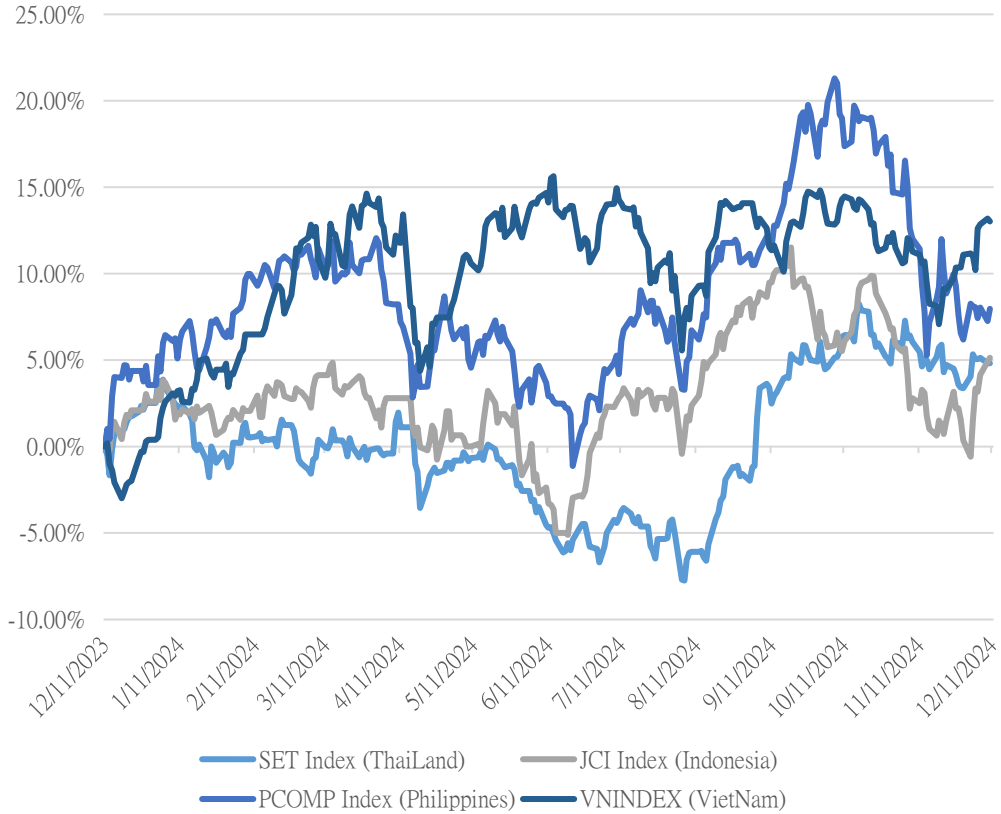


資料源: FiinPro - YSVN



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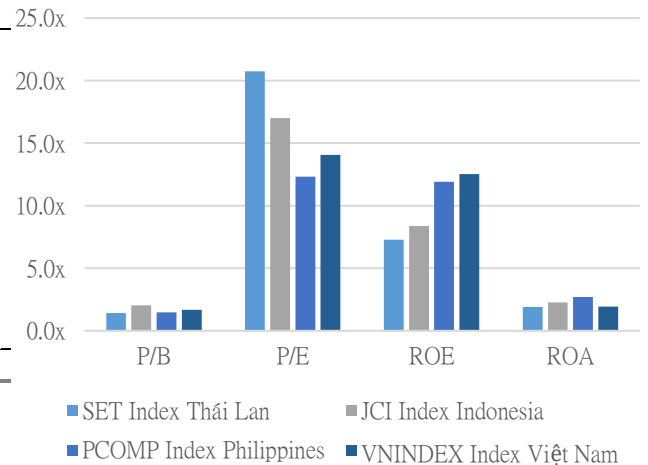
### 東南亞主要市場走勢比較



東南亞主要市場數據

|           |           | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B       |           | 1.4x     | 2.0x      | 1.5x        | 1.7x    |
| P/E       |           | 20.7x    | 17.0x     | 12.3x       | 14.0x   |
| ROE       | %         | 7.29     | 8.38      | 11.92       | 12.53   |
| ROA       | %         | 1.90     | 2.26      | 2.70        | 1.94    |
| Vốn hóa   | Tỷ USD    | 531.22   | 802.97    | 158.23      | 206.36  |
| GTGD      | Triệu USD | 0.96     | 0.83      | 0.07        | 0.45    |
| LS cổ tức | %         | 3.34     | 3.63      | 2.85        | 1.83    |

源: Bloomberg & YSVN







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## 聯繫方式

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