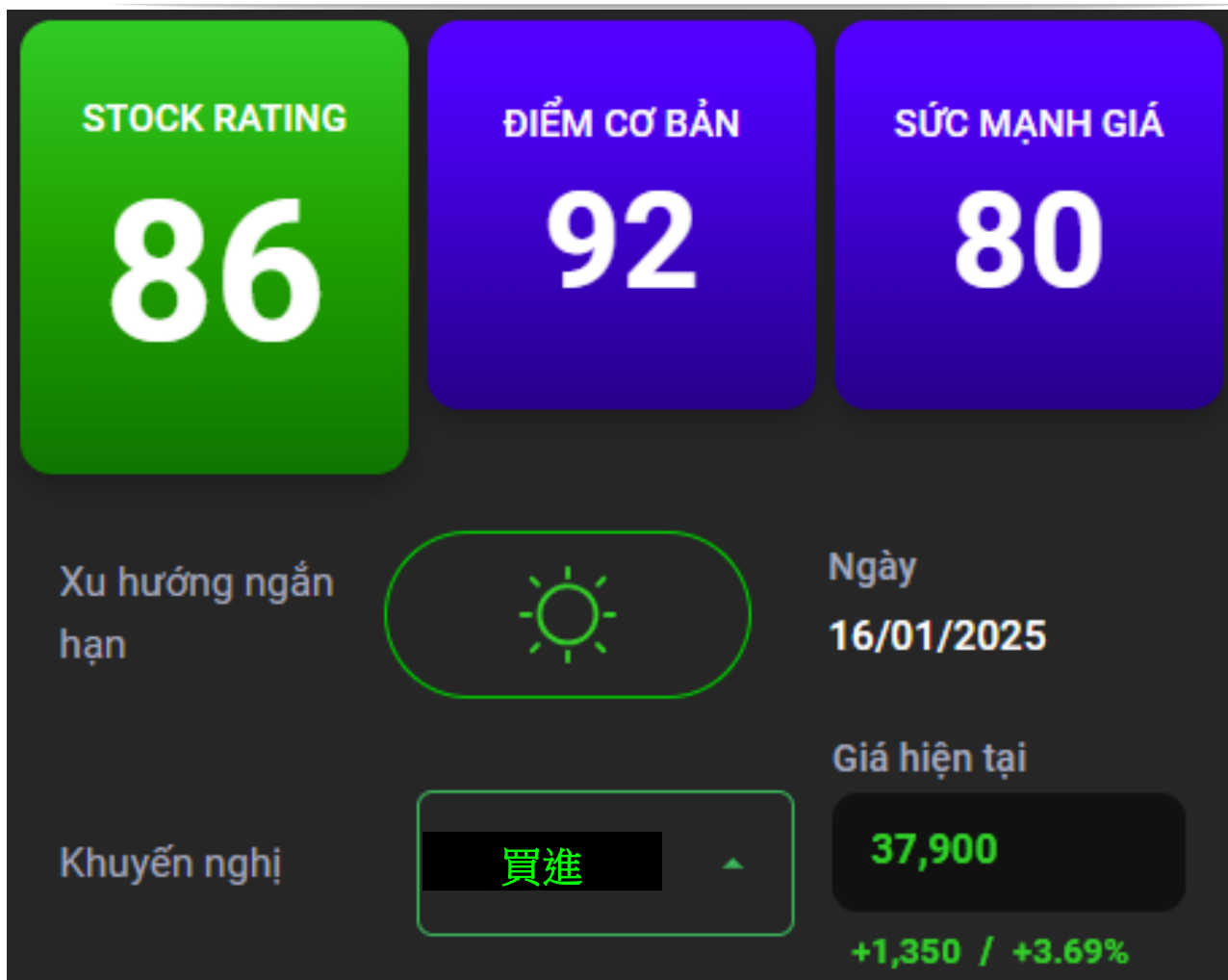


個股焦點

BFC



# BFC - 第四季度維持強勁增長



短期阻力關卡: 41.45

短期支撐關卡: 34.60

短期趨勢(5-10天): 上漲

中期阻力關卡: 45.89

中期支撐關卡: 34.05

中期趨勢(1-3月): 上漲

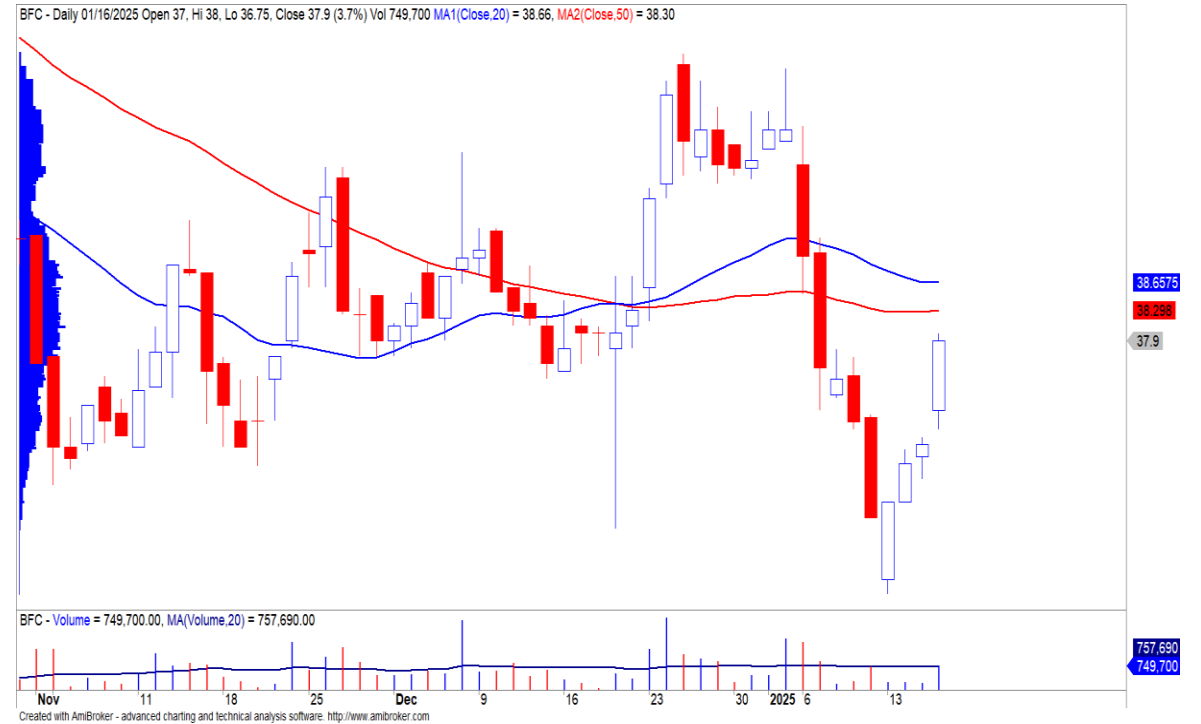
# BFC – 第四季度維持強勁增長



- BFC 剛宣布 2024 年第四季度的收入為 2 兆 5,010 億越南盾 (+12% YoY)，稅前利潤為 1,250 億越南盾 (+85% YoY)。2024 年，BFC 的收入為 9 兆 4,890 億越南盾 (+9% YoY)，稅後利潤為 5,310 億越南盾 (+271% YoY)。第四季度的業務業績顯示良好，得益於生產良好和消費產量分別增長 40% 和 37% YoY。
- 我們預計，2025 年 BFC 的銷售額將繼續實積極增長，這要歸功於 2025 年 7 月 1 日生效的《增值稅法（更改）》帶來的好處，這將幫助 BFC 抵扣進項增值稅，從而降低生產成本，提高與進口肥料相比的競爭力。此外，NPK 肥料價格仍高於 2024 年第一季度同期的平均水平，這將幫助 BFC 在 2025 年第一季度維持增長動能。
- 此外，由於 2024 年業務業績強勁增長和現金流強勁，我們還預計 BFC 2024 年的股息將從 2023 年的 25% 提高至 35% 附近。因此，股息殖利率與當前價格為 8-10% 的收益率相當良好。
- 以目前收盤價計算，BFC 的 TTM 本益比為 7.5 倍（相當於 TTM EPS 為 5,624 越南盾）。BFC 的股票評級為 86 點，因此我們將該股票的增長評級評為積極。
- BFC 的價格走勢圖收盤上漲 3.7%，交易量比前一交易日增長 126%。同時，價格走勢圖出現進入短期調整階段的跡象，顯示短期風險逐步下跌。此外，BFC 的短期趨勢也調整至上漲。因此，我們建議投資者考慮以當前價格買進。

# BFC - 第四季度維持強勁增長

股票代碼	BFC
建議價格	37.90
目前價格	37.90
短期趨勢	上漲
中期趨勢	上漲
短期目標	42.03
與目前價格相比的短期上漲空間	10.91%
短期停損	35.12
Reward/ Risk	1.62
預期持有 (盤)	19
最佳分配比例	21.60%
建議	買進



源: YSVN

# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
LPB	31.45	上漲	上漲	03/12/2024	T+33	28.44	30.15	10.58%	持有
CTI	20.50	上漲	上漲	16/01/2025	T+1	20.25	19.27	1.23%	持有
BFC	37.90	上漲	下跌	17/01/2025	T+0	37.90	35.12	0.00%	買進

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
BWE	46.30	上漲	上漲	27/11/2024	T+37	45.30	45.93	2.21%	52.05	持有
LPB	31.45	上漲	上漲	03/12/2024	T+33	28.44	30.15	10.58%	41.28	持有
VPI	58.90	上漲	上漲	02/01/2025	T+11	59.80	57.36	-1.51%	64.81	持有

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TRC	54.80	上漲	上漲	12/11/2024	T+48	44.95	51.28	21.91%	48.68	持有
DBD	60.30	上漲	上漲	25/11/2024	T+39	49.20	57.74	22.56%	51.98	持有
HAH	51.30	上漲	上漲	05/12/2024	T+31	50.00	48.89	2.60%	58.64	持有
CTI	20.50	上漲	上漲	16/01/2025	T+1	20.25	19.27	1.23%	23.22	持有
BFC	37.90	上漲	下跌	17/01/2025	T+0	37.90	35.12	0.00%	42.03	買進
GSP	14.30	上漲	上漲	17/01/2025	T+0	14.30	13.49	0.00%	15.53	買進



# 聯繫方式

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