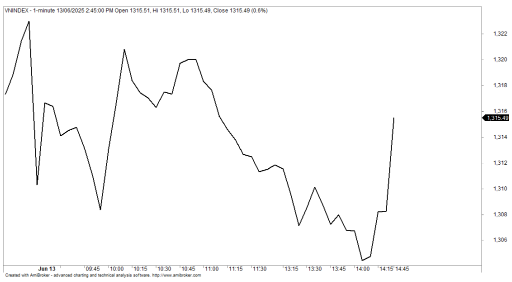
當日市場：油氣股逆市而行

2025/06/16

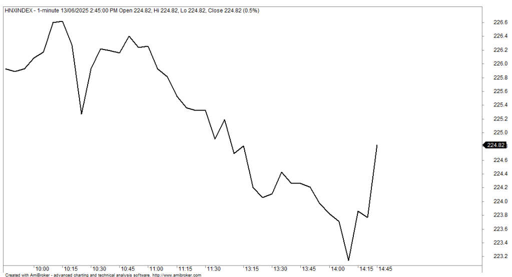
市場走勢			
市場指數	VNI	HNI	UPCOM
收盤	1,315.49	224.82	97.54
%日	-0.57%	-1.28%	-0.63%
%週	-1.08%	-1.66%	-1.37%
%月	1.71%	3.16%	3.16%
%年	1.07%	-9.48%	-1.49%
成交值(Bil.VND)			
當日	27,229	2,813	1,046
日均量/週	19,584	1,629	770
日均量/月	22,351	1,544	901
外資進出			
買進	2,535.39	111.62	40.78
賣出	2,440.52	148.69	15.00
買賣超	94.88	-37.07	25.78
市場漲跌家數			
上漲	71	46	159
下跌	274	123	231
持平	67	143	513
市場指標			
P/E	12.94	25.00	15.06
總市值(兆盾)	5,678	355	1,409
股息殖利	8.80%	4.00%	12.78%

資料源: *Bloomberg – YSVN*

VNINDEX



HNXINDEX



市場走勢

由於市場情緒受到中東地緣政治緊張局勢的影響，市場指數持續下跌。各大股指在尾盤收窄跌幅，其中 VN-Index 僅下跌 0.57%，止於 1,315.49 點。HNX-Index 下跌 1.28%，Upcom-Index 下跌 0.63%。三大市場的交易額增加近 43% DoD，達到 31 兆 880 億越南盾。

VN30-Index 收盤下跌 0.78%，VNMID-Index 下跌 1.45%，VNSML-Index 下跌 1.04%。CTG（3.64%）、GAS（2.55%）、PLX（6.95%）、BSR（5.41%）是對指數貢獻點數最多的股票。相反，VHM（-2.29%）、GVR（-4.73%）、VIC（-1.5%）、HVN（-4.46%）導致指數下跌的股票。

就行業板塊而言，油氣板塊受益於油價大幅上漲而成為焦點，其中佈倫特原油價上漲超過 5%，目前交易額高於 73.5 美元/桶。相反，房地產、化工、旅遊和娛樂等板塊導致市場下跌最為嚴重。

外資買超近 840 億越南盾，其中 CTG（840 億）、NVL（660 億）、VPB（550 億）在買超方面領先。VIX（770 億）、FPT（600 億）、SHB（550 億）被拋售最多的股票。

市場短期觀點

我們認為市場在下一個交易日可能會繼續下跌。同時，市場仍處於短期調整階段，這意味著市場不太可能大幅下跌，但若 VN-Index 跌破 1,353 點的支撐位，短期下跌趨勢可能會更加明顯。

短期策略：我們建議投資者可以繼續利用復甦的機會將股票比例降低至較低水平，並在現階段不應購買新股。

中期策略：中期趨勢維持上漲，但情緒指標處於過度樂觀區域，因此中期風險較高。因此，我們建議中期投資者可以考慮減少部位股票比例，並在此期間限制新的購買。

請在 https://ysradar.yuanta.com.vn/查看有關股票的信號。

技術分析圖

指數技術分析圖 VN-Index

指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	1300	1330	870	800
HNX-Index	下跌	上漲	260	306	189	160
VN30	下跌	上漲	1336	1350	980	960
VNMidcaps	下跌	上漲	1280	1250	963	900
VNSmallcaps	下跌	上漲	1250	1250	804	750

胡志明市交易所 (HSX)	收盤	漲跌%
VNI	1315.49	-0.57%
VN30	1401.2	-0.78%
VN Mid	1907.08	-1.45%
VN Small	1433.42	-1.04%

河內交易所 (HSX)	收盤	漲跌%
HNI	224.82	-1.28%
HN30	461.74	-0.99%
VNX AllSh	1366.86	-0.82%

UPCOM 市場 (UPCoM)	收盤	漲跌%
UPCoM	97.54	-0.63%

外資交易	成交值 (Bil.VND)
買進	2535.39
賣出	2440.52
買超/賣超	94.88

外資交易	成交值 (Bil.VND)
買進	111.62
賣出	148.69
買超/賣超	-37.07

外資交易	成交值 (Bil.VND)
買進	40.78
賣出	15.00
買超/賣超	25.78

上漲排名/股碼	漲跌(VND)	漲跌%
PLX	2450	6.95%
PVD	1100	5.68%
BSR	950	5.41%
YEG	550	4.30%
CTG	1400	3.64%

上漲排名/股碼	漲跌(VND)	漲跌%
PVC	1000	10.00%
PVS	2200	6.75%
DL1	500	6.10%
PVB	1200	4.21%
PGN	200	3.33%

上漲排名/股碼	漲跌(VND)	漲跌%
TSJ	3100	10.03%
MPC	860	7.96%
LIC	2660	7.21%
OIL	678	6.40%
LTG	404	4.93%

下跌排名/股碼	漲跌(VND)	漲跌%
CCL	-480	-6.69%
DIG	-1050	-5.90%
HVN	-2200	-5.46%
QCG	-600	-5.04%
GVR	-1350	-4.73%

下跌排名/股碼	漲跌(VND)	漲跌%
DNP	-2100	-9.81%
VC2	-500	-5.88%
SRA	-200	-5.71%
GKM	-200	-4.88%
BKC	-2000	-4.55%

下跌排名/股碼	漲跌(VND)	漲跌%
BOT	-253	-9.73%
CVN	-132	-6.95%
PVX	-124	-6.89%
BCR	-83	-4.88%
VEF	-8690	-4.69%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	469,588,940
VIC	326,923,063
VHM	280,946,981
BID	249,609,416
TCB	220,423,374

市值排名/股碼	Bil.VND
KSV	34,200,000
KSF	19,770,000
PVS	16,633,227
MBS	15,121,470
IDC	13,298,997

市值排名/股碼	Bil.VND
VGI	220,822,415
ACV	200,860,686
MCH	133,282,782
MVN	72,815,662
VEA	52,135,468

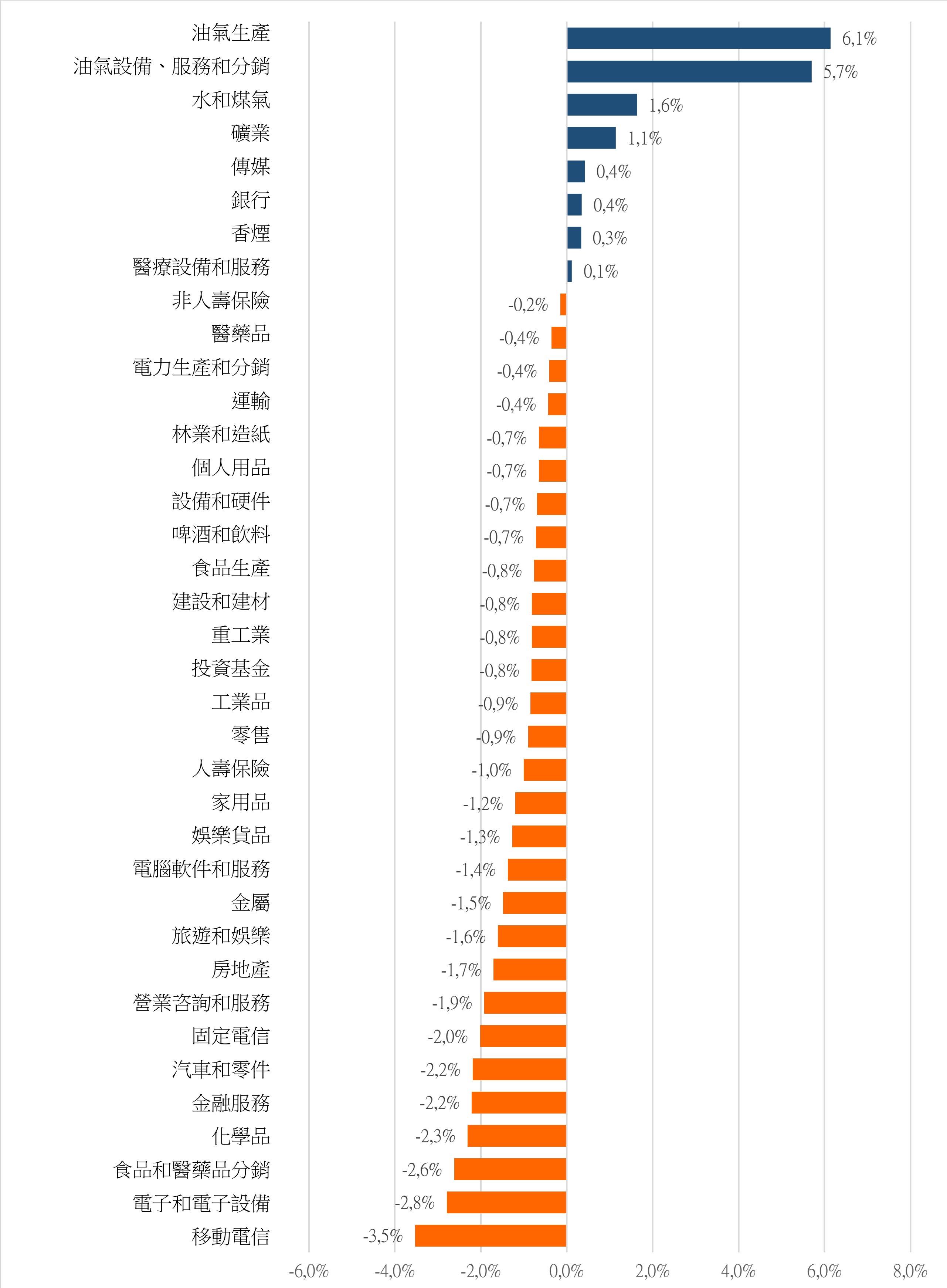
交易量排名/股碼	成交值	30 日均
SHB	66,960,081	75,498,169
VIX	66,018,737	52,139,797
MBB	49,709,933	23,276,601
HPG	38,797,568	28,045,583
DIG	35,994,496	16,841,909

交易量排名/股碼	成交值	30 日均
CEO	43,007,406	18,669,337
SHS	36,092,439	18,244,248
PVS	17,089,632	6,018,972
MBS	6,785,595	4,638,821
DL1	5,727,452	3,196,225

交易量排名/股碼	成交值	30 日均
HNG	13,296,754	5,232,931
DDV	5,497,605	2,963,685
OIL	5,214,135	1,347,536
BVB	5,007,085	4,290,628
BCR	4,891,432	3,842,471

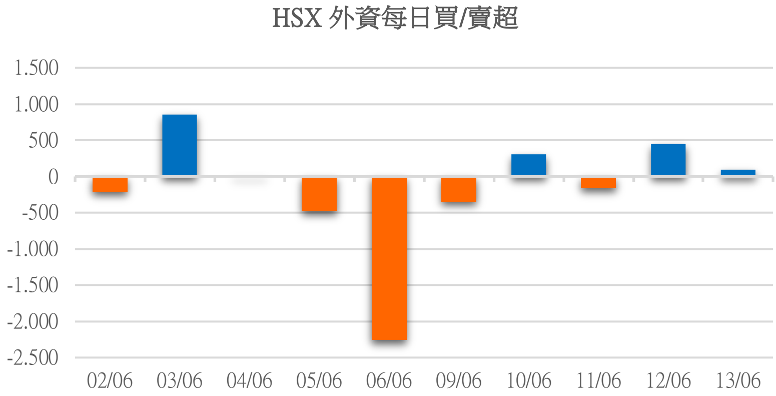
資料源: BloomBerg & Yuanta Research　*資料源: BloomBerg & Yuanta Research*　*資料源: BloomBerg & Yuanta Research*

各行業板塊的交易走勢



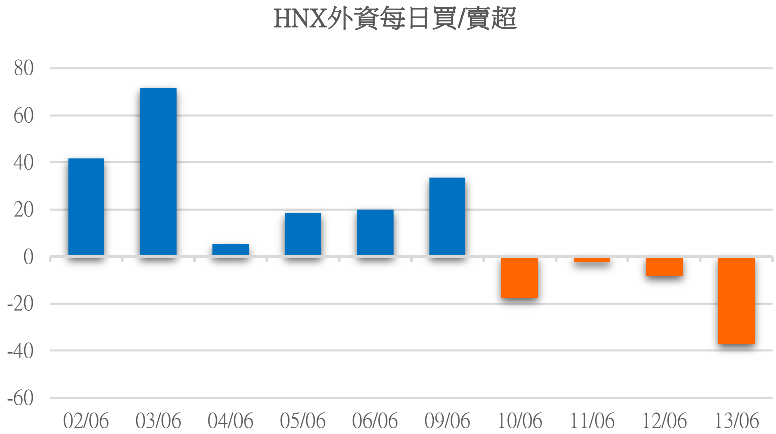
資料源:: FiinPro – YSVN

外資買進賣統計



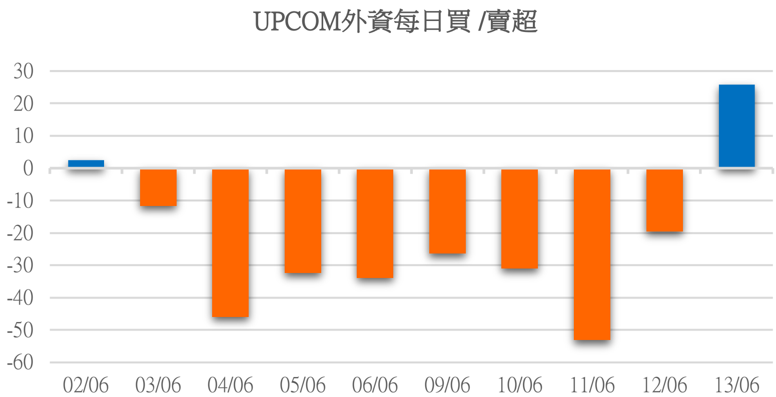
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CTG	131,136	VIX	-77,136
NVL	65,906	FPT	-59,770
VPB	54,907	SHB	-55,432
VHM	53,181	FUEVFVND	-47,969
MSN	48,418	VND	-47,704

HSX 外資買/賣超的前 5 名



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	40,435	CEO	-51,967
NTP	8,298	MBS	-15,652
API	2,975	IDC	-14,712
VC3	1,918	LAS	-4,144
VCS	1,356	HUT	-1,784

HNX 外資買/賣超的前 5 名



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DDV	30,135	MPC	-5,717
VEA	2,514	BOT	-2,551
ACV	2,282	MML	-1,059
MCH	1,751	HBC	-934
PVY	922	QNS	-624

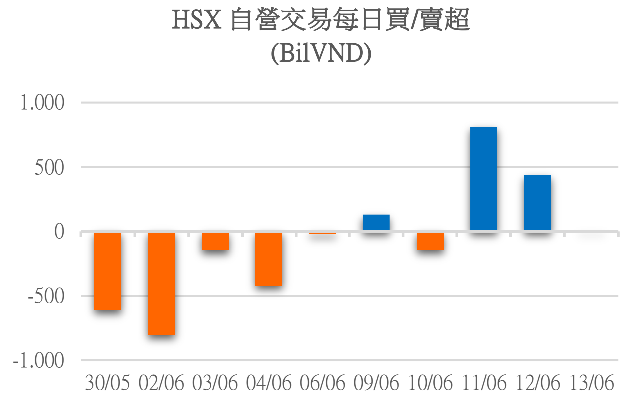
UPCOM 外資買/賣超的前 5 名

源: FiinPro – YSVN

自營統計

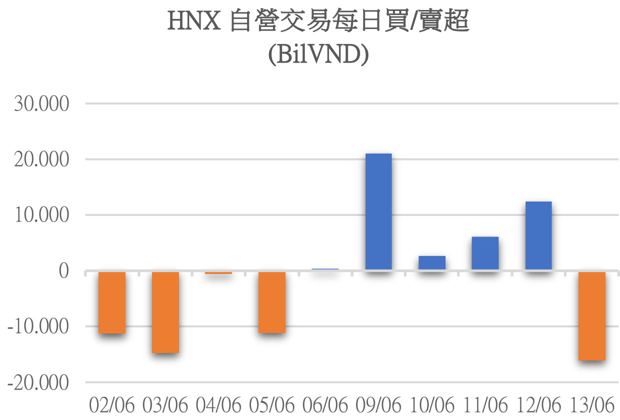
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MBB	22,579	DGW	25,332
TCB	16,856	FUEDCMID	21,645
HPG	16,084	EIB	17,780
MWG	15,777	VHM	14,570
GEX	13,640	CTR	11,439

HSX 自營交易最大前名



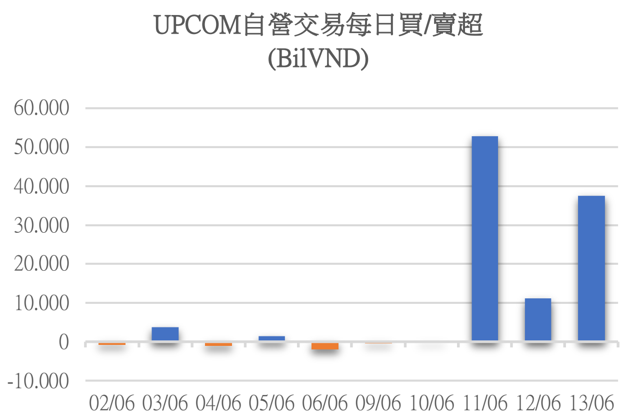
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
		PVS	15,212
		DL1	865

HNX 自營交易最大前名

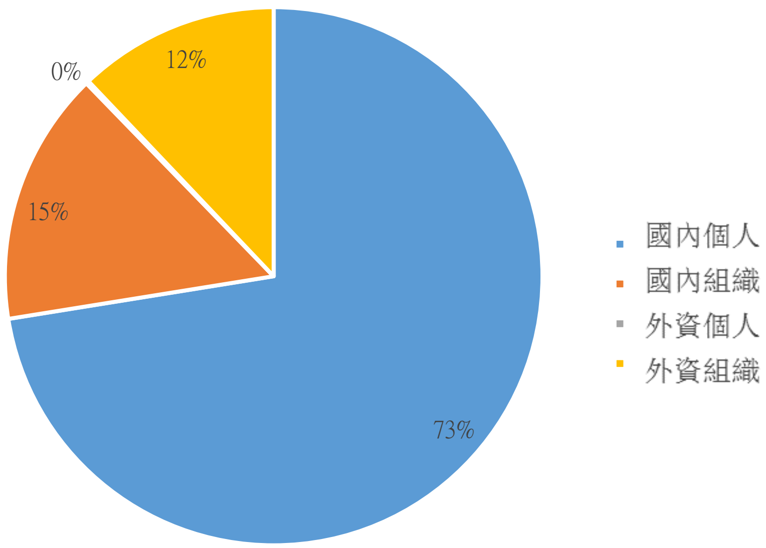


證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TSJ	36,960.00	ACV	595
DDV	1,300.00	VEA	549
VEF	352.86	LCS	0
		DIC	0

UPCoM 自營交易最大前名

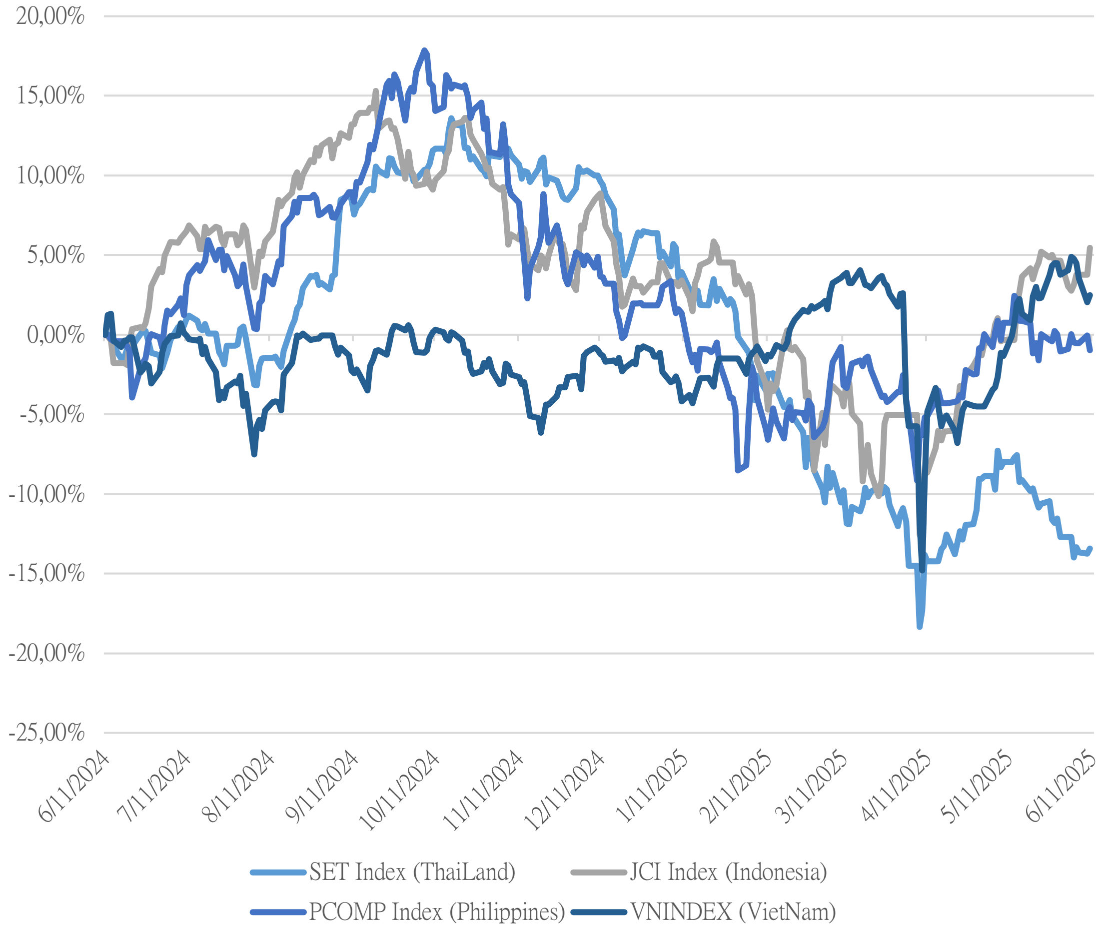


越南證券市場投資人類別統計



資料源: FiinPro – YSVN

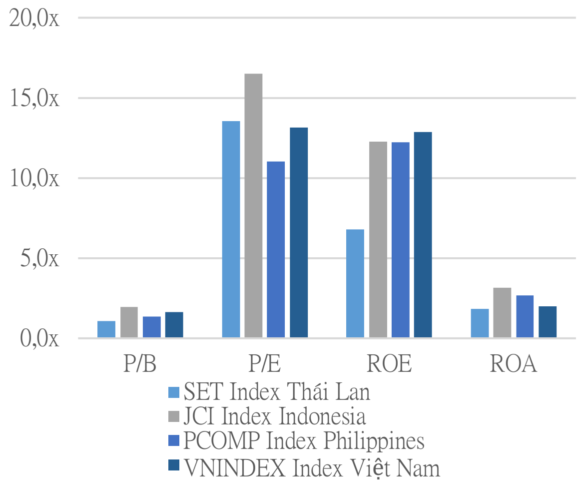
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.1x	1.9x	1.4x	1.6x
P/E		13.6x	16.5x	11.0x	13.1x
ROE	%	6.79	12.27	12.25	12.88
ROA	%	1.82	3.17	2.66	1.98
市值	十億美元	433.56	777.97	162.19	217.45
交易價值	百萬美元	0.82	0.99	0.11	0.65
股息率	%	4.31	4.04	3.22	1.90

源： BloomBerg & YSVN



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