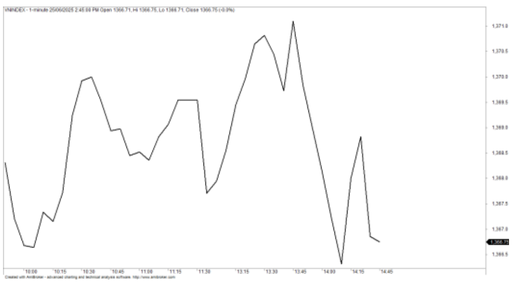
當日市場：外資繼續買超

2025/06/26

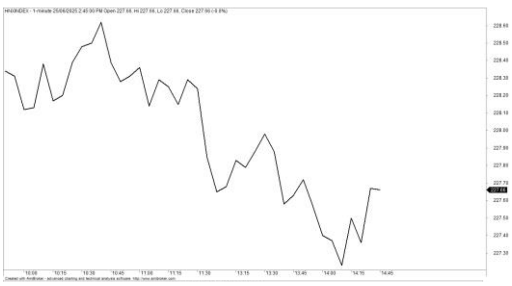
市場走勢			
市場指數	VNI	HNI	UPCOM
收盤	1,366.75	227.66	99.94
%日	0.00%	-0.06%	0.60%
%週	1.42%	-0.20%	0.48%
%月	3.98%	5.30%	3.24%
%年	8.98%	-4.98%	0.28%
成交值(Bil.VND)			
當日	21,642	1,793	600
日均量/週	21,768	1,660	728
日均量/月	21,648	1,704	881
外資進出			
買進	1,878.39	89.51	26.08
賣出	1,701.12	104.23	56.94
買賣超	177.27	-14.72	-30.86
市場漲跌家數			
上漲	135	82	174
下跌	175	77	135
持平	101	153	594
市場指標			
P/E	13.42	25.04	15.10
總市值(兆盾)	5,911	358	1,413
股息殖利率	8.82%	4.01%	12.36%

資料源: *Bloomberg* – *YSVN*

VNINDEX



HNXINDEX



市場走勢

市場缺乏龍頭股和支撐訊息，導致市場指數在窄幅波動，市場的寬度保持平衡，流動性再次下降。三大市場的交易額均下降至 24 兆 350 億越南盾。

各指數均在窄幅波動，其中 VN30-Index 上漲 0.18%，VNMID-Index 上漲 0.03%，VNSML-Index 下跌 0.08%。Vingroup 在當日在連續 2 個交易日大幅上漲後，股價有所放緩。GVR、VHM、MSN、HPG 為 VN-Index 貢獻超過 2 點。相反，GAS、MBB、TCB、VPB 帶走了指數超過 5 點的漲幅。

漲幅較大的行業板塊為工業區房地產（DPR、GVR、LHG）。此外，SHB、HPG、VND、SSI、GEX、HHV 是在整個市場流動性最高的頂級股票。

外資買超超過 1,310 億越南盾，其中 HPG（2,190 億）、VHM（1,150 億）、VND（900 億）在買超方面領先。SHB（630 億）、GEX（560 億）、EIB（480 億）被拋售最多的股票。

市場短期觀點

我們認為，市場在下一個交易日可能會繼續保持上漲勢頭。同時，調整階段可能會快速結束，但我們目前評估機會仍將主要集中在大中型股。市場仍可能出現調整階段，投資者可以考慮在 VN-Index 的 1,358 - 1,362 點的支撐位調整時買進。

大盤的短期趨勢維持中性。

短期策略（1 個月以內）：投資者可以繼續持有投資組合中 40-50% 的股票比例，並在調整時考慮買進新股。

請在 https://ysradar.yuanta.com.vn/查看有關股票的信號。

技術分析圖

指數技術分析圖 VN-Index

指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	中性	上漲	1300	1330	870	800
HNX-Index	中性	上漲	260	306	189	160
VN30	中性	上漲	1336	1350	980	960
VNMidcaps	中性	上漲	1280	1250	963	900
VNSmallcaps	中性	上漲	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1366.75	0.00%
VN30	1465.36	0.18%
VN Mid	1968.12	0.03%
VN Small	1444.41	-0.08%

外資交易	成交值 (Bil.VND)
買進	1878.39
賣出	1701.12
買超/賣超	177.27

上漲排名/股碼	漲跌(VND)	漲跌%
DPR	1950	4.92%
LHG	1350	4.29%
DXS	350	3.89%
GVR	1150	3.88%
TTF	80	3.09%

下跌排名/股碼	漲跌(VND)	漲跌%
SMC	-300	-2.86%
BVH	-1400	-2.59%
GEE	-2500	-2.53%
HAH	-1600	-2.35%
GAS	-1600	-2.32%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	472,931,210
VIC	366,306,778
VHM	319,967,395
BID	251,715,825
TCB	238,791,989

交易量排名/股碼	成交值	30 日均
SHB	74,492,012	64,141,179
HPG	45,667,412	29,764,870
TCB	35,585,277	23,170,890
VND	29,896,093	27,349,243
SSI	25,866,658	23,347,557

資料源: BloomBerg & Yuanta Research

河內交易所 (HSX)

	收盤	漲跌%
HNI	227.66	-0.06%
HN30	468.87	-0.30%
VNX AllSh	1415.96	0.05%

外資交易	成交值 (Bil.VND)
買進	89.51
賣出	104.23
買超/賣超	-14.72

上漲排名/股碼	漲跌(VND)	漲跌%
SJE	1600	7.58%
POT	1200	6.94%
NAG	800	6.11%
IVS	400	4.30%
SVN	200	4.00%

下跌排名/股碼	漲跌(VND)	漲跌%
PRC	-1900	-8.84%
VFS	-1000	-3.41%
PVC	-400	-3.31%
IPA	-300	-2.13%
VC3	-500	-1.75%

市值排名/股碼	Bil.VND
KSV	33,000,000
KSF	19,650,000
PVS	15,533,904
MBS	15,522,418
IDC	14,651,997

交易量排名/股碼	成交值	30 日均
CEO	15,013,097	22,286,916
SHS	8,946,703	15,307,876
PVS	8,921,433	8,724,505
VFS	4,318,318	3,185,446
MBS	3,913,523	4,071,042

資料源: BloomBerg & Yuanta Research

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	99.94	0.60%

外資交易	成交值 (Bil.VND)
買進	26.08
賣出	56.94
買超/賣超	-30.86

上漲排名/股碼	漲跌(VND)	漲跌%
GCB	1813	10.13%
TSJ	2833	9.14%
KLB	984	5.66%
MPC	611	4.63%
C4G	365	4.51%

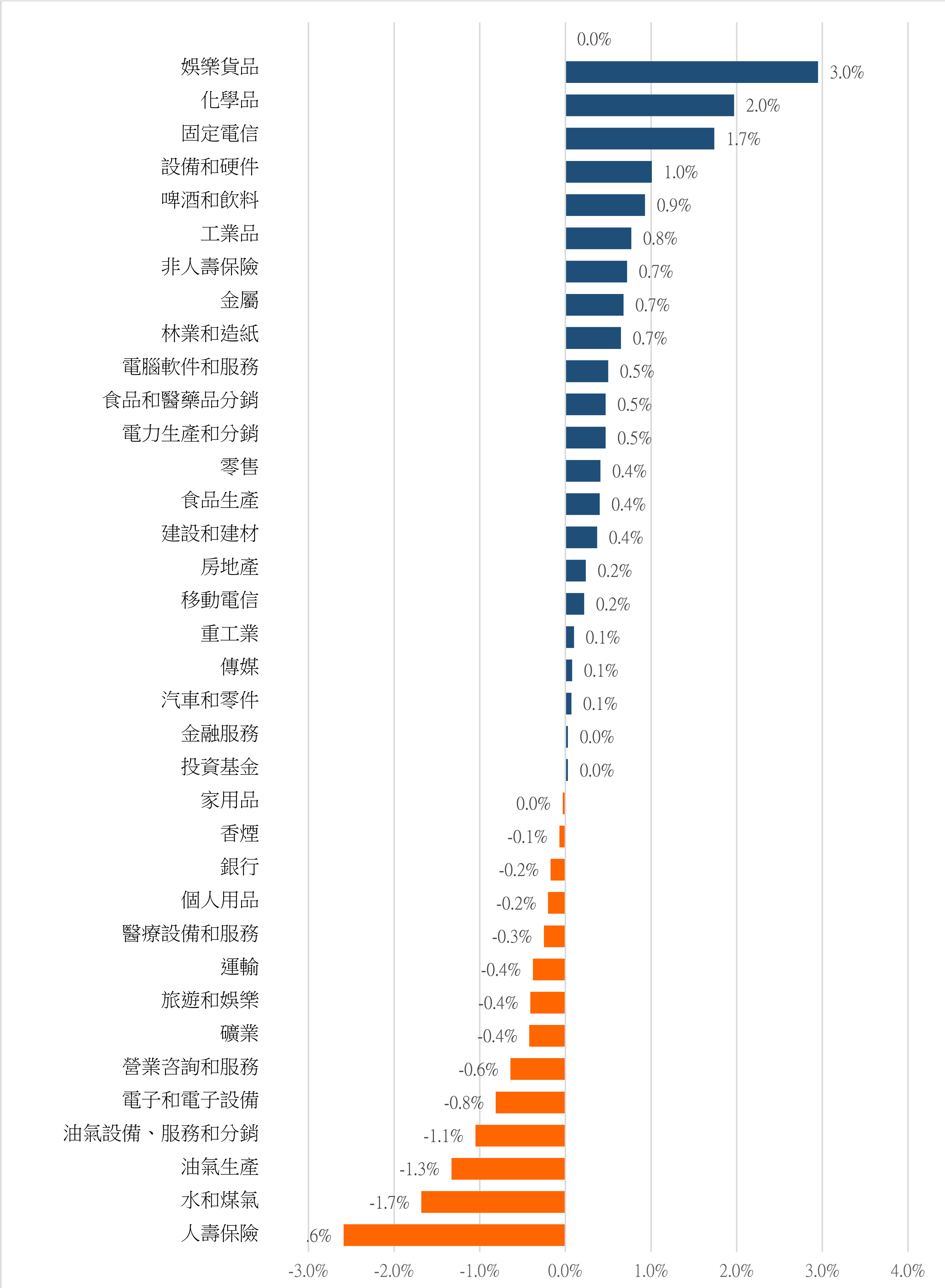
下跌排名/股碼	漲跌(VND)	漲跌%
TRV	-2755	-13.91%
CTX	-884	-4.83%
HPD	-675	-3.81%
TT6	-154	-2.52%
CSI	-765	-2.14%

市值排名/股碼	Bil.VND
VGI	219,632,285
ACV	201,960,046
MCH	130,100,044
MVN	71,735,133
VEA	52,038,466

交易量排名/股碼	成交值	30 日均
C4G	3,301,263	1,177,625
ABB	3,213,922	3,327,912
BVB	2,852,820	4,141,093
DRI	2,462,607	1,343,327
VGT	2,347,621	1,388,434

資料源: BloomBerg & Yuanta Research

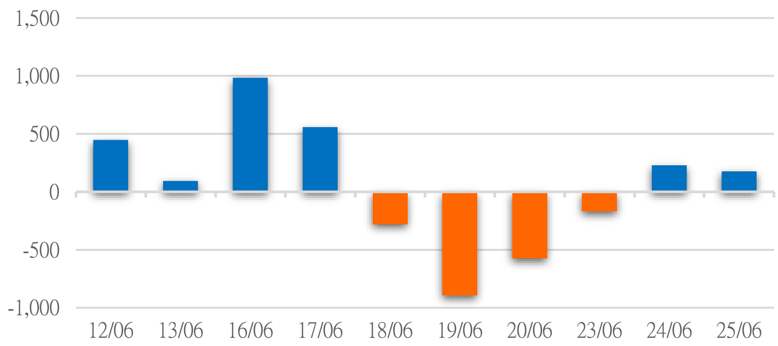
各行業板塊的交易走勢



資料源:: FiinPro – YSVN

外資買進賣統計

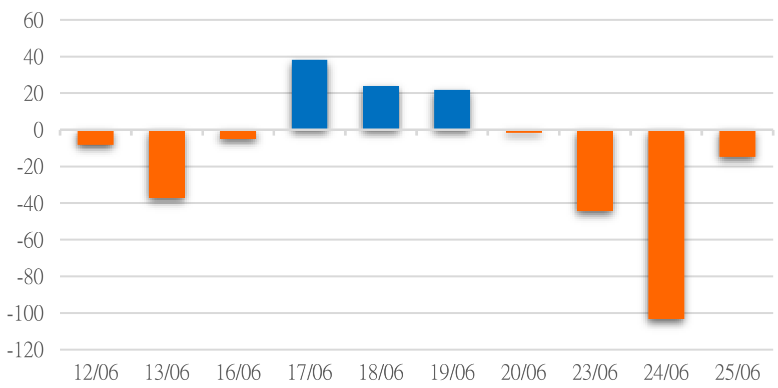
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	219,086	SHB	-63,412
VHM	114,925	GEX	-56,173
VND	90,477	EIB	-48,375
MWG	77,437	GMD	-45,692
SSI	60,077	VCB	-43,557

HSX 外資買/賣超的前 5 名

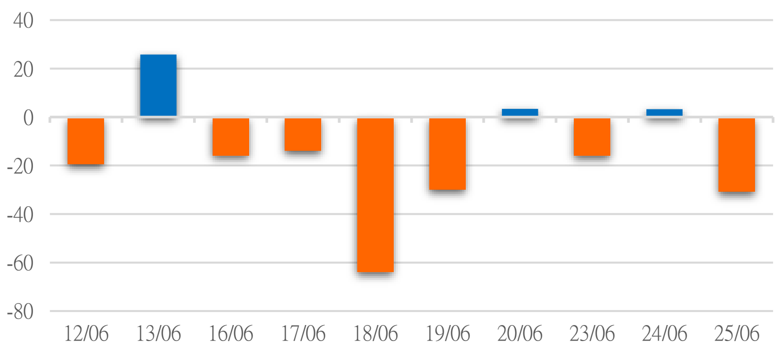
HNX外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VFS	16,200	MBS	-16,552
IDC	7,139	PVS	-14,573
TNG	1,800	CEO	-11,075
IVS	1,506	PLC	-960
DTD	1,478	NTP	-741

HNX 外資買/賣超的前 5 名

UPCOM外資每日買 /賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DDV	11,983	ACV	-42,835
QNS	3,851	MCH	-3,455
HBC	1,152	HPD	-2,838
VEF	731	DAN	-317
CSI	678	PHP	-250

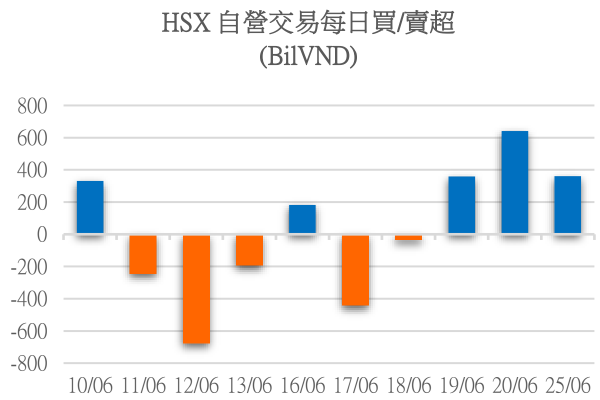
UPCOM 外資買/賣超的前 5 名

源: FiinPro – YSVN

自營統計

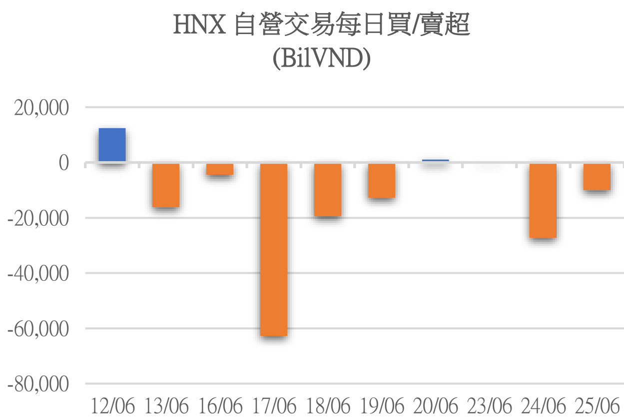
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TCB	470,486	DGC	97,227
HPG	155,448	MWG	72,695
STB	139,627	VIC	32,783
FPT	57,892	GEX	30,180
VPB	27,375	VHM	28,862

HSX 自營交易最大前名



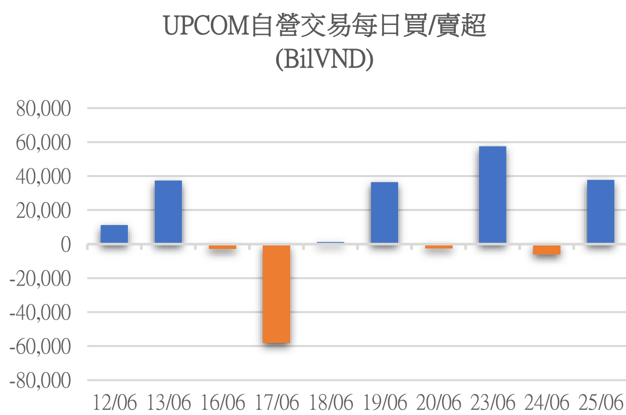
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TNG	9,108	PVS	16,347
		NVB	2,825

HNX 自營交易最大前名

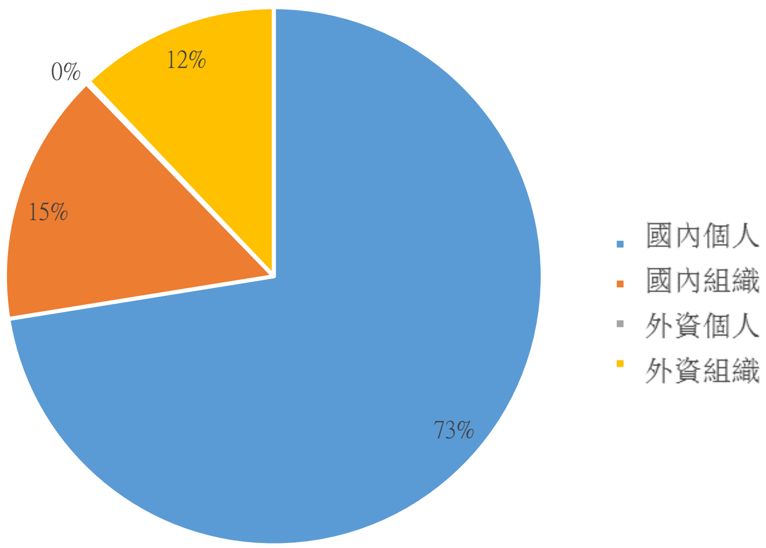


證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TSJ	38,500.00	VGT	635

UPCoM 自營交易最大前名



越南證券市場投資人類別統計



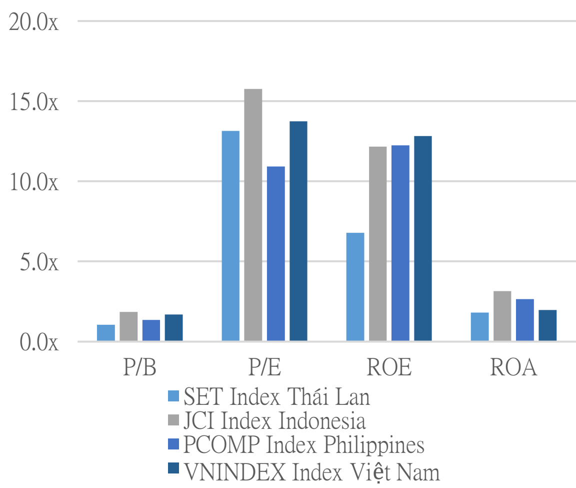
資料源: FiinPro – YSVN

東南亞主要市場走勢比較

東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.0x	1.8x	1.4x	1.7x
P/E		13.1x	15.8x	10.9x	13.7x
ROE	%	6.79	12.17	12.25	12.82
ROA	%	1.82	3.14	2.66	1.97
市值	十億美元	418.88	741.57	158.48	224.84
交易價值	百萬美元	1.53	0.66	0.08	0.85
股息率	%	4.43	4.33	3.27	1.84

源： BloomBerg & YSVN



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