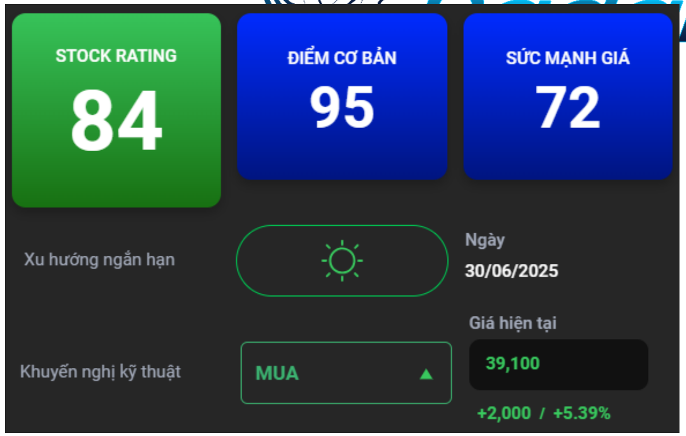
YSRadar

個股焦點

VND

NLG – 新的增長潛力

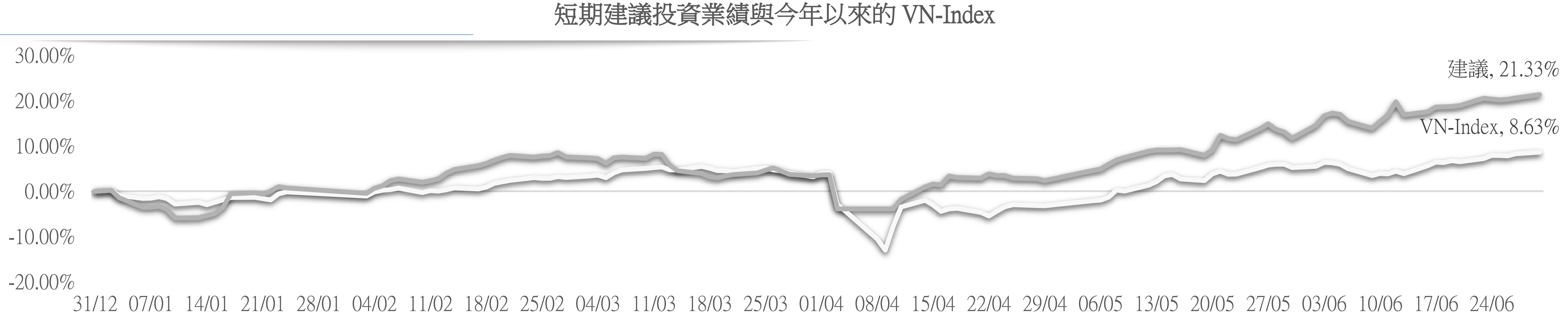
- 前景良好的資產撤資 – 關鍵催化劑：NLG 的資產撤資策略包括轉讓 Izumi City 專案 15% 的股份（將其對整個專案的所有權下降至 50%），以及計劃在 2025 年或 2026 年轉讓 Waterpoint 第二期專案（由 Nam Long VCD 公司開發）50% 的股份。這項潛在交易幫助重新點燃投資者對這僅過去缺乏催化劑的股票的興趣。
- 2025 年的銷售目標是 14 兆 6,000 億越南盾（增加 2.8 倍），預計由 Waterpoint（6-7 兆越南盾）、Izumi（2 兆越南盾）、Paragon（2 兆越南盾）和 Hai Phong/ Can Tho（2-3 兆越南盾）貢獻。值得關注的是，NLG 的銷售前景目前完全取決於省級市場的需求 — 這可能是一個潛在的風險。
- NLG 今年迄今的銷售業績幫助增強省級市場的信心。目前這一數字相當於 NLG 設定的年度銷售總額目標（14 兆 6,000 億越南盾）的 17.7%。
- 新一屆領導班子更積極主動。該專案的撤資計畫已經明確，擴大土地基金的初步措施也正在實施中。
- NLG 的股票評級為 84 點，因此我們對該股票的增長評級評為積極。同時，價格走勢圖上漲 5.4%，突破 20 日均線。此外，價格走勢圖出現進入積極劇烈波動期的跡象，並且 NLG 的短期趨勢也上調至上漲。因此，我們建議投資者可以考慮以目前價格的低比例短期買進，並在股價強度水平超過 80 點時再逐步增加比例。



建議	
建議價格	39.10
目前價格	39.10
短期趨勢	45.63
中期趨勢	*16.70%*
短期目標	35.90
與目前價格相比的短期上漲空間	2.05
短期停損	26
Reward/ Risk	13.10%
預期持有（盤）	買進
趨勢	
短期阻力關卡:	上漲
短期支撐關卡:	39.30
短期趨勢 (5-10 天):	35.30
中期阻力關卡:	上漲
中期支撐關卡:	42.09
短期阻力關卡:	25.41

短期建議列表

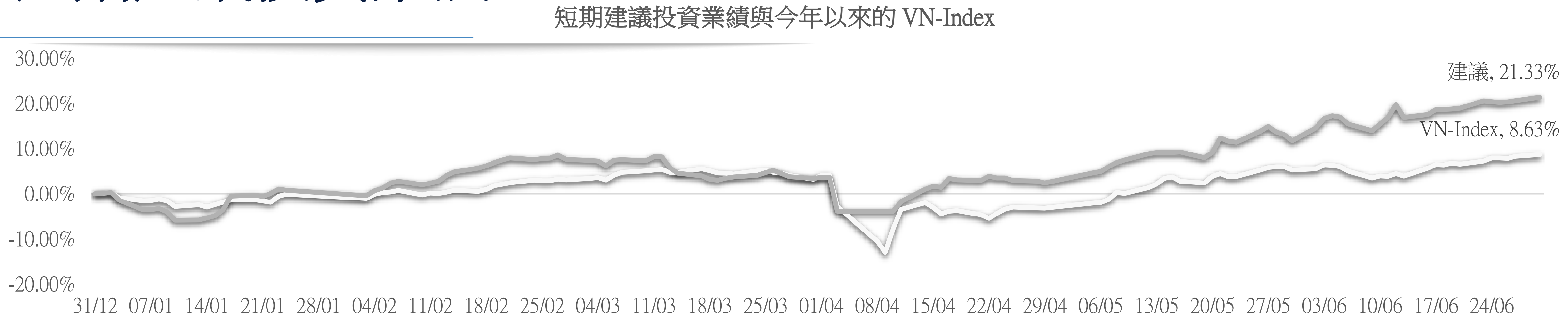
短期建議投資業績



源：YSVN

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
SBT	19.75	上漲	上漲	11/04/2025	T+57	15.65	18.85	26.20%	持有
STB	46.70	上漲	上漲	14/04/2025	T+56	37.85	44.70	23.38%	持有
CTI	24.45	上漲	上漲	24/04/2025	T+48	19.65	22.86	24.43%	持有
DC4	13.80	上漲	上漲	05/05/2025	T+41	11.44	13.17	20.65%	持有
TCB	34.20	上漲	上漲	17/06/2025	T+10	32.30	32.80	5.88%	持有
VCG	22.05	上漲	上漲	19/06/2025	T+8	20.85	20.92	5.76%	持有
BFC	46.65	上漲	上漲	20/06/2025	T+7	47.70	45.19	-2.20%	持有
VHM	76.70	上漲	上漲	24/06/2025	T+5	74.00	71.56	3.65%	限制新買
VND	17.20	上漲	上漲	25/06/2025	T+4	16.85	16.18	2.08%	持有

短期建議投資業績



源：YSVN

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
NLG	39.10	上漲	上漲	01/07/2025	T+0	39.10	35.90	0.00%	買進

VN30 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	股碼
MBB	25.80	上漲	上漲	11/04/2025	T+57	22.05	25.19	17.01%	24.71	持有
SHB	12.90	上漲	上漲	14/04/2025	T+56	12.15	12.66	6.17%	62.50	持有
STB	46.70	上漲	上漲	14/04/2025	T+56	37.85	44.70	23.38%	63.50	持有
TCB	34.20	上漲	上漲	17/06/2025	T+10	32.30	32.80	5.88%	35.55	持有
VHM	76.70	上漲	上漲	24/06/2025	T+5	74.00	71.56	3.65%	88.80	限制新買
VIC	95.60	上漲	上漲	25/06/2025	T+4	95.80	88.11	-0.21%	114.95	限制新買

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	股碼
SBT	19.75	上漲	上漲	11/04/2025	T+57	15.65	18.85	26.20%	18.10	持有
CTD	85.50	上漲	上漲	14/04/2025	T+56	73.50	81.46	16.33%	83.55	持有
IMP	51.60	上漲	上漲	14/04/2025	T+56	43.95	49.72	17.41%	47.90	持有
REE	68.10	上漲	上漲	14/04/2025	T+56	58.68	65.57	16.06%	77.50	持有
TCH	20.00	上漲	上漲	15/04/2025	T+55	17.00	18.86	17.65%	19.56	持有
VCG	22.05	上漲	上漲	19/06/2025	T+8	20.85	20.92	5.76%	23.52	持有
GEX	37.40	上漲	上漲	25/06/2025	T+4	37.25	35.33	0.40%	46.08	限制新買
VND	17.20	上漲	上漲	25/06/2025	T+4	16.85	16.18	2.08%	19.91	持有
NLG	39.10	上漲	上漲	01/07/2025	T+0	39.10	35.90	0.00%	45.63	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	股碼
BAF	35.20	上漲	#N/A	11/04/2025	T+57	30.10	34.43	16.94%	34.88	持有
HHS	15.25	上漲	上漲	14/04/2025	T+56	10.40	14.25	46.63%	12.20	持有
CRC	9.62	上漲	上漲	18/04/2025	T+52	8.15	8.82	18.04%	8.87	持有
CTI	24.45	上漲	上漲	24/04/2025	T+48	19.65	22.86	24.43%	22.53	持有
DC4	13.80	上漲	上漲	05/05/2025	T+41	11.44	13.17	20.65%	14.34	持有
HAP	6.10	上漲	上漲	06/06/2025	T+17	5.99	5.65	1.84%	7.05	持有
BFC	46.65	上漲	上漲	20/06/2025	T+7	47.70	45.19	-2.20%	54.37	持有
MSH	37.25	上漲	上漲	25/06/2025	T+4	37.70	35.76	-1.19%	42.63	持有

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