當日市場：銀行股領漲

2025/10/02

市場指數	VNI	HNX	UPCOM
收盤	1,665.05	273.22	109.79
%日	0.20	0.02	0.30
%週	0.46	-1.46	0.13
%月	-1.02	-2.41	-1.09
%年	28.85	15.75	17.70
%從年初開始	31.44	20.13	15.50
成交值（Bil.VND)	21,528	1,468	278
%日	-33%	-46%	-64%
外資進出			
買進	1,856	26	7
賣出	3,506	152	30
買賣超	-1650.09	-125.75	-23.35
市場漲跌價數			
上漲	186	82	176
下跌	144	73	122
持平	83	149	585
主要指數			
總市值（兆盾）	7,255	465	1,428
P/E	15.12	26.95	15.31
P/B	2.06	1.88	2.27
股息殖利	2.22%	3.16%	4.54%

源：YSVN

市場走勢

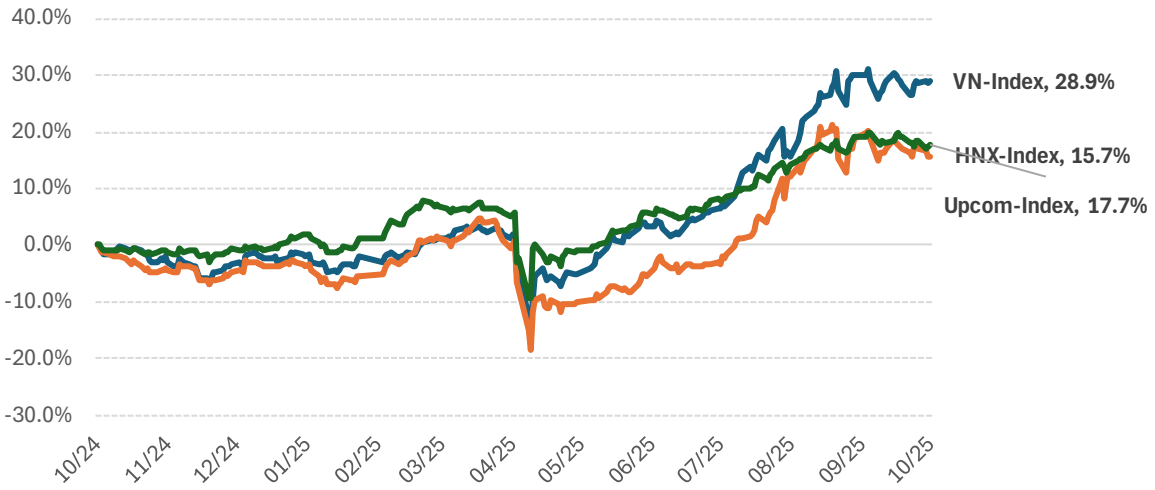
- 在銀行板塊再次上漲的支撐下，市場的各大指數同步上漲。收盤時，VN-Index 上漲 0.2%、VN30-Index 上漲 0.4%、VNMID-Index 上漲 0.52% 和 VNSML-Index 上漲 0.3%。
- 銀行板塊領漲，STB（5.1%）、TCB（1.85%）、LPB（3.03%）、CTG（1.38%）、VCB（0.65%）以及 VNM（3.5%）和 VRE（3.27%）均對指數帶來了積極影響。相反，VIC（-2.8%）在長期上漲後首次出現調整階段。此外，VHM（-1.75%）、VPB（-0.64%）、VJC（-1.23%）等也對指數產生了負面影響。
- 在股票方面，TNI（7%）、HID（6.91%）、VMD（6.91%）、EVF（6.77%）和 TCI（6.67%）均積極上漲。
- 投資者賣超 1 兆 7,990 億越南盾，主要集中在 VHM（1,960 億）、FPT（1,640 億）和 MWG（1,550 億）。相反，VIX（840 億）、LPB（650 億）和 TCH（540 億）在買超方面領先。

市場短期觀點

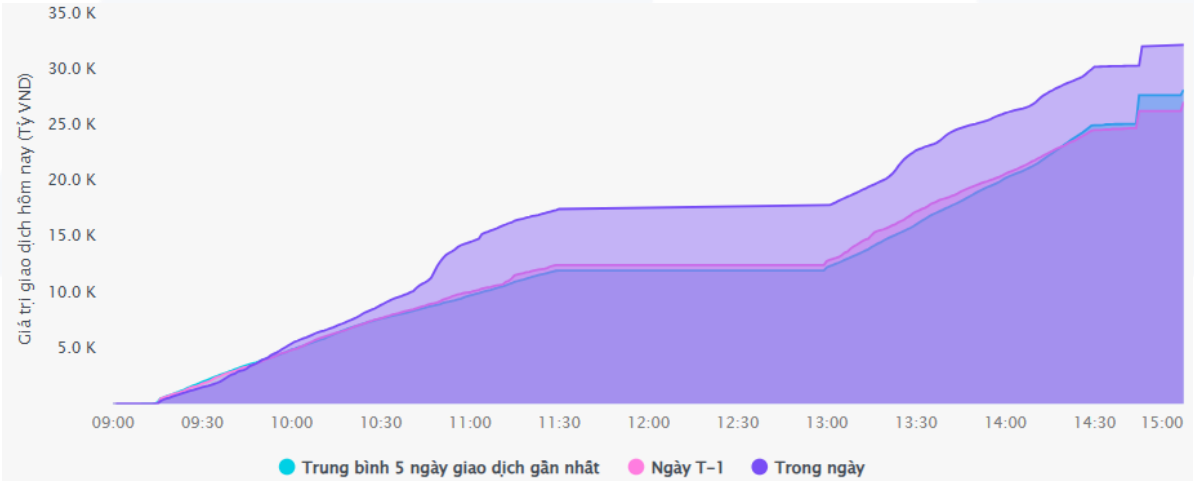
- 我們認為，市場在下一個交易日可能會繼續橫盤整理，VN-Index 在 20 日均線（即 1660 點）附近波動。同時，市場仍處於調整階段，因此流動性在未來的幾個交易日仍保持在低點。投資者在調整階段中應限制追漲，並在調整時優先選擇低比例的股票購買新股。
- 短期策略（1 個月以內）：大盤的短期趨勢仍維持中性。因此，我們建議投資者可以繼續持有投資組合中 30-50% 的適度持股比例，並可以考慮以低比例買進新股以探索短期趨勢。
- 請在https://ysradar.yuanta.com.vn查看有關股票的信號。

市場統計

關鍵指標的製定



HSX 上的市場流動性



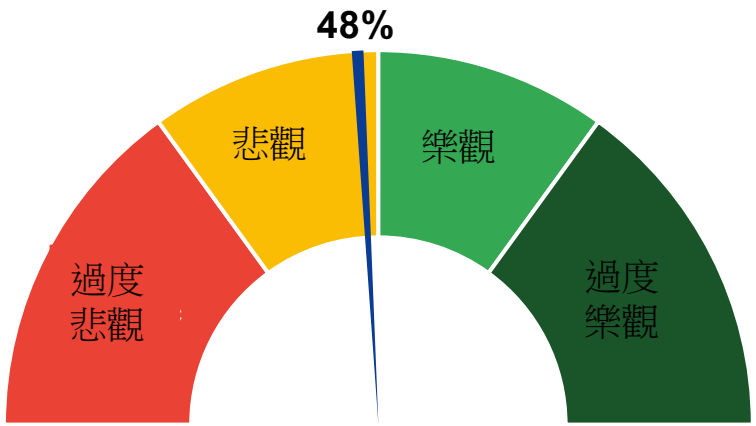
主要指標走勢

	市場走勢							市場趨勢					
	收盤	%日	%週	%月	%年	%從年初開始	總市值（兆盾）	短期趨勢	中期趨勢	阻力區1	阻力區2	支撐區1	支撐區2
VN-Index	**1,665.05**	0.20	0.46	-1.02	28.85	31.44	7,255	中性	上漲	1,700	1,720	1,500	1,300
HNX-Index	**273.22**	0.02	-1.46	-2.41	15.75	20.13	465	中性	上漲	260	306	244	189
Upcom-Index	**109.79**	0.30	0.13	-1.09	17.70	15.50	1,428	中性	上漲	108	116	90	80
VN30-Index	**1,870.63**	0.40	0.93	0.28	37.66	39.11	5,072	中性	上漲	1,890	1,910	1,500	1,320
VNMidcaps	**2,476.47**	0.52	-1.14	-3.80	27.27	30.29	1,271	上漲	上漲	2,560	2,580	2,000	1,500
VNSmallcaps	**1,589.84**	0.30	-1.17	-1.59	10.70	9.57	304	上漲	上漲	1,660	1,750	1,490	1,300

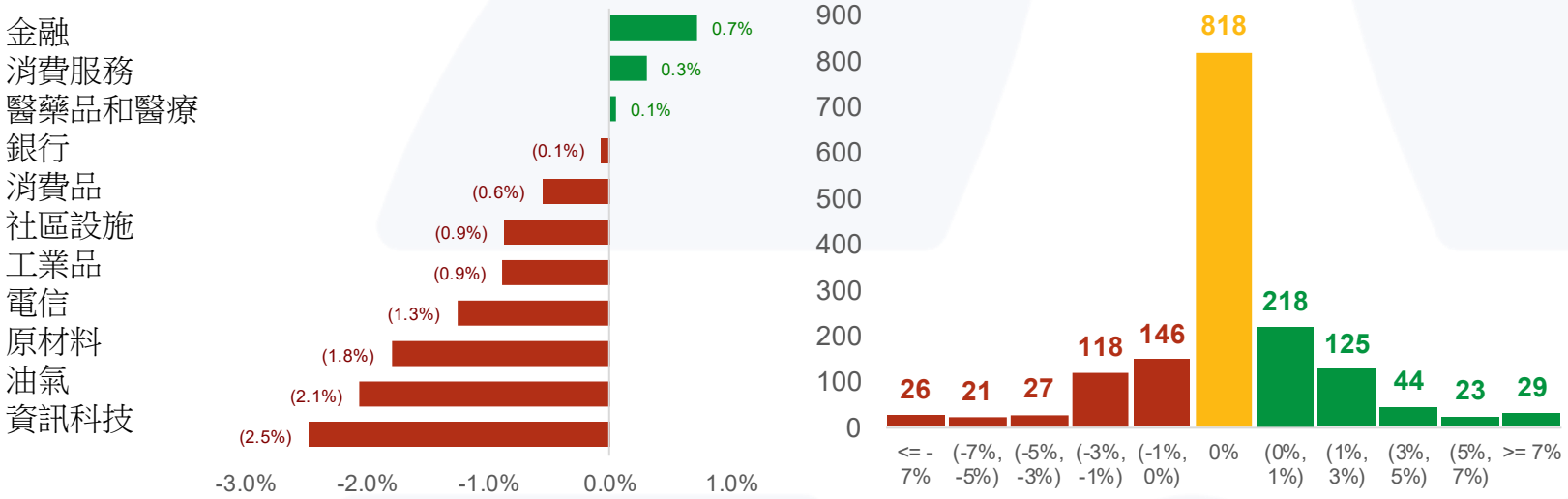
源：YSVN

市場情緒

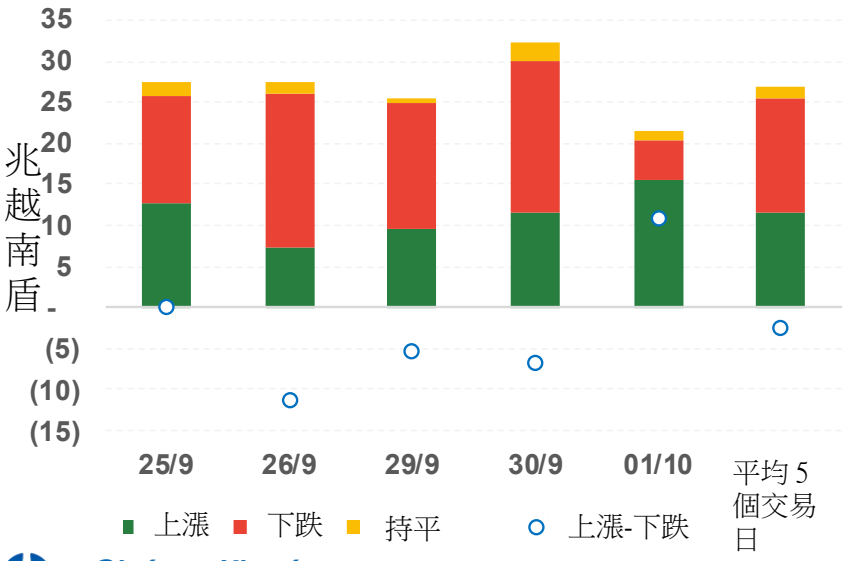
市場情緒指標



市場寬度



現金流分配

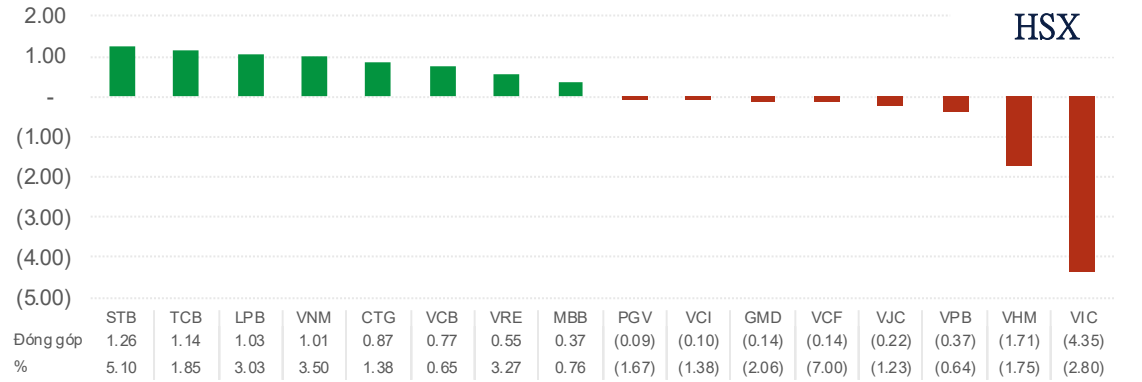


市場情緒指標走勢

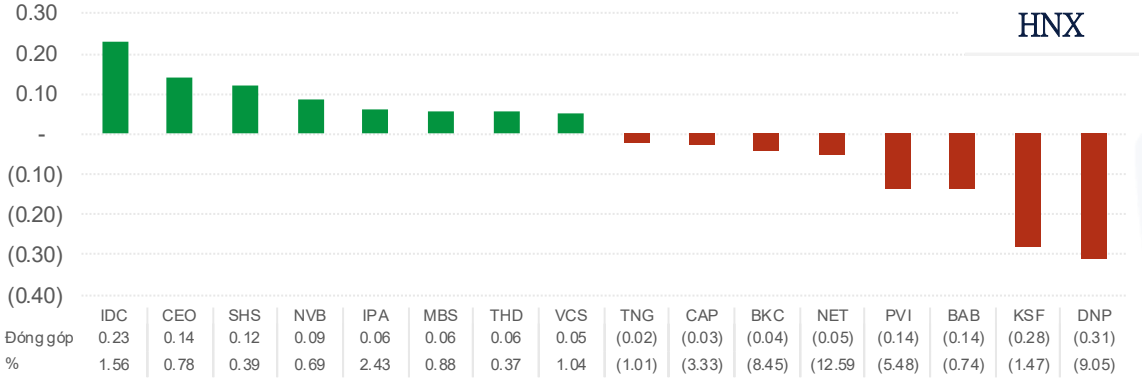
源：YSVN

各行業板塊的交易走勢

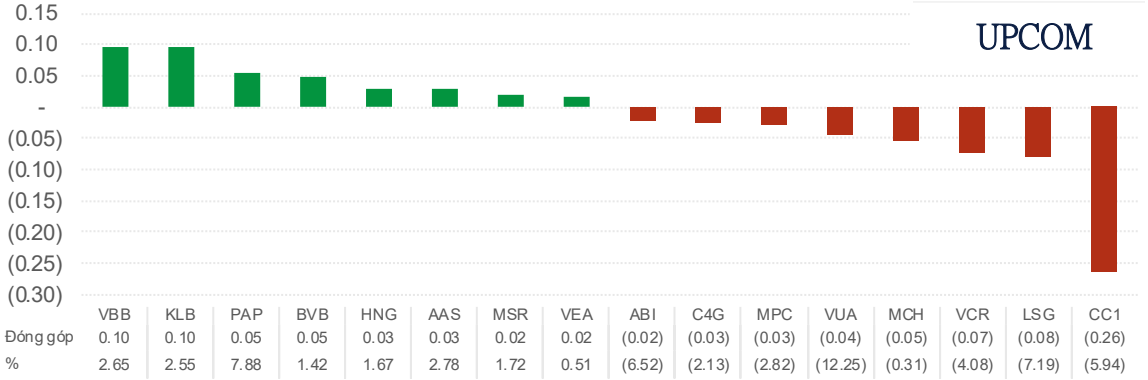
對指數漲跌貢獻最大的 10 檔股票



	STB	TCB	LPB	VNM	CTG	VCB	VRE	MBB	PGV	VCI	GMD	VCF	VJC	VPB	VHM	VIC
Đóng góp	1.26	1.14	1.03	1.01	0.87	0.77	0.55	0.37	(0.09)	(0.10)	(0.14)	(0.14)	(0.22)	(0.37)	(1.71)	(4.35)
%	5.10	1.85	3.03	3.50	1.38	0.65	3.27	0.76	(1.67)	(1.38)	(2.06)	(7.00)	(1.23)	(0.64)	(1.75)	(2.80)

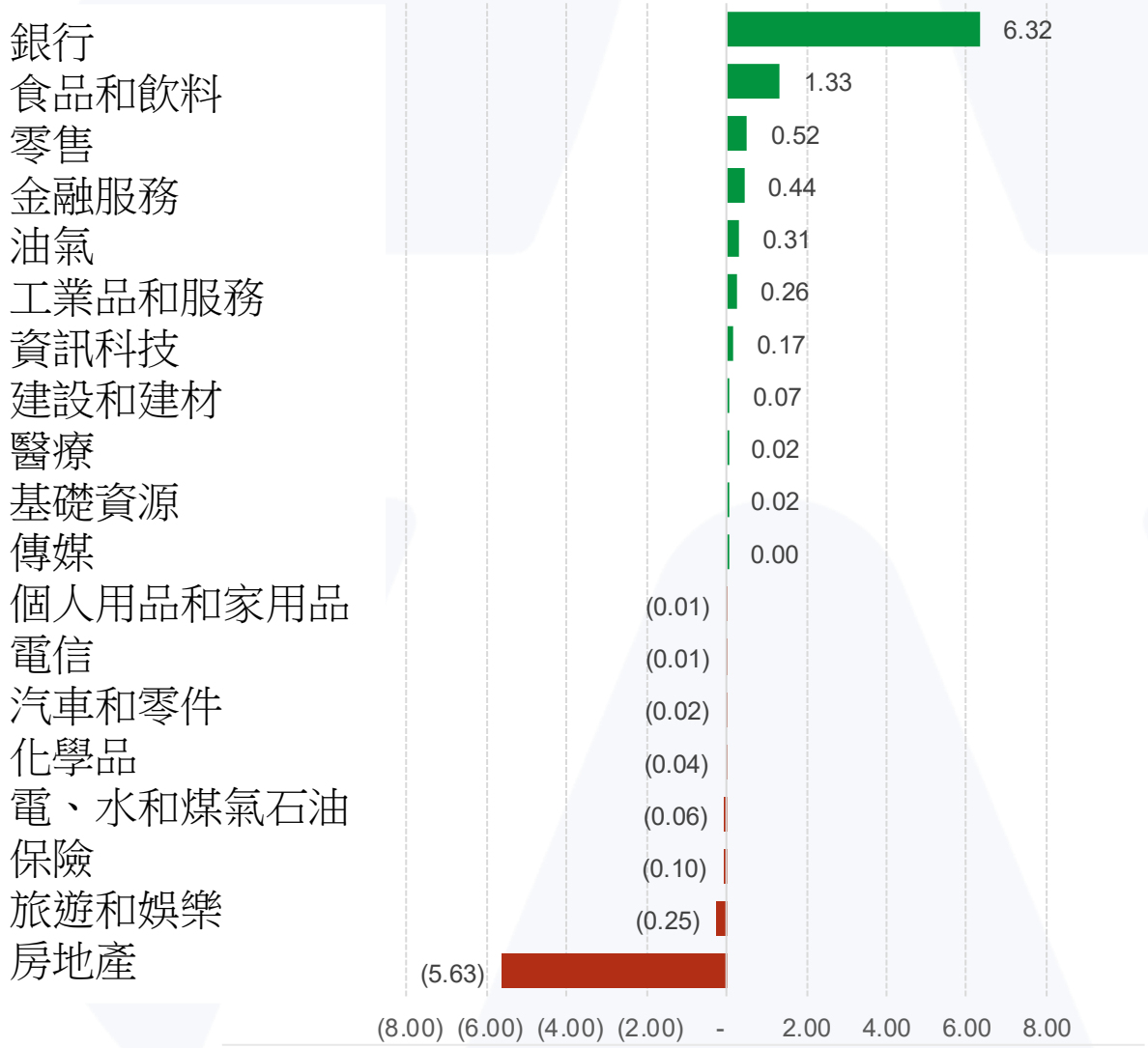


	IDC	CEO	SHS	NVB	IPA	MBS	THD	VCS	TNG	CAP	BKC	NET	PVI	BAB	KSF	DNP
Đóng góp	0.23	0.14	0.12	0.09	0.06	0.06	0.06	0.05	(0.02)	(0.03)	(0.04)	(0.05)	(0.14)	(0.14)	(0.28)	(0.31)
%	1.56	0.78	0.39	0.69	2.43	0.88	0.37	1.04	(1.01)	(3.33)	(8.45)	(12.59	(5.48)	(0.74)	(1.47)	(9.05)



	VBB	KLB	PAP	BVB	HNG	AAS	MSR	VEA	ABI	C4G	MPC	VUA	MCH	VCR	LSG	CC1
Đóng góp	0.10	0.10	0.05	0.05	0.03	0.03	0.02	0.02	(0.02)	(0.03)	(0.03)	(0.04)	(0.05)	(0.07)	(0.08)	(0.26)
%	2.65	2.55	7.88	1.42	1.67	2.78	1.72	0.51	(6.52)	(2.13)	(2.82)	(12.25)	(0.31)	(4.08)	(7.19)	(5.94)

對 VN-Index 漲跌貢獻最大的 10 大產業



源：YSVN

行業板塊統計數據

行業板塊波動

行業板塊	%日	%月	%年	%從年初開始	PE	PB	總市值(兆盾)
零售	0.37	-0.53	16.71	21.63	23.10	3.54	171.15
保險	-0.61	-1.76	38.80	17.07	14.81	1.53	85.46
房地產	0.70	11.25	117.66	123.21	22.50	2.41	1,825.82
資訊技術	-2.48	-7.72	-16.24	-26.48	18.13	3.72	178.90
油氣	-2.06	-2.30	2.11	12.01	32.88	1.37	173.06
金融服務	1.10	-8.11	47.02	59.08	25.08	2.14	423.27
電、水和煤氣石油	-0.87	-1.85	7.15	9.42	13.80	1.68	438.51
旅遊和娛樂	0.23	1.96	57.68	36.83	20.21	5.39	348.75
工業品和服務	-0.82	-8.51	2.10	-13.08	16.37	2.55	618.51
個人用品和家用品	-0.48	-0.86	0.24	-3.32	10.41	1.35	79.74
化學品	-1.76	-4.10	-6.48	-0.25	16.23	1.73	243.75
銀行	-0.07	-5.88	33.43	33.87	11.06	1.77	2,811.05
汽車和零件	-2.04	-18.73	-11.76	-8.82	8.37	1.55	40.55
基礎資源	-1.84	3.51	45.12	37.61	20.50	1.61	361.81
食品和飲料	-0.49	-0.34	7.69	1.66	18.26	2.74	713.54
傳媒	0.99	9.08	13.87	16.46	68.19	2.27	20.96
電信	-1.26	-6.37	10.63	-19.06	28.56	5.32	257.17
建設和建材	-1.00	-3.90	1.70	-3.16	11.78	1.58	291.60
醫療	0.05	3.01	17.14	12.92	16.53	1.62	64.56

行業板塊之間的流動性

行業板塊	%日	交易額	1周內平均	1個月平均
金融服務	1.1%	4,860	4,628	6,464
傳媒	1.0%	75	78	54
房地產	0.7%	8,690	6,863	6,357
零售	0.4%	1,108	726	992
旅遊和娛樂	0.2%	351	349	432
醫療	0.1%	50	98	89
銀行	-0.1%	7,835	7,713	9,666
個人用品和家用品	-0.5%	145	156	194
食品和飲料	-0.5%	1,729	1,550	2,235
保險	-0.6%	75	45	58
工業品和服務	-0.8%	1,888	1,626	1,685
電、水和煤氣石油	-0.9%	374	352	451
建設和建材	-1.0%	3,203	2,754	2,276
電信	-1.3%	27	28	31
化學品	-1.8%	803	478	663
基礎資源	-1.8%	2,414	1,853	3,247
汽車和零件	-2.0%	277	294	580
油氣	-2.1%	523	495	700
資訊科技	-2.5%	1,363	1,049	1,413

源：YSVN

外資買賣統計

HSX

證券代碼	%	買超金額 (Mil.VND)	證券代碼	%	賣超金額 (Mil.VND)
VIX	2.49%	84.4	VHM	-1.75%	(195.5)
LPB	3.03%	65.0	FPT	0.43%	(163.6)
TCH	3.39%	53.8	MWG	0.00%	(154.8)
ANV	0.17%	50.2	STB	5.10%	(143.1)
TCB	1.85%	35.9	VRE	3.27%	(113.0)

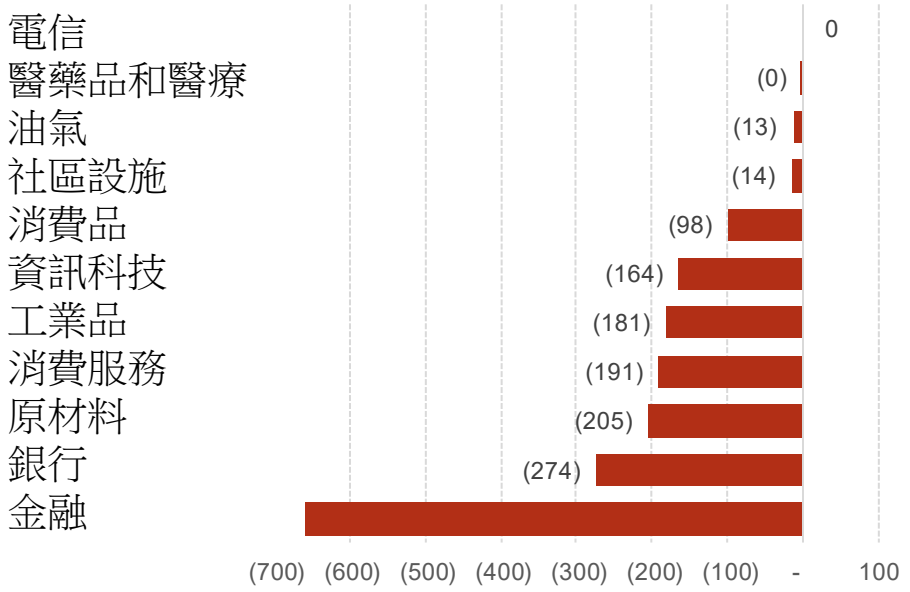
HNX

證券代碼	%	買超金額 (Mil.VND)	證券代碼	%	賣超金額 (Mil.VND)
VFS	0.00%	1.5	SHS	0.39%	(82.2)
PLC	0.00%	1.2	CEO	0.78%	(35.4)
PVS	0.00%	1.0	IDC	1.56%	(9.4)
NAG	3.94%	0.9	HUT	0.00%	(3.5)
VGS	-0.33%	0.8	VC7	0.85%	(0.6)

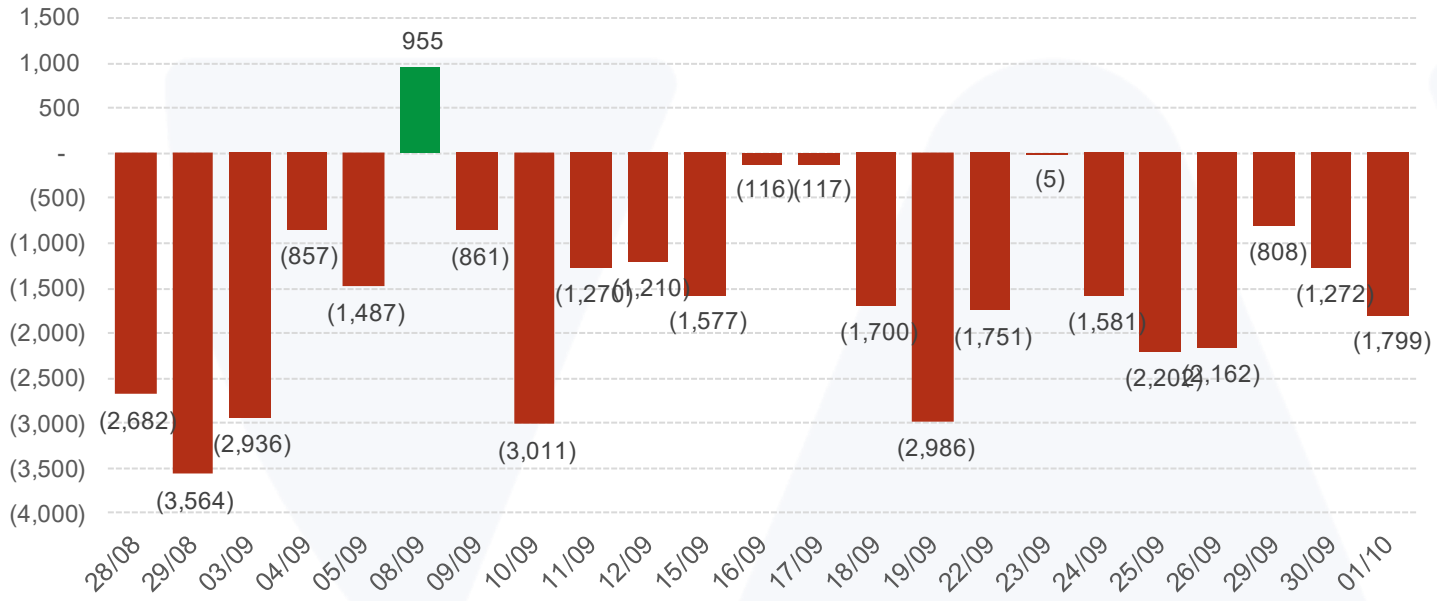
UPCOM

證券代碼	%	買超金額 (Mil.VND)	證券代碼	%	賣超金額 (Mil.VND)
VEA	0.34%	2.5	ACV	-0.97%	(26.4)
QNS	0.06%	0.9	PAT	-0.05%	(0.4)
F88	0.03%	0.3	MA1	0.03%	(0.3)
NCS	2.95%	0.3	HNG	1.52%	(0.3)
ABI	-2.18%	0.1	FOC	-0.12%	(0.2)

按行業板塊的外資交易



最近上個月的外資交易



單位：十億越南盾

源：YSVN

自營統計

3 大市場買進賣出自營交易

HSX

證券代碼	收盤	差異	買超金額	證券代碼	收盤	差異	賣超金額
VNM	62,100	3.50%	87.7	**STB**	59,800	5.10%	(33.4)
VHM	101,200	-1.75%	79.8	**PVT**	18,000	-0.83%	(15.9)
HDB	30,900	-0.32%	32.2	**DIG**	23,250	-0.21%	(14.3)
VPB	30,900	-0.64%	31.4	**GEX**	56,000	0.90%	(9.0)
ACB	25,800	1.18%	29.8	**FUEVFVND**	38,400	0.31%	(7.1)

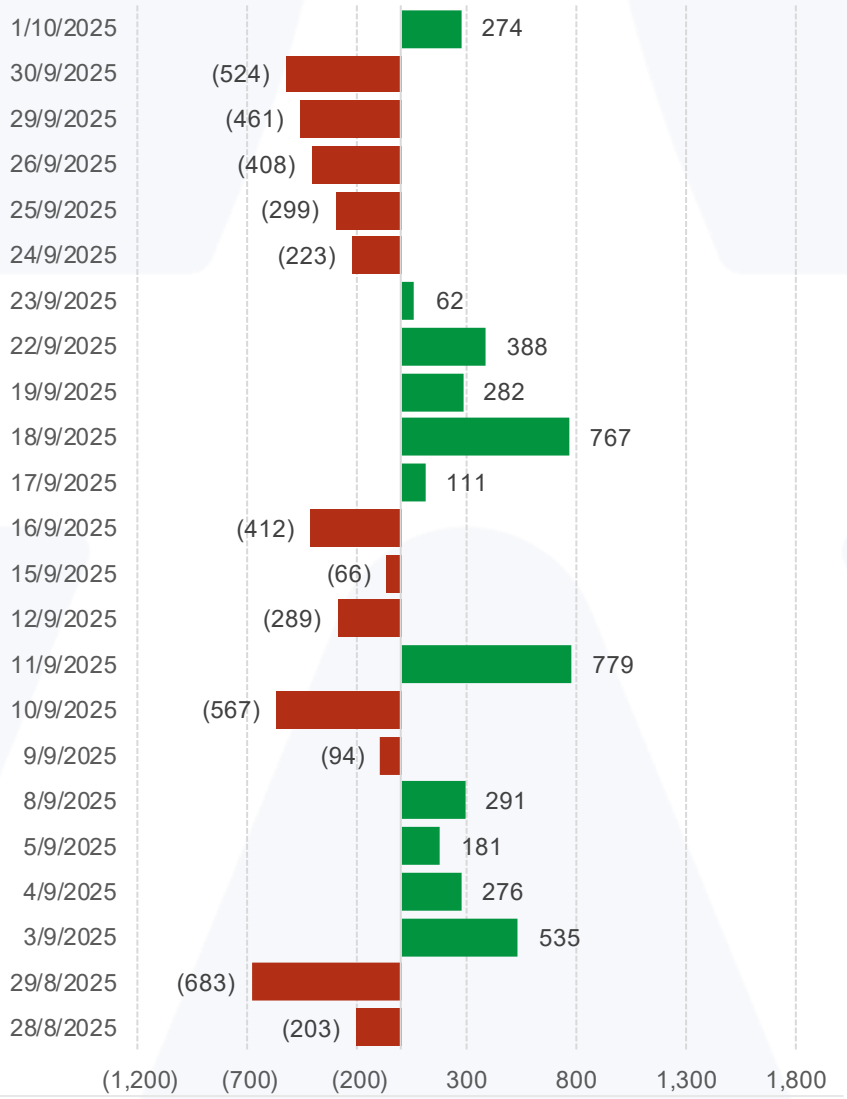
HNX

證券代碼	收盤	差異	買超金額	證券代碼	收盤	差異	賣超金額
SHS	25,800	0.39%	3.5	**PVS**	32,800	0.00%	(9.4)
			-	**MBS**	34,500	0.88%	(2.9)
			-				-
			-				-
			-				-

UPCOM

證券代碼	收盤	差異	買超金額	證券代碼	收盤	差異	賣超金額
MSR	23,700	1.14%	0.6				-
			-				-
			-				-
			-				-
			-				-

最近 1 個月的淨自營交易



單位：十億越南盾

源：YSVN

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