外資重回買超

2025/10/09

市場指數	VNI	HNX	UPCOM
收盤	1,697.83	273.34	110.43
%日	0.74	0.17	0.17
%週	1.42	-0.11	0.71
%月	1.10	-2.78	-1.41
%年	32.71	17.38	19.22
%從年初開始	33.04	19.98	15.97
成交值（Bil.VND)	33,237	2,642	550
%日	29%	6%	15%
外資進出			
買進	4,433	57	6
賣出	4,215	119	23
買賣超	218.06	-62.34	-16.24
市場漲跌價數			
上漲	193	71	142
下跌	122	67	146
持平	98	166	595
主要指數			
總市值（兆盾）	7,344	465	1,434
P/E	15.31	26.97	15.37
P/B	2.09	1.88	2.28
股息殖利	3.20%	3.16%	4.47%

源：YSVN

市場走勢

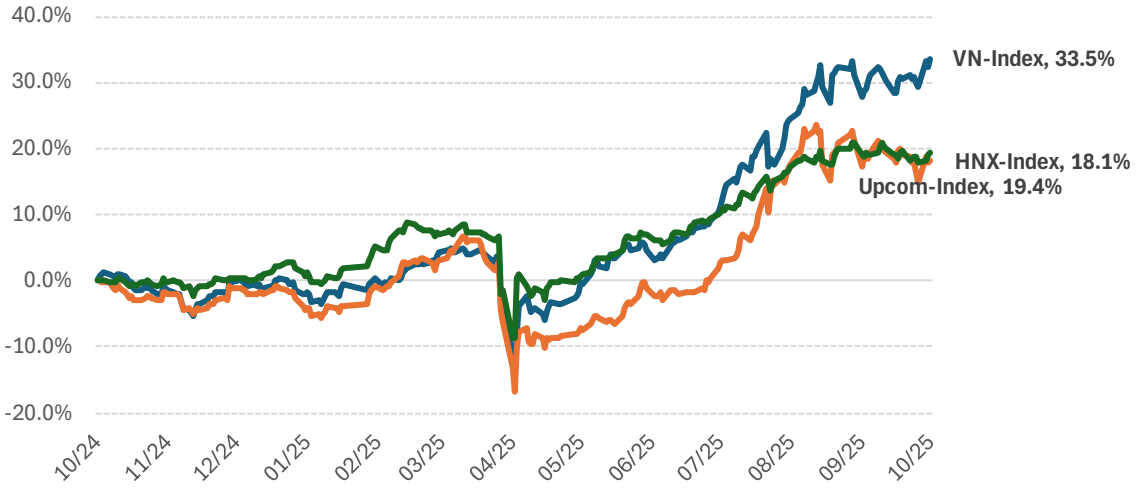
- 在富時羅素正式上調越南指數的消息傳出後，市場反應積極，但獲利壓力也隨之增加，導致指數的漲幅被收窄。截至收盤，VN-Index 上漲 0.74%、VN30-Index 上漲 0.7%、VNMID-Index 上漲 0.8% 和 VNSML-Index 上漲 0.34%。
- 旅遊娛樂、零售、鋼鐵和化工是漲幅最大的板塊，對指數做出了積極影響。VHM（4.27%）、VCB（1.41%）、CTG（2.52%）、VNM（3.26%）、MWG（3.59%）和GEE（6.98%）等股票對 VN-Index 的積極影響最大。相反，VIC（-1.06%）、TCB（-1.03%）、LPB（-1.14%）、FTP（-1.05%）和 VGC（-2.22%）是受影響最嚴重的股票。
- HHP（7%）、GEE（6.98%）、ANV（6.97%）、PC（6.91%）和 L10（6.84%）是 HOSE 上領漲的股票。
- 外資反轉買超 1,390 億越南盾，主要集中在 GEX（2,640 億）、MWG（2,610 億）及 HPG（1,800 億）。相反，SHB（1,510 億）、VRE（1,490 億）和 MSN（1,320 億）被拋售最多的股票。

市場短期觀點

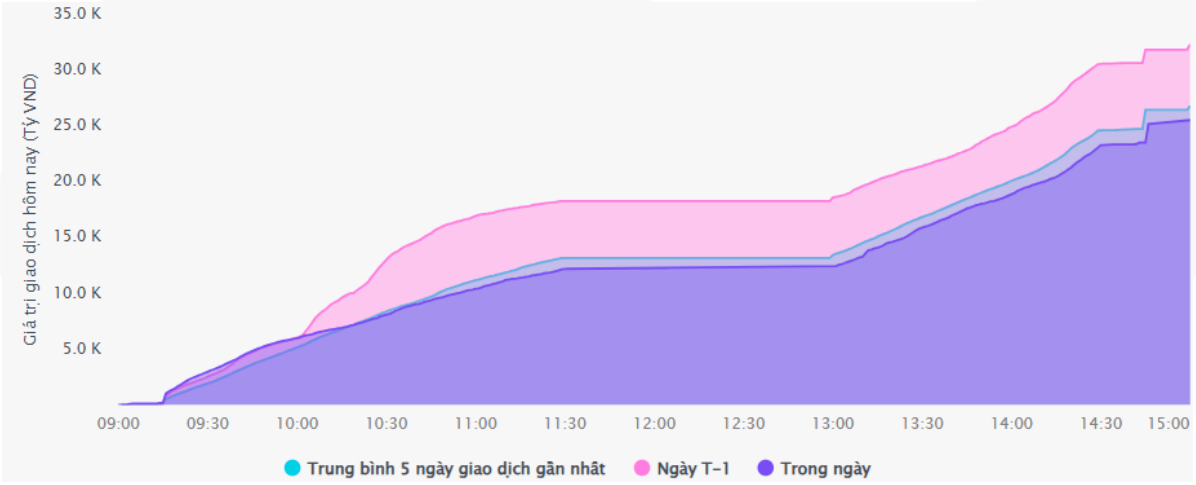
- 我們認為，市場可能在下一個交易日重回上漲趨勢，VN-Index 可能會持續測試 1,711 點的阻力位。同時，市場仍處於積極劇烈波動期，因此我們預期 VN-Index 可能會快速突破 1,711 點的阻力位。
- 短期策略（1 個月以內）：大盤的短期趨勢維持中性。因此，我們建議投資者可以繼續持有投資組合中 30-50% 的持股比例，並可以在調整期間考慮買進新股。
- 請在https://ysradar.yuanta.com.vn查看有關股票的信號。

市場統計

關鍵指標的製定



HSX 上的市場流動性



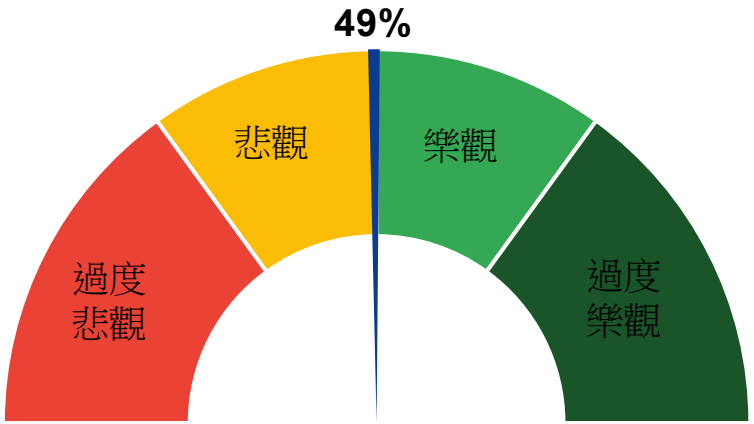
主要指標走勢

	市場走勢							市場趨勢					
	收盤	%日	%週	%月	%年	%從年初開始	總市值（兆盾）	短期趨勢	中期趨勢	阻力區1	阻力區2	支撐區1	
VN-Index	**1,697.83**	0.74	1.97	4.51	33.48	34.03	7,399	中性	上漲	1,700	1,720	1,500	1,300
HNX-Index	**273.34**	0.17	0.04	0.65	18.06	20.19	466	中性	上漲	260	306	244	189
Upcom-Index	**110.43**	0.17	0.58	0.28	19.45	16.17	1,435	中性	上漲	108	116	90	80
VN30-Index	**1,922.95**	0.70	2.80	6.40	43.61	43.00	5,209	中性	上漲	1,890	1,910	1,500	1,320
VNMidcaps	**2,474.36**	0.80	-0.09	0.21	28.99	30.18	1,269	上漲	上漲	2,560	2,580	2,000	1,500
VNSmallcaps	**1,584.68**	0.34	-0.32	-0.14	12.57	9.21	303	上漲	上漲	1,660	1,750	1,490	1,300

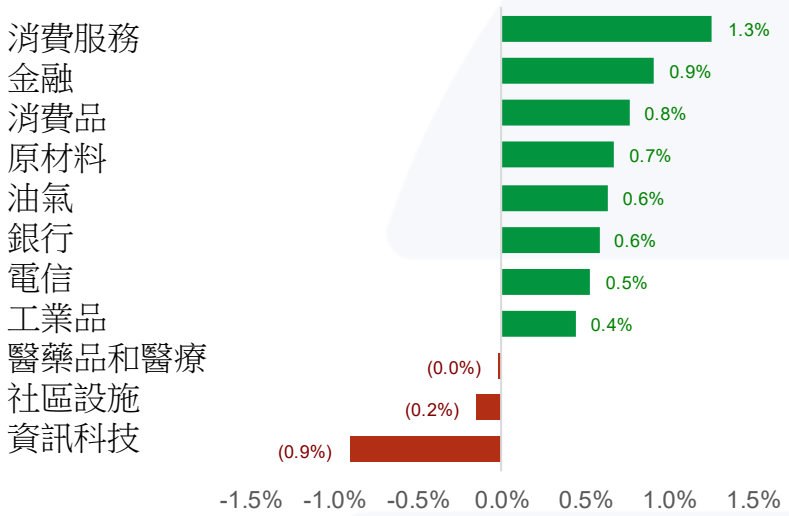
源：YSVN

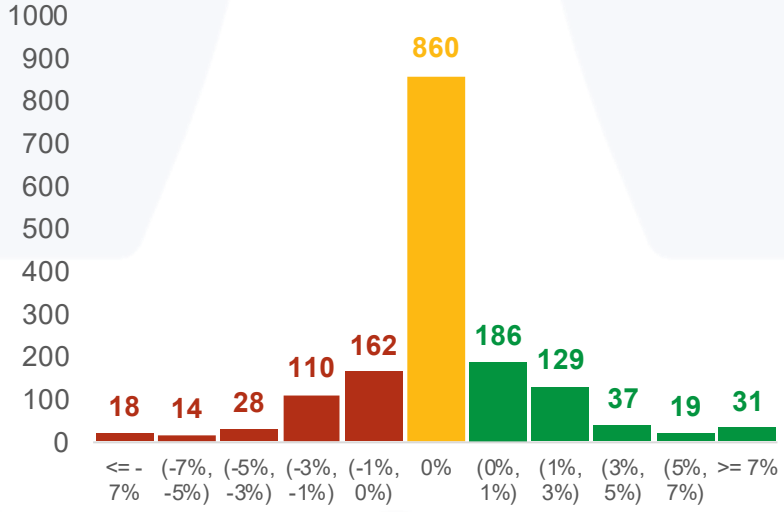
市場情緒

市場情緒指標

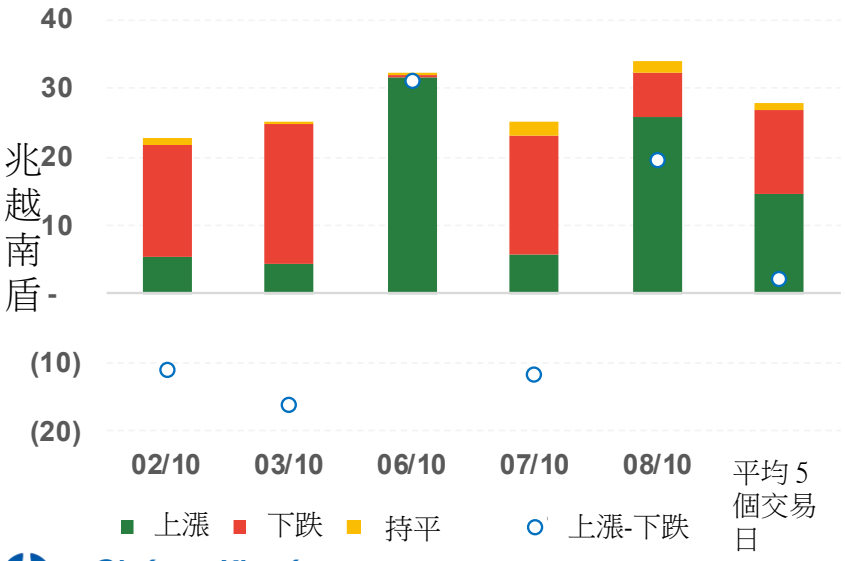


市場寬度





現金流分配

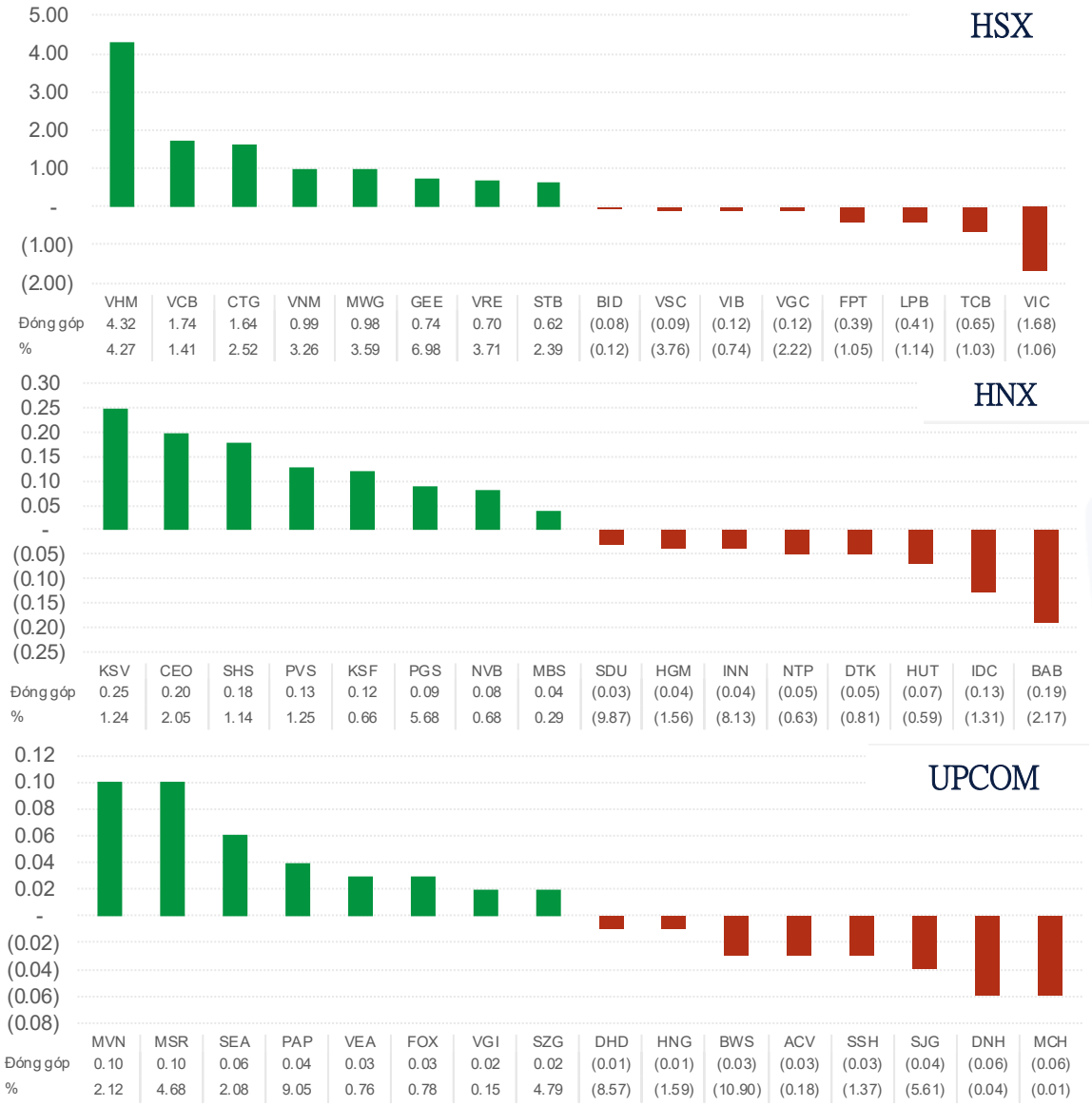


市場情緒指標走勢

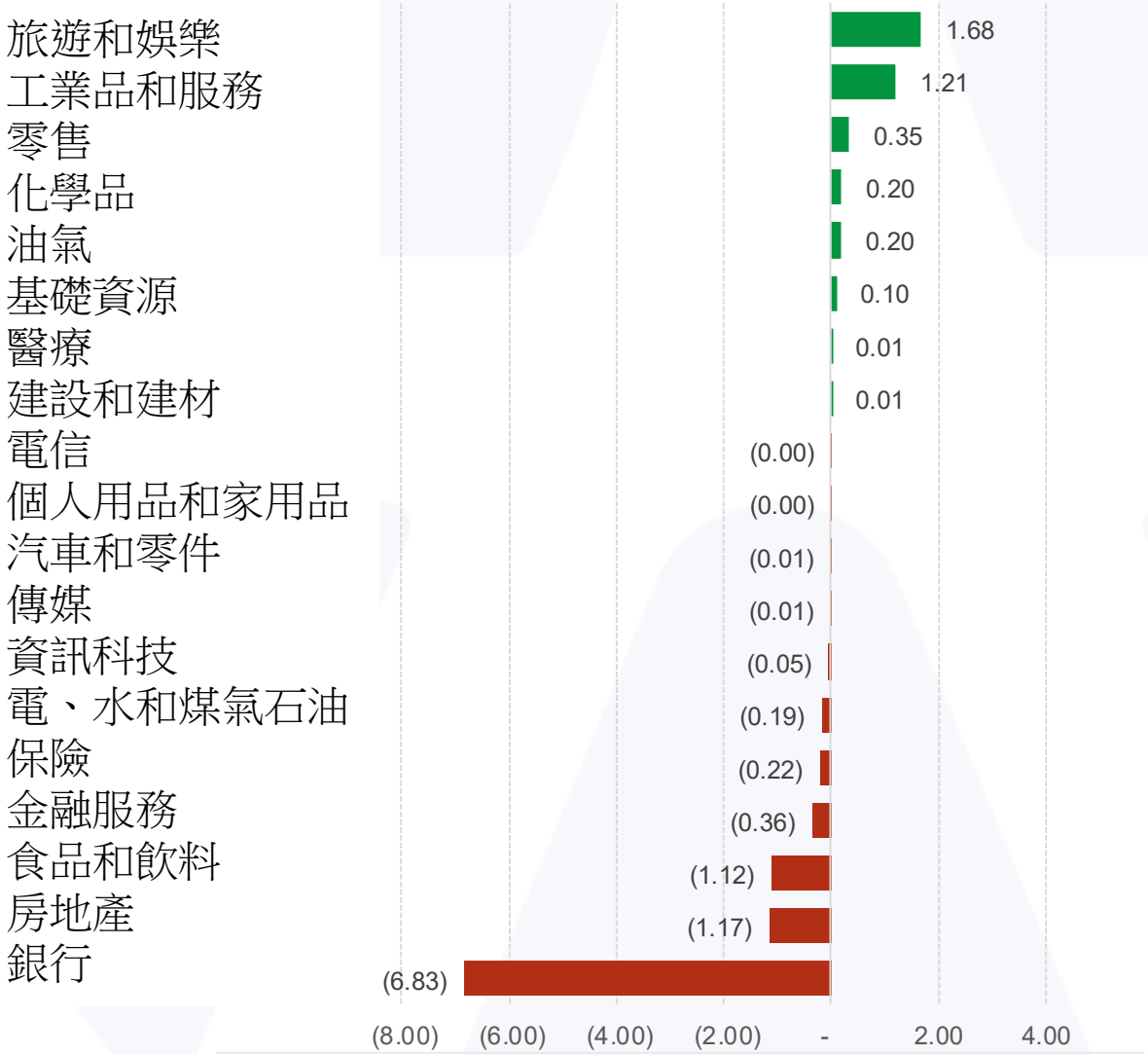
源：YSVN

各行業板塊的交易走勢

對指數漲跌貢獻最大的 10 檔股票



對 VN-Index 漲跌貢獻最大的 10 大產業



源：YSVN

行業板塊統計數據

行業板塊波動

行業板塊	%日	%月	%年	%從年初開始	PE	PB	總市值(兆盾)
零售	0.69	2.25	19.74	22.20	23.21	3.56	171.99
保險	-1.16	-3.16	35.27	14.60	14.58	1.51	84.16
房地產	0.04	13.70	126.56	125.43	22.99	2.46	1,865.17
資訊技術	-0.08	-7.06	-13.89	-24.67	18.51	3.80	182.68
油氣	-1.85	-5.09	1.10	11.56	32.55	1.35	171.33
金融服務	-0.52	-1.42	51.85	63.83	25.45	2.19	433.56
電、水和煤氣石油	0.44	-2.50	8.14	9.99	13.83	1.68	439.41
旅遊和娛樂	2.21	5.83	65.36	41.51	21.03	5.59	361.24
工業品和服務	-0.05	-9.23	0.90	-14.96	16.28	2.54	615.50
個人用品和家用品	0.19	-1.80	3.13	-2.55	10.49	1.36	80.52
化學品	-0.74	-6.51	-5.36	-1.22	16.01	1.71	240.46
銀行	-1.02	-2.00	37.74	37.05	11.19	1.79	2,843.30
汽車和零件	-0.90	-25.10	-15.37	-14.03	8.25	1.53	39.99
基礎資源	-0.41	-0.05	47.78	39.36	20.68	1.62	365.19
食品和飲料	0.04	0.39	10.60	3.00	18.34	2.75	716.51
傳媒	-0.33	-1.54	16.27	13.98	66.75	2.22	20.51
電信	0.07	-7.76	11.62	-18.85	28.60	5.33	257.52
建設和建材	-0.34	-5.00	2.58	-3.78	11.69	1.57	289.38
醫療	0.05	2.19	18.63	13.30	16.54	1.62	64.59

行業板塊之間的流動性

行業板塊	%日	交易額	1周內平均	1個月平均
旅遊和娛樂	2.2%	572	442	441
零售	0.7%	837	751	920
電、水和煤氣石油	0.4%	243	246	385
個人用品和家用品	0.2%	104	123	167
電信	0.1%	15	13	26
醫療	0.1%	66	57	82
房地產	0.0%	4,404	4,900	5,824
食品和飲料	0.0%	1,957	1,766	2,106
工業品和服務	-0.1%	1,155	1,255	1,586
資訊科技	-0.1%	729	864	1,288
傳媒	-0.3%	23	29	48
建設和建材	-0.3%	1,897	1,614	2,114
基礎資源	-0.4%	1,688	1,787	2,669
金融服務	-0.5%	6,949	5,386	5,948
化學品	-0.7%	409	490	585
汽車和零件	-0.9%	212	239	532
銀行	-1.0%	7,071	7,466	8,771
保險	-1.2%	37	32	48
油氣	-1.9%	323	348	584

源：YSVN

外資買賣統計

HSX

證券代碼	%	買超金額 (Mil.VND)	證券代碼	%	賣超金額 (Mil.VND)
GEX	1.10%	264.1	SHB	0.29%	(151.0)
MWG	3.59%	260.5	VRE	3.71%	(148.9)
HPG	0.69%	179.6	MSN	0.12%	(132.0)
VCB	1.41%	130.4	VCI	0.57%	(109.5)
STB	2.39%	108.1	MBB	0.00%	(108.9)

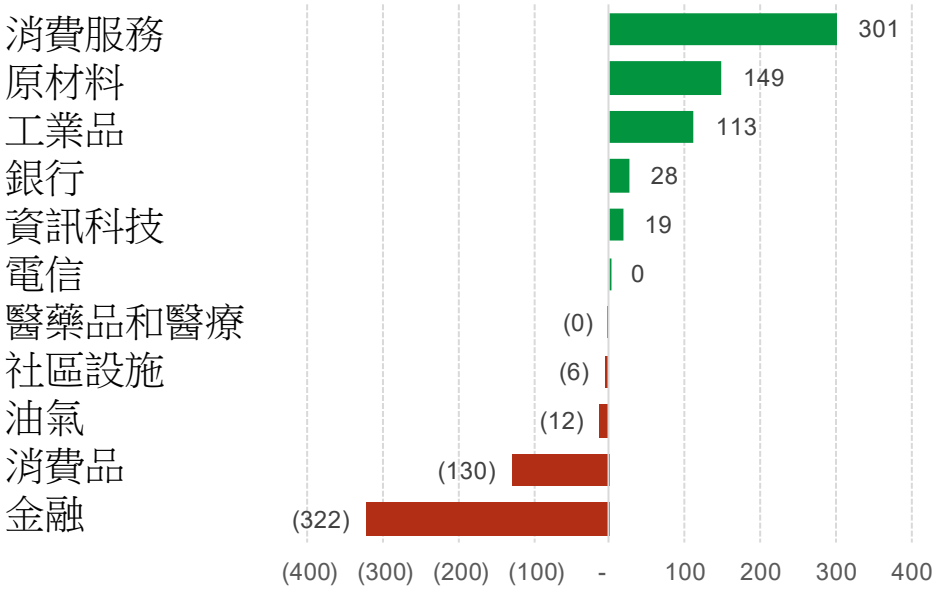
HNX

證券代碼	%	買超金額 (Mil.VND)	證券代碼	%	賣超金額 (Mil.VND)
SHS	1.14%	13.6	IDC	-1.31%	(47.6)
SLS	-1.26%	0.7	CEO	2.05%	(15.7)
MBS	0.29%	0.5	PLC	0.35%	(2.4)
NTP	-0.63%	0.1	MST	-3.12%	(1.6)
PVS	1.25%	0.1	VGS	-0.33%	(1.6)

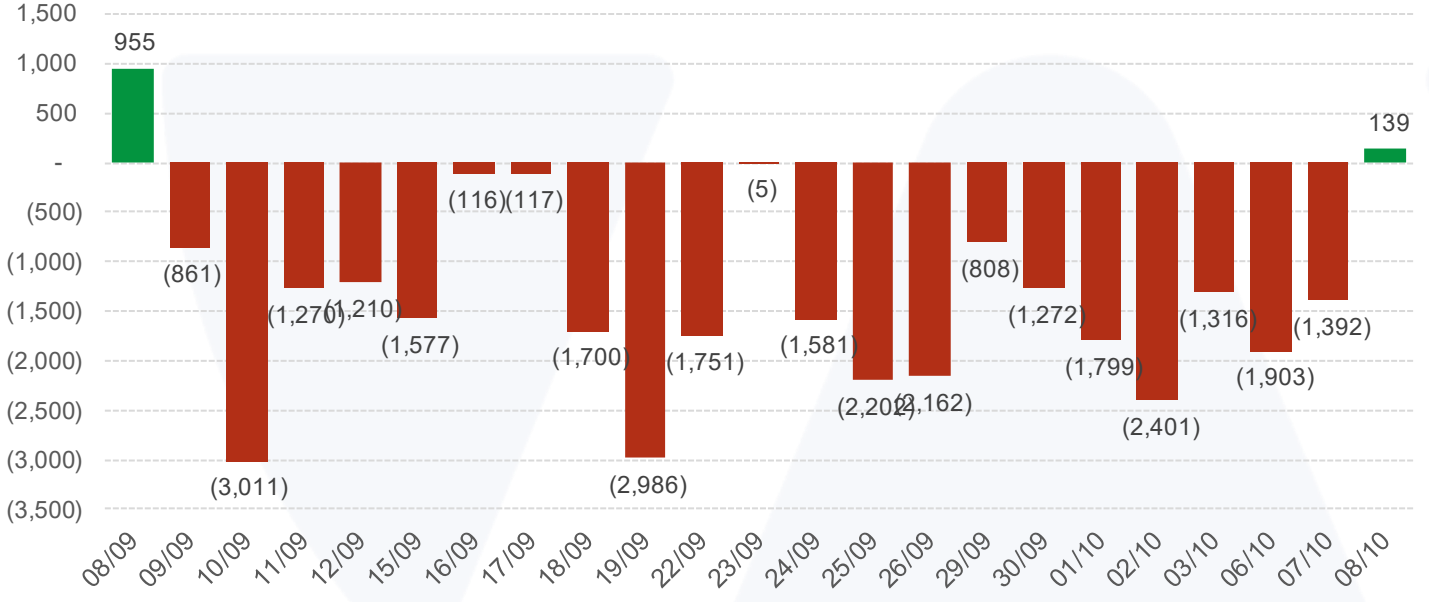
UPCOM

證券代碼	%	買超金額 (Mil.VND)	證券代碼	%	賣超金額 (Mil.VND)
VEA	0.29%	2.4	DDV	-0.36%	(17.7)
ACV	-0.12%	1.2	BVB	1.58%	(1.1)
F88	-0.36%	0.8	HBC	-0.41%	(0.8)
QNS	0.17%	0.4	AVG	-0.14%	(0.8)
CSI	-0.18%	0.2	ABB	-0.34%	(0.3)

按行業板塊的外資交易



最近上個月的外資交易



單位：十億越南盾

源：YSVN

自營統計

3 大市場買進賣出自營交易

HSX

證券代碼	收盤	差異	買超金額	證券代碼	收盤	差異	賣超金額
VDP	51,000	4.51%	166.2	**VHM**	107,500	4.27%	(148.2)
MSN	82,600	0.12%	55.3	**MWG**	80,800	3.59%	(130.5)
SHB	17,300	0.29%	27.9	**GEX**	55,200	1.10%	(87.5)
VPB	31,100	0.16%	21.2	**GEE**	125,700	6.98%	(83.3)
FPT	94,500	-1.05%	9.6	**HPG**	29,200	0.69%	(73.2)

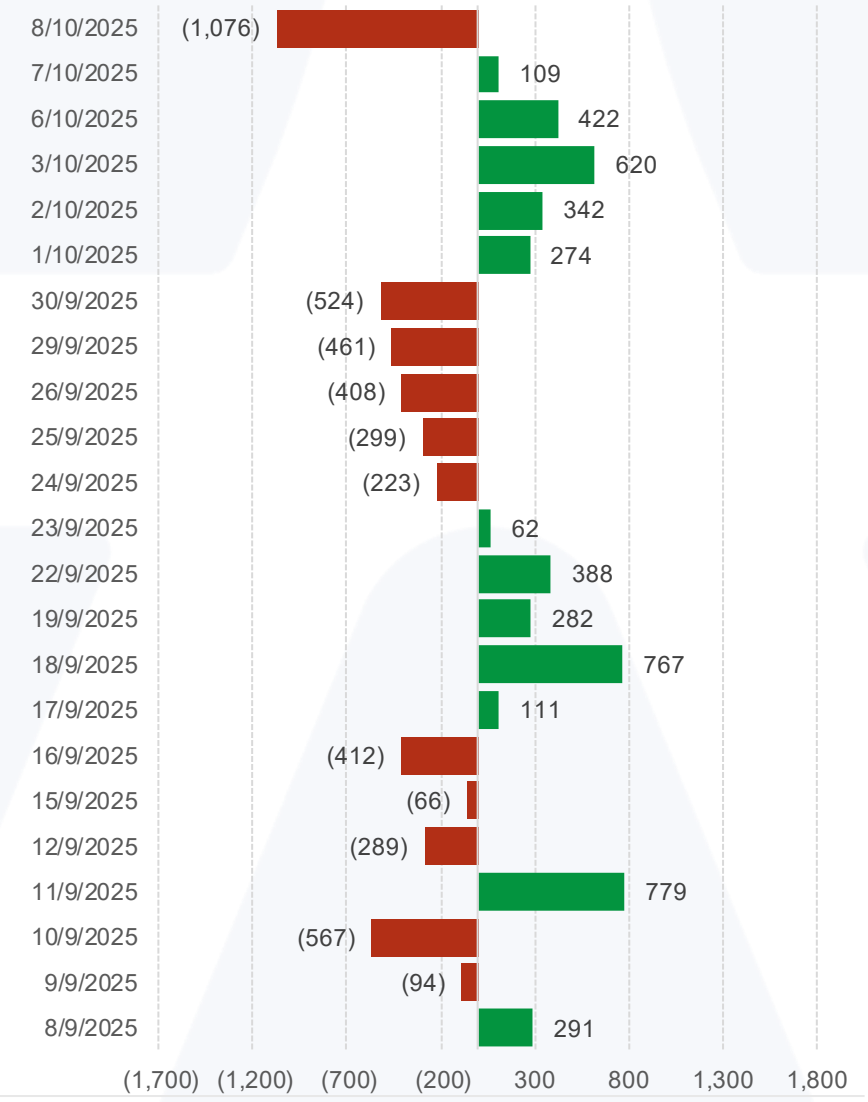
HNX

證券代碼	收盤	差異	買超金額	證券代碼	收盤	差異	賣超金額
MBS	35,000	0.29%	5.3				-
SHS	26,600	1.14%	2.1				-
PVS	32,400	1.25%	0.1				-
IDC	37,600	-1.31%	0.1				-
			-				-

UPCOM

證券代碼	收盤	差異	買超金額	證券代碼	收盤	差異	賣超金額
			-				-
			-				-
			-				-
			-				-
			-				-

最近 1 個月的淨自營交易



單位：十億越南盾

源：YSVN

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